



IBM Cloud

Application
Modernization

Field Guide



Assess your app portfolio

Before tackling the job of modernizing your applications, you need to understand your application inventory and how it aligns with business priorities. This will help you determine the best technical path to modernization and evaluate the effort required.

APPLICATION MODERNIZATION IS BUSINESS MODERNIZATION

Align to your business priorities.

Understand where your business needs are driving you to modernize.

Take inventory of your apps.

Run IBM Transformation Advisor to collect information from your existing environment and recommend modernization activities.

Spend your modernization dollars wisely.

Make better decisions by understanding how your application portfolio aligns to your business priorities.



Learn more

Check out the IBM Transformation Advisor tool.
<https://www.ibm.com/account/reg/in-en/signup?formid=urx-34156>

Advice based on IBM's expertise!

IBM Transformation Advisor			
Data collector User Preference Recommendations			
Source environment: IBM websphere application server			
Application	Recommendation	Complexity	Technical match (%)
emailcomponent.ear	Liberty on IBM Private Cloud ✓ Cloud location ✓	Simple	100%
inventorymain.ear	Liberty on IBM Private Cloud ✓ Cloud location ✓	Moderate	80%
catalog002.ear	Liberty on IBM Private Cloud ✓ Cloud location ✓	Complex	100%

Recommendations that reflect your inventory

Get expert tailored advice about your modernization options.

Classify your app portfolio

Classify your application modernization portfolio by choosing an optimal combination of modernization techniques and effort required to meet the business outcomes.

NOT ALL APPLICATIONS ARE CREATED EQUAL

Simplify.

Run the IBM Transformation Advisor to gain clarity on your modernization options.

Understand effort, cost and outcomes.

Evaluate all possible modernization options.

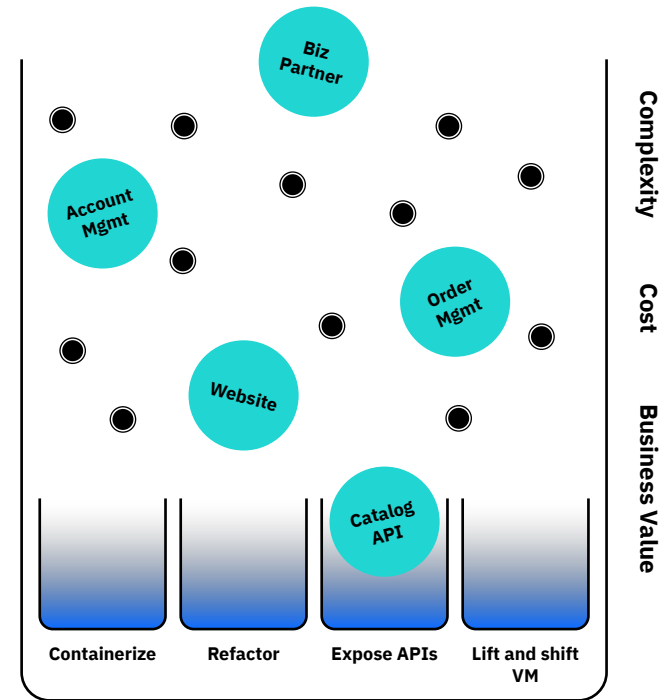
Classify your modernization portfolio with confidence.

The secret sauce behind Transformation Advisor recommendations is a built-in cognitive engine based on real life IBM modernization experience.



Learn more

Check out the IBM Transformation Advisor tool.
<https://www.ibm.com/account/reg/in-en/signup?formid=urx-34156>



Modernization approach depends on your application code timeline and appetite for risk.

Plan & prioritize

Plan your modernization based on matching effort to business priorities. Identify quick wins that are shovel-ready to move immediately. Choose the right modernization strategy driven by your business needs.

“IF YOU FAIL TO PLAN, YOU ARE PLANNING TO FAIL!” - BENJAMIN FRANKLIN

Prioritize.

You must balance both time and business priority. Low priority projects are good learning vehicles, but might not drive as much real business value.

Quick wins.

Quick wins are important to reassure stakeholders and justify investment for longer-term projects.

Perfect match.

Your first few projects should be both short in duration and high in potential business value. Starting with the longest, hardest project can lead to a loss of confidence about the overall outcome before value is realized.

Show success early with quick wins! Start small and expand.

<i>Apps</i>	<i>Complexity</i>	<i>Cost</i>	<i>Business value</i>	<i>Place order</i>
Website main	5	3	2	2
Account management	3	2	4	3
Catalog API	1	1	1	1
Order management	9	7	3	4
Business partner	7	5	5	5

↑
Quick win

Modernize with a plan.

Establish the foundation

Container platforms, like Kubernetes, provide the foundation for app modernization. This open source-based container management system targets both development and operations staff. With containerization, developers can treat configuration as code to enable a modern DevOps toolchain. IBM provides a consistent container platform for application modernization across IBM Cloud –both public and private.

CONTAINERS - THE FOUNDATION FOR MODERNIZATION

Kubernetes-based platform.

Container orchestration is the starting point. A strong foundation with resiliency and security in the forefront is essential.

Containerized middleware and services.

Prebuilt container images and Helm charts can greatly accelerate your containerization.

Automate.

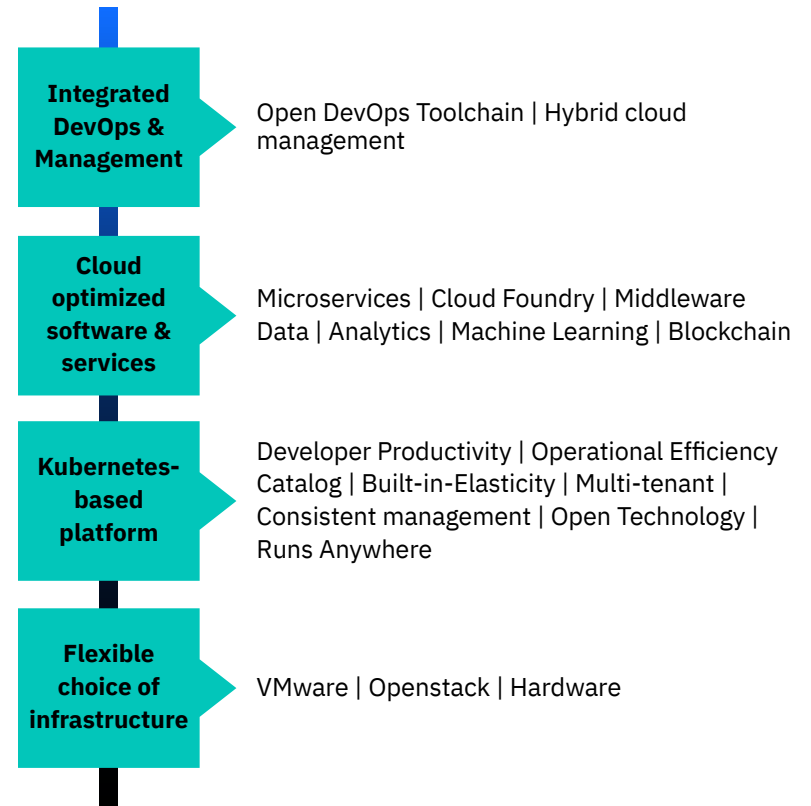
You need capabilities to orchestrate existing VMs, new finer grained deployment pipelines, and new operations stacks.



Learn more

Check out IBM Cloud Private.

<https://www.ibm.com/cloud-computing/in-en/products/ibm-cloud-private/>



Foundation for App Modernization

IBM realizes containerization through the IBM Container Service and IBM Cloud Private, based on Kubernetes.

Containerize your apps

Wrapping an application in a Docker image is a good first step toward modernization, but many applications are not optimized for containers. Load balancing, application state handling, and monitoring are different in containerized applications. As a result, you might need to rewrite portions of your applications. Likewise, performance tuning and DevOps processes must be aligned to containers.

YOU WRAPPED YOUR APP IN A DOCKER IMAGE- NOW WHAT?

Adapt your applications.

You need accelerators to adapt your application to a containerized environment. IBM provides prebuilt containerized middleware and services and prescriptive guidance.

Modernize your DevOps and Configuration.

IBM provides tools that automatically generate pipelines for new applications as well as orchestration tools that automate configuration.

Modern Operations.

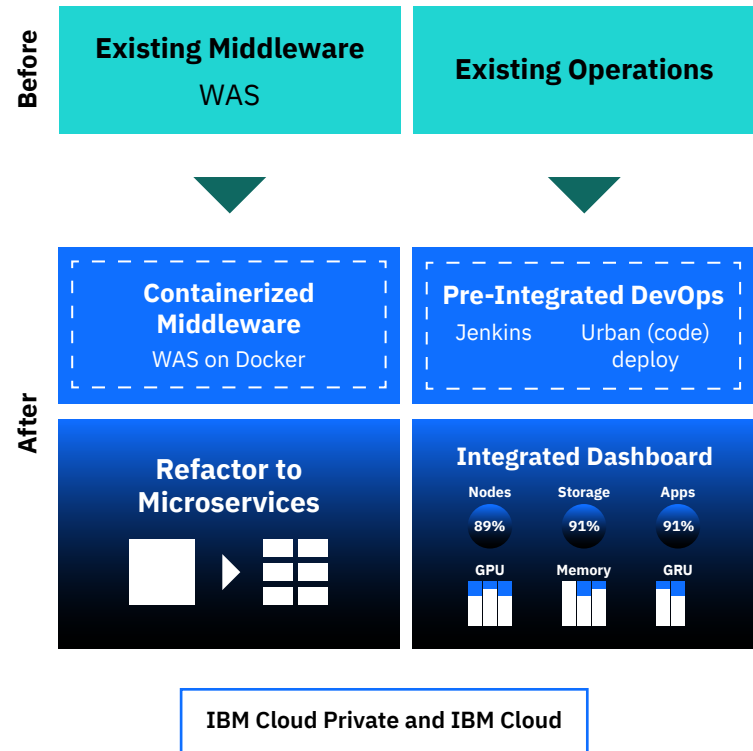
IBM provides out of the box management and monitoring based on open technologies.



Learn more

Check out the microservices architecture.

<https://www.ibm.com/cloud/garage/architectures/microservices>



Containerized middleware and applications are key to moving to modern development and operations approaches.

An integrated, container-native operations and DevOps platform is a requirement.

Expose and integrate

Some existing applications are best exposed as APIs. They then become reusable assets that are easily leveraged for building new capabilities that augment the existing application. Integrate other applications into the ecosystem by leveraging those APIs.

UNLOCK BUSINESS VALUE FROM EXISTING SYSTEMS

Expose.

Expose existing value as REST APIs for easy access from any endpoint.

Manage.

Place APIs under management control to improve security, performance and visibility.

Leverage.

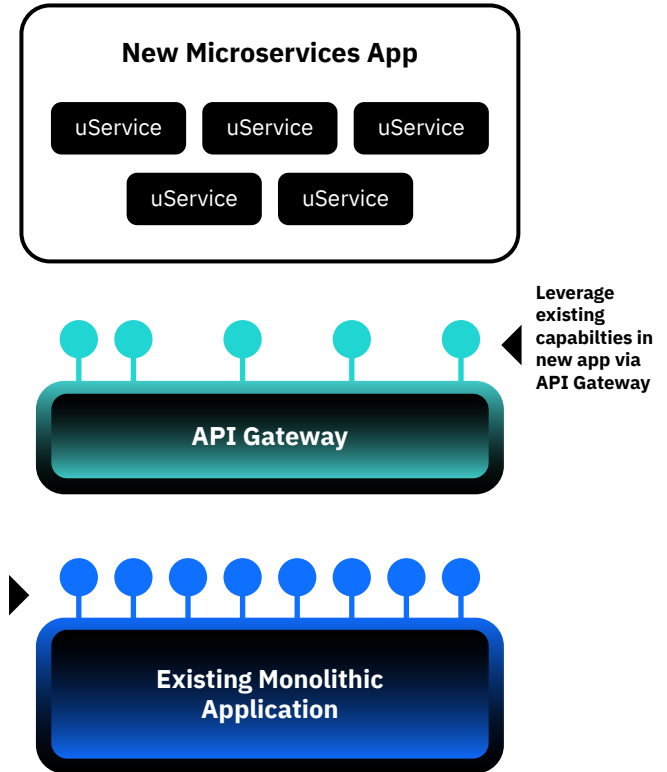
New applications can leverage API's from existing applications without requiring changes to existing applications.



Learn more

Check out the API architecture.

<https://www.ibm.com/cloud/garage/architectures/apiArchitecture>



Create new capabilities by leveraging APIs.

APIs allow incremental creation of value to extend current application ecosystems.

Refactor

Refactoring is the process of replacing existing, hard to maintain code with new, better code in a piecewise way. You “strangle” the old monolith by replacing each business function incrementally.

MODERNIZE INTELLIGENTLY

Productivity.

Refactoring an application to microservices improves developer productivity. It allows you to quickly release more code.

Scalability.

Refactoring to a more scalable architecture should be done incrementally. It’s important to provide real business value at each step in a refactoring while improving operational efficiency.

Containerize.

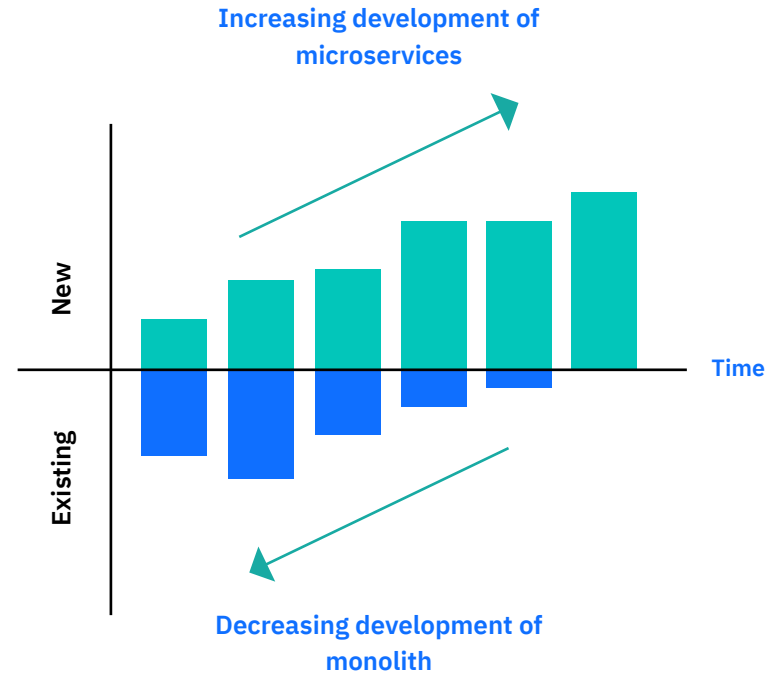
You can begin with repackaging your monolith as a container with Liberty, then add new containers to your solution as you separate business functions into new microservices.



Learn more

Check out the microservices architecture.

<https://www.ibm.com/cloud/garage/architectures/microservices>



Incremental Value is delivered at every point in the process.

When you replace a monolith piecewise, you gain additional efficiency and improvements at each step.

Place selected apps on VMs

Not every application is easily landed on containers. In some cases, parts of an overall solution might need to be executed on VMs. This is a valid and complementary choice as part of the overall modernization journey.

ROUNDING OUT A MODERNIZATION SOLUTION

Fit for purpose.

Some existing application infrastructure is optimized for working within VMs. These apps should remain within a VM.

Standardized services.

VMs can leverage IBM Cloud Private services to reduce overall management cost.

Container integration.

Clear obstacles inhibiting modernization by enabling new container based services to interact with existing apps on VMs.

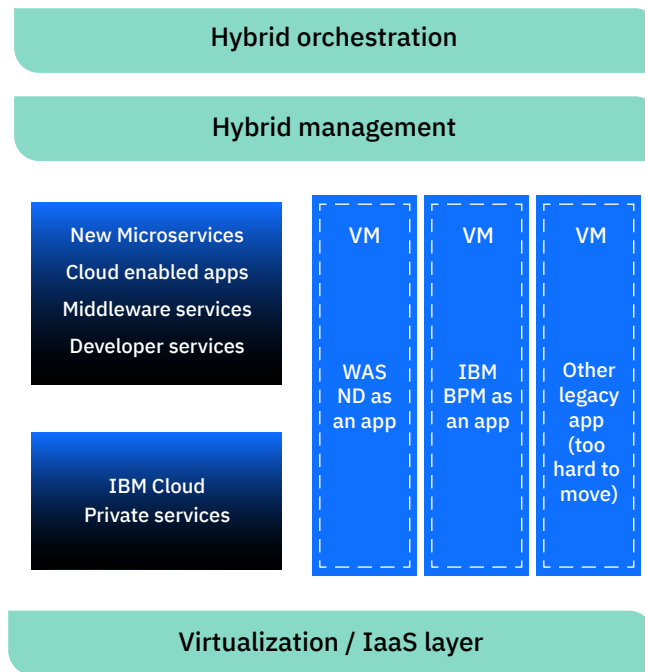


Learn more

Check out the infrastructure architectures.

<https://www.ibm.com/cloud/garage/architectures/infrastructure>

Manage VMs and containers together.



VM based assets are part of an overall modernization solution.

Cloud Adoption and Transformation Consultancy

The Cloud Adoption and Transformation Consultancy helps you balance your current and future technology needs with an understanding of the integrated set of decisions that need to be made. Work with us to align the talent and capabilities you'll need, the management systems you'll use, and the business goals on which you will be measured with your organization's adoption and transformation vision.

A STRATEGIC ROADMAP

Think.

Assess your current state, and ideate on and prioritize future state goals.

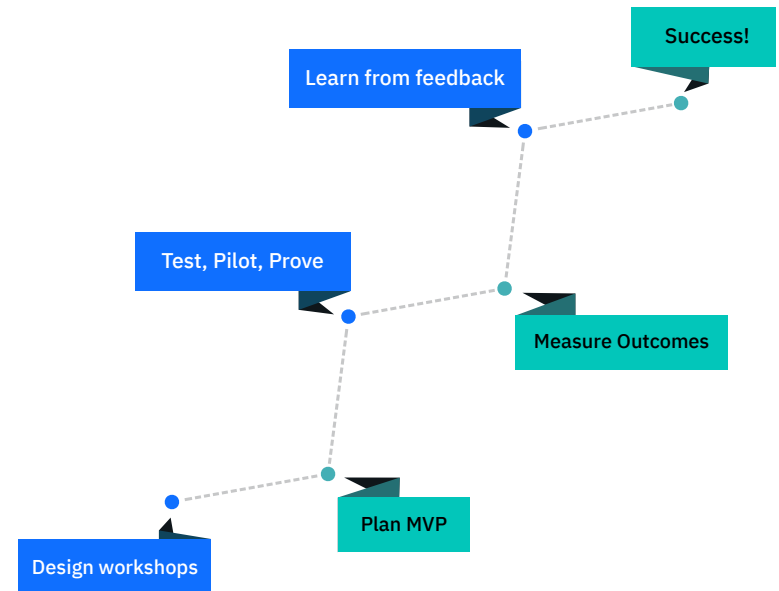
Transform.

Get guidance to help you adopt cloud, build confidence, and realize your initial set of business outcomes.

Thrive.

Work together to adjust and expand your plan to build on your success and amplify your new agile culture.

Engage IBM's Cloud adoption experts!
cloud adoption roadmap



Establish a cloud strategy to adopt, transform, and deliver value—then turn it into a roadmap you can follow.

Notes:

Visit an IBM Cloud Garage

ibm.com/cloud/garage/get-started



Take the course: Explore the Garage Method, and get a badge!!!

ibm.com/cloud/garage/course/explore_garage_method



Get Book:

“The Cloud Adoption Playbook”,

<http://ibm.biz/CA-Playbook>



Download IBM Cloud Private community edition, it's FREE!!

<https://www.ibm.com/account/reg/in-en/signup?formid=urx-33206>



Explore the Private Cloud Architecture and take the 10-minute guided demo!!

<https://www.ibm.com/account/reg/in-en/signup?formid=urx-33164>



Notices:

© Copyright International Business Machines Corporation 2018.

IBM may not offer the products, services, or features discussed in this document in other countries. Consult your local IBM representative for information on the products and services currently available in your area. Any reference to an IBM product, program, or service is not intended to state or imply that only that IBM product, program, or service may be used. Any functionally equivalent product, program, or service that does not infringe any IBM intellectual property right may be used instead. However, it is the user's responsibility to evaluate and verify the operation of any non-IBM product, program, or service.

IBM may have patents or pending patent applications covering subject matter described in this document. The furnishing of this document does not grant you any license to these patents. You can send license inquiries, in writing, to:

IBM Director of Licensing IBM Corporation
North Castle Drive, MD-NC119 Armonk,
NY 10504-1785 US

The following paragraph does not apply to the United Kingdom or any other country where such provisions are inconsistent with local law:
INTERNATIONAL BUSINESS MACHINES CORPORATION PROVIDES THIS PUBLICATION "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. Some jurisdictions do not allow disclaimer of express or implied warranties in certain transactions; therefore, this statement may not apply to you.

This information could include technical inaccuracies or typographical errors. Changes are periodically made to the information herein; these changes will be incorporated in new editions of the publication. IBM may make improvements and/or changes in the product(s) and/or the program(s) described in this publication at any time without notice.

Statements regarding IBM's future direction or intent are subject to change or withdrawal without notice, and represent goals and objectives only.

Trademarks

IBM, the IBM logo, and ibm.com are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the web at "Copyright and trademark information" at www.ibm.com/legal/copytrade.shtml.