

IBM Tivoli Storage FlashCopy® Manager for Unix® 4.1.0 Installation Planning Sheet

The purpose of this document is to provide a list of considerations that should be reviewed before installing and configuring FlashCopy Manager.

Before going through this document, the Pre-Installation Checklist should be completed.

General considerations

During the installation process, the FlashCopy Manager setup script requests the following information. The decision on how to answer them should be made beforehand during the planning phase with the Pre-Installation Checklist:

•Select one of these configurations:

- (1) backup only
- (2) cloning only
- (3) backup and cloning

This selection determines the mode of operation for FlashCopy Manager. “Backup only” is the standard mode known from previous releases; it is the only supported choice for DB2 pureScale environments. In this mode databases and custom applications are protected by snapshot backups with optional combination with offloaded tape backups.

“Cloning only” is the cloning mode introduced by FlashCopy Manager 2.2. This mode is used to clone databases (DB2 and Oracle) without snapshot backup functionality. It is not available for DB2 pureScale environments.

Finally, in environments not involving DB2 pureScale, both modes mentioned can be used in combination. This combined mode allows cloning and protecting a database at the same time.

•Are you going to perform offloaded backups to Tivoli Storage Manager? [Y/N]

The answer to this question basically switches support for off-loaded tape backups on or off. If answered with “Yes” this definitively results in the need for an auxiliary server (backup server). However, even if you do not use offloaded backups an auxiliary server might be still required. For more information, see Chapter 2 → *Preparation of the backup and cloning server* in the *Installation and User's Guide*.

•Do you want offloaded tape backups being triggered right after snapshot? [Y/N]

If answered “Yes” the offload agent (tsm4acs) is added to the /etc/inittab and snapshot copies are offloaded to tape immediately. If answered “No” the agent is not added to the /etc/inittab so that offloaded backups need to be triggered manually or by custom scripts. For high-availability (HA) environments the offload agent is usually added to the individual HA scripts so answer “No” in this case.

•Do you want FlashCopy Manager to create the inittab entries for you? [Y/N]

IBM Tivoli Storage FlashCopy Manager requires at least two daemon processes to be running at all times. FlashCopy Manager can add the necessary daemon process to the

inittab. Alternatively, you can choose to start and stop the processes yourself, for instance, if you want to include the processes in your HA policy.

- a) **Select the Backup System to update or delete:**
- b) **Select the Clone instance to update or delete:**

These options allow to manage FlashCopy Manager installations on backup and/or clone servers centrally from the production system via SSH. Please check if the use of SSH is a valid option in your IT environment. If yes, this is the recommended way of installing and configuring FlashCopy Manager on backup and clone servers. If SSH is not an option in your environment the installation and configuration procedures need to be executed separately on backup and clone servers. Alternatively, a NFS share can be established between production and backup/clone servers (not recommended).

•**Do you want to configure IBM Tivoli Storage FlashCopy Manager to also protect the database while it acts as a standby (or HADR) target? [Y/N]**

This question is issued for DB2 environments not involving DB2 pureScale only. If you have no DB2 HADR environment you can answer this question with “No”. Otherwise, if this DB2 instance is a DB2 standby server source or target, or is a source or target in a DB2 HADR configuration, you can also back up the database while it serves as the standby (or HADR) target by answering this question with “Yes”.

What to read?

The intention of this document is to provide the relevant information for an initial FlashCopy Manager installation and configuration, in particular listing the most important parameters that must be provided for an initial configuration. The set of parameters depends on the selected applications and storage types. Hence, the document is split into sections each providing the right set of parameters applicable to your specific environment.

For Oracle SAP databases, refer to section **Oracle SAP**.

For plain Oracle (non-SAP) and Oracle ASM databases, refer to **Oracle plain / ASM**.

For DB2 and DB2 SAP databases, refer to section **DB2 / DB2 SAP**.

For Custom Application environments, refer to section **Custom Applications**.

If offloaded backups to tape are used, refer to the application-specific **Offload** section.

If cloning is used for DB2 or Oracle environments, refer to section **Cloning**.

For DS, SVC, and Storwize V7000 storage systems, refer to section **DS8000 / SVC / Storwize V7000**.

For IBM XIV storage systems, refer to section **XIV**.

For IBM N Series and NetApp storage systems, refer to section **IBM N Series and NetApp**

For DB2 pureScale environments based on GPFS, refer to section **GPFS**.

Oracle SAP

In case of SAP Oracle, the following parameters should be considered in the init<SID>.sap file (located in the \$ORACLE_HOME/dbs directory):

For online backups:

backup_type	online
backup_dev_type	util_vol_online
TARGET_DATABASE_SUSPEND	specified in the init<SID>.utl file, set to YES

For offline backups:

backup_type	offline
backup_dev_type	util_vol
TARGET_DATABASE_SUSPEND	ignored for offline backups

util_par_file

For snapshot only backups (without TSM for ERP), needs to be set to the fully qualified path of the FCM profile.

For offloaded backups with TSM for ERP, needs to be set to the fully qualified path of the ERP profile (.utl file).

util_path

For snapshot only backups (without TSM for ERP), set to the path of backint_volume.

If TSM for ERP is in use, this parameter is not required to be defined.

util_vol_unit

Specifies the smallest unit that can be backed up with a snapshot or clone, and also determines restore granularity. The most suitable value for this parameter depends on your concrete environment. In principle, it should be set to the smallest possible value. For more details please refer to the User's Manual, chapter 'SAP® BR*Tools configuration profile (.sap)'.

util_vol_access

Specifies the accessibility of snapshot backup volumes, must be set to **none** on the production system

The following parameters queried by the setup wizard should be considered. For parameters not listed here, the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
ACS_REPOSITORY	A non-existing directory. Should be included in the default file system backup process.	
ADMIN_ASSISTANT	<server> <port> Server and port on which the Tivoli Storage Manager for ERP Administration Assistant server component is listening. NO - Do not send data to the Administration Assistant.	
DEVICE_CLASS	For simple scenarios with a single storage device configuration you can keep the default value. Advanced arguments allow to define multiple device classes being applied for distinct time frames or distinct DB partitions only. Refer to the users guide for details.	STANDARD

Oracle SAP offload

Name	Description	Value
PROFILE	Fully qualified path to the external SAP Backint profile.	

Oracle SAP offload with RMAN

If Oracle RMAN is used to perform the offloaded backups on the backup server the following parameters for the TSM for ERP profile (on both the production and backup server) should be considered.

INCREMENTAL	INCREMENTAL or CUMULATIVE	
INCREMENTAL_LEVEL	0 or 1	
INCREMENTAL_CHANNELS	Number of RMAN channels to use for the backup	
INCREMENTAL_CATALOG_USER	User to connect to the catalog database	
INCREMENTAL_CATALOG_CONNECT_STRING	Name of the catalog database	

Oracle plain / ASM

The following parameters should be considered for plain or ASM Oracle databases. For parameters not listed here, the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
ACS_REPOSITORY	A non-existing directory. Should be included in the default file system backup process.	
DEVICE_CLASS	For simple scenarios with a single storage device configuration you can keep the default value. Advanced arguments allow to define multiple device classes being applied for distinct time frames or distinct DB partitions only. Refer to the users guide for details.	STANDARD
NEGATIVE_LIST	The parameter NEGATIVE_LIST is used to control processing when non-database files are stored within the same file systems involved in the backup or restore operation. Recommended value is WARN , which means warnings are issued during backup and restore, but the operation continues. Refer to the manual for further details.	WARN
TARGET_DATABASE_SUSPEND	YES, NO, OFFLINE A YES value is recommended when transaction processing activity is high. An OFFLINE value specifies that all backups must be performed while the database is offline. A NO value requires a backup system (see Oracle plain / ASM offload section)	YES
VOLUME_MGR	ASM LVM If ASM is selected, the existing option LVM_FREEZE_THAW must not be specified since there is no file system. If LVM is specified, the ASM-related options in the ORACLE section are not allowed in the profile.	
CATALOG_DATABASE_CONNECT_STRING	Specifies the connect string of the Recovery Catalog database to be used to catalog backup information. This value must correspond to the value defined in the \$ORACLE_HOME/network/admin/tnsnames.ora file. When in doubt, ask the Oracle administrator.	
CATALOG_DATABASE_USERNAME	Specifies a user name that has Oracle system database administrator privileges on the Recovery Catalog database. When in doubt, ask the Oracle administrator.	

Name	Description	Value
TARGET_DATABASE_PARAMETER_FILE	Specifies the fully resolved path and file name of the Oracle parameter file (init<SID>.ora by default) for the target database. Note that this file must be a text-based Oracle parameter file (PFILE) and not an Oracle server file. When in doubt, ask the Oracle administrator.	
DATABASE_BACKUP_SCRIPT_FILE	Name of the RMAN backup script that contains the Data Protection for Oracle environment variables. When in doubt, ask the Oracle administrator or the TSM administrator.	
Oracle ASM only		
ASM_INSTANCE_ID	SID of the ASM instance It is not really recommended by Oracle but possible to have a SID for the ASM instance other than '+ASM'. In such environments, this profile parameter can be used to specify the ASM instance SID.	+ASM

Oracle plain / ASM offload

For plain Oracle databases, the defaults for all offload-related parameters can be accepted. Only for ASM the following parameters should be considered if they differ from the production system. If these values are left empty their corresponding values out of the Oracle section are used.

Oracle ASM only		
ASM_INSTANCE_ID	SID of the ASM instance It is not really recommended by Oracle but possible to have a SID for the ASM instance other than '+ASM'. In such environments, this profile parameter can be used to specify the ASM instance SID.	+ASM

DB2 / DB2 SAP

For DB2 and DB2 SAP databases, the following parameters queried by the setup wizard should be considered. For parameters not listed here, the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
ACS_REPOSITORY	A non-existing directory. Should be included in the default file system backup process.	
DEVICE_CLASS	For simple scenarios with a single storage device configuration you can keep the default value. Advanced arguments allow to define multiple device classes being applied for distinct time frames or distinct DB partitions only. Refer to the users guide for details.	STANDARD
NEGATIVE_LIST	The parameter NEGATIVE_LIST is used to control processing when non-database files are stored within the same file systems involved in the backup or restore operation. Recommended value is WARN , which means warnings are issued during backup and restore, but the operation continues. Refer to the manual for further details.	WARN
PARTITION_GROUP	In DB2 SAP environments where multiple DB2 nodes share volume groups, this parameter must be used. DB2 nodes residing on the same volume group must be assigned the same PARTITION_GROUP value. For details, please refer to the User's Manual.	

For DB2 pureScale protection the following additional parameter should be considered.

Name	Description	Value
MAX_VERSIONS	Number of GPFS file system snapshot backup versions to be kept before the oldest snapshot backup is deleted. Please note that GPFS file system snapshots can grow over time as the database is modified. Administrators must assess how many snapshots can be kept without risking a file-system-full condition and set the parameter MAX_VERSIONS accordingly. In addition, the administrators are required to keep monitoring free space in the file systems during operation. Setting this parameter to ADAPTIVE is not allowed for DB2 pureScale.	

For DB2 Standby server protection the following additional parameters should be considered.

Name	Description	Value
DB2_PRODUCTION_SERVER	Specify the hostname and port number of the DB2 server where the HADR primary server is running (production system)	
DB2_ALIAS	Specify the alias name of the DB2 database running on the HADR primary server.	
DB2_USERNAME	Specify the DB2 user that is used to connect from the HADR standby server to the DB2 database running on the HADR primary server.	
DB2_AUTH_TYPE	Specify the value of the DB2 instance AUTHENTICATION parameter on the DB2 HADR primary server.	SERVER_ENCRYPT
PRE_FLASH_CMD	This parameter identifies the command script or executable file that is used to quiesce the DB2 standby or DB2 HADR secondary immediately before the snapshot operation begins.	
POST_FLASH_CMD	This parameter identifies the command script or executable file that is used to resume the DB2 standby or DB2 HADR secondary immediately after snapshot creation.	
DEVICE_CLASS	This parameter is evaluated instead of the parameter specified in the CLIENT section when the DB2 system acts as DB2 standby server or as HADR secondary.	STANDARD

DB2 / DB2 SAP offload

Name	Description	Value
NUM_SESSIONS	Number of I/O sessions to be created between DB2 and Tivoli Storage Manager. When in doubt, check with the TSM administrator.	
PARALLEL_BACKUP	In a partitioned environment (DPF), specifies if multiple partitions should be backed up to TSM in parallel. When in doubt, check with the DB2 admin.	
DB2 SAP only		
OPTIONS	If IBM Tivoli Storage Manager for Enterprise Resource Planning is being used, the IBM Tivoli Storage Manager for Enterprise Resource Planning DB2 vendor options file (vendor.env) must be specified. Must not be used when the DB2 native agent handles offloaded backups	

VENDOR_LIB	For DB2 pureScale environments the DB2 native TSM agent is the only supported way to send pureScale backups to TSM. Therefore, parameter "VENDOR_LIB must be explicitly set to value "DB2_TSM_AGENT" for SAP environments involving DB2 pureScale. The setup script must be called in advanced mode in order to do this: setup_db2.sh -advanced	DB2_TSM_AGENT
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If DB2 Standby server protection is in use, the profile contains a second offload section which has the same parameters and semantics as the standard offload section for custom applications. This second section is used whenever an offloaded backup from a DB2 HADR secondary occurs (instead as from the DB2 HADR primary). For details please refer to the section *Custom Applications Offload* below.

In DB2 pureScale environments, the configuration of a standby server not supported.

Custom applications

For custom application environments, the following parameters queried by the setup wizard should be considered. For parameters not listed here, the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
ACS_REPOSITORY	A non-existing directory. Should be included in the default file system backup process.	
DEVICE_CLASS	For simple scenarios with a single storage device configuration you can keep the default value. Advanced arguments allow to define multiple device classes being applied for distinct time frames or distinct DB partitions only. Refer to the <i>Installation and User's Guide</i> for details.	STANDARD
NEGATIVE_LIST	The parameter NEGATIVE_LIST is used to control processing when non-database files are stored within the same file systems involved in the backup or restore operation. Recommended value is WARN , which means warnings are issued during backup and restore, but the operation continues. Refer to the manual for further details.	WARN
INFILE	This parameter identifies the file that contains a list of all objects to be processed. If INFILE is not specified in the profile, it must be specified on the command line. Please refer to the <i>Installation and User's Guide</i> for details about the format of the file.	
PRE_FLASH_CMD	This parameter identifies the command script or executable file that is used to quiesce the application immediately before the snapshot operation begins. If your application does not require a suspend before the snapshot operation no value needs to be specified.	
POST_FLASH_CMD	This parameter identifies the command script or executable file that is used to resume the application immediately after snapshot creation. If your application does not require to be resumed after the snapshot operation no value needs to be specified.	

Custom applications offload

Name	Description	Value
MODE	This parameter determines which of the Tivoli Storage Manager Backup Archive client backup functions to use when creating a Tivoli Storage Manager offloaded backup. In first instance, you can keep the default. Please refer to the <i>Installation and User's Guide</i> for advanced configurations.	FULL
ASNODENAME	This parameter identifies the name of the node where data is stored during a Tivoli Storage Manager offloaded backup.	
VIRTUALFSNAME	This parameter identifies the virtual file space name of a backup group. It is available when the MODE parameter specifies a value of FULL or DIFF.	

Cloning

Cloning can be applied for DB2 and Oracle environments (both with or without SAP), but not in environments involving DB2 pureScale. If cloning is activated an additional section CLONING is added to the profile.

Name	Description	Value
DEVICE_CLASS	Associates a DEVICE_CLASS section with the cloning operation. A DEVICE_CLASS that is already in use for backup cannot be used for cloning at the same time. The value "STANDARD" is preserved for backup, it cannot be used for cloning purposes. In contrast to the DEVICE_CLASS parameter of the CLIENT section the cloning variant prescribes the specification of at least one database name.	
FLASH_DIR_LIST	Specify this parameter to include file systems in the cloning operation that are not part of the database files. You must include these files in certain circumstances. For example, when cloning a SAP® Advanced Business Application Programming and Java system, the Java instance is not part of the database files. As a result, a clone of the Java instance must be created along with the clone of the database. Specify a fully qualified directory name and file name. Inside the file, specify one fully qualified file or directory on each line.	
DATABASE_SCHEMA	Specify the correct production database schema. The database schema does not change when a clone database is created from the production database. As a result, the clone database uses the same database schema as the production database.	
NEGATIVE_LIST	The parameter NEGATIVE_LIST is used to control processing when non-database files are stored within the same file systems involved in the cloning operation. Recommended value is WARN , which means warnings are issued during cloning, but the operation continues.	WARN
TARGET_DATABASE_PARAMETER_FILE (Oracle only)	Production target database parameter file. Specify the name of the Oracle parameter file for the production database.	

DS8000 / SVC / Storwize V7000

The storage device related parameters listed here should be checked with the storage administrator. For parameters not listed here the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
COPYSERVICES_ HARDWARE_TYPE	DS8000 (For IBM DS8000 series) SVC (For IBM SAN Volume Controller and IBM Storwize V7000)	
COPYSERVICES_ PRIMARY_ SERVERNAME	Defines the TCP/IP address or hostname of the host running the CIM Agent for DS Open API (which can manage the primary and secondary Copy Services servers of the DS8000 cluster), the SVC master console, or embedded CIM Agent.	
COPYSERVICES_ SECONDARY_ SERVERNAME	This parameter is only meaningful with the DS proxy CIM Agent.	
COPYSERVICES_ USERNAME	cim user - to connect to CIM Agent for DS Open API svc user - to connect to the primary copyservices server	
COPYSERVICES_ REMOTE	determines if the backup is taken at the local or the remote site when using Metro or Global Mirror on SVC or Storwize V7000. The options are YES and NO. The default option is set to NO.	
COPYSERVICES_ REMOTE_SERVERNAME	specifies the IP address or hostname for the secondary cluster. If the COPYSERVICES_REMOTE parameter is set to YES, the parameter is required.	
COPYSERVICES_ REMOTE_USERNAME	specifies the user name used to connect to the secondary cluster. The default option is superuser.	
COPYSERVICES_ SERVERPORT	Defines the port number on the host running the CIM Agent for DS Open API or SVC CIM Agent.	
COPYSERVICES_ COMMPROTOCOL	Protocol to be used for communication with the CIM Agent. HTTP Communication in non-secure mode HTTPS Communication in secure mode	
COPYSERVICES_ CERTIFICATEFILE	Check with storage administrator if a certificate is needed for HTTPS communication.	

Name	Description	Value
FLASHCOPY_TYPE	<p>COPY INCR NOCOPY</p> <p>Once flashcopy relations of a certain kind (COPY, INCR, NOCOPY) are established, this value cannot be changed without performing a withdrawal of the previous relation. Therefore, this parameter should be carefully considered using the detailed information in the manual.</p>	

Name	Description	Value
ALLOW_NOCOPY_FLASHCOPY	<p>This parameter only applies to DEVICE_CLASS sections with COPYSERVICES_HARDWARE_TYPE=SVC used for cloning. Possible values are YES NO where NO is the default.</p> <p>With this parameter it is possible to create a clone on space efficient targets by setting FLASHCOPY_TYPE=NOCOPY in conjunction with space efficient targets. However, be aware of that in this case the same source volumes cannot be used for snapshot backups in parallel. If you want to use the same source volumes for both FCM cloning and FCM backup you need to keep this parameter set to NO.</p>	
TARGET_SETS	<p>Specify the target volumes to be used in the FlashCopy operation using one of these values:</p> <ul style="list-style-type: none"> •VOLUMES_DIR •VOLUMES_FILE •<list of target set names> (see also TARGET_NAMING) 	
VOLUMES_DIR	<p>Only applicable if TARGET_SETS is set to VOLUMES_DIR. Should only be used for backwards compatibility or migration purposes. Refer to the manual for more information.</p>	
VOLUMES_FILE	<p>Only applicable if TARGET_SETS is set to VOLUMES_FILE. Specify the name of the target volumes file (.fct).</p>	
TARGET_NAMING	<p>Only applicable if TARGET_SETS lists the target set names. Using this parameter, target volume names can be derived from source volume names according to a certain naming pattern specified by this parameter:</p> <p><string with wildcards %SOURCE and %TARGETSET></p> <p>For more details please refer to the User's Manual.</p>	
STORAGE_SYSTEM_ID	<p>This parameter must only be used with LVM or ASM mirroring. In these environments, specify the serial number of the DS storage box or the cluster ID of the SVC / Storwize V7000.</p>	

BACKUP_HOST_NAME	If your setup requires a backup server specify the name of the backup host as configured in the storage subsystem that is used during forced mount and offloaded tape backup operations. Specify 'PREASSIGNED_VOLUMES' if you are using static volume mapping on SVC / Storwize V7000. For more details please refer to the <i>Installation and User's Guide</i> .	NONE
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XIV

The storage device related parameters listed here should be checked with the storage administrator. For parameters not listed here the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
COPYSERVICES_ HARDWARE_TYPE	IBM XIV® Storage System	XIV
COPYSERVICES_ SERVERNAME	Specify the hostname of the IBM XIV® Storage System.	
COPYSERVICES_ USERNAME	Username to log in to the XIV® system.	
COPYSERVICES_ REMOTE	determines if the backup is taken at the local or the remote site when using XIV Remote Mirroring. The options are YES and NO. The default option is set to NO.	
COPYSERVICES_ REMOTE_SERVERNAME	specifies the IP address or hostname for the secondary cluster. If the COPYSERVICES_REMOTE parameter is set to YES, the parameter is required.	
COPYSERVICES_ REMOTE_USERNAME	specifies the user name used to connect to the secondary cluster. The default option is superuser.	
STORAGE_SYSTEM_ID	This parameter must only be used with LVM or ASM mirroring. In these environments, specify the serial number of the XIV storage box.	
USE_WRITABLE_SNAPSHOTS	YES NO AUTO Specify whether writable snapshots should be used. Writable snapshots are required in LVM mirrored environments. The AUTO setting automatically selects the recommended value based upon your environment.	AUTO
BACKUP_HOST_NAME	Required only in environments involving a backup server. Specify the name of the host as defined in the XIV for the backup system.	

IBM N Series and NetApp

The storage device related parameters listed here should be checked with the storage administrator. For parameters not listed here the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
COPYSERVICES_ HARDWARE_ TYPE	IBM N Series and NetApp. Set the value to NSERIES_SAN if the N Series or NetApp is connected via SAN or iSCSI. Set the value to NSERIES_NAS if the N Series or NetApp is connected via NFS	NSERIES_SAN or NSERIES_NAS
COPYSERVICES_ SERVERNAME	Specify the TCP/IP hostname of the storage system.	
COPYSERVICES_ USERNAME	Username to log in to the storage system.	
COPYSERVICES_ COMMPROTOCOL	Protocol to be used for communication with the storage system. HTTP Communication in non-secure mode HTTPS Communication in secure mode Note: To access a vfiler the HTTPS protocol can not be used.	
BACKUP_ HOST_ NAME	Required only in environments involving a backup server. For SAN attached storage: Specify the name of the initiator group as defined in the storage system for the backup system.	

GPFS

For parameters not listed here the default value can be accepted. If there is an entry in the "Value" column, this means that the entry is the recommended value for the parameter.

Name	Description	Value
COPYSERVICES_ HARDWARE_TYPE	GPFS file system snapshots	GPFS
NUMBER_GPFS_CONCURRENT_ TASKS	Number of threads that are used to parallelize tasks. The default is 3.	

Passwords

The setup wizard prompts you to enter the following passwords:

- ACS daemon:** Password the client uses for connecting to the ACS management daemon. This can be any string, the password is encrypted and is saved in a file. The password does not have to be entered again because it is read from the password file by the clients and the ACS daemon.
- Device sections:** One password for each individual storage box / CIM agent. For GPFS snapshots, a password is not requested.
- (Oracle only)** Oracle catalog database password used to authenticate with the Oracle catalog DB.
- (DB2 standby setup only)** Password used to authenticate with the DB2 production system (HADR primary node).