IBM IMS Connect Extensions for z/OS

Product Overview



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IBM IMS Connect Extensions for z/OS

Mission statement:

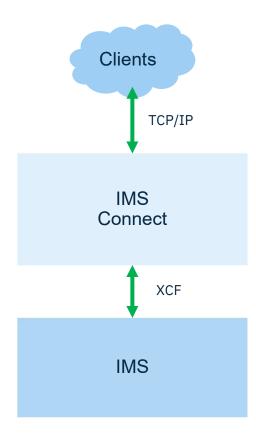
"For IMS administrators who need to maintain availability, maintainability, flexibility, and costs in the face of large, growing, or complex IMS Connect topologies and workloads, IBM IMS Connect Extensions for z/OS provides a single point of control for IMS Connect monitoring, OTMA and ODBM workload balancing and shaping, IMS fallback routing for flood conditions and maintenance scheduling, access control and IP address rules, and transaction performance metrics which cannot be obtained from IMS Connect alone."

"For IMS application developers tasked with resolving application issues, IMS Connect Extensions provides tracing features better than the IMS Connect recorder trace and advanced analysis options via off-host analytics platforms."

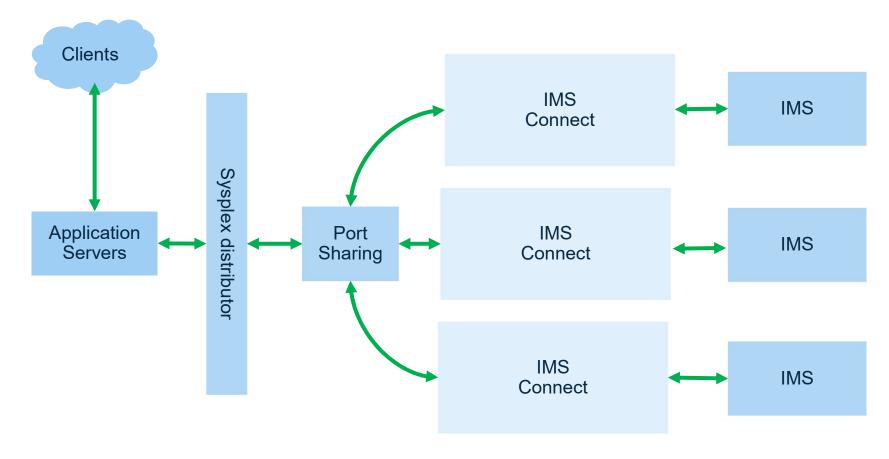
IMS Connect: A bridge between TCP/IP clients and IMS

High-performance TCP/IP communication between one or more IMS Connect clients and one or more IMS systems.

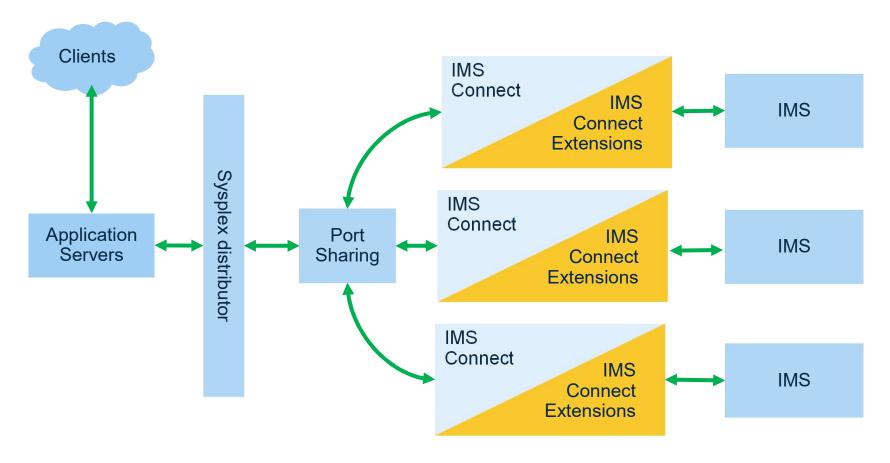
- IMS Connect provides access to:
 - IMS TM for transaction processing support through OTMA (XCF)
 - IMS DB through ODBM (Common Services Layer)
- Clients can include:
 - IMS TM Resource Adapter (TMRA):
 - z/OS Connect
 - Websphere
 - Other
 - IMS Universal Database resource adapter (Open Database/DRDA)
 - z/OS Connect
 - Websphere
 - Other
 - IMS Administration (IMS Explorer)
 - Intersystem Communication (ISC) and Multiple Systems Coupling (MSC)
 - SOAP gateway
 - Custom (roll your own)
 - Java / C API



Configuring for high availability/growing workloads/growing topologies



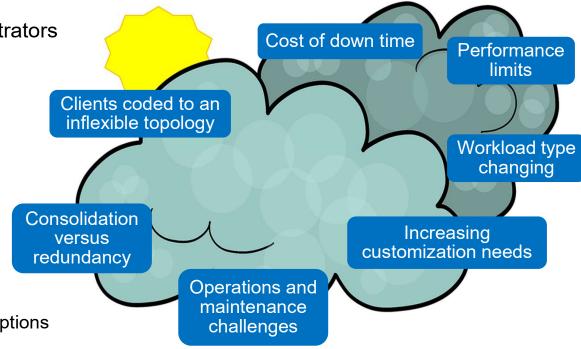
IMS Connect Extensions works in combination with IMS Connect



Challenges addressed by IMS Connect Extensions

As IMS Connect becomes more important and workload through IMS Connect continues to grow, systems administrators begin to seek...

- Higher IMS availability
- Greater/faster/easier scalability
- Systems that are workload-flexible
- Cost containment via:
 - Reduced bespoke customizations (e.g. via custom exits)
 - Greater implementation consistency across the enterprise
 - · Easy reconfiguration and maintenance
 - Reduced troubleshooting effort/time
- Finer-grained access control/security options



Requirements must be met while minimizing the disruption to existing client code and existing client instances

IMS Connect Extensions feature summary

IMS Connect workload management

- Balance OTMA/ODBM workload across multiple IMS systems
- Configure a primary/fallback IMS
- Create custom routing rules/routing plans
- Set up automatic session rebalancing
- Security: access control + IP address rules

IMS Connect event collection

- Events, IRM and OTMA tracing (with IMS Problem Investigator or IBM Transaction Analysis Workbench)
- Performance reporting, port usage, exception reporting, gap analysis, trace reporting, and OTMA routing behavior reporting (with IMS Performance Analyzer)
- Event forwarding and analysis (with offhost data analytics platforms i.e. Splunk)

IMS Connect operations

- Single point of control (SPOC) for all your IMS Connect systems
- ISPF dialog, Operations Console for z/OS Explorer, or develop your own workflows with REXX:
 - Status monitoring and usage statistics: IMS Connect, TCP/IP ports, DATASTORE connections to IMS, ODBMs, active sessions...
 - Operations: start/stop/drain a
 DATASTORE connection to IMS, stop
 an IMS Connect system, stop/drain
 an active session, start/stop IMS
 Connect Extensions trace, change
 routing plans, dynamically reshape
 workloads...

What are some of the things that IMS Connect Extensions adds to IMS Connect?

IMS Connect alone	with IMS Connect Extensions
 Routing to IMS determined by TCP/IP client. Client applications are locked to your IMS topology – they must know about your DATASTORE and ODACCESS statements. One TCP/IP request -> one DATASTORE or ODBM target. 	 Routing rules create a layer that decouples your client applications from your IMS topology. Use virtual IMS targets and let the routing rule perform the translation. Use routing rules to create abstractions (virtual targets) that improve scalability and allow for system consolidation. One TCP/IP request -> any DATASTORE or ODBM target based on centrally controlled rules. Dynamically change rules to reshape workload distribution. Improve parallelism (multiple DATASTOREs) and add redundancy (fallback IMS).
Status of each IMS Connect obtained from IMS Connect command output (e.g. VIEWHWS) in job logs. IMS Connect assets managed by commands on individual systems.	 Centralized operations management and monitoring: Operations Console for z/OS Explorer and ISPF dialog (multi-system view of all IMS Connect assets and client sessions with context-driven management options) REXX (enabling IMS Connect automation) Event feed (to analytics platforms such as Splunk)
Need to customize exit to get instrumentation (HWSTECL). IRM and OTMA trace information with IMS Connect Recorder Trace Facility.	 Write IMS Connect event records (with the option to conditionally include IRM and OTMA trace information) to the IMS Connect Extensions journal: Browse the events in the journal with IMS Problem Investigator or IBM Transaction Analysis Workbench. Process and report with IMS Performance Analyzer (performance, exceptions, port usage, transaction summary) Forward transaction summary to analytics platforms (e.g. Splunk) for performance analysis and monitoring
Security: access control with ACEE caching. Additional features require exit customization.	 Validation based on IMS Connect system name, client IP address, and target port. IP address rules to centrally manage the OTMA trusted user flag Set user ID from IP address rules and/or AT-TLS client certificates Audit of activity in journal (including network security credentials)

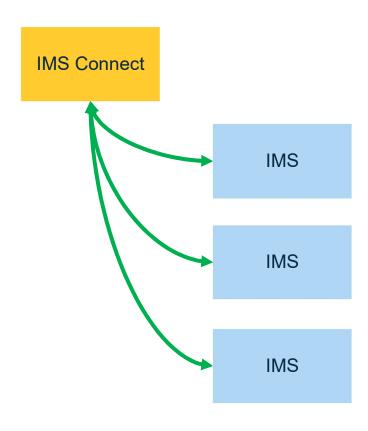
IMS Connect workload management

OTMA and ODBM rules-based routing with IMS Connect Extensions

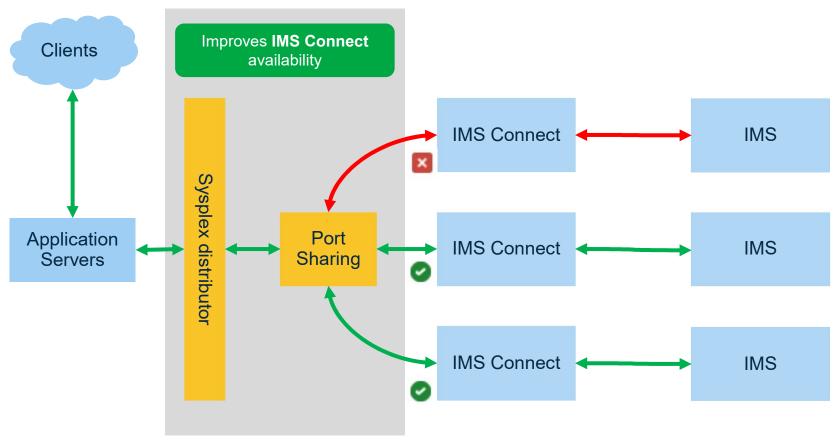
IMS Connect workload management

What's involved?

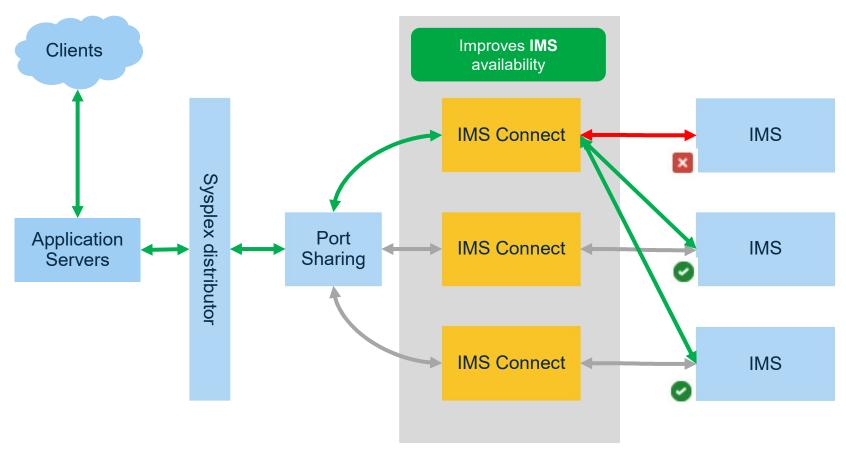
- IMS and IMS Connect
- Multiple DATASTORE and ODBM-based connections to IMS systems from IMS Connect
- IMS Connect Extensions routing rules to:
 - Balance workload across several IMS systems to avoid stress on a single system
 - Route workload to other IMS destinations when an IMS experiences a flood warning/flood condition or otherwise unavailable (scheduled maintenance or outage)
 - Dynamically reshape workload distribution
 - Decouple client applications from the underlying IMS topology
- Performance monitoring and making adjustments

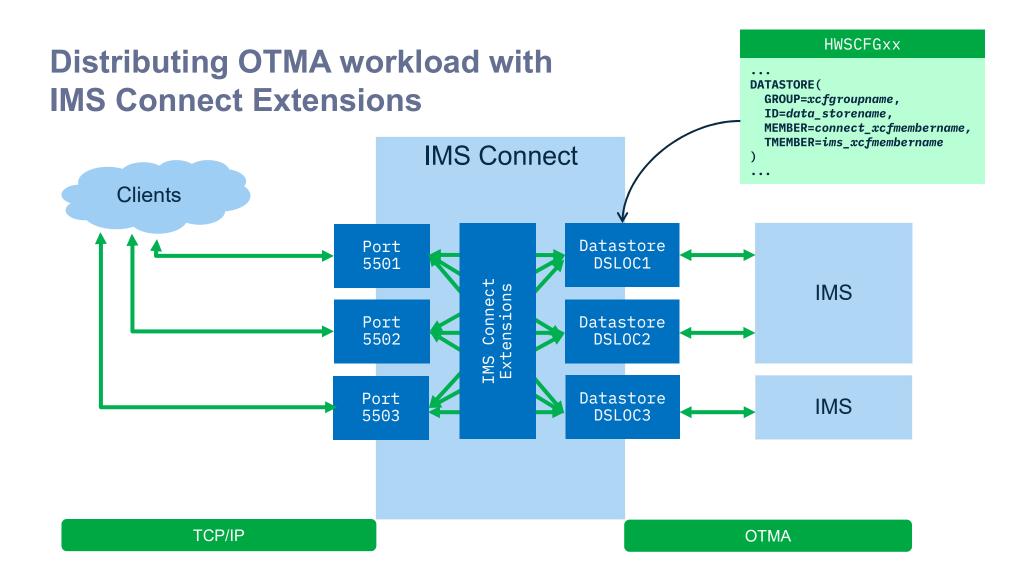


Managing TCP/IP workload coming into IMS Connect

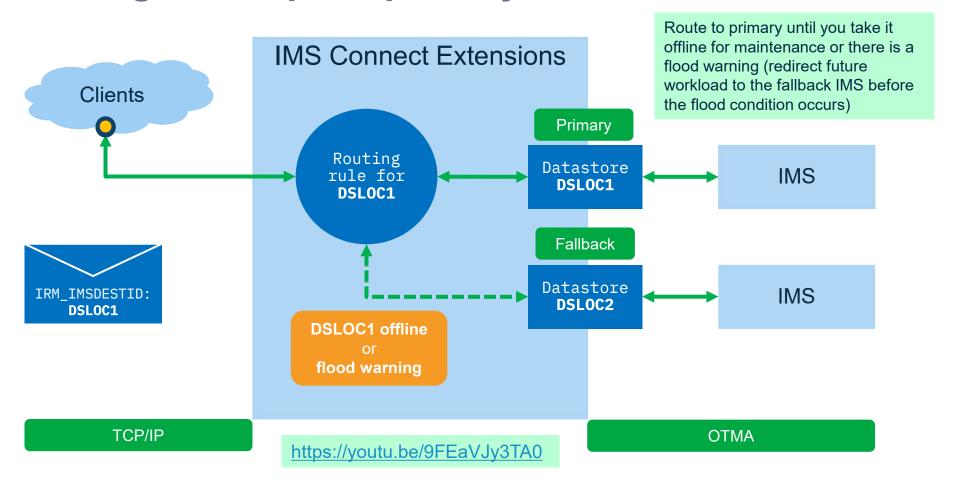


Managing OTMA workload coming in to IMS

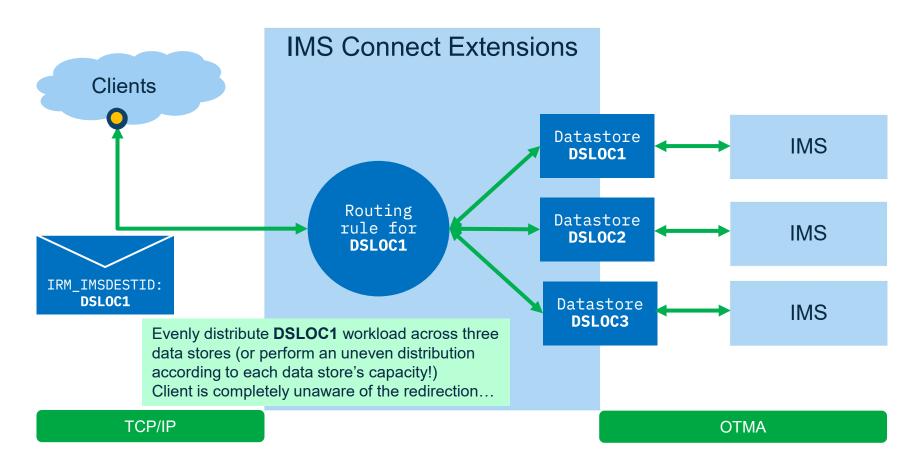




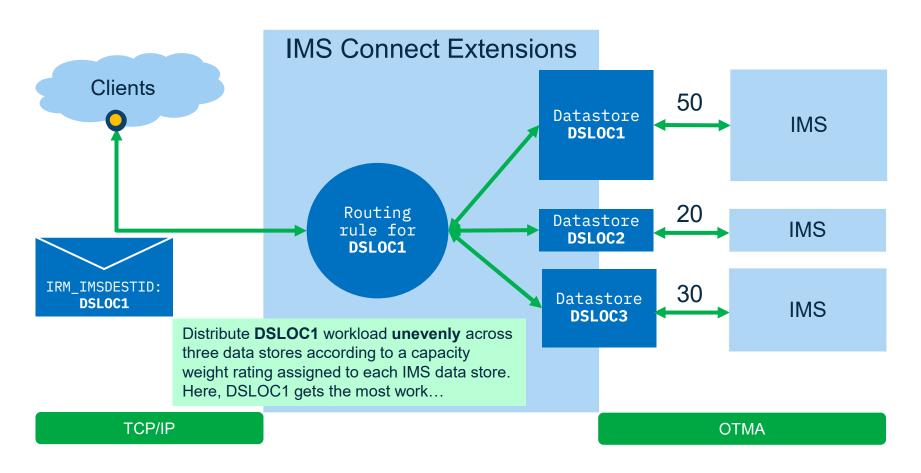
Routing techniques: primary and fallback



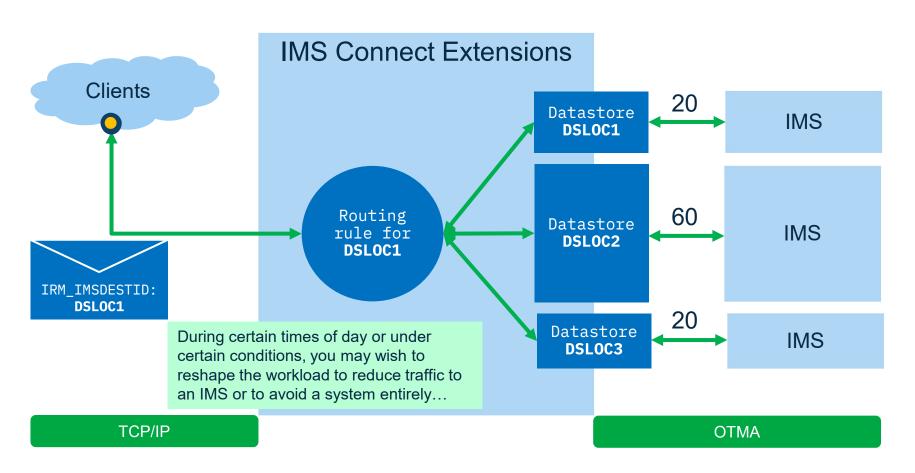
Routing techniques: workload balancing



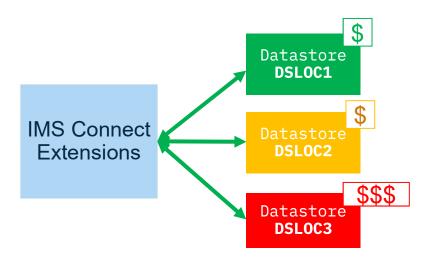
Routing techniques: workload w/capacity rating



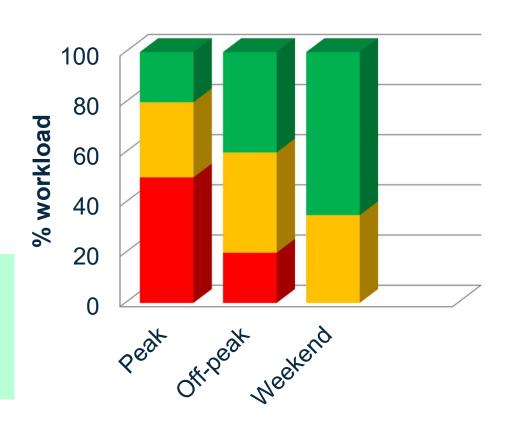
Routing techniques: dynamically change capacity



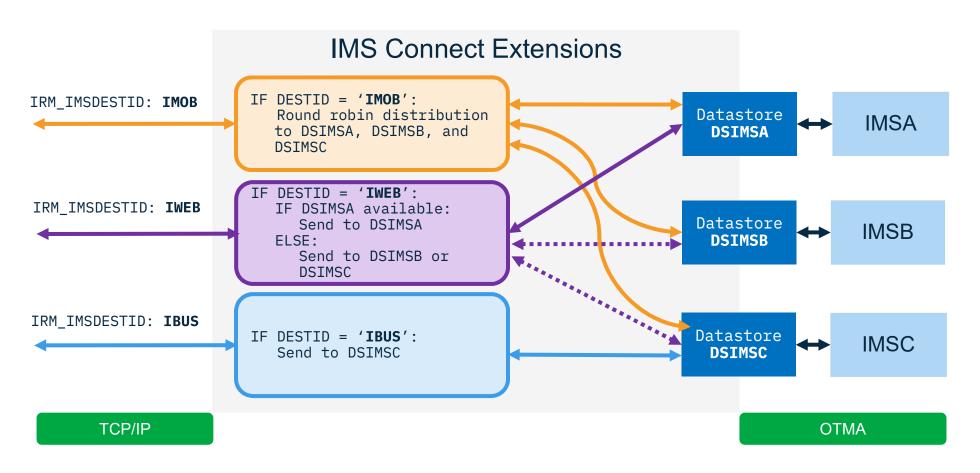
User Story: Dynamically change the workload balance by schedule/demand



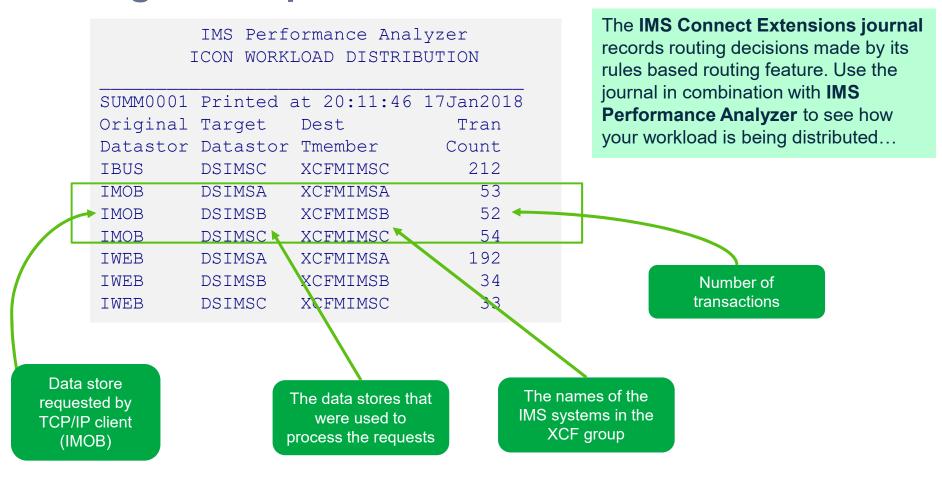
Because capacity weight ratings allow you to favour certain DATASTORE connections over others, you can set up REXX-based automation to dynamically change the weightings according to the day of the week, time of day, or manually via z/OS Explorer/ISPF during maintenance, etc....

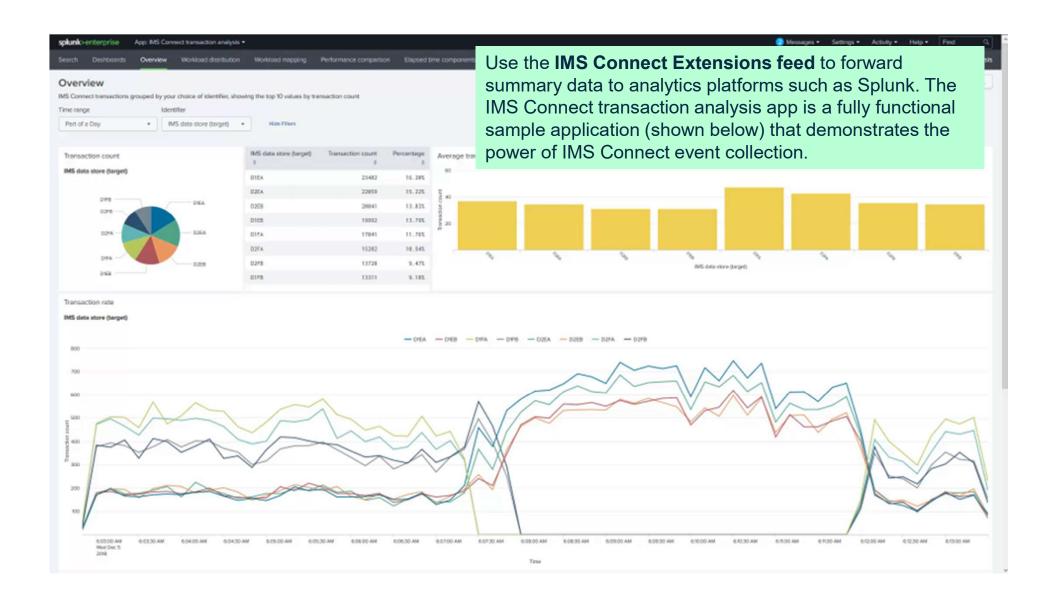


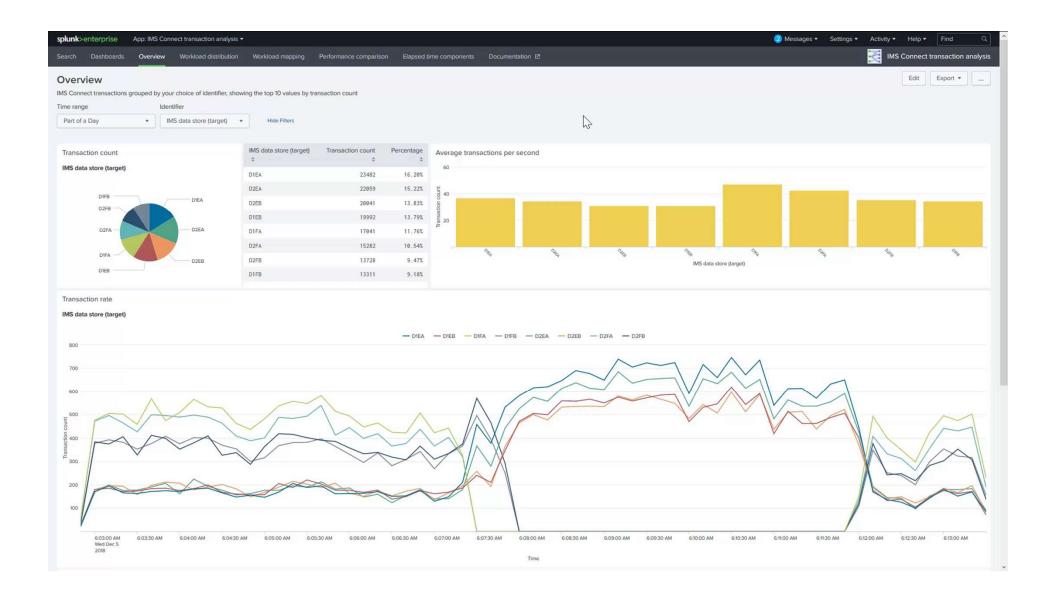
Routing techniques: a plan with multiple rules



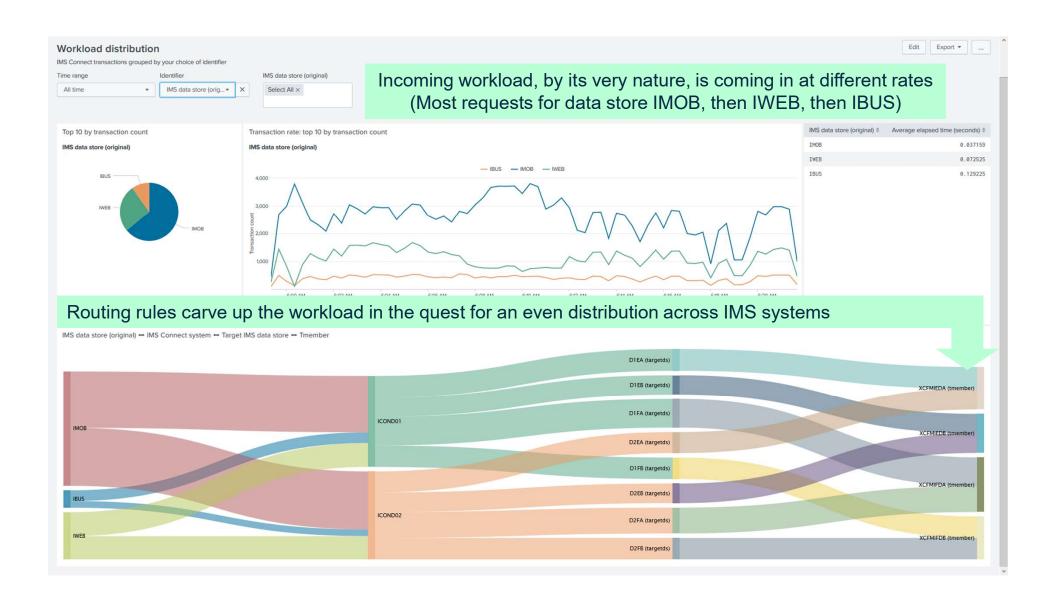
Routing techniques: monitor and review







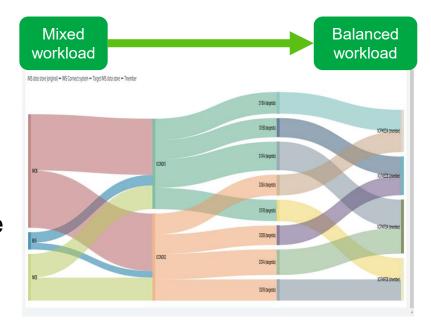




Why is this a good thing?

A balanced workload means:

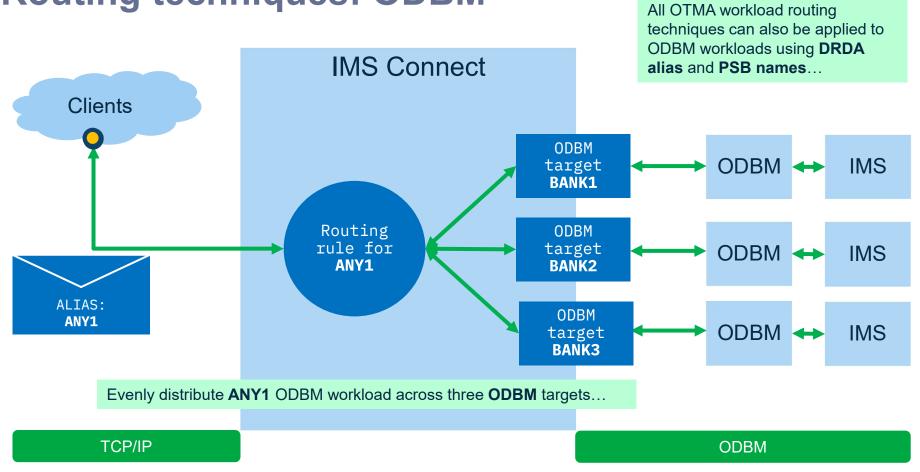
- Reduced chance of flooding a single IMS system (and causing an outage)
- Potential for better general performance via improved throughput and reduced chance of bottlenecks



Using fallback IMS systems and creating additional connections to those system (IMS data stores) help:

- Maintain overall IMS Connect availability during both planned and unplanned outages.
- Avoid flood conditions by quickly diverting workload when the first flood warning occurs.

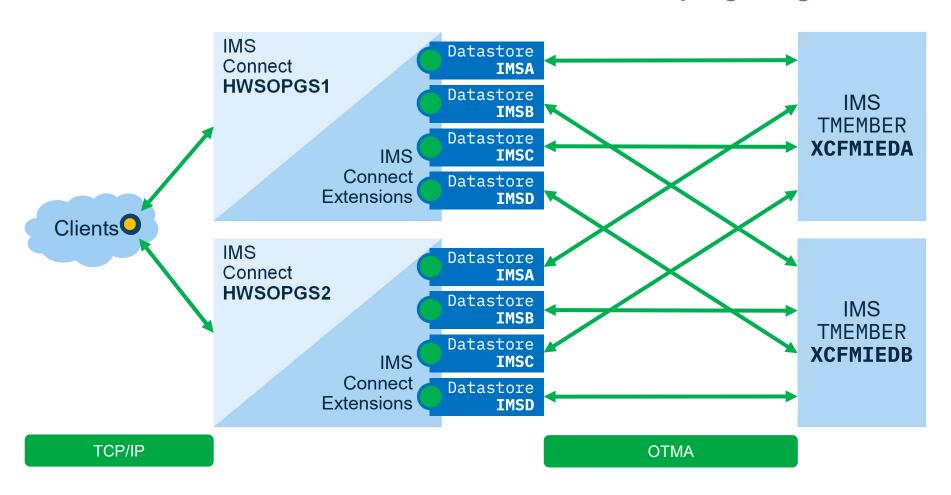
Routing techniques: ODBM



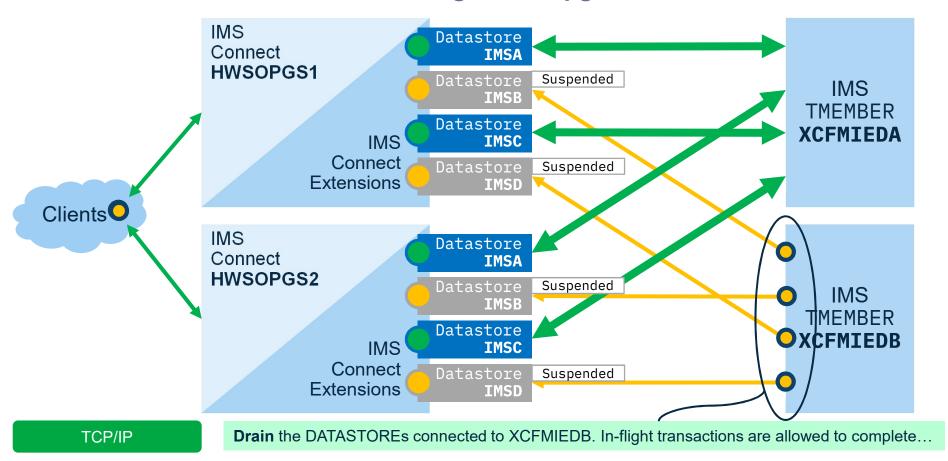
Draining DATASTORE connections to IMS

an IMS shutdown process that won't interrupt in-flight work

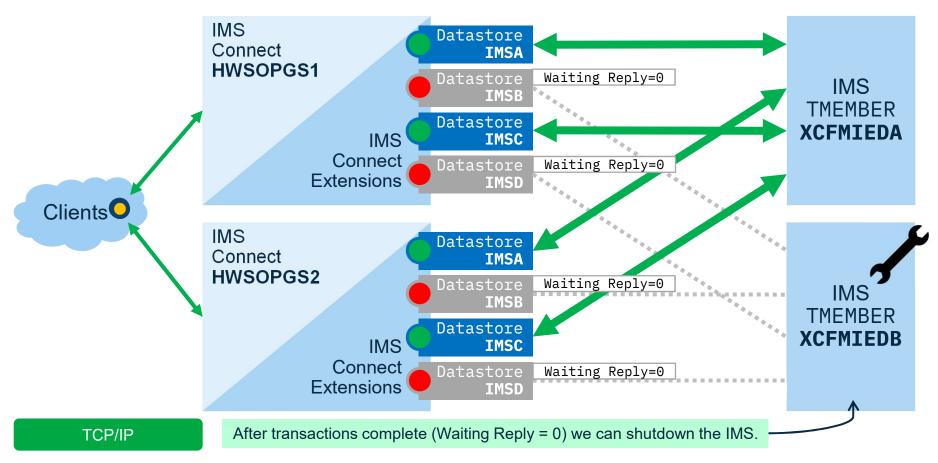
Question: How can we shutdown one IMS without interrupting in-flight work?

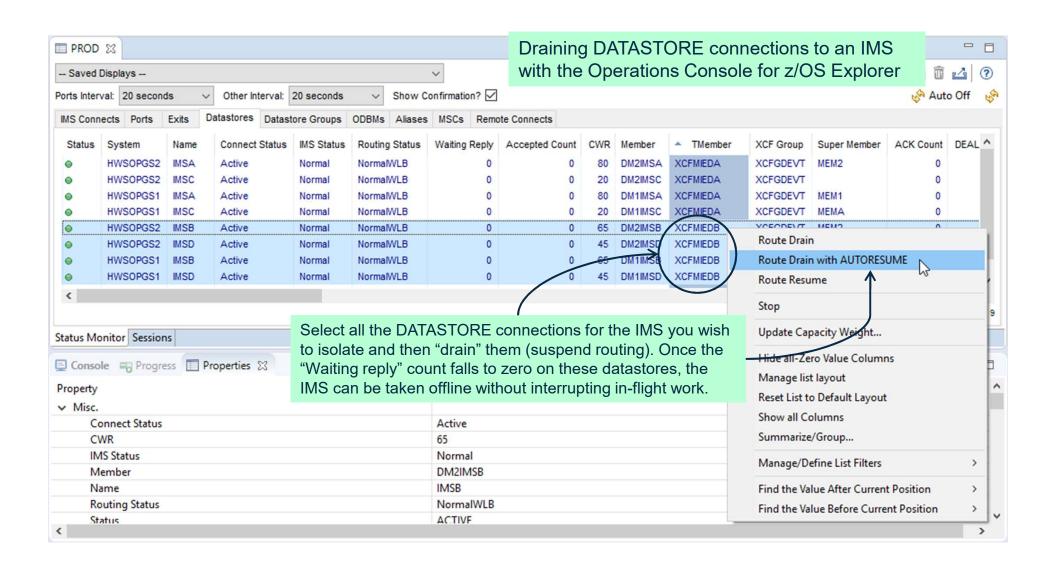


Answer: Suspend routing to all DATASTORE connections to the IMS and let the other IMS take over whilst it undergoes an upgrade...



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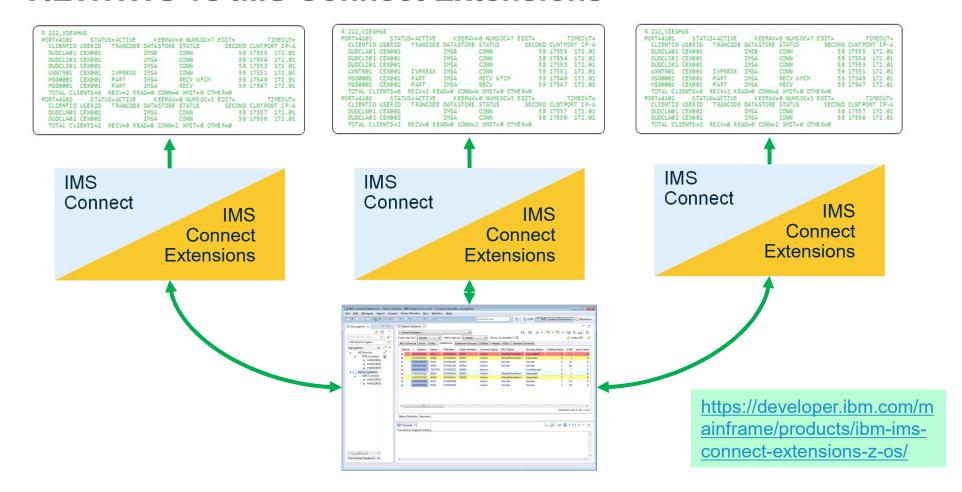




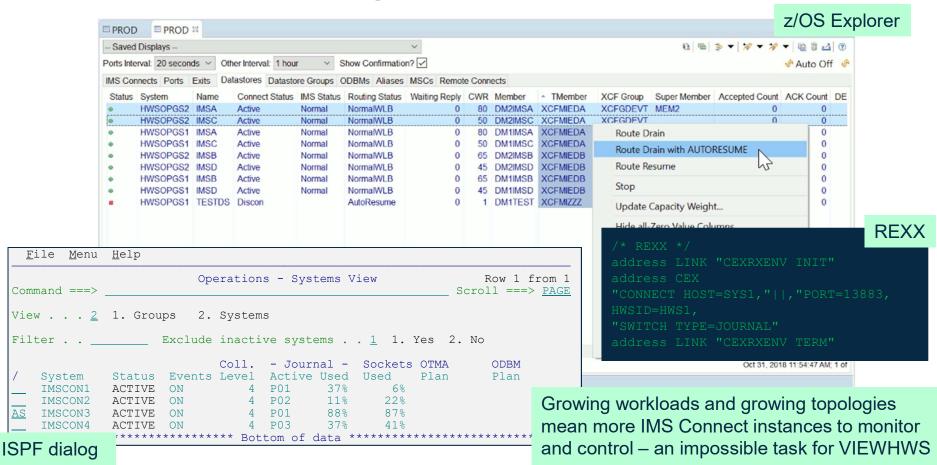
IMS Connect Extensions

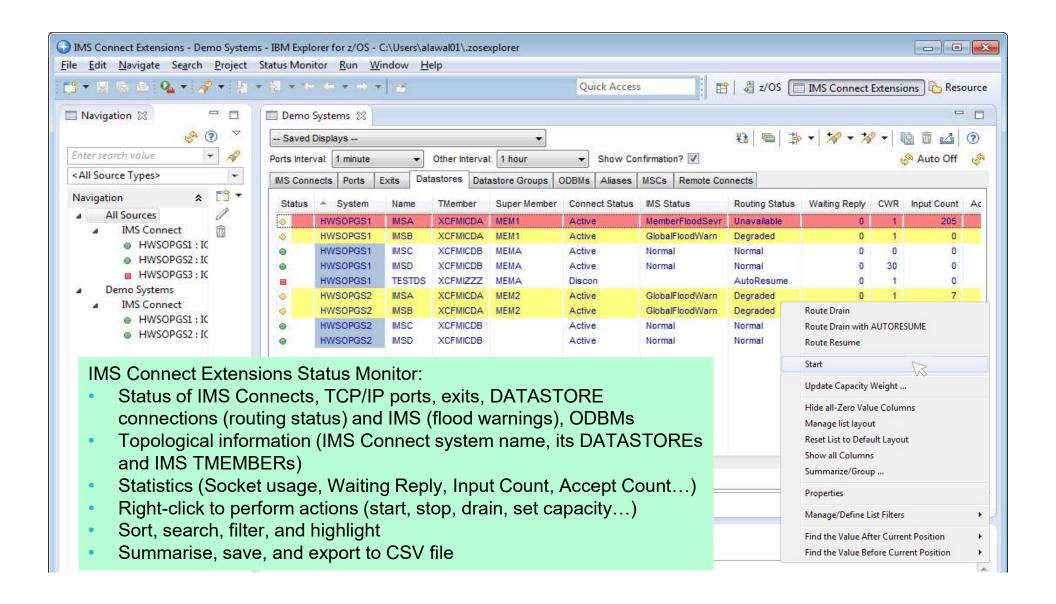
operations management

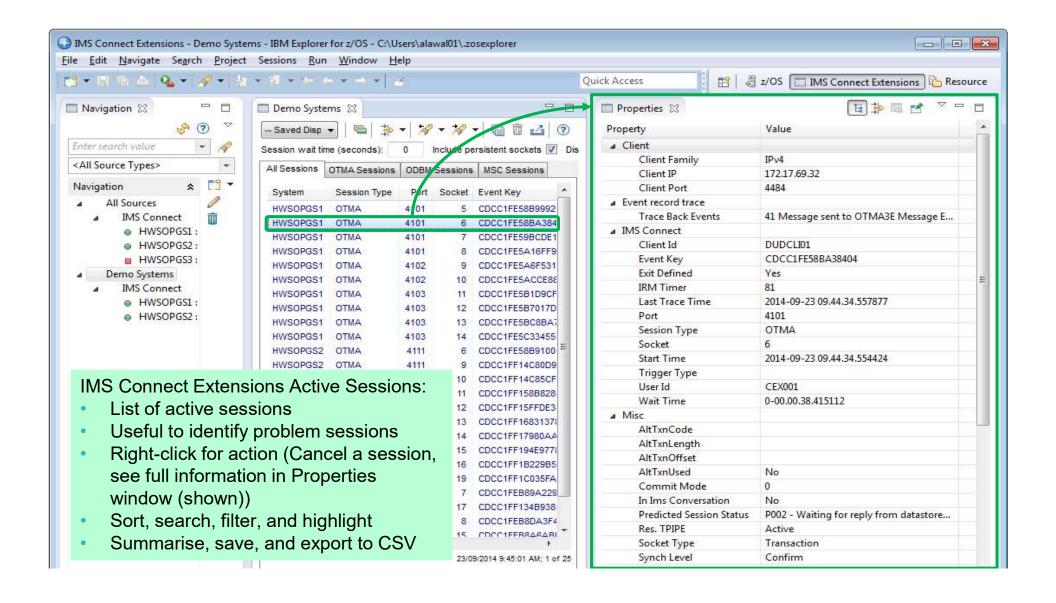
VIEWHWS vs IMS Connect Extensions



Centralized operations management with IMS Connect Extensions



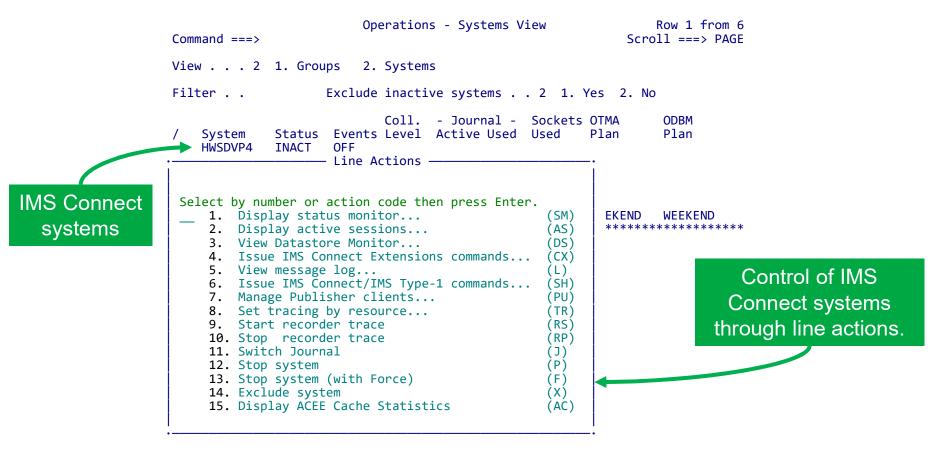




Keeping an eye on socket use (IMS Connect Extensions ISPF dialog)...

```
File Menu Help
                       Operations - Systems View
                                                            Row 1 from 1
Command ===>
                                                         Scroll ===> PAGE
View . . . \underline{2} 1. Groups 2. Systems
Filter . . _____ Exclude inactive systems . . \underline{1} 1. Yes 2. No
                          Coll. - Journal - Sockets OTMA
                                                             ODBM
   System Status Events Level Active Used Used
                                                    Plan
                                                             Plan
   IMSCON1
                             4 P01
                                        37%
                                                6%
           ACTIVE
                    ON
   IMSCON2
           ACTIVE ON
                              4 P02
                                        11%
                                               22%
                              4 P01
                                        888
                                                87%
   IMSCON3
            ACTIVE ON
                              4 P03
                                        37%
    IMSCON4
                    ON
                                                41%
  IMS Connect IMSCON3 at
                                                     87% of MAXSOC
       View active sessions (and optionally drain/stop them)
```

Operations management from the ISPF dialog



IMS Connect Extensions REXX automation samples

- Drain (suspend) routing to DATASTORE connections
 - Suspend routing to a list of DATASTOREs (connections to IMS) and then automatically issue IMS shutdown
- Workload balancing
 - Adjust DATASTORE capacity in fixed increments up or down (dynamic workload shaping in response to changing conditions)

Implemented as a REXX environment:

- Interoperable with other REXX environments (e.g. MVS console, SDSF, TSO, IMS type-2, etc.)
- Allows you to extend your existing automation into IMS Connect

- Activating OTMA and ODBM routing plans (rule sets)
- IMS Connect status queries
 - Status Monitor statistics
 - Active Sessions statistics
 - Socket utilization metrics
 - Journal utilization metrics
- IMS Connect Extensions trace
- IMS Connect Extensions journal switching
- And more...

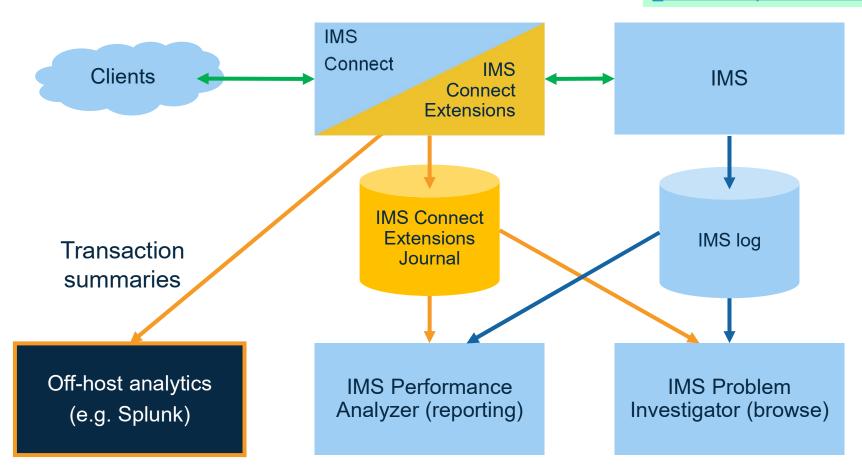
https://www.ibm.com/support/knowledgecenter/SSAVHV_3.1.0/cexu-rexx-samples.html

IMS Connect Extensions

making use of the journal and the feed

Event logging and analytics environment

https://www.ibm.com/support/knowledgecenter/en/SSAVHV3.1.0/cexu-part-events.html



IMS Performance Analyzer

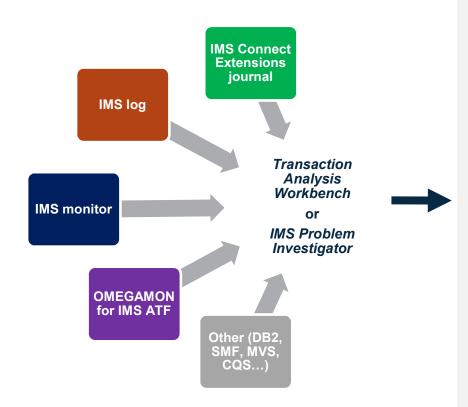
IMS Connect Transit Log – constructed from the IMS Connect Extensions journal by IMS Performance Analyzer. Many other types of reports to choose from.

IMS Performance Analyzer
IMS Connect Transit Log - DVPCFGDA
Log from 15Apr2019 10.48.46.40

Start Time	Transact	Target	Port	Response	sponse Input				-Process-	Output		
HH.MM.SS.THmiju	Code	DataStor	Number	Time	Pre-OTMA	READ Sock	READ Ex	SAF	OTMA	Confirm	Post-OTMA	XMIT Ex E
10.48.46.407703	DVPTRAN5	IMD3	8801	631.340	1.198	0.507	0.243	0.000	60.516	569.538	0.087	0.105
10.48.47.455008	DVPTRAN5	IMD3	8801	641.975	0.839	0.388	0.161	0.000	43.400	597.644	0.090	0.117
10.48.48.403977	DVPTRAN5	IMD3	8801	638.017	0.725	0.357	0.232	0.000	15.356	620.419	1.516	0.228
10.49.06.240175	IVTCV	IMD3	8801	294.089	0.743	0.249	0.199	0.000	75.222	218.048	0.075	0.116
10.49.06.837155	IVTCV	IMD3	8801	712.028	0.745	0.392	0.235	0.000	101.217	610.034	0.030	0.122
10.49.07.549765	IVTCV	IMD3	8801	2.668	0.523	0.234	0.088	0.000	0.749	0.000	1.394	0.045 N
10.49.20.627624	IVTCV	IMD3	8801	553.921	238.108	237.703	0.292	0.000	21.185	294.595	0.033	0.112
10.49.21.486274	IVTCV	IMD3	8801	610.756	0.835	0.435	0.229	0.000	10.200	599.644	0.075	0.058
10.49.22.401900	IVTCV	IMD3	8801	623.785	0.644	0.296	0.215	0.000	9.954	613.111	0.075	0.052
10.49.23.026219	IVTCV	IMD3	8801	2.618	0.599	0.251	0.044	0.000	0.736	0.000	1.282	0.104 N
10.49.46.989823	IVTCV	IMD3	8801	467.398	0.729	0.250	0.292	0.000	199.231	267.405	0.032	0.117
10.49.47.762563	IVTCV	IMD3	8801	693.966	0.743	0.298	0.221	0.000	23.973	669.201	0.047	0.113
10.49.48.457862	IVTCV	IMD3	8801	3.024	0.914	0.485	0.216	0.000	0.712	0.000	1.397	0.045 N
10.50.17.644034	DVPTRAN5	IMD3	8801	2.696.652	302.567	302.003	0.344	0.000	86.355	2.307.654	0.075	0.110
10.50.21.110778	DVPTRAN5	IMD3	8801	4.877.428	301.982	301.597	0.236	0.000	13.110	4.562.304	0.031	0.053
10.50.32.297230	DVPTRAN5	IMD3	8801	1.417.832	0.756	0.370	0.231	0.000	15.107	1.401.937	0.030	0.115
10.50.34.118110	DVPTRAN5	IMD3	8801	1.232.251	298.323	297.938	0.237	0.000	118.086	815.810	0.030	0.114
10.50.35.648306	DVPTRAN5	IMD3	8801	1.096.759	290.238	289.867	0.237	0.000	15.997	789.034	1.488	0.222
10.51.07.119390	IVTCV	IMD4	8801	0:43	0.728	0.256	0.325	0.000	23.758	0:43	0.031	0.116
10.51.50.571677	IVTCV	IMD4	8801	3.716.608	263.082	262.695	0.237	0.000	35.675	3.417.819	0.031	0.116
10.51.56.334200	IVTCV	IMD4	8801	3.909.816	274.131	273.661	0.236	0.000	9.148	3.626.459	0.076	0.113
10.52.20.858335	IVTCV	IMD4	8801	0:39	1.394	0.875	0.170	0.000	53.750	0:39	0.114	0.117
10.52.59.441817	IVTCV	IMD4	8801	2.775	0.614	0.349	0.091	0.000	0.639	0.000	1.521	0.125 N

IMS Problem Investigator

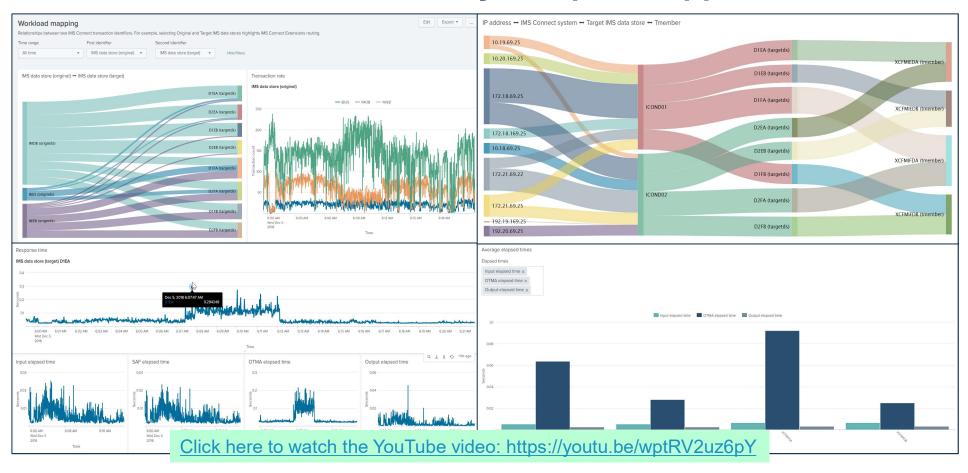
End-to-end DRDA request using multiple data sources (including IMS Connect Extensions)



https://www.ibm.com/downloads/cas/DYA6PNBY

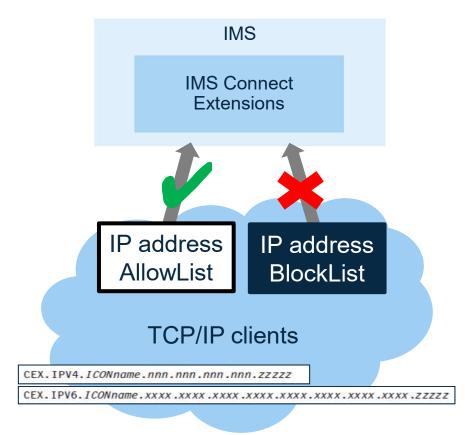
```
003C Prepare READ Socket
                                                               13.16.53.026908
0049 READ Socket
                                                                      +0.000118
005B DRDA 1041 EXCSAT-Exchange Server Attributes
                                                                     +0.000125
0049 READ Socket
                                                                      +0.000151
005B DRDA 106D ACCSEC-Access Security
                                                                      +0.000182
005C DRDA 1443 EXCSATRD-Server Attributes Reply Data
                                                                      +0.000204
004A WRITE Socket
                                                                      +0.000310
0049 READ Socket
                                                                      +0.854012
005B DRDA 106E SECCHK-Security Check
                                                                      +0.854020
0063 ODBM Security Exit called
                                                                      +0.854053
0064 ODBM Security Exit returned
                                                                      +0.854126
005C DRDA 1219 SECCHKRM-Security Check Reply Message
                                                                      +0.854142
004A WRITE Socket
                                                                      +0.854230
0049 READ Socket
                                                                      +1.022542
005B DRDA 2001 ACCRDB-Access RDB
                                                                     +1.022551
005D ODBM begin Allocate PSB (APSB) Program=AUTPSB11
                                                                      +1.022572
0061 ODBM Routing Exit called
                                                                     +1.022582
0062 ODBM Routing Exit returned
                                                                      +1.022740
00AA ODBM Trace: Message sent to ODBM
                                                                     +1.022880
0069 Message sent to ODBM
                                                                      +1.022887
06 BMP Scheduling start TranCode=ODBA02CD Region=0004
4E02 BMP Scheduling start Region=0004
08 Application Start Program=AUTPSB11 Region=0004
                                                                      +1.024870
                                                                      +1.024873
                                                                     +1.025814
5607 Start of UOR Program=AUTPSB11 Region=0004
                                                                      +1.025815
5616 Start of protected UOW Region=0004
                                                                     +1.026013
4E03 BMP Scheduling end TranCode=ODBA02CD Region=0004
                                                                      +1.026018
00AA ODBM Trace: Message received from ODBM
                                                                     +1.028028
006A Message received from ODBM
                                                                      +1.028043
005E ODBM end Allocate PSB (APSB) Program=AUTPSB11
                                                                      +1.029573
005C DRDA 2201 ACCRDBRM-Accèss RDB Reply Message
                                                                      +1.029600
004A WRITE Socket
                                                                     +1.031028
0048 Trigger Event for ODBMMSG
                                                                      +1.031063
003C Prepare READ Socket
                                                                     +1.051454
0049 READ Socket
                                                                     +1.051540
005B DRDA 200C OPNQRY-Open Query
                                                                     +1.051546
0049 READ Socket
                                                                     +1.051605
005B DRDA CC05 DLIFUNC-DL/I function
                                                                     +1.051635
0049 READ Socket
                                                                      +1.051658
005B DRDA CC01 INAIB-AIB data
                                                                     +1.051689
0049 READ Socket
                                                                      +1.051712
005B DRDA CC04 RTRVFLD-Field client wants to retrieve data
                                                                     +1.051742
0049 READ Socket
                                                                      +1.051787
005B DRDA CC06 SSALIST-List of segment search argument
                                                                     +1.051795
00AA ODBM Trace: Message sent to ODBM
                                                                      +1.052210
0069 Message sent to ODBM
                                                                     +1.052221
01 DLI GHU Database=AUTOLDB SC=' ' Elapse=0.000364
                                                                      +1.052811
4E60 DLI Call start Region=0004
                                                                     +1.052816
4E62 DLA00 start Database=AUTOLDB Region=0004 Func=GU
                                                                      +1.052873
4E63 DLA00 end Region=0004 Seg=DEALER SC='
                                                                     +1.053029
4E61 DLI Call end Region=0004
                                                                      +1.053165
00AA ODBM Trace: Message received from ODBM
                                                                     +1.053760
006A Message received from ODBM
                                                                     +1.053771
005C DRDA 2205 OPNQRYRM-Open Query Complete
                                                                     +1.053915
```

IMS Connect transaction analysis Splunk app



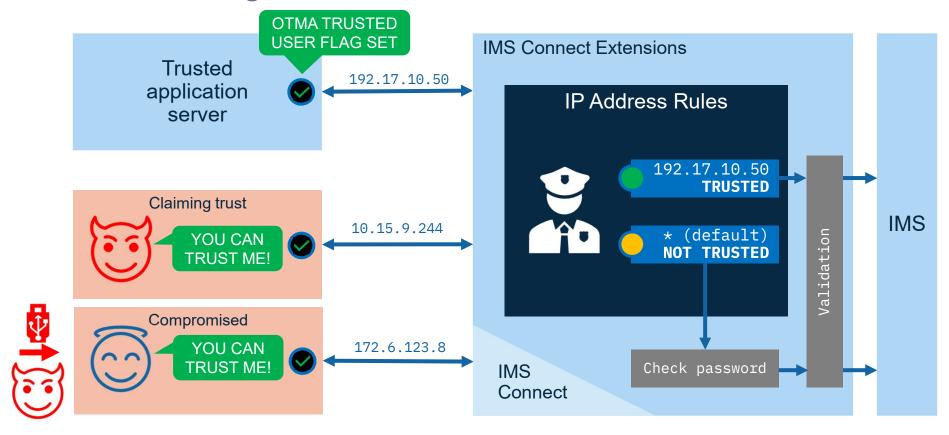
IMS Connect Extensions security

Validation of IP addresses

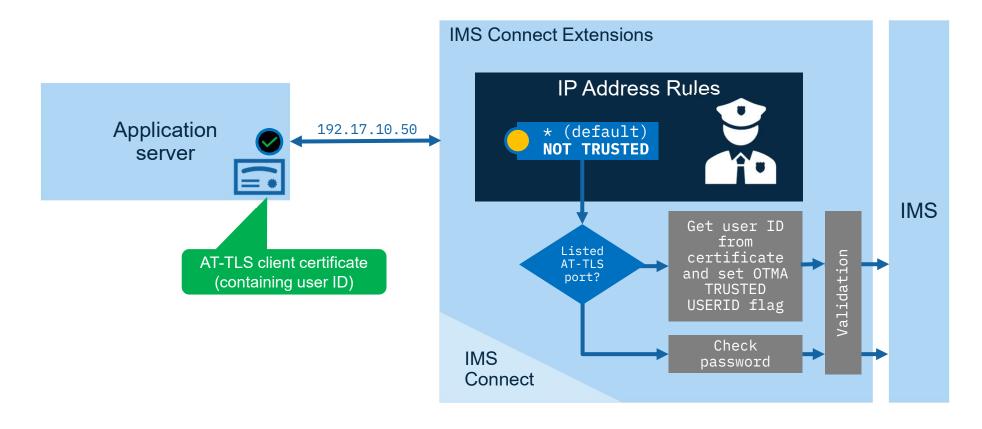


- Manage access to IMS Connect systems based on the IMS Connect system a client is connecting through and the IP address they are connecting from
- Security rules (RACF or other) can be used to produce **AllowLists**
- Rules can be formed to produce BlockLists that reject access from certain IP addresses or address ranges
- Access can be restricted further based on the IMS Connect port being used by the client

Centralized management of trust based on IP address



Take the user ID from the client's digital certificate (AT-TLS)



IMS Connect Extensions feature summary

IMS Connect workload management

- Balance OTMA/ODBM workload across multiple IMS systems
- Configure a primary/fallback IMS
- Create custom routing rules/routing plans
- Set up automatic session rebalancing
- Security: access control + IP address rules

IMS Connect event collection

- Events, IRM and OTMA tracing (with IMS Problem Investigator or IBM Transaction Analysis Workbench)
- Performance reporting, port usage, exception reporting, gap analysis, trace reporting, and OTMA routing behavior reporting (with IMS Performance Analyzer)
- Event forwarding and analysis (with offhost data analytics platforms i.e. Splunk)

IMS Connect operations

- Single point of control (SPOC) for all your IMS Connect systems
- ISPF dialog, Operations Console for z/OS Explorer, or develop your own workflows with REXX:
 - Status monitoring and usage statistics: IMS Connect, TCP/IP ports, DATASTORE connections to IMS, ODBMs, active sessions...
 - Operations: start/stop/drain a DATASTORE connection to IMS, stop an IMS Connect system, stop/drain an active session, start/stop IMS Connect Extensions trace, change routing plans, dynamically reshape workloads...

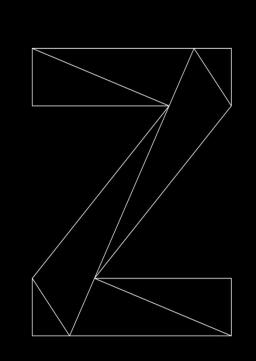
https://www.ibm.com/us-en/marketplace/ims-connect-extensions-for-zos/resources

For more information

- IMS Tools website www.ibm.com/it-infrastructure/z/ims/tools
- IMS Tools new functions www.ibm.com/support/docview.wss?uid=swg22015506
- IMS Tools Product Documentation www.ibm.com/support/docview.wss?uid=swg27020942

- IMS Tools support for IMS V15 www.ibm.com/support/docview.wss?uid=swg22009341
- IMS Tools support for Managed ACBs www.ibm.com/support/docview.wss?uid=ibm10731745
- IMS Tools support for Data Set Encryption www.ibm.com/support/docview.wss?uid=ibm107333513
- IMS Tools YouTube Playlist www.youtube.com/playlist?list=PLezLS0Tuqb-5DSdF1Locnq5IhTgcX02vf
- IMS new functions www.ibm.com/support/knowledgecenter/en/SSEPH2 15.1.0/com.ibm.ims15.doc.rpg/ims cd functions.htm
- IBM zITSM newsletter (email every 2 months with summary articles and links to more information) http://ibm.biz/zITSMNewsletterSubscribe









IMS Connect Extensions

Additional topics for IMS Connect Extensions

Keeping persistent sessions balanced

across your IMS Connect systems with IMS Connect Extensions

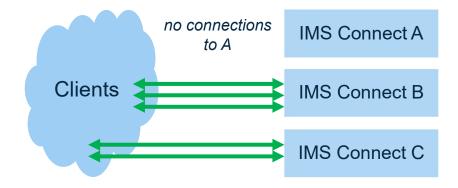
Concept: Balancing persistent sessions

Problem:

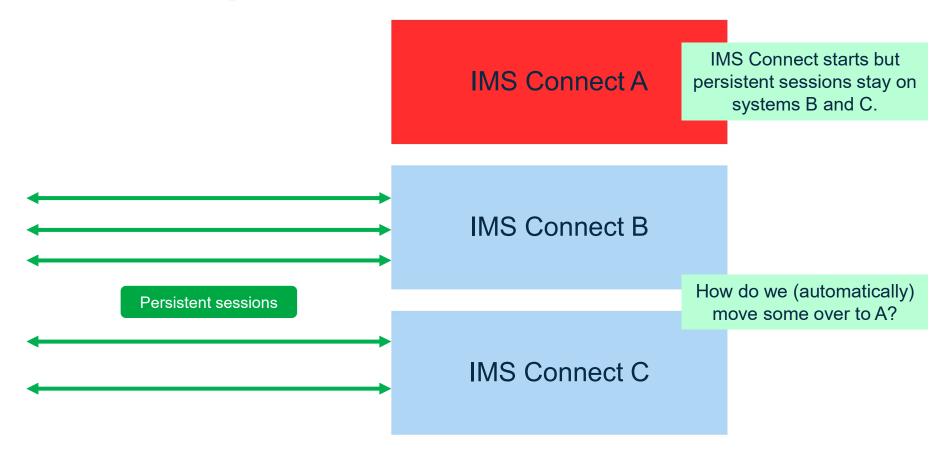
- Persistent sessions are unbalanced across IMS Connect systems.
- Can occur when an IMS Connect is taken out of service. Bringing the IMS Connect back online does not resolve the problem.

What's involved?

- IMS Connect Extensions session message limits
- Client application changes
- Sysplex distributor and WLM



Unbalanced persistent sessions



(2) Implement a message Rebalancing persistent sessions limit for persistent sessions. When the limit is reached, automatically close the session. (1) Modify the client Session message application to automatically IMS Connect A limit: reconnect when the 500 connection is closed. Session message **IMS Connect B** limit: 500 Or you could close sessions... Clients On the hour (scheduled) Session Shortly after message IMS Connect C **IMS Connect** limit: startup 500 Other criteria as needed...

