



IBM Enterprise Records

Version 5.2.1.1

Interim Fix 002

Readme



IBM Enterprise Records 5.2.1.1 Interim Fix Readme

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About this interim fix pack

This document provides information about the IBM Enterprise Records 5.2.1.1-IER-IF002 interim fix.

The 5.2.1.1-IER-IF002 interim fix is available as an update to an existing Enterprise Records 5.2.1.1 system.

Accessing IBM FileNet documentation, compatibility matrices, and fix packs

Documentation

To access documentation for Enterprise Records:

1. Navigate to the Enterprise Records Support home page (www.ibm.com/support/entry/portal/overview/software/enterprise_content_management/enterprise_records).
2. Under the "Product support content" section, select the documentation you want to view.

Compatibility documentation and matrices

To access compatibility documentation and matrices for Enterprise Records:

1. From the **Product documentation (manuals)** page, select **Hardware and Software Requirements** from the "Recommended links" section.
2. On the System requirements page, click **IBM FileNet P8 Fix Pack Compatibility Matrices**, in the IBM Enterprise Records row of the table.

Fix packs

To access fix packs for Enterprise Records:

1. Navigate to the Enterprise Records Support home page (www.ibm.com/support/entry/portal/overview/software/enterprise_content_management/enterprise_records).
2. Click **Downloads (fixes & PTFs)** from the "Downloads" section.

New in this interim fix

This interim fix pack addresses the following issues:

- Compatibility with ICN 3.0.5 and CPE 5.5.2
- Issue installing the DoD data model on a new repository
- Sometimes not all elements in a disposal workflow will delete if you did not page through the list
- Create Record Folder workflow using ICN cannot be completed
- File plan import failing with CPE 5.5.2 due to database type

For information about new features and known issues, see the [IBM Enterprise Records, V5.2 Release Notes and What's New](#).

Installation, migration, upgrade, and configuration

Notes

- IBM Enterprise Records does not support upgrading from IBM Enterprise Records 5.2.0 or earlier releases directly to the 5.2.1.1-IER-IF002 interim fix. You must first upgrade an IBM Enterprise Records 5.2.0 or earlier system to IBM Enterprise Records 5.2.1.1, install IBM Enterprise Records 5.2.1.1, and then install the 5.2.1.1-IER-IF002 interim fix. For more information, see the *IBM Enterprise Records Installation and Upgrade Guide*.
- IBM Enterprise Records requires ICN 3.0.4 IF003 minimum version to support CPE 5.5.2.
- Any virus protection software that might be running in the background does not affect the installation of this test fix.
- The following procedure uses `<ier_install_path>` as a variable to indicate the location of the installed products source files. The default location for this variable is:

UNIX®: /opt/IBM/EnterpriseRecords

Windows®: C:\Program Files\IBM\EnterpriseRecords

Windows® 64-bit: C:\Program Files (x86)\IBM\EnterpriseRecords

- The following procedure uses `<icn_install_path>` as a variable to indicate the location of the IBM Content Navigator product source files. The default location for this variable is:

UNIX®: /opt/IBM/ECMClient

Windows®: C:\Program Files\IBM\ECMClient

Windows® 64-bit: C:\Program Files (x86)\IBM\ECMClient

- The installation procedures in this section contain path names for both UNIX® and Windows®. If there is no difference in directory structure, a forward slash (/) is used to separate the elements of a path name for both UNIX and Windows.
- For more information about installing Enterprise Records, see the *IBM Enterprise Records Installation and Upgrade Guide*.

Support documentation

Before installing this interim fix, verify that you have an installed copy of the latest IBM FileNet P8 Platform and the IBM Enterprise Records documentation packages or can connect to the *Troubleshooting and support* node in the [FileNet P8 V5.2 documentation Knowledge Center](#) and the [IBM Enterprise Records, V5.2 Release Notes and What's New](#). This documentation contains additional information that you might need to perform the procedures mentioned in this readme, such as stopping services and applications.

Minor documentation change in Knowledge Center:

The second step of Procedure in the topic [Upgrading IBM Enterprise Records](#) should read as below:

You can upgrade directly from IBM InfoSphere™ Enterprise Records 4.5.1, IBM Enterprise Records 5.1, IBM Enterprise Records 5.1.1, IBM Enterprise Records 5.1.2 to IBM Enterprise Records 5.2.0 and from there to IBM Enterprise Records 5.2.1.

Do not directly upgrade to IBM Enterprise Records 5.2.1 from any of the previous versions.

Requirements

Installation of this interim fix requires up to 5 MB of available permanent storage space.

This interim fix requires the following minimum versions of the supporting IBM FileNet P8 Platform software:

- IBM Enterprise Records 5.2.1.1
- P8 CPE 5.2.1.1-IF003
- ICN 2.0.3.4

If your system includes IBM Content Manager, this fix pack requires the following prerequisites:

- WebSphere 8.5.0 or higher
- Content Manager version 8.5 Fix Pack 2 or higher
- DB2 10.5 or higher

For more information, see the *IBM FileNet P8 Hardware and Software Requirements Guide* and the *IBM FileNet P8 Fix Pack Dependency/Compatibility Matrix*.

Install this interim fix pack

1. Download the 5.2.1.1-IER-IF002 interim fix. To download this interim fix from the support page, see [Accessing IBM FileNet documentation, compatibility matrices, and fix packs](#).
2. Log on to the IBM Enterprise Records server:

UNIX: Log on as a user with root-like privileges.

Windows: Log on as a member of the local administrators group or a user with equivalent permissions.

You should log on with the same user that installed the IBM Enterprise Records 5.2.0 software, or as a user with equivalent permissions.

3. Make a backup of your current installation.
4. Extract the contents of the 5.2.1.1-IER-IF002 interim fix into a temporary location on your IBM Enterprise Records server.
5. Stop your web application server.
6. Stop any IBM Enterprise Records tools that may be running.
7. Depending on where the IBM Enterprise Records software is installed or hosted, copy the updated files to the following locations:

File Name	Location
Base_FPOS.xml	<ier_install_path>/Plugins/xml/AddOns/Base
DoD_FPOS_Classified_2.xml	<ier_install_path>/Plugins/xml/AddOns/DoD_Classified
DoD_FPOS_2.xml	<ier_install_path>/Plugins/xml/AddOns/DoD
EnterpriseRecordsPlugin.ear	<ier_install_path>/Plugins/EnterpriseRecordsPlugin
EnterpriseRecordsPlugin.war	<ier_install_path>/Plugins/EnterpriseRecordsPlugin
FilePlanTool.jar	<ier_install_path>/FilePlanImportExportTool
IERApplicationPlugin.jar	<ier_install_path>/Plugins/EnterpriseRecordsPlugin < icn_install_path>/dropins < icn_install_path>/configure/explodedformat/taskManager/taskManagerWeb/WEB-INF/dropins
rm-transfer-api.jar	<ier_install_path>/RMTransfer/lib
version.txt	<ier_install_path>/

8. Restart your web application server.

Uninstall this interim fix

To uninstall this interim fix, just remove the files extracted with the interim fix from their installed locations and replace them with the old versions.

1. Stop your web application server.
2. Delete the files that were replaced in this interim fix.
3. Copy the previous versions of these files that you backed up as part of in Step 3 of [Install this interim fix pack](#) into these same locations under <ier_install_path>.
4. Restart your web application server.

Product fix history

The following tables list the fixes in this fix pack.

- **APAR** Authorized Program Analysis Report
- **PMR #** Program Management Record Number

5.2.1.1-IER-IF002			
APAR Name	PMR #	Area	Description
PJ45587	TS001940136	Compatibility	CPE 5.5.2 compatibility with File Plan Tool
PJ45569	TS001658056	Workflows	Items don't get deleted from a workflow after the approve step acts strange
PJ45570	TS001758435	Addons	DOD and DOD classified changes for reflexive id
PJ45571	TS001645964	UI	Create Record Folder workflow using ICN cannot be completed.

5.2.1.1-IER-IF001			
APAR Name	PMR #	Area	Description
none	none	Compatibility	CPE 5.5.2 compatibility except File Plan Tool
none	none	Compatibility	ICN 3.0.5 compatibility

Contact customer support

For information about contacting customer support:

1. Navigate to the Enterprise Records Support home page (www.ibm.com/support/entry/portal/overview/software/enterprise_content_management/enterprise_records).
2. Select the option you want from the Enterprise Records support page.

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Document change history

Date	Description of change
8 March 2019	Original version published