IBM Endpoint Manager
Version 9.1

Web Reports Guide

IBM
Before using this information and the product it supports, read the information in "Notices" on page 93.

This edition applies to version 9, release 1, modification level 0 of IBM Endpoint Manager and to all subsequent releases and modifications until otherwise indicated in new editions.

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Chapter 1. Introduction

**Web Reports** is a high-level web application that complements and extends the power of IBM Endpoint Manager. It connects to one or more IBM Endpoint Manager databases to aggregate and analyze your entire network. It allows you to visualize your data, with both charts and data listings, in any standard web browser. Web Reports provides you with a convenient, compact, and timely overview of your IBM Endpoint Manager network, no matter how broadly it extends.

**Web Reports** is prepackaged with dozens of critical reports ready to take the pulse of all your networked computers, including real-time visualization of patch rollouts, remediations, policy compliance, and much more. In addition, you can easily customize your own reports using faceted navigation to reduce your data to its essentials for fast, targeted access.

**Web Reports** is organized around **domains**, which are content groupings with their own set of built-in reports to get you up and running quickly. Domains also act as primary filters that allow you to limit the scope of reports and drill down into your network with finer granularity.
Chapter 2. Configuring Web Reports

Web Reports is used whenever you want to view IBM Endpoint Manager data that is spread over multiple databases in your deployment. Beyond aggregation, it is also invaluable when you need real-time information quickly, but do not have direct access to an IBM Endpoint Manager console. To use Web Reports, all you need is a browser.

You can generate listings and charts immediately with a large set of prepackaged reports. It is also easy to create custom reports to address questions or policies specific to your own network.

This guide describes all the unique features of the Web Reports Interface. Advanced topics in relevance and the low-level report language are beyond the scope of this guide. For more information about these topics, see the *IBM Endpoint Manager Relevance Language Reference* and the *Session Inspector Guide*.

### Requirements

Web Reports can run on a stand-alone server or on the same machine that hosts the IBM® Endpoint Manager database.

**Note:** Ensure that the Web Reports component, like the IBM Endpoint Manager console, has the same version of the IBM Endpoint Manager servers to which it connects.

The requirements for the Web Reports server vary depending on the number of databases, computers, actions, and retrieved properties that you want to track.

The Web Reports primary resource requirements revolve around memory size for fast access and CPU speed for fast report processing. The disk stores a local cache to make load times faster, but the disk speeds have less impact on the Web Reports than memory size and CPU speeds.

**Note:** The Web Reports server is not supported on Server Core for Windows Server 2008 R2.

IBM Endpoint Manager deployments with more than 30,000 agents can benefit by having a separate Web Reports server so that the main IBM Endpoint Manager server does not need to share its resources. You can set up multiple Web Reports servers with minimal performance impact on the main server.

Web Reports server requirements:

<table>
<thead>
<tr>
<th>Number of Agents</th>
<th>CPU</th>
<th>Memory</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt; 10,000</td>
<td>2ghz</td>
<td>1 GB</td>
</tr>
<tr>
<td>10,001-30,000</td>
<td>2ghz (dual core)</td>
<td>2 GB</td>
</tr>
<tr>
<td>30,000-100,000</td>
<td>2ghz (dual core)</td>
<td>3 GB</td>
</tr>
<tr>
<td>100,000-200,000</td>
<td>2ghz (quad core)</td>
<td>4 GB</td>
</tr>
</tbody>
</table>

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Supported Browsers

The approved client browsers include:
- Internet Explorer 7 and later (Windows)
- Firefox 3.5 and later (Windows)
- Safari 4 and later (Mac)
- Google Chrome (Windows, Mac)

JavaScript must be enabled on your browser to use Web Reports. To view some types of graphs, you also need to have Adobe Flash Player version 10 or higher installed.

Deploying a stand-alone Web Report server

How to deploy a stand-alone Web Report server.

You can copy the BESInstallers\Server directory from your IBM Endpoint Manager to the dedicated system. These are the steps to take in deploying a stand-alone Web Report server:

1. On the "Select Database" window, select Use Remote Database and click Next
2. On the "Database Server" window, select the desired authentication method. If you choose Windows authentication, you need to change later the Web Reports service logon to use a Windows authenticated user logon
3. On the "Select Features" window, clear the BES Server and BES Server Core Components options. The only option that must selected is Web Reports. Click Next
4. Choose the appropriate destination location and click Next
5. Choose where the Web Reports server must have its root directory and click Next
6. Click Next to begin the installation
7. Specify the database login and authentication method for the server components and then click Next
8. Create this new key in the registry file of the stand-alone workstation:
   HKEY_LOCAL_MACHINE\SOFTWARE\BigFix\Enterprise Server\Installer:
   Hostname=<hostname>, where <hostname> is the Fully Qualified Domain Name (FQDN) of the stand-alone server

Note: For versions earlier than 8.2, after you started Web Reports, you must add the bfenterprise database to be aggregated by clicking the Database link option. You must also create a Database Source Name pointing to the appropriate SQL server and bfenterprise database. For version 8.2 and later, you do not need to create a new Database Source Name entry on the Web Reports servers. The data source added on the Web Reports settings page must point to the root server workstation, the same when opening the console, and it might be different than the database server.

Integrating LDAP with Web Reports

There are two solutions for integrating LDAP with the Web Reports server. The two solutions are mutually exclusive on Windows:
• The first solution supports the integration of LDAP (both Tivoli Directory Server and Active Directory) with the Web Reports server running on both Windows and Linux systems.
• The second solution supports the integration of Active Directory with the Web Reports server running on Windows only. It works only if the computer where the Web Reports server runs is joined to an AD Domain.

When upgrading Endpoint Manager to V9.1, the Endpoint Manager 9.0 Active Directory solution is kept for compatibility with the existing environment. To switch to the new solution see “LDAP Integration After Windows Upgrade” on page 10.

First solution

To integrate Web Reports with LDAP in a Windows or Linux environment, run the following steps:
• “Step 1: Add an LDAP directory to the Endpoint Manager Server”
• “Step 2: Assign a Web Reports role to LDAP users or groups” on page 6
• “Step 3: Log in with an LDAP user” on page 7

Step 1: Add an LDAP directory to the Endpoint Manager Server

To use the LDAP capabilities in Web Reports, you must define LDAP Directories in the Endpoint Manager server. In this way Web Reports can see the same LDAP object detail level that can be seen using the Endpoint Manager console.

To add an LDAP directory to your deployment use the Endpoint Manager console:
You do not need to add any LDAP console operators.

**Step 2: Assign a Web Reports role to LDAP users or groups**

1. Log in to the Web Reports using a user with Administrator privileges, and navigate to Administration > User Management:

   ![User Management](image1.png)

   1. Click the LDAP Group permissions to see the list of the available directories among the known datasources:

   ![LDAP Group Permissions](image2.png)

   2. In the previous solution you see the list of AD containers. Click a directory to list all its users and groups:

   ![Directory List](image3.png)
4. Select users or groups and assign them the Web Reports roles like that:

The new LDAP user will be created in the Web Reports database when this user performs the login for the first time.

**Step 3: Log in with an LDAP user**

You can now log in with one of the LDAP users belonging to the group associated to the role Administrator. To enter the Web Reports login credentials, follow the syntax used for entering Active Directory and Generic LDAP users from the Console.
When performing the first log in, the Web Reports uses the Endpoint Manager server to send the login credentials to the LDAP server. If the credentials are accepted, the Web Reports server creates the entry on the database and then logs in the LDAP user.

Logging in with a domain different from the LDAP domain:

The information contained in this topic applies if:

- The user ID is defined on both the NT domain and the Active Directory.
- The name of the domain used for NT authentication is different from the name of the domain specified in Active Directory.
- You integrated the Active Directory with the Web Reports in your IBM Endpoint Manager environment.

If all the conditions are true, run the following configuration steps on the Windows system where the Web Reports component is installed:

1. Open the registry.
2. Select:
   
   HKLM -> Wow6432Node -> Enterprise Server -> BESReports

3. Specify the file converter as follows:
   
   NTDomainFilePath = FullPathConversionFile

   where FullPathConversionFile is the path name to a file containing a row for each domain name conversion that must be applied to the domain names, for example:

   my_NT_Domain|my_LDAP_domain

   After you complete these steps, the user can log in using the NT domain credentials, for example my_user@my_NT_domain.com, and successfully access the Web Reports.

Second solution

You can enable Active Directory users to access the Endpoint Manager Web Reports server.

Note: This configuration is not supported on the Endpoint Manager Web Reports server running on Linux.
To integrate Active Directory with the Web Reports server running on Windows, perform the following steps:

1. Enable SSL support in Web Reports, to protect user Active Directory credentials.

2. If the permissions on Active Directory are set so that only some users are able to read the Active Directory data or if the Web Reports server does not belong to the Active Directory domain, you must configure your Web Reports Server service to run as a domain user with permissions to query Active Directory. This user does not need to be a domain administrator or have any permissions to make changes to Active Directory.

   **Note:** Automatic Fixlet upgrades are enabled only if Web Reports service runs with the local system account.

3. Log in to Web Reports as a Web Reports administrator.

4. Navigate to **Administration > User Management**.

5. Click the **Active directory permissions** link.

   **Note:** To display this link and start configuring Active Directory authentication over LDAP for Web Reports, you must enable LDAP user authentication from the IBM Endpoint Manager console.

6. Enter your Active Directory user name and password. The format of user name must be `DOMAIN\username` or `username@DOMAIN` as follows:

7. Select the domain name:

8. Select the **User** container to list the available users in Active Directory for which to grant access:
9. Select domain groups or users, click Assign roles, and choose the roles or permissions that you want to assign to them:

In this way you grant access to Web Reports according to the role definition.

**LDAP Integration After Windows Upgrade**

If you upgrade Windows Endpoint Manager to V9.1, the Endpoint Manager V9.0 Active Directory solution is kept for compatibility with the existing environment. To switch to the new Web Reports and LDAP integration functionality, perform the following steps:

1. Log in to Web Reports.
2. From User Management remove all the Active Directory users.
3. Change the BES Web Report Server service from Active Directory account to Local System account.
4. Set UseLegacyADLogin value in HKLM\Software\BigFix\Enterprise Server\BESReports from 1 to 0.
5. Restart the BES Web Report Server service.
6. From the console, add Active Directory or LDAP by selecting Tool -> Add LDAP Directory.
7. Log in to Web Reports and from User Management assign Web Reports roles to LDAP users and groups. For more information see Assigning a Web Reports role to LDAP users or groups.

Setting the Number of LDAP Entries to Display

The default number of LDAP entries displayed in Web Reports is 1000. If you want to change the maximum number of LDAP entries to display within Web Reports, perform the following steps:

On Windows systems:
1. Stop the BES Web Report Server service.
2. Run Regedit.
3. Under the HKEY_LOCAL_MACHINE\Software\BigFix\Enterprise Server\BESReports key (on 32-bit Windows systems) or HKEY_LOCAL_MACHINE\Software\Wow6432Node\BigFix\Enterprise Server\BESReports (on 64-bit Windows systems), create a REG_SZ keyword named LDAPSearchMaxResults and set it to the number of LDAP entries to display in Web Reports.
4. Restart the BES Web Report Server service.

On Linux systems:
1. Open the /var/opt/BESWebReportsServer/beswebreports.config configuration file.
2. Add the LDAPSearchMaxResults in the [Software\BigFix\Enterprise Server\BESReports] section as follows:
   
   LDAPSearchMaxResults = <max_number_LDAP_entries>
   
   where <max_number_LDAP_entries> is the maximum number of LDAP entries to display within Web Reports.

Note: The value assigned to the LDAPSearchMaxResults keyword applies to the query for users and to the query for groups. For example, if you defined in your LDAP 2000 users and 5000 groups and you set LDAPSearchMaxResults = 1000, then your queries about users and groups display up to 1000 users and 1000 groups.
Chapter 3. Using the Program

The Web Reports interface is simple and straightforward. You can create a specialized report and then print it or email it in only a few minutes, as the following tutorials demonstrate. These are quick step-by-step explorations of some of the most popular features in Web Reports, which can help you appreciate the scope of the program. Although brief, they explore a large fraction of the program's functions.

First Login

Depending on the operating system where the IBM Endpoint Manager Server is running you can have a different type of login to Web Reports.

To login to Web Reports running on Windows use the local browser to point to localhost as follows: http://localhost/webreports and define the first Web Reports userid. After the userid definition, you can use a remote browser.

To login to Web Reports running on Linux use the userid and password of the IBM Endpoint Manager administrator, defined at installation time. With this userid you can specify the Web Reports address in a remote browser such as: http://HostnameWebReportsServer/webreports

Starting Web Reports

Web Reports is a stand-alone program available from the Start Menu. You can also start it from within the console by selecting Tools > Launch Web Reports. The interface is divided into three main sections, which you access by clicking items in the navigation bar at the top of the window.

When you first log in to the Web Reports program, you see a startup window with several options.
In the main window you can see at least two icons:

- **Starred**: This option shows a list of the reports that you have starred as important.
- **My Authored**: This option shows a list of reports that you have personally authored.

Other possible icons are:

- **Domain Icons**: These icons can be selected to view the list of Web Reports associated with the selected domain, such as Endpoint Protection or Security Configuration.

At the top of the window you can see a search box and two user selections:

- **Search Computers**: The search box, top right, allows you to select computers by name, IP Address, OS, CPU, and Last Report Time.
- **Preferences**: For your personal login, you can set preferences including your opening splash page and the number of results you want to print on each page. For more information, see “Setting Your Preferences” on page 24.
- **Logout**: Click this to exit from the program.

Below this are the three main section headers in tab form:

- **Explore Data**: This option lets you filter and view your data on your IBM Endpoint Manager clients, Fixlet messages, tasks, actions, operators, and more. This option also allows you to create your own custom reports as well as graphical charts. For more information, see Part Three, Exploring.
- **Report List**: This option shows all the reports, built-in and custom, that are available to you. You can filter the reports, modify their visibility, and set up schedules for printing them out. For more information, see Part Four, Reporting.
- **Administration**: This option lets you manage scheduled activities, database settings, and user databases. For more information, see Administering the Program.
The Explore and Report headers represent the primary functions of Web Reports. **Explore Data** lets you view your data with various filters. When you have narrowed your focus to the ideal data set, you can save it as a report that you can reuse or customize with just a few mouse clicks.

The reports that you author are shown in the **Report List** for easy selection. When you create and customize your favorite reports, this is where they are listed.

In the next sections of this guide, you can see how to use this program to create focused reports customized to suit your particular corporate network and policies.

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**Viewing the Data**

The first thing you might do is simply to view the data that Web Reports has aggregated from your IBM Endpoint Manager databases. To do this, follow these steps:

1. Click **Explore Data** from the top tab bar.

2. The default is the **Computers** report, and it is already displayed for you.

![Explore Data](image)

This important report is only one click away. Notice at the top that you can explore other data sets, including Fixlet **Content, Actions, Operators**, and more.
Also notice the Filter section above the report. The next tutorial shows you how to use the filter to narrow your focus.

**Filtering the Data**

The Filter section is a key component of both exploring data and creating reports. With effective filtering, you can highlight just that segment of the data that is most important to you.

For example, to view just Windows computers, you might filter your computers like this:

1. Click **Explore Data** from the top tab bar.

2. The default **Computers** report is displayed as described in **Viewing the Data**. It displays all the computers in the database.

3. Click in the box next to the pull-down menu that says **Computer**. A pull-down menu opens, allowing you to select from the hundreds of computer properties defined across your network.
   a. Select **OS** from the menu, or simply type it in and hit Enter.
   b. Another pull-down opens with a list of operators. Select **contains**.
   c. A text box opens. Enter **win** to narrow the report down to Windows computers only.

4. Click the **Apply Filter** button to get an instant view of the impact of your filter.

Filters are essential to creating tight, relevant reports. For more information, see "**Filtering the Data.**"
Saving Reports

When you have filtered a listing down to its essential core (as described in “Filtering the Data” on page 16), you can save your filter as a proper report. Simply click the Save Report button at the top of the window and provide a name for your specialized report.

The name you provide is entered into the Report List, and labeled with you as the author.

Viewing Reports

1. Click Report List from the top tab bar.

2. The list of reports is displayed.

Simply click one of the links to see the associated report.

3. Note the boxes at the left of the window that allow you to filter the reports by label and author to help you keep your report list short and uncluttered. Simply click the check box in front of the filter. Multiple filters are ORed together.

There are several useful features in this section. For more information, see the Report List main page.
Creating Charts

Most data views and reports can display the data graphically. From Explore Data or a Report listing, if a chart is possible, it is shown in a section just below the filter section.

There are two basic chart types: ordinary and historical.
1. Click the link to create a new chart. You can attach multiple charts to a report.
2. Enter the title for a historical chart and click Create Chart.
3. Your chart is generated immediately.
Charts are useful for distilling a huge list of data into a simple graphic, and are extremely useful for busy administrators.

**Setting Up Email**

A common need is to have a report mailed to an operator or an administrator who can then easily examine various aspects of your IBM Endpoint Manager network at their leisure. Set up your email accounts and server as follows:

1. Click *Administration* from the top tab bar.

![Administration Tab in IBM Endpoint Manager](image)

2. Click *Address Book* from the sub tabs.

3. If you have not yet set your outgoing SMTP server, click the link in the yellow reminder message.

![Address Book in IBM Endpoint Manager](image)

4. Enter your SMTP server and **test** it before **saving** it.

![SMTP Server Configuration in IBM Endpoint Manager](image)
5. Click the link labeled Add contact to add name(s) to the Address Book.

6. Continue to add contacts. If you need to delete a contact from the Address book, check the box in front of the name and click the Delete button.

You are now set up for emailing from Web Reports.

**Scheduling Reports**

When you have your email server set up and your Address book populated, you are ready to schedule a report and email it to yourself or another operator.

1. Click Administration from the top tab bar.

2. Click Scheduled Activities and click the Create scheduled activity link to create your custom event.
3. In the linked page, you can create triggers for your events as well as the actions that you want to trigger.

4. The Start time defaults to the current time, and is often what you want. Below this are three sections for you to complete.
   a. The Activity Report section is where you select the report you want to schedule, as well as its format. From the pull-down menu, select the report you want.
   b. The Activity Triggers section is where you specify how you want to trigger your event. The most popular technique is to set a time period, such as every day or week, to trigger the report (or other activity). However, there are many other useful ways to trigger a report, as described later in this guide.
   c. The Activity Actions section is where you select the action you want to trigger.
Typically that is just to email your report. To do this, click the Email check box, add contacts from your Address book, and set the subject line for the emailed report.

5. When you have finished, click Submit.

You can now set up reports and alerts to be sent or archived on your schedule.

## Adding a Datasource

You can add other IBM Endpoint Manager datasources to your reports. This allows you to create aggregate reports covering hundreds of offices, each with thousands of computers.

**Note:** Ensure that the schema versions of the aggregated datasources are the same. You can see the schema version of every BFENT database, by running the following query:

```sql
select version from dbo.DBINFO
```

To add a datasource, credentials of a Master Operator must be provided. These credentials are required only once per datasource, and are not saved.

To add a new datasource, follow these steps:

1. Log in as an administrator.
2. Select Administration > Datasource Settings > Add New Datasource.
3. The Add Datasource page is displayed.

Enter a descriptive Name for your datasource.

4. Enter the URL of the root server you wish to connect to. The URL must also include the appropriate port number.

5. Enter Master Operator Credentials. These credentials are used only once, and are not saved.

**Editing a Datasource**

To edit a datasource, follow these steps:

1. Log in as an administrator.
2. Select Administration > Datasource Settings > Edit.
3. The **Edit Datasource** page is displayed.

![Web Reports Interface](image)

Enter the URL of the root server to which to connect. The URL should also include the appropriate port number.

**Note:** You cannot change the name of your datasource.

4. Enter the Master Operator Credentials if the URL is changed.
5. When you have finished, click **Submit**.

### Setting Your Preferences

At the top right of the Web Reports interface is the Preferences link.

Click it to edit your personal user preferences.

![Preferences Link](image)

1. Change your splash page by selecting a new page from the pull-down menu. As well as the default Domain List, you can select from a list of reports to appear in the starting splash page.
2. When you view a report, the number of rows is typically limited to 50 per page. You can change that number here.
3. You can check the box to run in Developer mode, which disables the automatic loading of custom reports.
4. Click Save to set your preferences.

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### Enabling FIPS cryptography on clients

After installed, you can set up your clients to encrypt using FIPS cryptography on all outgoing reports to protect data such as credit card numbers, passwords, and other sensitive information.

**Note:** You must have encryption enabled for your deployment before enabling it for your clients. In particular, for the required option, your clients will become silent if you enable them without first setting up your deployment.

To enable FIPS encryption, follow these steps:

1. From the **BigFix Management** Domain, open the **Computer Management** folder and click the **Computers** node.
2. Select the computer or set of computers that you want to employ encryption for.
3. From the right-click context menu, select **Edit Computer Settings**.
4. From the **Edit Settings** dialog, click **Add**.
5. In the **Add Custom Setting** dialog, enter the setting name as
   
   `_BESClient_Cryptography_FipsMode`

   There are three possible values for this setting:

   - **required**
     
     Causes the client to encrypt using FIPS cryptography.
   - **optional**
     
     The client encrypts using FIPS if it can, otherwise it sends its reports in clear-text.
   - **none**
     
     FIPS cryptography is not used.
6. Click **OK** to accept the value and **OK** again to complete the setting. You must enter your private key password to deploy the setting action.

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### Setting the login lockout

You can set the number of invalid Web Reports login attempts that are allowed before an account is locked out.

If you are locked out, before attempting to log in again, wait for the lockout duration to expire.

To set the lockout, complete the following steps:

1. Click the **Computers** icon in the Domain Panel navigation tree to open the List Panel of client computers.
2. Select the computers on which to set the Web Reports login lockout.
3. Right-click and select **Edit Computer Settings** from the pop-up menu, or select **Edit Computer Settings** from the **Edit** menu. The Edit Settings dialog opens.
4. Change the lockout settings by editing the following keywords:

_WebReports_Authentication_LockoutThreshold
The number of invalid password attempts that are accepted before the user is locked out. Default value: 5

_WebReports_Authentication_LockoutDurationSeconds
The number of seconds for which a user is locked out after reaching the lockout threshold. Default value: 30

Note: Restart the Web Reports service to reset the lockout state for all users.
Chapter 4. Exploring

The Explore Data section of the program allows you to look at data collected from your entire IBM Endpoint Manager network to filter it, and to create reports. Click the Explore Data tab, upper left.

Want a quick peek at your network? This section of the program lets you instantly visualize your data with both charts and reports. It also allows you to filter that potentially huge data set down to something concise and useful.

Want to record your custom view? At any time you can press the Save Report button to save your filters, charts, and layouts, which are added to the Report List (available from the next tab to the right). Now you can reuse your custom template to quickly provide you with unique portraits of your network at any given moment.

There are several options for exploring Data. They make up the secondary tabs on this page:

- **Computers**: This option allows you to examine properties of your networked IBM Endpoint Manager clients and filter the list into a specialized report.
- **Content**: This option allows you to examine and create specialized reports based on Fixlet messages, baselines, tasks, and analyses.
- **Actions**: This option allows you to list and report on actions taken on any of the IBM Endpoint Manager clients in your network.
- **Operators**: This option allows you to list subsets of your IBM Endpoint Manager operators.
- **Unmanaged Assets**: This option allows you to examine the states of all your unmanaged assets, such as printers, scanners, faxes, and more.
- **Custom**: This option allows you to create free-form listings and reports.

These options are described later in this section. However, many of these options have commonalities that represent core utilities of Web Reports. These are described in the following section.

### Filters

Filters are a key part of most reports. They allow you to view just one facet of the data at a time. Data fields can be filtered individually, limiting the data that is displayed. This technique is a form of Facet Navigation, and is a powerful way to reduce a huge data set to something easily tractable.
The Filter interface is nearly the same wherever you see it. This section highlights the essentials of designing powerful and effective filters, and is referred to elsewhere in this guide.

The default filter specifies nothing, allowing all data records to be listed.

To view a subgroup of the data, pull down the menu to filter by computer, content, site or a previously saved filter. The choice you make determines the secondary fields of the filter. For example, you might want to view computers that have specific operating systems. Click in the box labeled Search Properties and enter "OS". There might be a pause while the system collects the properties and verifies the existence of the OS property.

Click the link labeled add clause to add extra qualifiers to a filter. Click the associated X to delete any of these clauses.

Click the plus sign to the right of the filter to add a new one.

These filters are ANDed together if you choose all conditions; they are ORed together if you choose any conditions. Click the minus sign next to a filter to delete it from the set.

Click the Apply Filter button to see how your custom filter affects the subsequent computer reports and charts.
When defined, click the **Save Filter** link at the upper right if you want to save your work as a custom named filter. Later you can use this filter in other circumstances by clicking the **Load Filter** link or by selecting it from the conditions pull-down menu.

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**Charts**

Reports often include a chart to summarize the data. Charts and graphs help to clarify major trends hidden in a detailed list. Depending on the data, you can make pie charts, columnar graphs, or historical trend sheets with just a few mouse clicks.

If a chart is available, the interface can be found immediately beneath the Filter interface. Click the **Add Chart** link.

![Chart interface](image)

Depending on the data set you are looking at, the Chart Wizard has a default setup that is appropriate. For a chart on computers, the wizard prompts you for a computer property.
Here we have used the pull-down menu to chart CPUs on our network. The title is automatically filled in to reflect our choice of computer property. You can change it if you want. Note that a typical chart includes a table below it. Use the check boxes to specify whether you want a chart, a table, or both.

We have kept the default pie chart, but we could have chosen a bar chart instead. In the dotted box at the bottom of the wizard, you can choose to give some extra order to the data by grouping records together.

When you are ready, click the Create Chart link.
Note that we created this chart simply by selecting a single item (CPU) from a pull-down menu.

When you mouse over a chart, a tool bar appears.
The top icon lets you delete the current chart, the wrench lets you edit the chart, and the grabber icon at the bottom lets you position the chart.

**Collapsing the Table**

When a chart is complete, you have another final option for editing. A small handle is available at the bottom of the list and you can drag it up or down to truncate the list.
When you change the list, the truncated items get summed into an "Other" category and the chart is dynamically updated to reflect the change.
Here, Ken and May are collapsed into the Other category. You can continue to Add Charts by clicking on the link at the top of the UI.

**Columnar Report**

This section is directly below the Charts section and is named after the data set under review, such as Computers, Content, or Actions.

**Edit Columns**

Click the Edit Columns button (at the top of columnar views and reports) to change which columns you want to display in your report. It shows a menu of column headers that you can add and delete to create the most information in the least number of columns.
This example is from an Action report, so the headers all refer to fields in the Action database. When you check an item in the Available Columns box, it is added to the Current Columns box. When you clear an item, it becomes cleared in both boxes. The Current Columns box is generally smaller, letting you see the column layout at a glance, without having to scroll through the lengthier list of Available Columns.

The options for columns depend on what you are looking at. For computer columns, there are more possibilities.
The Expand section lets you add Relevant or Remediated Fixlet messages to the Computer list. Note that there is a check box to **Hide Individual Computers**, which lists the computer count instead of individual computer names.

The Expand section for Content lets you add Applicable and Remediated Computers to the list.

**Changing Column Order**

To change the order of any column in your report, simply click and drag the column to where you want it. A red line indicates legitimate targets as you drag the column.
Both editing and moving columns are available when exploring data or viewing a columnar report, allowing you to customize the output to your particular needs. To keep your changes, be sure to save your report when you are finished.

**Computers**

Click the Computers tab to see the default Computer report.

There are three sections on this page.

- **Filter**: View just the subgroup of the database you want to view by specifying a filter. Pull down the menu to filter by computer, content, site, or a previously saved filter. The choice you make determines the secondary fields of the filter. For example, you might want to view just those computers that have the specified properties.
Click the link labeled **add clause** to add extra qualifiers to a filter. Click the X to delete any of these clauses. Click the plus sign to the right of the filter to add a new filter. These filters are ANDed together if you choose **all conditions**; they are ORed together if you choose **any conditions**. Click the minus sign (-) to delete a filter from the set. Click the **Apply Filter** button to see how your custom filter affects the subsequent computer reports and charts.

When defined, click the **Save Filter** link at the upper right if you want to save your work as a custom named filter. Later you can use this filter in other circumstances by clicking the **Load Filter** link.

- **Charts:** The typical computer chart is a pie or a bar chart. As described in the "Charts" on page 29 section, you can select any computer property to graph.
- **Computers:** This section contains the data of the report. As described in the "Columnar Report" on page 34 section, you can edit and rearrange the columns to suit your needs.

### Content

Click the Content tab to view the default contents view.

IBM Endpoint Manager content consists of Fixlet messages, tasks, analyses and baselines. If you want, you can create a filter to separate these categories, for example, **Content Type is Fixlet**.

As with all typical views and reports, you can click a column header to sort the data (click again to change the direction of the sort). You can also edit the columns to display, set filters, and create charts.
Actions

Click the Actions tab to view the default Actions view.

Actions are the consequence of clicking an Action link in a Fixlet or task. Actions propagate throughout your IBM Endpoint Manager network, during which time they are marked as open. They can also be stopped and they can expire. A typical view includes the status, so you can watch the progress of your actions over time.

Operators

Click the Operators tab to view the default Operators view.

The Operator list is simple and straightforward. It contains a list of all the operators of your IBM Endpoint Manager deployment, displaying the type and management rights of each. This list cannot be edited, although you can filter it by the name of the operator.
Unmanaged Assets

Click the Unmanaged Assets tab to view the unmanaged assets in your network.

For the unmanaged assets in your network, you can click, shift-click or ctrl-click the properties that you want to display. Click Next to see the report.

The Unmanaged Assets report cannot be customized, except for your choices in the original property list.

Custom

Click the Custom tab to create a new report from scratch.

For more information about custom reports, see the Resource section "Creating a Custom Report" on page 71. A complete description of how to write your own
custom reports is beyond the scope of this guide, but you can find more information in the Session Inspector Guide and the Web Reports and Custom Reports.
Chapter 5. Reporting

The Report List section of the program is accessed by clicking the appropriate tab from the top tab bar.

There are several parts to this page that allow you to customize your view of the available reports.

Report List Main Page

Import Report

The top link on the Report List page allows you to import a report. It opens a new panel allowing you to browse for the report and specify the format and visibility.

Import Report

Click here to check for new custom reports on the Tivoli Endpoint Manager Support web site.

Filename: [Browse...]
Format: XML (*.bswrpt / *.webreport)

Visibility: Public

You can enter a filename in the text box, or use the file browser to find the report.
• The input can be an XML or HTML file.
• The imported file can be treated as a Private file that only you can view, or a Public report that is available to everyone.
• Click the Import button to load in the selected report.

Only Show Starred

Click this box to limit the report list to the starred reports. You set which reports get a star by clicking the empty star next to their names in the list. The star is then filled with yellow. You can select any scheme you choose for starring a report. Most users star their favorite or most-used reports. Uncheck the box to display the entire list of reports.

Filter by Label

You can label any report by clicking the box in front of its link and then using the Label pull-down menu to assign an existing label. To filter by a label, click the box in front of the appropriate label in the Filter by Label section. You can select multiple labels. Labels are ORed so that reports containing any of the labels selected are displayed.

Filter by Author

In the same way as you filter by label, you can filter the report list by author. Click the box in front of the authors that you want and all the reports that were created by the chosen authors are listed.

Add, Create, and Delete Labels

When you click the box next to any report list, the Label button becomes available. From this pull-down menu, you can select a label to attach to the chosen reports. You can add multiple labels to a report to allow it to be selected in multiple groups.

To create a new label, type in a name that does not already exist. The name is reprinted in the box below as a link.
Click the link to create the new label, which is then applied to the reports.

To delete a label, use the X button to the right of the label.

Delete

When you click the box next to any report list, the Delete button becomes available. Click it to delete the specified report from your list.

Main List

There are several columns that describe reports in this list:

- **Select:** This column consists of check boxes allowing you to apply a function to several reports at a time. For example, if you want to delete a report, click the appropriate check boxes, then click the Delete button. This is also how you can attach a label to a report or group of reports.

- **Stars:** This column consists of unfilled stars directly to the left of the report name. Click them to fill them with yellow and highlight them as starred reports. These reports can then be filtered by clicking the Only show starred check box at the top left of the page.

- **Name:** This column contains the name or title of the stored report.

- **Labels:** This column contains the labels that have been assigned to the particular report. A report can have multiple labels, and the check boxes on the left allow you to filter the report list by labels. Domain labels might also be attached to external reports delivered by a site. Because there are multiple labels in this column, it cannot be sorted.

- **Author:** This column lists the name of the Web Reports user who created this report.
- **Visibility:** This column shows whether the report is public or private. If you are the author of a report, this column also lets you change the status of the report from the pull-down menu.

- **Scheduled:** This column indicates which reports are on a schedule.

- **Last Modified:** This column contains the dates when the report was last modified by its author.

The next sections describe specific reports that are commonly used.

### Overview Report

The **Overview** report contains graphs and tables that visually represent the general state of your network, as well as the effectiveness of your IBM Endpoint Manager deployment. Next to the title of each report, there is a bracketed question mark [?], which you can click for additional information.

**Note:** Reports are disabled if a user is logged in without sufficient privileges to view them, or if the report is filtered. Users are not considered to have sufficient privileges unless they have full rights to all the computers on the server.

The following sections describe each of the graphs, charts, and tables presented in the Overview.

### Total Issues

The **Total Issues** graph adds the number of relevant issues for each computer and then groups them by their severity rating. An **issue** is a Fixlet message that is relevant on any computer in your network. For example, if you have a computer with five relevant Fixlet messages and a second computer with three relevant Fixlet messages, the total number of issues is eight, even if some of those messages are the same.

This graph can be set to different time granularities by selecting from the pull-down menu above the graph. The **Auto-Fit Data** option automatically groups the data in the graph for up to the last 12 months of your IBM Endpoint Manager installation. **Last 7 Days** groups the data by day and shows the last seven days. **Last 30 Days** groups the data by day and shows the last 30 days. **Last 26 Weeks** groups the data by week and shows the last six months. **Last 52 Weeks** also groups the data by week and shows the last year.
Different colored bars represent different issue severity. The height of each bar represents the number of issues for a particular bar. For example, if a bar for important issues starts at 300 and ends at 500, the total number of important issues is 200. Move your cursor over any point in the graph to see a pop-up containing more detail.

**Total Number of Computers**

The **Total Number of Computers** graph displays the number of computers that have been under Tivoli Endpoint management in a given period of time. This graph offers a way to monitor additional deployments of the IBM Endpoint Manager Client over time.
In the same way as the Total Issues graph, this graph is disabled if a user logs in without sufficient privileges. Select the time scale you want from the pop-up menu above the chart. Move your cursor over specific data points for more information.

**Computer Vulnerability Status**

The **Computer Vulnerability Status** pie chart groups computers according to their most severe vulnerability.
If a computer has a **Critical** vulnerability, it is considered to have critical status, regardless of other vulnerabilities it might have. If a computer has no critical vulnerabilities, but has an **Important** vulnerability, it is considered to have important status, providing you with a general sense of how your network is doing. Initially, the vulnerability pie is mostly red (critical), and as you continue to use IBM Endpoint Manager, it becomes green (no vulnerabilities). Move your cursor over each pie slice to see the actual number of computers with each vulnerability status, and the percentage of network computers they represent.

**Issues Remediated**

The **Issues Remediated** graph shows a count of the number of computers that have returned **Fixed** in response to an action. The time segment for an action is attached to its start time, not its completion time (which might occur in a subsequent time segment). This graph gives you a picture of remediation rollouts across your enterprise as IBM Endpoint Manager finds and fixes vulnerabilities.
This is a historical graph. Select a time scale from the pop-up menu above the chart. This graph displays colored bars representing the severity of remediated issues, and lets you highlight data with your cursor.

**Overall Statistics**

The Overall statistics table displays important facts about your network:

<table>
<thead>
<tr>
<th>Overall Statistics</th>
<th>Relevant Fixlets Per Computer (average):</th>
<th>162.77</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Number Of Computers:</td>
<td>79</td>
<td></td>
</tr>
<tr>
<td>Total Number Of Fixlets:</td>
<td>29756</td>
<td></td>
</tr>
<tr>
<td>Total Number Of Tasks:</td>
<td>3792</td>
<td></td>
</tr>
<tr>
<td>Total Number Of Actions:</td>
<td>590</td>
<td></td>
</tr>
<tr>
<td>Total Number Of Fixlet Sites:</td>
<td>48</td>
<td></td>
</tr>
<tr>
<td>Total Number Of Analyses:</td>
<td>237</td>
<td></td>
</tr>
<tr>
<td>Mean Time To Remediate:</td>
<td>No information</td>
<td></td>
</tr>
</tbody>
</table>

- **Total Number of Computers**: The current number of IBM Endpoint Manager Clients.
- **Relevant Fixlets per Computer**: The average number of relevant Fixlet messages per computer, or the total number of relevant issues divided by the total number of computers.
- **Total Number of Fixlets**: The current number of Fixlet messages that exist on the IBM Endpoint Manager system. Note that if Web Reports is looking across multiple databases in the network, the number of Fixlet messages corresponds to the union of all the Fixlet messages in all the databases.
• **Total Number of Fixlet Sites**: The total number of sites to which the IBM Endpoint Manager system is currently subscribed.

• **Total Number of Tasks**: The current total of relevant tasks on your IBM Endpoint Manager network.

• **Total Number of Analyses**: The current total of analyses that exist on the IBM Endpoint Manager system.

• **Total Number of Actions**: The current total of actions issued so far by the IBM Endpoint Manager system.

• **Mean Time to Remediate**: The average time it took for every relevant issue to become non-relevant on all computers. Note that issues can become non-relevant by methods other than actions. For example, users can manually update their computers, making those relevant issues no longer relevant.

### Top 10 Critical/Important Issues Detected

The **Top 10 Critical/Important Issues Detected** report displays Fixlet messages that are currently affecting the largest number of computers in the network.

<table>
<thead>
<tr>
<th>Name</th>
<th>Source Severity</th>
<th>Affected Computers</th>
<th>Patch Completion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Version of Adobe acrodf.dll May Cause Memory Leak on 64-bit Systems</td>
<td>Important</td>
<td>10</td>
<td>50.0%</td>
</tr>
<tr>
<td>Version of Adobe acrodf.dll May Cause Memory Leak on 64-bit Systems</td>
<td>Important</td>
<td>6</td>
<td>72.94%</td>
</tr>
<tr>
<td>msvcr71.dll: Vulnerability in Microsoft .NET Could Allow Remote Code Execution - Windows XP (v4.0) (re-released 6/22/2007)</td>
<td>Important</td>
<td>6</td>
<td>0.00%</td>
</tr>
<tr>
<td>msvcr71.dll: Vulnerability in Windows Media Player Could Allow Remote Code Execution - Windows Media Player 6.4</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
</tr>
<tr>
<td>securityupdate/176189/0121</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
</tr>
<tr>
<td>msvcr71.dll: Vulnerability in the Windows Enhanced Security Pack Could Allow Remote Code Execution - Windows XP (v4.0) (re-released 6/22/2007)</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
</tr>
<tr>
<td>msvcr71.dll: Vulnerability in the Windows Enhanced Security Pack Could Allow Remote Code Execution - Windows XP (v4.0) (re-released 6/22/2007)</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
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<tr>
<td>msvcr71.dll: Vulnerability in the Windows Enhanced Security Pack Could Allow Remote Code Execution - Windows XP (v4.0) (re-released 6/22/2007)</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
</tr>
<tr>
<td>msvcr71.dll: Vulnerability in the Windows Enhanced Security Pack Could Allow Remote Code Execution - Windows XP (v4.0) (re-released 6/22/2007)</td>
<td>Critical</td>
<td>6</td>
<td>0.00%</td>
</tr>
</tbody>
</table>

There are four columns in this list:

• **The Name column** lists the name of the Fixlet message.

• **The Source Severity** column lists the severity of each common Fixlet.

• **The Affected Computers** column displays the number of computers that currently have the Fixlet relevant. The Fixlet list is sorted by the Affected Computers count.

• **The Patch Completion** column is the percentage of fixed computers out of the total number of computers that have ever been affected by the listed Fixlet.

Beneath the list of the top 10 most common issues, the **Show Progress of Top 10 Critical/Important Issues** link opens a progress report that you can view in Explore Data.

### Computer Properties List

This report provides you with a list of certain properties of your IBM Endpoint Manager Client computers. Like many of the listed reports, this is derived from Explore Data, with specific filters and charts. These exist for your convenience, but you can also re-create them yourself with just a few mouse-clicks.
Select **Computer Properties List** from the Report List. You can select a filter to reduce the size of the list. The headers refer to important computer properties, such as the BIOS date, the CPU type, free hard disk drive space, the operating system, memory, and user name. These properties are standard for out-of-the-box IBM Endpoint Manager clients. However, from the console, you can create new computer properties using relevance expressions, and they are also available here.
Open Vulnerabilities List

This report displays Fixlet messages that are currently relevant. You can also filter this report to view only Fixlet messages that have at least one applicable computer.

Select Open Vulnerabilities List from Report Lists. The first column provides a quick visual representation of the progress of each vulnerability. In addition, the report shows the name, site applicable computer count, and deployed action count to complete the report. This report is useful to help you track those issues that can expose your network to potential problems.

Other Reports

As well as the reports you create yourself, there are several other pre-installed reports included with Web Reports:

- Action List
- Analysis List
- Operating System Distribution
- Operator List
- OS Vulnerability Summary. (This report, along with a few other built-in reports and some customer-created reports, is loaded in the 7.2 Computer Properties Report format. Reports in this format can be viewed, but new ones in this format cannot be created.)
- Progress of 10 Fixlet messages From Recent Actions. (This report is special because it generates an ad-hoc filter to list only the 10 Fixlet messages with the most recent actions in the deployment.)
• Progress of 10 Fixlet messages Recently Relevant. (Similar to the above, this report generates an ad-hoc filter.)
• Vulnerabilities by Console Operators. (This report is in the 7.2 format.)
• Vulnerabilities by OS. (This report is in the 7.2 format.)
• Vulnerability Trends Over Time. (This is a special historical report, and cannot be filtered.)
• Average Vulnerability Trends Over Time. (This is a special historical report, and cannot be filtered.)

These reports are easy to examine by clicking them from the Report List. Many reports can be further customized by using filters, adding charts, and editing the columns.

---

**Showing non-relevant results**

By default the Web Reports mark as <not reported> a property that is not relevant or that is no longer relevant. The console, instead, always shows the property with its latest retrieved results. If you want that the Web Reports show the same type of information as the console, configure them as follows:

1. In the HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node registry section under HKLM\Software\WOW6432Node\BigFix\Enterprise Server\BESReports, create the ShowNotRelevantResults registry key.
2. Set the ShowNotRelevantResults value to 1.
3. Restart the Web Reports service after modifying the registry.
Chapter 6. Administering the Program

The Administration section of the program lets you manage activities, filters, addresses, users, and databases. This part of the Guide describes these functions. Click the Administration tab, at the top of the window.

Scheduled Activities

The Schedule section allows you to run reports at a given time or when certain conditions are met. The report results can then be emailed to you or archived for later viewing. This allows you, for example, to receive automatic updates of critical Fixlet messages via email, or to regularly back up audit reports.

When you open this page, a list of your currently scheduled reports is opened. Click Create Scheduled Activity to add to the list.

Below the create link are some buttons. These are grayed out until you select one or more activities in the list below. The buttons include:

- **Edit**: Allows you to edit the properties of the scheduled activity.
- **Enable**: Allows the selected activity to perform on schedule. Used to reactivate an activity that you previously disabled.
- **Disable**: Prevents the activity from running until enabled again. This allows you to preserve the functions of an activity without actually running it.
- **Delete**: Deletes the selected (checked) activities.

You can select the items in the list by individually clicking them. You can also use the links at the top of the list to Select All or None.
The list has several columns, including:

- **Name**: The name of the activity, derived from the underlying report.
- **ID**: An incremental number assigned to each activity when it is created.
- **Creator**: The name of the activity author.
- **Type**: The type, either report or alert.
- **Options**: Describes the action, either email, archive, or custom.
- **Start Time**: The starting time of the activity, which is typically when you created it.
- **Expire Time**: The ending time of the activity, if you set one. Otherwise, it is open-ended and this column displays **None**.
- **Next Time**: The time when the activity runs next, unless the activity has been disabled.
- **Period**: The time period between scheduled activities. This can be any time from one minute to two years.

## Creating Scheduled Activities

A scheduled activity creates a report or an alert on a specified schedule. The interface has four sections, specifying the **time range**, the **activity report**, the **activity trigger** for the schedule, and the **activity actions** to be taken.

To schedule an activity, follow these steps:

1. Click **Administration > Scheduled Activities**, and then click the **Create scheduled Activity** link.
2. From the requested Creation page, select a time range for the scheduled activity.

   ![Time Range](image)

   This setting defines the window during which the schedule remains in effect. It consists of a **Start time** and an **Expire time**. The default start time is now. If you do not select an expiration time, the activity stays open-ended.

3. In the **Activity Report box**:

   ![Activity Report Box](image)

   a. Select a report type: **Report** or **Alert**. A report produces a detailed graphic/tabular output and an alert typically sends a report as an email.
   b. Select a stored report from the pull-down menu. The menu includes all public and private reports to which you have access.
   c. Select either HTML or CSV format for your report. The PDF format is also available if PDF generation was enabled in Web Reports.
4. In the Activity Triggers box:

**Activity Triggers:**

- Generate report every: 1 Days
- Generate report on every refresh (currently every 15 seconds)
- Generate report once

Match Relevance conditions:

- Generate report when relevance is true
- Generate report when relevance becomes true
- Generate report when answer changes

Send email/store archive only when report has changed

Include trigger information

a. **Generate**: Select how often to generate the report: during a specified interval, after every data refresh, or once.
b. **Match Relevance conditions**: Enter any relevance conditions necessary for the report to run.
c. Select whether to email or archive the report only when it has changed.
d. Check the box labeled **Include trigger information** to embed the trigger criteria in the report itself.

5. In the Activity Actions box:
Activity Actions:

a. Select to whom you want to email the report. Write a subject line and some accompanying text. Check the boxes to include the output of the report, a link to the report, or a link to the archive.

b. Select whether or not to Archive the report. You can limit the number of archives, and you can limit each archive by time, disk space, or number of entries.

c. You can specify a customized executable that is triggered when the activity runs. Customized executables must be located in the correct directory. On Windows Web Reports server the default path is: C:\Program Files\BigFix Enterprise\BES Server\BESReportsData\CustomExe. On Linux Web Reports server the default path is /var/opt/BESReportsServer/BESReportsData/BESExe.

The executable runs as the Web Reports service's user through the shell. It runs in the background, without a user interface. Select an executable from the pull-down menu. There are some reserved words that can pass variable information to the executable:
<activityname>
Passes the scheduled Activity name.

<reportfile>
Passes the generated report file.

<activitycreator>
Passes the name of the Activity creator.

6. Click Submit.

You have now scheduled an activity. It is shown in the Schedule Activity list, named after the report you chose to schedule.

Filter Management

Filters are used to customize reports, allowing you to highlight any particular subset of the database. You can save your custom filters, allowing you to reuse them in other reports. You can then view, delete, and change the Private or Public status of your custom filters from this interface.

Click the Filter Management option from the Administration tab. You can see a list of the existing filters, allowing you to modify any of them. All administrators, not just the creator of the filter, can edit, delete, or change the visibility of any filter in this list.

Click the check boxes in front of a filter to use the Delete, Make Public, or Make Private buttons. You can also specify a search string to narrow down the list of filters.

Note: If you delete a filter that is a part of an existing report, you might change the interpretation of that report and generate a larger than expected listing.

Address Book

The Address Book section allows you to configure the email server settings, and to edit your list of email addresses.

Click the Address Book option from the Administration tab to manage your address book.
If you have not yet configured your email settings, a warning box opens, allowing you to identify the outgoing email server.

At any time, you can return to the settings window by clicking the **Email server settings** link above the address book. Only a Web Reports administrator can edit email settings. There are two buttons on this page:

- **Save**: Saves the email settings.
- **Test**: Lets you verify the email server settings by sending a test message.

After you save the server address, you are returned to the Address Book. To add a new contact to the book:

1. Click **Add Contact**. From the pop-up dialog, enter the name and email address.
2. Click the **Add** button to store the contact information.
3. This page also allows you to delete addresses: check the box next to the name and click the **Delete** button.
You have now set up your Address Book, which you can use to send scheduled activities to anyone on your list.

**User Management**

The **User Management** page allows you to add, delete, and edit the properties of your web users. Each user can have more than one role. When you log in, your roles are ORed together and your status is determined by the union of your permissions. If the sum of your roles does not grant you Administrator status, then you cannot see the User Management section. If you have Administrative privileges, click the **User Management** option from the **Administration** tab.

![User Management page](image)

The User Management page lists users in a table, which contains a **Login**, **Name**, and **Assigned roles**.

There are other links on this page:

- **Create User**: Opens the Create User page, which prompts you to provide a name, login, password, and define any user roles. For more information, see “Create Users” on page 62.
- **Manage Roles**: Allows you to define and manage the roles that you want to assign to your users. For more information, see “Manage Roles” on page 62.
- **Global User Options**: Click the link for **Global User Options**. This allows you to set some management parameters that are shared by all users. For more information, see “Global User Options” on page 64.

As you create new users, they are added to the list. In front of each entry is a box that you can check. When you do, the **Assign Roles** and **Delete** buttons become available. You can then assign a group of users a new role or delete them.

You can also click the links in the Login column to **edit** a user. For more information, see “Edit User” on page 66.
Create Users

This page is available from Administrator > User Management > Create User. It prompts you to provide a name, login, password, and define the user roles.

The built-in Roles include:

**Administrator:** Grants top-level privileges, with the ability to create additional users, schedule activities, and set database configurations.

**Normal user:** Grants ordinary privileges allowing the user to view the data, but not to create other users or set database configurations.

**Read-only:** Restricts a user from editing public filters and reports.

Enter the information required and click **Create User**.

Manage Roles

This page is available from Administration > User Management > Manage Roles. On this page you define and manage the roles that you want to assign to your users.
Delete roles by clicking the box to the left of the role and then clicking **Delete**.

There are three built-in roles:

**Administrator**
- Grants top-level privileges, which allow the user to create additional users and set database configurations.

**Normal user**
- Grants ordinary privileges, which allow the user to view the data, but not to create other users, set database configurations, or schedule activities.

**Read-only**
- Restricts a user from creating or modifying public filters, reports, and labels or anything belonging to or visible to any other user. A user with the Read-only role can create, save, and edit only private custom reports.

Click the **Create Role** link, to define your own custom role, allowing different permissions and scopes.

### Create Roles

This page is available from **Administration > User Management > Manage Roles > Create role**. It allows you to create a new role with just the specific permissions you want to grant. This role then becomes visible in the list of roles, available for you to assign it to the appropriate users.
A role requires a name, and then there are some check boxes to define permissions:

**Allow editing of public filters, reports, and labels.** Check this box if you want this defined role to include editing permissions on these objects.

**Allow creating and saving of custom content.** Check this box if you want this role to allow content creation.

**Restrict view with a filter.** Click this button to use a filter that constrains what this role can view. When you click this button, a filter panel opens allowing you to create a filter that is applied to computers or content to only allow subsets of the data to be viewed by this role.

**Restrict view by console user.** Click the button to select a user from a list. This allows you to create a role just for a specific user. When you click this button, a list of console users opens from which you can choose a name.

The example above creates a Windows Administrator who is limited to accessing Windows computers. Click **Create Role** when you have finished your definition.

**Global User Options**

This page is available from Administrator > User Management > Global User Options. It allows you to set some management parameters that are shared by all users.
From this interface, you can refine user rights for non-administrative users and console operators. Check the appropriate boxes to add and delete the specific permissions you want. The options include:

Allow non-admin users to:

- Create and view scheduled activities. This is set to on by default. If it is turned off, the non-administrator user cannot view the schedule of activities.
- View custom reports created by other non-admin users. This is set to on by default. Custom reports created by the administrator are always viewable.
- View all filters. This is set to on by default. If turned off, non-administrative users can only view filters they have created themselves.
- View background error messages. This is set to off by default. Turn it on if you want non-administrative users to view error messages.

Allow user restricted by Console operators to:

- View all operators. This is set to on by default. If turned off, restricted Web Reports users cannot view other operators.
- View all local analyses. This is set to on by default. If turned off, restricted Web Reports users cannot view analyses that were created by another non-master operator.

Password Complexity Rule:

- You can also define the Password complexity, which specifies the minimum and maximum length of acceptable passwords. The default is to allow passwords between 6 and 256 characters. The password complexity rule is defined using a regular expression.
- Below the rule is the text that is printed when a password is out of these bounds.
Click **Save** to record your global options.

**Edit User**

When editing user accounts, different options are presented depending on whether you are editing your own settings or those of someone else. If you are not logged in as an administrator, you cannot edit other users’ accounts. To change the parameters of a user, select the **Users** tab, and then click the **Login** link for the user you want.

Regardless of administrative privileges, if you are editing your own settings, you can:

- **Change name.** Click this link to enter a new user logon name.
- **Change password.** Click this button to open the **Change Password** page. Enter your old password, then enter your new password and confirm it.
- **Change preferences.** You can only access your own personal defaults, not those of other users. This opens the same dialog as when you click the **Preferences** link at the very top of the page.

If you are logged in as an administrator, and editing a user other than yourself, you can change everything except the preferences.

**Datasource Settings**

You can manage the datasources from which Web Reports aggregates information. The Datasource section is used for IBM Endpoint Manager datasource management. This includes adding, deleting, and editing datasource connections and settings.

Click **Administration > Datasource Settings.**
These are the links you can select on this page:

- **Disable (Enable):** Allows you to remove a datasource from aggregation, without deleting the datasource. In this way it can be re-enabled at a later time.
- **Edit:** Allows you to edit the settings for a selected Datasource (to the left of the row). For more information, see *Edit Datasource*.
- **Delete:** Lets you delete the selected datasource from the Web Reports aggregation. To ignore the datasource but keep the datasource connection information available, you can disable the datasource by clicking **Disable**.
- **Add New Datasource:** Allows you to add a new datasource into the aggregation group. For more information, see *Add New Datasource*.
- **Datasource Options:** Allows you to set options for datasources. One option exists on this page: **Disable relevance evaluation**.

It is cleared by default. If checked, all relevance evaluation in custom reports and in any scheduled activities is disabled. Click **Submit** to set the option.

- **Cache Settings:** Displays information about the datasource cache in memory. It displays the last time the cache was written to a file on disk for each datasource. It also allows you to change how often the cache is refreshed. Finally, it gives the option of writing the cache to disk, and if so, how often to write it to disk.

- **Refresh Cache:** Starts a full refresh of the datasource cache. To delete the datasource cache you can also restart the IBM Endpoint Manager BES Web Reports Server service.
• **View Errors**: Allows you to view all recent errors that have occurred in the Web Reports system. These errors usually occur in the background and can affect the integrity of the data. They are usually related to connection problems or other problems with the datasource. Only an administrator can clear these errors.

• **Local Database Settings**: Shows the local database DSN and the local IBM Endpoint Manager Reporting Server.

**Add New Datasource**

This page allows you to add a new datasource for aggregation by Web Reports.

To reach this page, select **Administration > Datasource Settings > Add New Datasource**.

**Datasource Name**: Enter a descriptive name for this new datasource.

**URL**: Enter the URL of the root server to which to connect. The URL must also include the appropriate port number.

**Master Operator Credentials**: Enter the Master Operator credentials. These credentials are used only once, and are not saved.

**Edit Datasource**

This page allows you to edit the settings for a selected datasource (to the left of the row).
To reach this page, select Administration > Datasource Settings > Edit.

**URL**: Enter the URL of the root server to which to connect. The URL must also include the appropriate port number.

**Note**: You cannot change the name of your datasource.

**Master Operator Credentials**: Enter the Master Operator credentials if the URL is changed.

---

**Errors**

This page is available by selecting Administration > Errors. It shows any current errors based on the last action taken.
Appendix A. Tasks for advanced users

This section presents tasks unlikely to be needed by the typical user, but which can be of use to advanced users with specific customization needs.

Understanding the Web Report File

Web Reports has a general report format using an XML wrapper. It can show reports from content sites and new reports can be added, edited, or removed.

The report file must either have the extension .beswrpt or .webreport, and is written in XML. It has the form:

```xml
<BESWebReport>
  <Name>Report Title</Name>
  <Type>TemplateReport | CustomReport | ExternalReport</Type>
  <URLParameters>param1=value1&amp;param2=value2</URLParameters>
  <Data>Custom data or external URL</Data>
  <SourcePage>Source Page in Web Reports</SourcePage>
</BESWebReport>
```

The .beswrpt file can also contain multiple reports in one xml file:

```xml
<BESWebReports>
  <BESWebReport>
  </BESWebReport>
  <BESWebReport>
  </BESWebReport>
</BESWebReports>
```

Most of the tags are self-explanatory. The Name tag provides the title of the report. URLParameters and Data depend on the Type tag. The Type tag can be one of three strings:
- TemplateReport
- CustomReport
- ExternalReport

These strings are case-sensitive.

Creating a Custom Report

This page lets you create a custom report. A report like this is actually code that generates a printable report. It typically consists of HTML with embedded Relevance and JavaScript commands. You can choose to make this report public or private.

Take note that, if you have a brand new installation of the product, the import or save of custom reports is disabled by default. To import or save custom reports, the product administrator must set the value of key AllowCustomReportCreation to 1. Also the view of custom reports to non-administrator users is disabled by
default. To allow any user to view custom reports, the product administrator must set the value of key AllowUserViewCustom to 1. Depending on your installation, these registry keys can be found in:

**On Windows operating systems:**
```
HKLM\Software\Wow6432Node\BigFix\Enterprise Server\BESReports
```

**On Linux operating systems:**
```
In the configuration file /var/opt/BESWebReportsServer/
beswebreports.config, section [Software\BigFix\Enterprise
Server\BESReports]
```

If you modify any of these registry keys, to enable the change, you must restart the Web Report server.

To create a custom report:
1. Select **Explore Data > Custom**.
2. There is a **Filter** box. Set it to apply to just the subset of data you want your custom report to be based on.
3. Fill in the text box by specifying the full report request. For example you can specify to list the names of your IBM Endpoint Manager computers as follows:
   ```xml
   <div>Computer Names</div>
   <?Relevance names of bes computers?>
   ```
   **Note:** In the corresponding XML file this information is displayed in the character data (CDATA) block of the Data tag
4. When you like what you see, click the **Save Report** button to add your custom report to the list.

When in the list you can change its visibility, label it, and schedule it, as with any other report. The following section describes in more detail how to create a custom Web Report using XML.

**Web Reports XML**

A custom report is made of HTML, Relevance, and JavaScript, embedded in an XML file.
In the Data tag specify the full report request using the character data (CDATA) block. The XML parser does interpret the CDATA block as markup, so you do not have to escape your included HTML or JavaScript. You can also include an optional parameter tag such as URLParameters tag for extra information to use.

For more information about the specific set of parameters available, see the BigFix support site.

The following is an example of custom web report:

```xml
<BESWebReport>
  <Name>Example Custom Report</Name>
  <Type>CustomReport</Type>
  <URLParameters>computerID=computerRecord</URLParameters>
  <Data>
    <![CDATA[
      <div>Computer Names</div>
      <?Relevance names of bes computers?>
    ]]>  
  </Data>
  <SourcePage>ExploreComputers</SourcePage>
</BESWebReport>
```

This report lists the names of your IBM Endpoint Manager computers.

**Creating a Portable Report for Propagation**

As you explore data, you can save a report at any time. In general, if you want to share the report with other users, you can set its visibility to Public in the Report List.

However, there is an advanced technique that can be used if you are a site creator. You might notice that an abbreviated description of your report is shown as a part of the URL, as seen in the address bar of the browser. That, however, is a compressed version designed to stay within the 2048 character limit in Internet Explorer, and is not portable. To make a portable report, follow these steps:

1. Click the Explore Data tab at the top of the Web Reports window.
2. Configure the columns you want to display as well as any filters you want to apply.
3. Click the Save Report button.
4. Open a JavaScript debugger, such as Firebug for Firefox.
5. In the console area of the debugger, enter the command `WR.PrintReportXML()`.
This example uses Firebug. WR.PrintReportXML is an embedded JavaScript that prints a portable XML version of the current report.

It might look like this code sample:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<BESWebReport>
  <Name>Example Report</Name>
  <Type>TemplateReport</Type>
  <Data></Data>
  <URLParameters>#wr_computerTable=%22sort%3DR-Computer%2520Name%26dir%3Ddesc%26startIndex%3D0%26results%3D50%26c%3DR-Computer%2520Name%26c%3DR-IP%2520Address%26c%3DR-OS%26c%3DR-CPU%26c%3DR-Last%2520Report%2520Time%22</URLParameters>
  <SourcePage>ExploreComputers</SourcePage>
</BESWebReport>
```

6. Copy this XML to a text editor and save it with the extension beswrpt.

You have now created a portable report that you can easily propagate in any content site or import into the Report List page. Note that the report is contained in the URLParameters tag. This listing shows line feeds for readability, but the actual XML has an uninterrupted line of text.

**Exporting activity reports to CSV files**

To create a hardcopy of a report generated by Endpoint Manager, export the report to a CSV file and print it.

To create the CSV report file schedule it as an activity in the Create scheduled Activity window opened from the Administration > Scheduled Activities menu. For additional information see “Creating Scheduled Activities” on page 56.

You can also use the CSV file to create charts and statistics based on the information in the report.
A Web Report exported to a CSV file has an Excel-compatible CSV format. Any string containing characters that might be interpreted as a formula by Microsoft Excel such as "+myfield", are transformed in literal strings as shown in the following example:

```
*=**myfield**"'
```

The following characters are handled in this way: + (plus), - (minus), / (slash), * (asterisk) and = (equal).

---

**Exporting activity reports to PDF documents**

Web Reports can generate PDF documents for printing or mailing. PDF reports can be sent by setting the PDF format option when creating or editing a scheduled activity, or by exporting the report as a PDF document.

**On Windows Systems**

Run the following steps, either automatically or manually, to add this capability to your Web Reports installation on Windows platforms:

**Automatic Installation**

1. On the IBM Endpoint Manager console click **Fixlets and Tasks**.
2. Search for the following task IDs:
   - Task ID: 602: BES Web Reports: Enable PDF Reports - Part 1 of 2
   - Task ID: 603: BES Web Reports: Enable PDF Reports - Part 2 of 2
3. Run the actions in these tasks to automatically install the PDF generator.

**Note:** On Windows 2012 and 2012R2 operating systems, before running the actions in these tasks, you must install the Microsoft patch KB2954953 available at the following link: [https://support.microsoft.com/en-us/kb/2954953](https://support.microsoft.com/en-us/kb/2954953)

**Manual Installation**

Run these steps on the server hosting the BESWebReportsServer service:

1. Install Internet Explorer 7 or greater, if it is not already installed.
2. Install Flash Player for Internet Explorer (install the 32-bit version, also on an x64 system).
3. Add your Web Reports host to Internet Explorer’s trusted sites list for the system account.
4. Run the following steps in the registry:
   a. Add a key with the fully qualified domain name of your Web Reports host to
   ```
   HKEY_USERS\[User account running Web Reports service]\Software\Microsoft\Windows\CurrentVersion\Internet Settings\ZoneMap\Domains
   ```
   For example, if you access Web Reports at http://bes.example.com and run Web Reports under the SYSTEM account, you add the key
   ```
   HKEY_USERS\S-1-5-18\Software\Microsoft\Windows\CurrentVersion\Internet Settings\ZoneMap\Domains\bes.example.com
   ```
   b. Add a REG_DWORD value (under the key you just added) named **http** and set it to 2.
   c. Add a REG_DWORD value (under the key you just added) named **https** and set it to 2.
5. Add a PostScript file printer named **BES Web Reports Printer** that prints to the port `C:\Program Files\BigFix Enterprise\BES Server\BESReportsData\ArchiveData\__pdf\out.ps`.


7. Right-click the icon **My Computer** on the desktop.

8. Select **Properties > Advanced > Environment Variables**.

9. Append the following strings to the end of your `PATH` variable in the System variables pane:
   - For **32-bit** versions of Windows:
     - `C:\Program Files\gs\gs8.60\bin`;
     - `C:\Program Files\gs\gs8.60\lib`;
   - For **64-bit** versions of Windows:
     - `C:\Program Files (x86)\gs\gs8.60\bin`;
     - `C:\Program Files (x86)\gs\gs8.60\lib`;

10. Create the following registry string values (REG_SZ) in the `HKLM\Software\BigFix\Enterprise Server\BESReports` registry key or, on 64-bit systems, `HKLM\Software\WOW6432Node\BigFix\Enterprise Server\BESReports`:
    - `PDFEnable`: 1
    - `PDFPrinterName`: BES Web Reports Printer
    - `PDFPostScriptPath`:
      - For **32-bit** versions of Windows:
        - `C:\Program Files\BigFix Enterprise\BES Server\BESReportsData\ArchiveData\__pdf\out.ps`;
      - For **64-bit** versions of Windows:
        - `C:\Program Files (x86)\BigFix Enterprise\BES Server\BESReportsData\ArchiveData\__pdf\out.ps`;

11. Restart Windows to ensure that the `PATH` variable is updated.

**Registry Settings**

All settings are REG_SZ values in `HKLM\Software\BigFix\Enterprise Server\BESReports`. This registry key, on 64-bit systems, is under the Wow6432 node: `HKLM\Software\WOW6432Node\BigFix\Enterprise Server\BESReports`. Here are the settings:

**Setup**
- `PDFEnable` (set to "1" to enable PDF generation)
- `PDFPostScriptPath`
- `PDFPrinterName`

**Logging**
- `PDFLogPath`

**Default Header and Footer**
- `PDFDefaultHeader`
- `PDFDefaultFooter`

**Using an unprivileged user to render the report and generate the PDF**
- `PDFUseUnprivileged` (set to "1" to use the account specified by the values below)
– UnprivilegedUsername
– UnprivilegedDomain
– UnprivilegedPassword

Timeout Settings
• PDFReportTimeout (in minutes, default 60)
• PDFPrintTimeout (in minutes, default 60)

Internet Explorer post-rendering pause
• PDFPause (in seconds, default 10, gives Flash components time to initialize before printing)

Logging PDF generation on Windows systems

The keys to enable logging are stored in the HKEY_LOCAL_MACHINE\SOFTWARE registry section under HKLM\Software\BigFix\Enterprise Server\BESReports.

On 64-bit systems, these keys are located in the HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node section under HKLM\Software\Wow6432Node\BigFix\Enterprise Server\BESReports.

Run the following steps to enable logging PDF generation:
1. Set the PDFLogPath registry key to C:\webreportspdf.log.
2. Ensure that the server machine was restarted after running the installation.
3. Verify that the following registry keys have are correct values:
   • PDFEnable must be set to 1.
   • PDFPostScriptPath must be equal to the port of the printer added during the installation.
   • PDFPrinterName must be equal to the name of the printer added during the installation.

Troubleshooting PDF generation on Windows systems

If charts are not displayed in the generated PDF, ensure that Internet Explorer, running under the SYSTEM account on the Web Reports server box, has the correct security settings to render Web Reports pages. Do the following to accomplish this task:
1. Open Internet Explorer using the at or the schtasks commands.
2. Navigate to the Web Reports Overview page.
3. Verify that the charts display. If they do not display, change the security settings to allow ActiveX plugins and JavaScript.

On Linux Systems

If you installed Web Reports on a Linux system, you do not have to install extra components to export reports as PDF documents, but you must run some configuration steps if they apply to your environment.

If IBM Endpoint Manager server uses a proxy connection to communicate over the Internet and you run Web Reports using Firefox on the Linux system where you installed the Web Reports.

Ensure that the Firefox browser is not configured for the system's fully qualified hostname. For example, if your network domain is
mynetwork.com, configure the Firefox connection settings as highlighted in the following picture:

![Firefox connection settings](image)

If the DISPLAY variable is set to a value different from DISPLAY=:0:
Manually change the export statement in the /etc/init.d/beswereports file as follows:

1. Stop the Web Reports service by running:
   `/etc/init.d/beswereports stop`
2. Edit the file `/etc/init.d/beswereports`.
3. Set the DISPLAY variable to correctly point to your X server.
4. Save the file.
5. Restart the Web Reports service by running:
   `/etc/init.d/beswereports start`

If the runlevel set on your Linux system is different from 5.
Modify the runlevel and set it to 5, or use xvfb.
Run these steps if you decide to use xvfb:

1. Set up the optional channel as follows:
   `rhn-channel --add --channel=rhel-x86_64-server-optional-6`
2. Install the package:
   `yum install xorg-x11-server-Xvfb.x86_64`
3. Modify the script that manages the PDF exports as follows:
   a. Edit the script `/var/opt/BESWebReportsServer/BESreportsData/BESExe/wkhtmlpdf.sh`
      b. Add the following statement:
         `xvfb-run -a -s "-screen 0 1024x768x16"`
         before the statement:
         `/var/opt/BESWebReportsServer/BESreportsData/BESExe/wkhtmltopdf`  
         `--enable-plugins --use-xserver --javascript-delay 5000`  
         `--no-stop-slow-scripts $optionalparms $arg1 $arg2`
   c. Save the script file.

If you experience a slow flash rendering when the PDF is generated.
If the generation of the PDF takes longer than 5 seconds to display the Web Reports exports to the PDF only the data that were available before the 5 seconds elapsed. To bypass this limitation, increase the delay as follows:

1. Edit the script `/var/opt/BESWebReportsServer/BESreportsData/BESExe/wkhtmlpdf.sh`
2. Increase the value that is assigned to --javascript-delay in the statement:
   `/var/opt/BESWebReportsServer/BESreportsData/BESExe/wkhtmltopdf`  
   `--enable-plugins --use-xserver --javascript-delay 5000`  
   `--no-stop-slow-scripts $optionalparms $arg1 $arg2`
The value is expressed in milliseconds and 5000 ms is the default value.

3. Save the script file.

**If you want to generate PDF containing graphs that require Adobe Flash Player to be correctly displayed.**

Ensure that Adobe Flash Player is available on the system where the Web Reports component is installed. If Adobe Flash Player is not installed, on PDF creation, a message requesting to install Adobe Flash Player is displayed and the PDF is generated without graphs. After installing Adobe Flash Player, restart the Web Report server process to make Adobe Flash Player available for use.

**Logging PDF generation on Linux systems**

To gather and review the output from the call to wkhtmltopdf, redirect the stdout and stderr from wkhtmltopdf to a file. Before doing the redirection, ensure that you enabled logging for Web Reports as it is explained in “Logging Web Reports” on page 85.

Run these steps to do the redirection:

1. Make a backup copy of the script `/var/opt/BESWebReportsServer/BESReportsData/BESExe/wkhtmltopdf.sh`

2. Update the script by changing the following line:

   `/var/opt/BESWebReportsServer/BESReportsData/BESExe/wkhtmltopdf
   --enable-plugins --use-xserver --javascript-delay 5000
   --no-stop-slow-scripts $optionalparms $arg1 $arg2
   $optionalparms $arg1 $arg2
   1>/tmp/pdfout.txt 2>&1`

   as follows:

   `/var/opt/BESWebReportsServer/BESReportsData/BESExe/wkhtmltopdf
   --enable-plugins --use-xserver --javascript-delay 5000
   --no-stop-slow-scripts $optionalparms $arg1 $arg2
   1>/tmp/pdfout.txt 2>&1`

   By doing so you redirect the stdout and stderr from wkhtmltopdf to the /tmp/pdfout.txt file.

**Header and Footer Print Codes**

From the Creating Scheduled Activities dialog, after you select PDF as activity report format, you can open the following dialog to print a PDF file:
In the Page Setup dialog you can specify the paper size, the source, the header and footer.

In **Header** and **Footer** you can specify information about the title, URL, date, and more by entering the following codes:

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>&amp;w</td>
<td>Window title</td>
</tr>
<tr>
<td>&amp;u</td>
<td>Page address (URL)</td>
</tr>
<tr>
<td>&amp;d</td>
<td>Date in short format specified by Regional Settings in Control Panel</td>
</tr>
<tr>
<td>&amp;D</td>
<td>Date in long format specified by Regional Settings in Control Panel</td>
</tr>
<tr>
<td>&amp;t</td>
<td>Time in the format specified by Regional Settings in Control Panel</td>
</tr>
<tr>
<td>&amp;T</td>
<td>Time in 24-hour format</td>
</tr>
<tr>
<td>&amp;p</td>
<td>Current page number</td>
</tr>
<tr>
<td>&amp;P</td>
<td>Total number of pages</td>
</tr>
<tr>
<td>&amp;&amp;</td>
<td>A single ampersand (&amp;)</td>
</tr>
</tbody>
</table>
Configuring Web Reports for HTTPS

To configure Web Reports for working with HTTPS you can use a certificate file containing the private key or two separate files one for the certificate and another for the private key.

You can configure Web Reports on Windows or Linux systems, by performing the following steps:

1. Install or upgrade OpenSSL on your system to the latest available version.
2. Ensure that an OpenSSL command-line tool is available.
3. Create a Certificate Signing Request with your company and Web Reports server information.
5. Update the Web Reports HTTPS Settings to point either to the combined certificate and private key file or to the separate files, the certificate and the private key files.

You can also configure Web Reports to work with HTTPS manually without using the console. For additional information see Configuring HTTPS manually on Windows systems and Configuring HTTPS manually on Linux systems.

Creating a Certificate Signing Request (csr)

1. To register a certificate, you need a valid configuration file such as the following one:

   ```
   [ req ]
   default_bits = 1024
   default_keyfile = keyfile.pem
   distinguished_name = req_distinguished_name
   attributes = req_attributes
   prompt = no
   output_password = bigfix

   [ req_distinguished_name ]
   C = US
   ST = California
   L = Emeryville
   O = BigFix
   OU = Development
   CN = Common
   emailAddress = admin@bigfix.com

   [ req_attributes ]
   challengePassword = bigfix
   ```

2. Replace Common with the fully qualified domain name of the Web Reports server.

3. Create the certificate request cert.csr with the following command.

   ```
   openssl req -new -config "c:\mynewconfig.conf" > cert.csr
   ```
This also generates the private key called keyfile.pem.

4. Remove the password from the private key file keyfile.pem and generate a new private key (nopwdkey.pem) using the following command:
   ```bash
   openssl rsa -in keyfile.pem -out nopwdkey.pem
   ```

**Generating a Self-Signed Certificate**

To generate a self-signed certificate (cert.pem) from a certificate request file (cert.csr), perform the following steps:


2. Create a certificate file (cert.pem) from your private key (nopwdkey.pem) and certificate request file (cert.csr) using the following command (valid for 365 days):
   ```bash
   openssl x509 -in cert.csr -out cert.pem -req -signkey nopwdkey.pem -days 365
   ```

   **Important:** If you want to specify both the certificate and the private key files in the Web Reports HTTPS configuration, skip the following steps and see “Web Reports HTTPS Settings” on page 84.

3. To combine the certificate with Open up your private key file nopwdkey.pem in WordPad.

4. Copy the contents and paste them below the certificate in cert.pem, as in the following example:
   ```plaintext
   -----BEGIN CERTIFICATE-----
   MIICjCICAuAgAwIBAgIJAHywuEI4gCLAQMGCCsGCSqGSIb3DQEBAQADBggwEAwgF
   -----END CERTIFICATE-----
   -----BEGIN PRIVATE KEY-----
   MIICcAIBADANBgkqhkiG9w0BAQEFAAOGAgECgYAwIBAgIQDy5y9OyZvQ1V
   -----END PRIVATE KEY-----
   ```

5. Refer to cert.pem on your Web Reports server in the certificate path setting as described in “Web Reports HTTPS Settings” on page 84.
To encrypt HTTPS Web Reports with a certificate that browsers implicitly trust, request a signed certificate from a trusted Certificate Authority (CA) such as Verisign as follows:

1. Create a Certificate Signing Request (.csr)

2. Forward the .csr file to a Certificate Authority (CA). They will issue you a signed (browser-trusted) certificate for your server. Request the certificate to be issued in PKCS12 format.

Important: If you want to specify both the certificate and the private key files in the Web Reports HTTPS configuration, skip the following steps and see “Web Reports HTTPS Settings” on page 84.

3. After you have received the PKCS12 formatted file, DO NOT import it to any Microsoft default certificate handling facilities.

4. Via openssl, perform the following on each PKCS12 formatted file to export to a password stripped PEM file format:

```
openssl pkcs12 -in PKCS12.p12 -out PEM_CERT_FILE_NAME.pem -nodes -clcerts
```

This exports the PKCS12 file to a PEM formatted file with both the public key and private certificate without any passwords.

5. Open the PEM certificate file with WordPad.

6. Leave only the public key and private certificate, keeping the BEGIN and END block stanza headers. This is an example:

```
-----BEGIN CERTIFICATE-----
MIICYjCCAcugAwIBAgIJANiRLKz2nbg9oMA0GCSqGSIb3DQEBAQUAA4GAEIwIgYDVR0T
BQTsIwQOtherIzRUwEoYDVQQDDBJWcm9keSBEQ0FQMDQxJTABBgNVBAUwTGF2b3JraW5k
bGtJMQswCQYDVQQGEwJDTjElMkExFjAUBgNVBAsTFHJXtkgif6mZzQBcrp7U7yptf/MwIw
daHoGAMBIGC1xIjAlMRYwJAYDVQQDDFhWcm9keSBEQ0FQMDQxJTABBgNVBAsTFHJXtkgif6m
ZzQBcrp7U7yptf/MwIwdaHoGAMBIGC1xIjAlMRYwJAYDVQQDDFhWcm9keSBEQ0FQMDQxJTAB
BgNVBAsTFHJXtkgif6mZzQBcrp7U7yptf/MwIwdaHoGAMBIGC1xIjAlMRYwJAYDVQQDDFhW

-----END CERTIFICATE-----
```

```
-----BEGIN PRIVATE KEY-----
MIICeAIBAzBqzkhigw9wBQAQFAASCANIwqgjaegEAgEAEgBAYekqAaAJEAEkzMN
```

7. Save the modified PEM file containing only the public certificate and private key.
8. Store this file on your server and refer to it when setting up your Web Reports settings.

**Web Reports HTTPS Settings**

To enable HTTPS, configure the following client settings, such as the path of the certificate and private key files, the HTTPS port number, a listening for HTTP connections and for redirecting the client to HTTPS on the SSL port as follows:

1. From the Endpoint Manager console select the **Computers** tab.
2. Select the computer to configure and **Edit Computer Settings** from the **Edit** menu.
3. Look for **_WebReports_HTTPServer_UseSSLFlag** setting. If it exists, do not create a second one, but edit its value to 1 to enable HTTPS. If it does not exist, add it:

![Add Custom Setting](image1.png)

**Important:** If you did not combine the certificate with the private key you must specify both files in the Add Custom Setting window. If you have a file that is a combination of the certificate and the private key skip next step.

4. Look for **_WebReports_HTTPServer_SSLPrivateKeyFilePath** setting. If it exists, do not create a second one, but edit its value to the full path name of the private key (.pvk file which contains the private key for the server. The private key must not have a password. If this setting does not exist, add it.

5. Look for **_WebReports_HTTPServer_SSLCertificateFilePath** setting. If it exists, do not create a second one, but edit its value to the full path name of the .pem file which might contain both the certificate and private key for the server, or only the certificate. If it does not exist, add it:

![Add Custom Setting](image2.png)

Ensure that the .pem file is in standard OpenSSL PKCS7 .pem file format.
The certificate is supplied by the server to connecting clients (browsers) and they present a dialog to the user containing information from the certificate. If the certificate meets all of the trust requirements of the connecting browser, then the browser connects without any interventions by the user. If the
certificate does not meet the trust requirements of the browser, then the user will be prompted with a dialog asking them if it is OK to proceed with the connection, and giving them access to information about the certificate. A trusted certificate is signed by a trusted authority (such as Verisign), contains the correct host name, and is not expired.

6. Look for _WebReports_HTTPServer_PortNumber_. If it exists, do not create a second one, but edit its value to the port number you would like to use (typically 443). If it does not exist, add it:

![Add Custom Setting](image)

7. When SSL is enabled define the forwarding port by setting the following:
   - _WebReports_HTTPRedirect_Enabled to 1 and
   - _WebReports_HTTPRedirect_PortNumber_ to the port listening for HTTP connection and redirecting the client to HTTPS.

8. To enable TLS12 for web browser requests, look for
   - _WebReports_HTTPServer_RequireTLS12_. If it exists, do not create a second one, but edit its value to 1.

   **Note:** The Web Reports component always uses TLS 1.2 when communicating with the Endpoint Manager server, (regardless of local settings or settings of the masthead).

9. Restart the BESWebReports service:
   - On Windows, open Services, select BESWebReports and on the Action menu, click Restart.
   - On Linux run from the prompt: service beswebreports restart or /etc/init.d/beswebreports restart.

   **Note:** On 32-bit Windows systems, these settings are stored in the registry under the key HKLM\Software\BigFix\EnterpriseClient\Settings\Client and on 64-bit Windows systems, these settings are stored in the registry under the key HKLM\Software\Wow6432Node\BigFix\EnterpriseClient\Settings\Client.

---

**Logging Web Reports**

You can keep track of your Web Reports usage by setting up a log file.

**On Windows**

To log Web Reports messages perform the following steps:

1. Run regedit and find the HKEY_LOCAL_MACHINE\Software\BigFix\Enterprise Server\BESReports key (on a 64-bit machine, you might need to go down into the Wow6432Node: HKEY_LOCAL_MACHINE\Software\Wow6432Node\BigFix\Enterprise Server\BESReports).

   You see some variables and path names used by Web Reports.
2. Create a new DWORD value named LogOn and set it to 1 to turn on logging.

3. Create a new string value named LogPath and set it to the full path name of your log file, for example, C:\fullpath\file.txt.

4. Create a new DWORD value named LogFileSizeLimit and set it to the log file size in byte. The minimum value is 1024000 (1MB). If you set this value a maximum of 10 rotated log files is maintained in addition to the active log file. (for example, file.txt, file.txt_0, file.txt_1, ..., file.txt_9).

5. Create a new string named EnabledLogs to specify one of the following levels of log: debug|critical|memory|store_usage|all, where all is the default.

On Linux
To log Web Reports messages perform the following steps:

1. Open the following configuration file: /var/opt/BESWebReportsServer/beswebreports.config

2. Add the full log file name in the [Software\BigFix\Enterprise Server\BESReports] section as follows:
   LogPath = /var/log/WebReports.log

3. Enable the logging, define the log level and the log file size by setting the following keywords:
   LogOn = 1
   EnabledLogs = all
   LogFileSizeLimit = file_size_in_bytes

   where:

   LogOn
   Set to 1 to enable logging. Set to 0 to disable the log.

   EnabledLogs
   Enables or disables the logging of specific Web Reports messages. The values you can specify are:
   debug|critical|memory|store_usage|all, where all is the default.

   LogFileSizeLimit
   Set to the log file size in byte. The minimum value is 1024000 (1MB). If you set this value a maximum of 10 rotated log files is maintained in addition to the active log file. (for example, file.txt, file.txt_0, file.txt_1, ..., file.txt_9).

The next time you launch Web Reports, a log of the session is saved to the specified file.

**Querying Using HTTP GET**

You can query and access Web Reports by using HTTP GET. Provide the URL and port for the Web Reports program, and then pass the command you want in your browser address line. If you are already logged in to the program, you can access the main page with a URL:

http://bigco.com:52312/webreports?page=Main
In this example, bigco.com is your domain, 52312 is the default IBM Endpoint Manager port, and page=Main describes the part of the program you want to access. If you have not yet logged in, you can pass your Username and Password on the same line:

**Querying Using SOAP**

You can also access Web Reports using SOAP. Most client libraries require the location of a Web Services Description Language (WSDL) file, a method name, and parameters to pass into the method. The WSDL file describes the network endpoints required to query the IBM Endpoint Manager Database using Web Reports. The WSDL can be accessed from the Web Reports server as in the following example: http://server/webreports?wsdl.

Alternatively, you can find a sample file, relevance.wsdl, in the IBM Endpoint Manager installation directory. This WSDL file defines relevanceExpr, which allows you to evaluate a relevance expression. If you installed IBM Endpoint Manager to a folder named BigFix Enterprise, you can find the file in this directory:

BigFix Enterprise\BES Server\BESReportsServer\wwwroot\soap

The Registry contains the actual location for your particular installation:

- On a 32-bit machine: HKLM\SOFTWARE\BigFix\Enterprise Server\BESReports\Paths
- On a 64-bit machine: HKLM\SOFTWARE\Wow6432Node\BigFix\Enterprise Server\BESReports\Paths

This registry key has a string value named wsdl that contains the path name for the WSDL file.

The request includes a tag labeled relevanceExpr, which contains the relevance expression number of IBM Endpoint Manager computers. This is one of the operations defined in the WSDL file.

Some of the available methods include:

- GetRelevanceResult( String relevanceExpression, String username, String password )
- StoreSharedVariable( dashID, variableName, variableValue, [success/failure callback], [database id] )
- DeleteSharedVariable( dashID, variableName, [success/failure callback], [database id] )

To submit queries from SOA clients specify the following Endpoint Manager http path:

http://web_report_server/soap

where web_report_server is the hostname or IP address of the Web Report server.

**PERL**

PERL code using the SOAP::Lite module that takes three arguments, Web Reports username, password, and relevance expression, and prints the results of the call.

```
use SOAP::Lite;
#arguments: [hostname] [username] [password] [relevance expression]
#hostname only, e.g. 'example.com' rather than 'http://example.com/webreports'
```
my $host = $ARGV[0];
my $username = SOAP::Data->name('username' => $ARGV[1]);
my $password = SOAP::Data->name('password' => $ARGV[2]);
my $expr = SOAP::Data->name('relevanceExpr' => $ARGV[3]);
my $service = SOAP::Lite->uri('http://' . $host . '/webreports?wsdl') -> proxy('http://'. $host . ':
my $result = $service->GetRelevanceResult($expr, $username, $password);
if ($result->Fault) {
    print "faultcode: ", $result->faultcode . "\n";
    print "faultstring: ", $result->faultstring . "\n";
} else {
    foreach my $answer ($result->valueof('//GetRelevanceResultResponse/a')) {
        print $answer . "\n";
    }
}

Raw SOAP Request and Response Format

A SOAP request looks like this:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/" >
    <env:Body>
        <GetRelevanceResult xmlns="http://[webreportshostname]:[webreportsport]/webreports?wsdl">$
            <relevanceExpr>names of bes computers</relevanceExpr>
            <username>user</username>
            <password>password</password>
        </GetRelevanceResult>
    </env:Body>
</env:Envelope>
```

A SOAP response looks like this:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/" >
    <env:Body>
        <GetRelevanceResultResponse xmlns=http://[webreportshostname]:[webreportsport]/webreports?wsdl>
            <a>Computer 1</a>
            <a>Computer 2</a>
            <a>Computer 3</a>
        </GetRelevanceResultResponse>
    </env:Body>
</env:Envelope>
```

Sample relevance expressions are available at the [IBM Endpoint Manager documentation web site](http://ibm.com). You can also consult your IBM Endpoint Manager representative for more information.

Session Inspectors

IBM Endpoint Manager Console and Web Reports both depend on an in-memory session cache to provide an efficient view of your database. Due to their distinct environments, these two programs have some significant differences:

<table>
<thead>
<tr>
<th>IBM Endpoint Manager Console</th>
<th>IBM Endpoint Manager Web Reports</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does not maintain Fixlet History inspectors.</td>
<td>Maintains Fixlet History inspectors, however, to reduce the memory footprint, version 8.0 runs slower.</td>
</tr>
</tbody>
</table>
Current inspectors are designed to work in the IBM Endpoint Manager Console only. Current inspectors do not work.

| Current inspectors dealing with globally visible Fixlet messages are consistent across applications. | Locally visible Fixlet messages return nothing. |
| Works with only one IBM Endpoint Manager server. | Works across multiple IBM Endpoint Manager servers. |
| JavaScript Relevance calls are instantaneous. | JavaScript Relevance calls generate an HTTP request, which incurs a round-trip penalty to the server. |
| Links to Fixlet filters, computer groups, computers, Fixlet messages, tasks, and analyses work. | Links to Fixlet filters and computer groups do not work. However, links to computers, Fixlet messages, tasks, and analyses do work. |

For more information about these special Inspectors, see the IBM Endpoint Manager Session Inspector Guide.

### Displaying Web Reports from Content Sites

Web Reports accepts a report format that can display reports from content sites, allowing new reports to be added, edited, or removed by Fixlet actions or tasks. There are three basic report types: External, Template, and Custom. The report file must be a valid XML file with an extension of .beswrpt or .webreport.

The Name tag corresponds to the same-named columns in Report listings.

The contents and the existence of the URLParameters and Data tags depend on the Type tag. The Type tag can be one of three case-sensitive strings: TemplateReport, CustomReport, or ExternalReport.

The .beswrpt file can also contain multiple reports in a single XML file:

```xml
<BESWebReports>
  <BESWebReport>
    ...
  </BESWebReport>
  <BESWebReport>
    ...
  </BESWebReport>
</BESWebReports>
```

### External Reports

An External Report contains a URL pointing to another page, service, or reporting engine. The report file is a simple wrapper containing the full URL of the destination. When you import an External Report, it is shown in the Web Reports list like any other report. When you click an External Report, it loads the target page into the browser.

In this example, an External Report loads the IBM Endpoint Manager home page:
Note: An embedded URL is an absolute address and must start with http:// or https://

Template Reports

A Template Report is similar to an External Report, except that the base of the URL is assumed to be the Web Reports server. These reports are essentially the same as the native Web Reports. The information in this section is included for completeness; in general you only need to use Custom or External reports.

The Data tag does not exist for this report. Instead, it passes all its information in the URLParameters tag.

For example, you might create this Issue Assessment report:

```xml
<BESWebReport>
    <Name>Example Issue Assessment Report</Name>
    <Description>
        An example report. Runs the Issue Assessment report with specific Fixlets, BES Support/129 and BES Support/173.
    </Description>
    <Type>TemplateReport</Type>
    <Category>Issue Assessment</Category>
    <Source>IBM, Inc.</Source>
    <URLParameters>
        FixletParam=BES Support%2f129&amp;FixletParam=BES Support%2f173&amp;page=VAReport
    </URLParameters>
</BESWebReport>
```

In XML as in HTML, you need to escape the URL Parameter.
Appendix B. Support

For more information about this product, see the following resources:

- IBM Endpoint Manager Support site
- IBM Endpoint Manager wiki
- Knowledge Base
- Forums and Communities
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