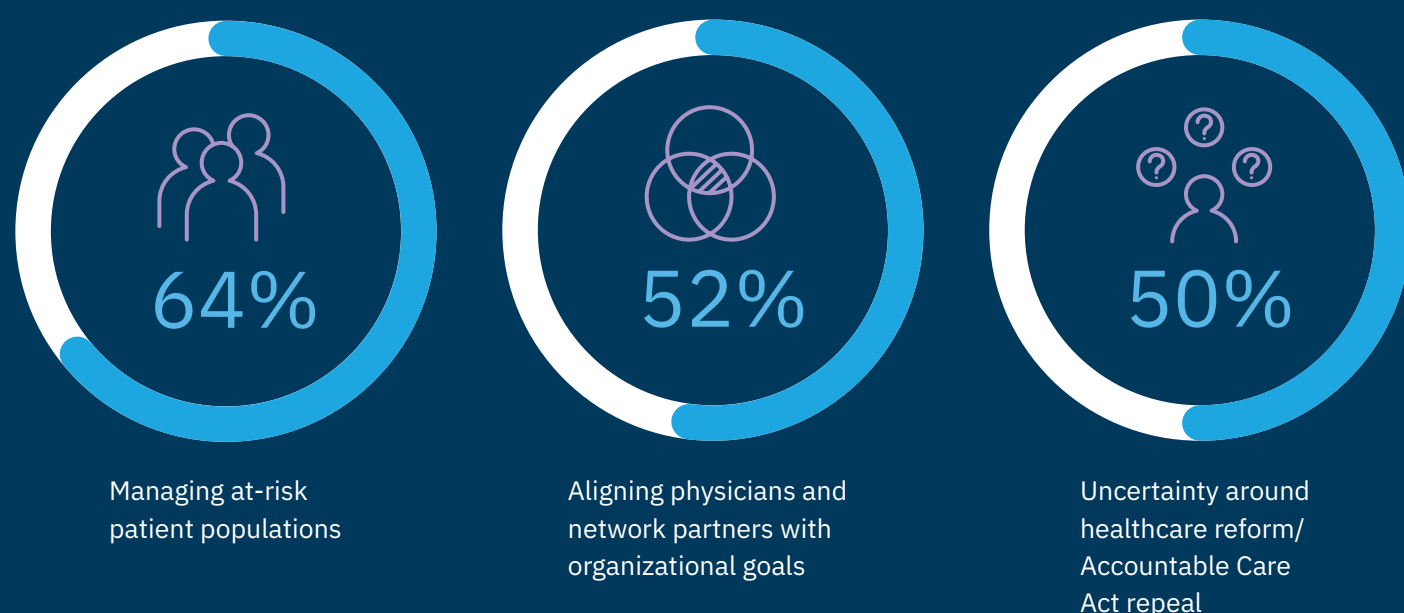


The following infographic includes highlights from a 2017 survey conducted by Signet Research, Inc., an independent research company, for *Modern Healthcare* and Truven Health Analytics®, which is now part of the IBM® Watson Health™ business. The objective of this study was to seek opinions on the current climate for US healthcare executives. The 2% response rate yielded 326 respondents.

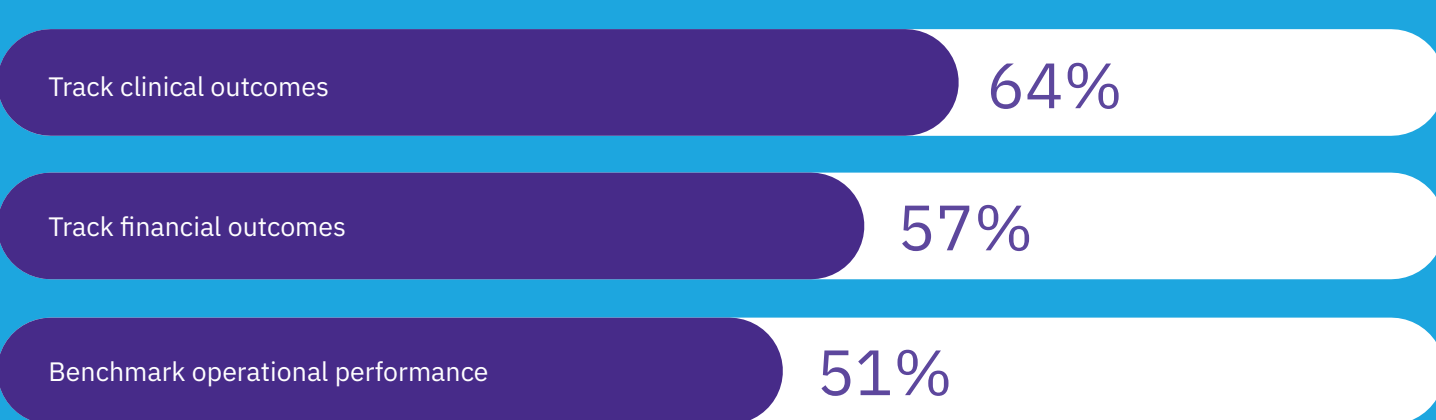
Driving toward value in healthcare: Challenges, efforts and barriers

Increasing interest in value-based care and evolving payment programs have prompted many healthcare leaders to invest in tracking and benchmarking tools. In a recent survey of healthcare professionals who are Modern Healthcare subscribers, 42% of those who responded that they are either not prepared at all for the shift away from fee-for-service or not as well prepared as they need to be. Below, we've summarized other findings from the survey, including how the 300+ respondents described the efforts they're undertaking and the barriers they're experiencing.

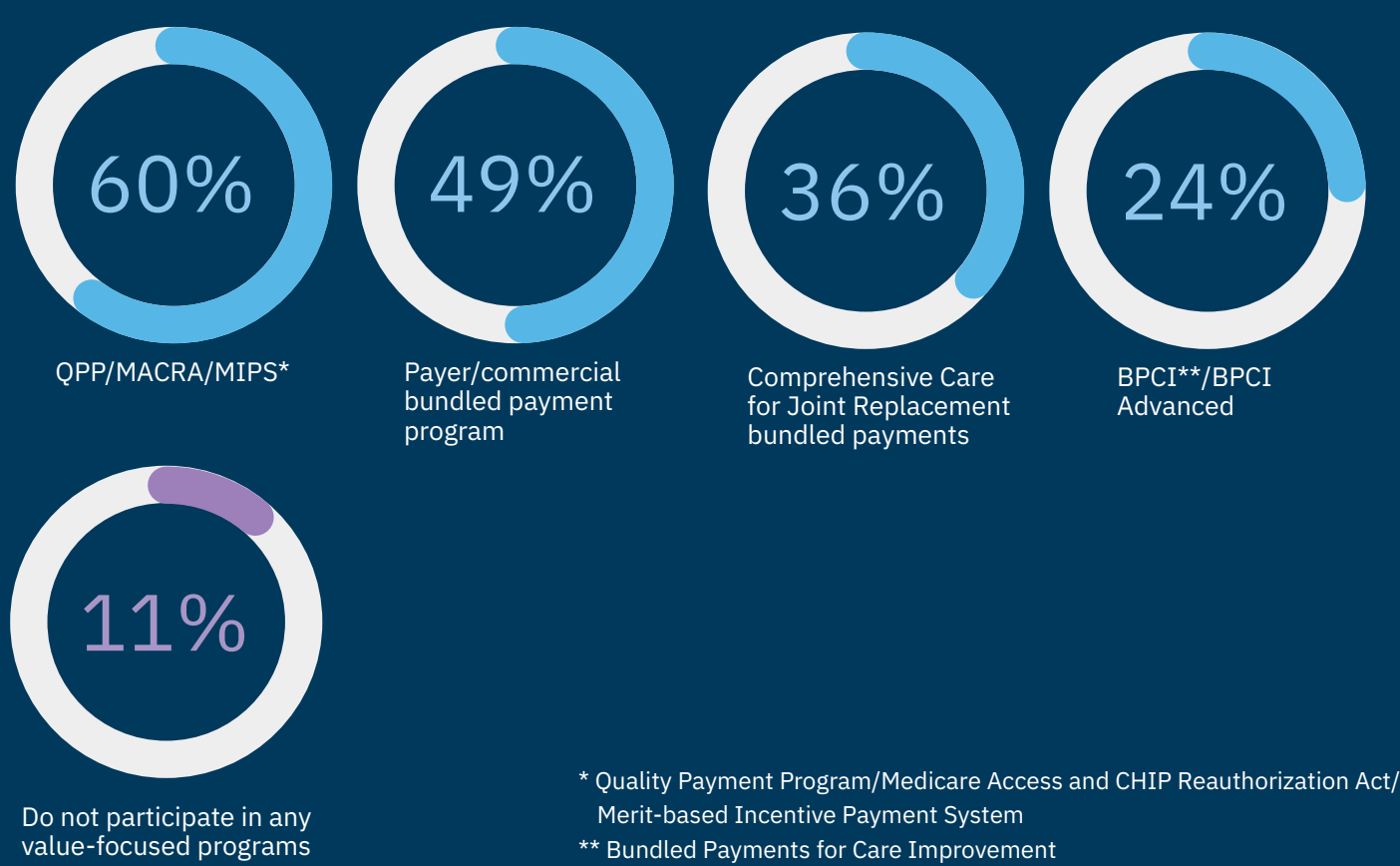
Top three challenges respondents identified in the shift to value-based care:



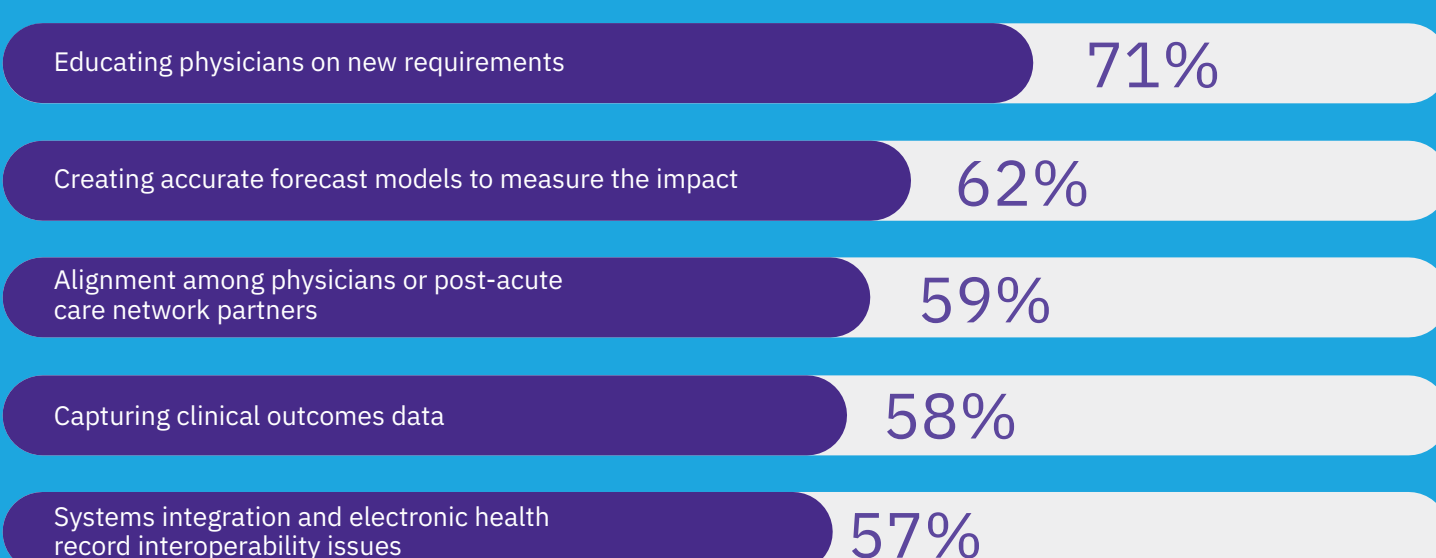
To optimize care delivery, the respondents surveyed are investing in tools to:



Value-focused programs that surveyed respondents are participating in or have concrete plans to participate in:



Barriers respondents encountered during the shift to value-based care:



Read the full study and learn more about how IBM Watson Health solutions can help your organization in the drive toward value-based care at truvenhealth.com/remarkable.

Contact us for more information: infotru@us.ibm.com