IBM SPSS Collaboration and Deployment Services 8.3

Search Service Developer's Guide



# Note Before using this information and the product it supports, read the information in "Notices" on page 35.

#### **Product Information**

This edition applies to version 8, release 3, modification 0 of IBM® SPSS® Collaboration and Deployment Services and to all subsequent releases and modifications until otherwise indicated in new editions.

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# **Contents**

Chapter 1. Introduction to web services	
What are web services?	
Web service system architecture	
Web service protocol stack	
Simple Object Access Protocol	
Web Service Description Language	
Proxies	5
Chapter 2. Search Service overview	7
Accessing the Search Service	
Calling Search Service operations.	
Calling Scarci Scrives operations	······ /
Chapter 3. Search Service concepts	
Search requests	
Search criteria	
Search results	
Page results	13
Chapter 4. Operation reference	15
The getServerTimeZone operation	
The getVersion operation	
The search operation	
The search operation	
The search2.5 operation	
Chapter 5. JAX-WS clients	21
Generating a JAX-WS client	21
Packaging a JAX-WS client	
Configuring a JAX-WS client	
SOAPHandler example	
Exercising web services from JAX-WS clients	24
Chapter 6. Microsoft® .NET Framework-based clients	25
Adding a service reference	
Service reference modifications	
Configuring the web service endpoint	
Configuring endpoint behaviors	
Exercising the service	
Single sign-on authentication	28
Chantey 7. Magazza handay yafayaya	00
Chapter 7. Message header reference	
Security headers	
Security element	
UsernameToken element	
BinarySecurityToken and BinarySecuritySSOToken elements	
The client-accept-language element	
HTTP headers	31
Appendix A. Deprecated features	33

Notices	35
Privacy policy considerations	36
Trademarks	36
Glossary	39
A	
В	
C	
D	40
E	41
F	41
G	41
I	41
J	42
K	42
L	43
M	43
N	43
0	43
P	44
R	44
S	44
Т	45
U	45
V	45
W	46
X	46
Indox	47

# **Chapter 1. Introduction to web services**

#### What are web services?

At a high level, a web service is a set of functionality distributed across a network (LAN or the Internet) using a common communication protocol. The web service serves as an intermediary between an application and its clients, providing both a standardized information structure and a standardized communication protocol for interaction between the two.

Where other methods of distributed application architecture rely on a single programming language being used on both the application and its clients, a web service allows the use of loosely coupled services between non-homogenous platforms and languages. This provides a non-architecture-specific approach allowing, for example, Java services to communicate with C# clients, or vice versa.

Advantages to implementing application functionality as web services include the following:

- Software written in different languages (Java or C#) running on different platforms (UNIX or Windows) can exchange services and data
- Application functionality can be accessed by a variety of clients. For example, both a thin-client interface and a rich-client interface can take advantage of the web service operations.
- Updates to the service are immediately available to all service clients

## Web service system architecture

Web services are deployed and made publicly available using an application server, such as WebSphere® or JBoss Application Server. The published web services are hosted by this application server to handle application requests, access permissions, and process load. A high-level architecture of how web services are implemented is displayed in the following diagram.

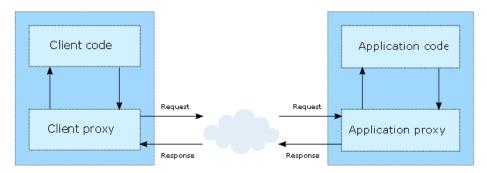


Figure 1. Web service architecture

The client code supplies input to an operation offered by a proxy class. The proxy class generates a request containing a standardized representation of the input and sends it across the network to the application. A proxy class on the server receives the request and unmarshals the contents into objects for processing by the application. Upon completing the operation, the application supplies a proxy with the output. The proxy creates a standardized representation of that output and sends the response back to the client. The client proxy unmarshals the response into native objects for subsequent processing by the client code.

Standardizing the format of the information passing between the client and the application allows a client written in one programming language to communicate with an application written in another. The proxy classes, which are automatically generated from a web service description by a variety of toolkits, handle the translation between native programming objects and the standardized representation. See the topic "Proxies" on page 5 for more information.

## Web service protocol stack

A web service implementation depends on technologies often organized in a layered stack. The implementation itself defines a standard protocol for each technology layer, with each layer depending on the layers appearing below it in the stack.

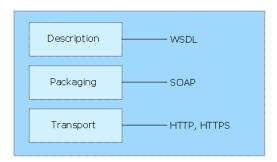


Figure 2. Web service protocol stack

Beginning at the bottom of the stack, the Transport layer defines the technology standards for communication, allowing information to move across the network. HTTP or HTTPS are often used as the standard for the transport layer.

The Packaging layer rests on top of Transport and defines the standard for structuring information for transport across the network. The SOAP format is commonly used, which offers an XML structure for packaging the data. See the topic "Simple Object Access Protocol" on page 2 for more information.

The topmost layer is Description and identifies the standards used by the layers below it in the stack, as well as providing the definition of the interface available for client use. The most common means of conveying this information is through the use of a WSDL file. See the topic "Web Service Description Language" on page 3 for more information.

## **Simple Object Access Protocol**

The Simple Object Access Protocol (SOAP) is a way to pass information between applications in an XML format.

SOAP messages are transmitted from the sending application to the receiving application, typically over an HTTP session. The actual SOAP message is made up of the Envelope element, which contains a Body element and an optional Header element.

- **Envelope.** This mandatory element is the root of the SOAP message, identifying the transmitted XML as being a SOAP packet. An envelope contains a body section and an optional header section.
- **Header.** This optional element provides an extension mechanism indicating processing information for the message. For example, if the operation using the message requires security credentials, those credentials should be part of the envelope header.
- **Body.** This element contains the message payload, the raw data being transmitted between the sending and receiving applications. The body itself may consist of multiple child elements, with an XML schema typically defining the structure of this data.

A SOAP packet and the corresponding XML is structured in the following way:

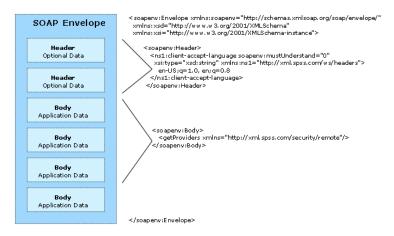


Figure 3. An example SOAP packet

## **Web Service Description Language**

A Web Service Description Language (WSDL) file provides an XML-based map of what functionality the published web service allows, separating the implementation in the service from the interface. The WSDL defines the following:

- The access location of the web service
- Operations the web service exposes
- · Parameters the exposed operations accept
- Any request or response messages associated with the operations

The WSDL provides the information necessary to generate a client-side proxy in the target programming language.

In accordance with the <u>WSDL</u> specification adopted by the World Wide Web Consortium, information in the WSDL is organized into the following sections:

- **Types.** Content definitions for web service operation input and output. See the topic <u>"Types" on page</u> 3 for more information.
- **Messages.** Input and output definitions for the web service operations. See the topic <u>"Messages" on page 4 for more information.</u>
- **PortTypes.** Groups of operations offered by the web service. See the topic <u>"Port types" on page 4</u> for more information.
- **Bindings.** Protocols and formats for the web service operations. See the topic <u>"Bindings" on page 4</u> for more information.
- **Services.** Endpoints at which the web service functionality can be accessed. See the topic <u>"Services" on page 5 for more information.</u>

#### **Types**

The types element of a WSDL file contains the data type definitions employed by messages processed by the web service. These definitions use XML to organize the information relevant to the type element being defined. Consider the following example type definitions:

```
<wsdl:types>
  <schema targetNamespace="http://xml.spss.com/security/remote"
    xmlns="http://www.w3.org/2001/XMLSchema">
    <element name="getProviders">
        <complexType />
        </element>
    <element name="getProvidersResponse">
        <complexType />
        <complexType>
        <sequence>
        <element name="providerInfo[unbounded]" type="tns1:providerInfo" />
        </sequence>
        </complexType>
        </complexType>
        </celement name="providerInfo[unbounded]" type="tns1:providerInfo" />
        </sequence>
        </complexType>
        </celement>
        </celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></celement></
```

```
</schema>
</wsdl:types>
```

This section defines two elements, *getProviders* and *getProvidersResponse*. The former is an empty element. The latter contains a sequence of *providerInfo* child elements. These children are all of the *providerInfo* type, which is defined elsewhere.

In practice, the WSDL file typically references type element definitions found in an external XML schema. For instance, the following definition uses security-remote.xsd to define type elements.

```
<wsdl:types>
  <xs:schema>
    <xs:import namespace="http://xml.spss.com/security/remote"
        schemaLocation="security-remote.xsd"/>
        </xs:schema>
  </wsdl:types>
```

#### Messages

The message elements of a WSDL file defines the input or output parameters for operations available in the web service. Each message can consist of one or more parts, with the parts similar to the parameters of a function call in a traditional programming language. Consider the following two example message definitions:

```
<wsdl:message name="getProvidersResponse">
    <wsdl:part element="tns2:getProvidersResponse" name="parameters" />
    </wsdl:message>
    <wsdl:message name="getProvidersRequest">
         <wsdl:message name="getProvidersRequest">
          <wsdl:message name="getProvidersRequest">
          <wsdl:message name="getProvidersResponse" name="parameters" />
          <wsdl:message>
```

The getProvidersResponse message contains a single part, corresponding to the getProvidersResponse element defined in the types section of the WSDL file. Similarly, the getProvidersRequest message also contains a single part, as defined by the getProviders element in the types section. See the topic "Types" on page 3 for more information.

#### **Port types**

The portType element of a WSDL file defines the actual interface to the web service. A port type is simply a group of related operations and is comparable to a function library, module, or class in a traditional programming language. The definition specifies the parameters for the operations, as well as any values returned. The parameters and return values correspond to messages defined elsewhere in the WSDL file. Consider the following example port type definition:

The *ProviderInformation* port type consists of a single operation, *getProviders*. Input to this operation corresponds to the *getProvidersRequest* message. The operation returns information in the structure defined by the *getProvidersResponse* message. See the topic "Messages" on page 4 for more information.

## **Bindings**

The binding element of a WSDL file binds the interface defined by the port type to transport and messaging protocols. Consider the following example binding definition:

In this case, the transport attribute of the wsdlsoap: binding element defines HTTP as the transport protocol. The getProviders operation in the interface is bound to the SOAP messaging protocol.

#### **Services**

The service element of a WSDL file identifies the network location at which the service interface can be accessed. Consider the following example service definition:

```
<wsdl:service name="ProviderInformationService">
  <wsdl:port binding="impl:ProviderInformationSoapBinding" name="ProviderInformation">
    <wsdl:port binding="impl:ProviderInformationSoapBinding" name="ProviderInformation">
    <wsdl:port binding="impl:ProviderInformation">
    <wsdl:port binding="impl:ProviderInformation">
    <wsdl:port binding="impl:ProviderInformation">
    <wsdl:port binding="impl:ProviderInformation">
    <wsdl:port binding="impl:ProviderInformationSoapBinding" name="ProviderInformation">
    <wsdl:port binding="impl:ProviderInformationSoapBinding">
    <wsdl:port binding="impl:ProviderInformation">
    </wsdl:port binding="impl:ProviderInformationSoapBinding">
    <wsdl:port binding="impl:ProviderInformationSoapBinding">
    <wsdl:port
```

In this example, the operations comprising the ProviderInformation port type can be accessed at:

http://pes\_server:8080/security-ws/services/ProviderInformation

#### **Proxies**

Proxies serve as bridges between the client and the web service. A client-side proxy marshals the input objects into a standardized representation which is sent to the web service. A server-side proxy unmarshals the information into input objects for the service operations. The results of the operation are marshalled into standard representations and returned to the client. The client proxy unmarshals the response information into objects for any additional processing by the client.

Creating a proxy is the first step when developing a web service client; the proxy is the translation-unit between your application and the web service the application is using. Fortunately, many development environments include tools for automatically generating the client proxy from the web service WSDL file, allowing the client developer to focus on the client application code instead of transport and packaging protocols.

The proxy classes generated from a WSDL file depend on the tool used. For Java, the wsdl2java tool, which is part of the Apache Axis project, can be used. This tool produces a Java class for each type in the WSDL. Each port type results in a Java interface. A binding creates a stub class, and a WSDL service yields a service interface with a locator implementation. These generated classes and interfaces can be called directly from a client application written in Java to access the web service functionality.

An alternative Java proxy tool is wsimport, which is part of JAX-WS. The general structure of the generated classes is similar to that created by the Axis tool, but there are some differences. For example, instead of using arrays for input fields and returned items, the code generated from the wsimport tool uses List collections. In addition, if an input type matches an output type for a method, the wsimport tool uses a Holder class for the parameter.

In contrast, on the .NET platform, the wsdl.exe tool is often used to generate a web service proxy. This tool creates a single source file in a specified language containing the proxy class. This class includes both synchronous and asynchronous methods for each operation defined in the WSDL. For example, the web service operation getProviders results in the methods getProviders, getProvidersBegin, and getProvidersEnd. The latter two can be used for asynchronous processing.

A variety of other tools exist for other programming languages. For details, consult the documentation for those tools. In each case, the tool creates native programming constructs that permit leveraging a web service regardless of the service implementation language.

# **Chapter 2. Search Service overview**

The Search Service provides a query mechanism for locating content in the repository that meets specified criteria. The query may be a global search for a specified string or a more structured search for information in specific fields. The information contained in the search result set can be customized to be as broad or focused as desired. In addition, large result sets can be returned as individual pages containing a specified number of hits to optimize client performance.

## **Accessing the Search Service**

To access the functionality offered by the Search Service, create a client application using the proxy classes generated by your preferred web service tool. The endpoint for the service is:

```
http://<host-name>:<port-number>/<context-root>/search-ws/services/Search
```

The value of <host-name> corresponds to the name or IP address of the machine on which IBM SPSS Collaboration and Deployment Services Repository is installed.

Note: An IPv6 address must be enclosed in square brackets, such as [3ffe:2a00:100:7031::1].

The value of *<port-number>* indicates the port number on which the repository server is running. The *<context-root>* value specifies the custom context root, if any, configured for your repository server. If your system does not use a context root, omit this portion of the endpoint. To access the WSDL file for the service, append *?wsdl* to the service endpoint.

For example, if IBM SPSS Collaboration and Deployment Services Repository is running on port 80 of the machine *cads\_server* without a context root, the WSDL file can be accessed using the path:

```
http://cads_server:80/search-ws/services/Search?wsdl
```

## **Calling Search Service operations**

Clients access the operations offered by the web service using a stub for the service. The following is an example of how to acquire a stub in Java through Axis defined methods:

```
String context = "/search-ws/services/Search";
URL url = new URL("http", "cads_server", 80, context);
SearchService service = new SearchServiceLocator();
stub = service.getSearch(url);
```

The service operations can be called directly from the stub, such as:

```
stub.search(request);
```

# **Chapter 3. Search Service concepts**

## **Search requests**

The search request provides all input information necessary to perform a search, including the criteria on which to search and the structure used for any returned results. For example, a sample request might be "show me the title and description associated with any file created by the user bmcgee." A search request consists of the following parts:

- Search criteria. The criteria for which to search and the fields to return for any object meeting the criteria.
- **Page request**. The service returns any found objects as pages, with a specified number of objects on each page. The optional page request indicates a specific page to return, using an internal key to identify the search results to access.

The request may indicate that the returned results be sorted by a designated field and returned in pages of a specified size.

The search request may also define highlighting to include in any returned results. Highlighting involves adding a prefix and a suffix to the search term in the returned value. For example, the results can display asterisks before and after the search term. Alternatively, if the results will be displayed in HTML, the results can use a prefix of *<i>* and a suffix of *</i>* to italicize the search term.

#### Search criteria

The search criterion defines the conditions that must be met for an object to be returned by a search query. The criterion consists of a search type and an optional object type. The search type is either **parsed string** or **structured**.

A parsed string search consists of a list of terms for which to search. The service parses the string into individual search terms. If any term matches the content of any field for an object, the object is considered a hit and is returned by the service.

In contrast to a string search, a structured search looks for matches using specific object fields. The search request specifies one or more conditions that the object fields must match to be considered a hit. The request defines whether objects classified as hits must match *all* the conditions, or if matching *any* suffices. See the topic "Structured searches" on page 10 for more information.

For both types of search, the object (or component) type serves as a filtering criterion, limiting the search to specific categories of objects. Available types include the following:

- The *ProcessManagement.EventExecution* type, which limits the search to event executions from the Scheduling Server Service
- The *ProcessManagement.Schedule* type, which limits the search to schedules used in Scheduling Server Service
- The *HierarchicalContent.File* type, which limits the search to files and folders in the repository. This is the default used in the absence of a specified type

Searches can also be limited to specific file types using a MIME type filter. For example, to limit a search to IBM SPSS Statistics syntax files, include a MIME type filter with a value of application/x-vnd.spss-spss-syntax in the search request.

The search criterion can also define a language to search within. Fields being searched include an optional language characteristic, associating the field value with a language designation. If the criterion specifies a language, the search includes only fields where the optional language characteristic is the specified value or null.

#### Structured searches

Structured searches include conditions that must be met for an object to be returned by the search query. For example, one type of condition involves the specification of a date range for returned objects. In this case, the search request specifies the name of a date/time field for objects, such as \$\$prms/idx\_next\_sched\_time. The request can define the following:

- A starting date or time to return objects with a field value after that criterion
- An ending date or time to return objects with a field value before that criterion
- Both starting and ending dates or times to return objects with a field value between the criteria

Another type of condition limits the search to descendant objects of a specified path. The service ignores objects that are not descendants, resulting in a faster search than one without this condition.

The final type of condition that can be included in a structured search involves the definition of query items. A query item specifies a specific field name and the value for which to search in that field. The request can specify that the value be parsed into individual terms with a hit occurring for objects that match either any or all of the terms. Alternatively, hits can be restricted to those objects whose field value matches the specified criterion exactly or whose field value begins with the criterion. A structured search request can include any number of query items, allowing searches to be based on multiple object fields. The list of valid field names to include in a query item corresponds to the list of field names used when specifying return fields. See the topic "Return fields" on page 11 for more information.

For more complex searches involving combinations of fields, the query item can specify a free-form string similar to a WHERE clause in SQL. The string may contain the following:

- Field names (in single quotation marks). See the table for a list of available fields.
- Field values (in single quotation marks)
- The operators =, BETWEEN, AND, and OR
- Parentheses controlling the order of operations

The basic format of the search string is as follows:

```
('field-name' = 'value') OR ('field-name' = 'value') AND ('field-name' = 'value')
```

For date and time values, the format is yyyy-mm-dd hh:mm:ss.ffffffffff. The complete time specification may be omitted if it is not necessary. If the time specification is needed, milliseconds can be excluded. For example, the search string could be:

```
('$$repository/title_field_name' = 'MyObject' OR
'$$repository/title_field_name' = 'YourObject') AND
'$$repository/version_created_date' BETWEEN '2007-10-01 14:00:00' AND '2007-10-31'
```

Table 1. Valid fields for free-form queries		
Field name	Description	
\$\$repository/author_field_name	Author	
\$\$repository/title_field_name	Title	
\$\$repository/description_field_name	Description	
\$\$repository/version_created_by_field_name	Version Created By	
\$\$repository/version_created_date_field_name	Version Created On	
\$\$repository/version_label_field_name	Label	
\$\$repository/keyword_field_name	Keyword	
\$\$search/mimetype	MIME type	
\$\$search/expiration	Expiration Date	

Table 1. Valid fields for free-form queries (continued)	
Field name	Description
\$\$search/sortStamp	Last Modified

#### **Return fields**

A search request can return a variety of descriptive properties about found objects. However, in many cases, only a subset of the available properties is needed. The search request defines this subset by specifying the names of the properties to return, or the return fields. A return field corresponds to a specific property of a found object, such as its title. These fields can be classified into the following categories: Search, Content Repository, Event Execution, and Schedule.

Search fields report information about the result set, such as how many versions of a file match the search criteria and how well a returned object matches the criteria. In general, search fields should only be used as return fields. They should not be used within query items for structured searches.

Table 2. Search fields		
Field name	Description	
\$\$search/parentURI	URI of the containing folder	
\$\$search/parentFolder	Name of the parent folder	
\$\$search/parentFolderPath	Full path of the parent folder. It is often best to display the \$\$search/parentFolder value and use the \$\$search/parentFolderPath value in a tooltip or a properties dialog due to the value's length.	
\$\$search/sortVersionCount	Number of versions of the file in the returned result set. This may not be the number of versions of the file that exist in the repository, as some file versions may not satisfy the search criterion.	
\$\$search/sortStamp	Last changed dateTime	
\$\$search/expiration	Expiration <i>dateTime</i> . This field will be empty if no expiration has been set.	
\$\$search/objectID	Identifier of the object	
\$\$search/mimetype	MIME type of the object	
\$\$search/mimetypeName	Name of the MIME type	
\$\$search/topics	Topic names associated with the object	
\$\$search/topicsPath	Fully qualified topic paths associated with the object	
\$\$search/relevance	Number of matches to the search criterion. This value is useful only when the search criterion includes multiple fields and the OR operator.	

Content Repository fields report information about files and folders stored in the repository. These properties include the file or folder title, description, and author. Return fields also offer access to specific information for IBM SPSS Modeler files, such as field names or node labels. To work with IBM SPSS Modeler files, the appropriate adapters must be installed. For more information, see the IBM SPSS Modeler documentation.

Table 3. Content Repository fields	
Field name	Description
\$\$repository/author_field_name	Author of the object

Table 3. Content Repository fields (continued)		
Field name	Description	
\$\$repository/title_field_name	Title of the object	
\$\$repository/description_field_name	Description of the object	
\$\$repository/mimetype_field_name	MIME type of the object	
<pre>\$\$repository/ object_last_modified_by_field_name</pre>	User who last modified the object	
<pre>\$\$repository/ version_created_by_field_name</pre>	User who created the version of the object	
\$\$repository/ version_created_date_field_name	Date the object version was created	
\$\$repository/version_label_field_name	Label for the object version	
\$\$repository/ clementine_fieldname.fieldname	Field name	
\$\$repository/ clementine_fieldname.modelalgorithm	Model algorithm	
<pre>\$\$repository/ clementine_fieldname.modelcategory</pre>	Model category. Valid values include the following: AnomalyDetection, Approximation, Association, AttributeImportance, Categorize, Classification, Clustering, ConceptExtraction, Reduction, Sequence, TimeSeries, and Unknown.	
\$\$repository/ clementine_fieldname.nodelabel	Node label	
\$\$repository/ clementine_fieldname.nodename	Node name	

Event Execution fields report information about job executions. These properties include the execution time and state.

Table 4. Event Execution fields		
Field name	Description	
\$\$prms/idx_event_cluster_id	Identifier of the event cluster	
\$\$prms/idx_exec_run_time	Total execution time	
\$\$prms/idx_exec_start_time	Start time of the execution	
\$\$prms/idx_exec_state	Execution state	
\$\$prms/idx_exec_success	Indicator of whether or not the execution resulted in a success	
\$\$prms/idx_job_name	Job name	
\$\$prms/idx_job_version_label	Label for the job version	
\$\$prms/idx_mime	MIME type of the execution	
<pre>\$\$prms/idx_next_sched_time</pre>	Next scheduled execution time for the job	

Schedule fields report information about job schedules. These properties include the schedule frequency and start date.

Table 5. Schedule fields		
Field name	Description	
\$\$prms/idx_sched_enabled	Indicator of whether or not the schedule is enabled	
\$\$prms/idx_sched_frequency	Frequency defined by the schedule	
\$\$prms/idx_sched_start_date	Start date defined by the schedule	
\$\$prms/idx_sched_version_label	Version label associated with the schedule	

Using return fields involves including the names of the fields to return in a search request. For example, to return file titles and descriptions, create return fields for \$\$repository/title\_field\_name and \$\$repository/ description\_field\_name in the search request. In the absence of return field specifications, a search query returns all fields related to the matching objects.

#### **Expired objects**

The expiration date for an object version specifies the date after which the version of the object is no longer actively in use. When a version of an object expires, it is only visible to its owner and administrators. Other users cannot view the version. Note that expiration does not imply deletion from the repository. An expiration date merely indicates the point in time when an object version will be hidden from general users.

The Search Service can include expired object versions in result sets. The search criteria defines which expired versions are returned. The result set can include the following:

- All expired object versions owned by the user making the search request
- All versions having an expiration date older than a specified date
- All versions having an expiration date newer than a specified date

## Search results

Search results consist of three primary pieces, as follows:

- **Object fields.** The names of the object-level fields returned by the search.
- Version fields. The names of the version-level fields returned by the search.
- **Hits.** Information about objects returned by the search.

The object and version fields listed in the results correspond to the list of return fields defined in the search request.

Information for each hit includes the object identifier, the path to the object in the repository, and the timestamp associated with the last modification for the object. In addition, the results include the value for each object field and version field for the returned object. The order of the returned field values corresponds to the order of the object and version fields lists. For example, if the list of object fields begins with \$\$repository/title field name followed by \$\$repository/author field name, the first returned field value for a hit corresponds to the object title and the second is the object author. If the search request includes a highlighting definition, each returned hit includes both the raw return value and a highlighted return value.

## Page results

To organize object and version information, the Search Service can return results in a page consisting of a two-level tabular structure in which rows can contain other rows. The values in a main row of the table correspond to object-level information for a hit, with contained rows reporting version-level information. The table illustrates this structure for search results containing two hits.

Table	Table 6. Example two-level table			
Hit	Object Title	Object Author	Version Label	Version creation date
1	E01_FindDuplicates.str	Brian McGee	Test	2006-07-24 11:13:25.109
			Production	2006-07-30 12:03:45.111
2	M06_Matching.str	Brian McGee	Test	2006-07-24 11:14:27.453
			Production	2006-08-10 10:14:56.154

The Object Title column of the table identifies the name of the returned file for each hit. The Object Author column identifies the file author. The next two columns report version-level information, in this case the version labels and creation dates, for each object hit. These columns can contain multiple rows, referred to as **child rows**, for each hit. The version-level columns are referred to as **child columns** because the values for these columns appear in child rows for the hits.

Page results information is returned by the search2.5 operation and can be classified into four categories: general metadata, column, row, and navigator. General metadata includes the following:

- The total number of hits in the result set
- The maximum number of hits for any page
- The page number for the current page
- The column used for sorting the hits
- The sort order as ascending or descending
- A client key value, which is an internal identifier used to synchronize requests for specific pages

Information for columns and child columns consists of the following:

- The display name for the column, such as *Title* or *Author*
- The internal field name for the column. See the topic "Return fields" on page 11 for more information.
- An indicator of the type of information reported in the column. The type is string, stamp, or number.

Row information returned by the Search Service includes the following:

- The row number
- The URI for the object represented by the row
- The MIME type of the object
- The values for the individual cells in an order corresponding to the order of the returned columns. For example, the second value for each hit in the table would be the value for the second column, *Author*. For stamp data, the values also include the XML dateTime format.
- · Child rows

Information for child rows is similar to that for the main row. However, the URI for a child row refers to a specific version of the object.

Navigators serve to facilitate the creation of user interfaces to display the results for multiple pages. This information consists of characteristics of each page in the results, as well as data for the preceding and following pages.

# **Chapter 4. Operation reference**

## The getServerTimeZone operation

For internal use only. Returns the time zone for the repository server, allowing clients in other time zones to adjust times as needed. For searches to return meaningful results, time-based search requests should account for any time zone differences.

#### **Return information**

The following table identifies the information returned by the getServerTimeZone operation.

Table 7. Return Value	
Туре	Description
string	Defines an output message for the web service implementation. For internal use only.

#### Java example

The following example retrieves the time zone for the repository server.

```
System.out.println("Server Time Zone = " + stub.getServerTimeZone());
```

#### **SOAP** request example

Client invocation of the getServerTimeZone operation generates a SOAP request message that is sent to the server for processing. An example of such a message follows.

```
<soapenv:Envelope xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
   xmlns:xsd="http://www.w3.org/2001/XMLSchema"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
   <soapenv:Body>
        <getServerTimeZone xmlns="http://xml.spss.com/search/remote"/>
        </soapenv:Body>
   </soapenv:Body>
   </soapenv:Envelope>
```

#### **SOAP** response example

The server responds to a getServerTimeZone operation call by sending a SOAP response message containing the results. An example of such a message follows.

# The getVersion operation

Returns the version number of the service.

#### **Return information**

The following table identifies the information returned by the getVersion operation.

Table 8. Return Value	
Туре	Description
string	Defines an output message for the web service implementation. For internal use only.

#### Java example

The following example creates a WebServiceConnections object containing general connection information for accessing the web services available in IBM SPSS Collaboration and Deployment Services. The getSearch method of this object returns a stub for the Search Service, from which the getVersion operation is called to return the service version.

#### **SOAP** request example

Client invocation of the getVersion operation generates a SOAP request message that is sent to the server for processing. An example of such a message follows.

```
<soapenv:Envelope xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
   xmlns:xsd="http://www.w3.org/2001/XMLSchema"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
   <soapenv:Body>
   <getVersion xmlns="http://xml.spss.com/search/remote"/>
   </soapenv:Body>
   </soapenv:Body>
   </soapenv:Envelope>
```

#### **SOAP** response example

The server responds to a getVersion operation call by sending a SOAP response message containing the results. An example of such a message follows.

## The search operation

The search operation is deprecated. Use the search2.5 operation to retrieve information about objects in the repository.

## The search2.5 operation

Retrieves information about objects in the repository that match specified criteria, returning hits in a two-level table containing both object and version information.

#### **Input fields**

The following table lists the input fields for the search2.5 operation.

Table 9. Fields for search2.5		
Field	Type/Valid Values	Description
SearchRequest	SearchRequest	Input for performing a search.

#### **Return information**

The following table identifies the information returned by the search2.5 operation.

Table 10. Return Value	
Туре	Description
pageResult	

#### Java example

Performing a search using the search2.5 operation requires the specification of a search request. In general, the steps involved in creating a request are the following:

- 1. Create a SearchRequest object.
- 2. Define the return fields.
- 3. Specify the search criteria. The definition of the criteria depend on whether the search is a simple string search or a structured search.
- 4. Specify any additional metadata for the search.

This example defines a structured search for all IBM SPSS Modeler streams in the repository.

A Structured object defines the specific structure for which to search. In this case, a QueryItem object defines the value to search for as application/x-vnd.spss-clementine-stream and the field to be searched as \$\$repository/mimetype\_field\_name. The setQueryItem operation assigns this query to the Structured object.

An InitialSearch object specifies the criteria for which to search. The setStructured method assigns the Structured object as the criteria and the setInitialSearch method assigns this criteria to the request object. The setSortField method specifies title as the field on which to sort and the setSortOrder method defines the order as ascending. Finally, the search25 operation processes the request and returns the results as a PageResult object.

```
SearchRequest request = new SearchRequest();
//set return fields
String[] retFields = {
    "$frepository/title_field_name",
    "$frepository/withor_field_name",
    "$frepository/mimetype_field_name",
    "$frepository/mimetype_field_name",
    "
};
request.setReturnField(retFields);
//set initial search
Structured structCriteria = new Structured();
QueryItem qItem = new QueryItem();
qItem.setField("$frepository/mimetype_field_name");
qItem.setField("$frepository/mimetype_field_name");
structCriteria.setQueryItem(qItem);
InitialSearch initialSearch = new InitialSearch();
initialSearch.setComponentType("HierarchicalContent.File");
initialSearch.setStructured(structCriteria);
request.setInitialSearch(initialSearch);
//set sort field and order
request.setSortField("$frepository/title_field_name");
SortOrderType orderType = SortOrderType("ascending");
request.setSortField("$frepository/title_field_name");
PageResult results = stub.search25(request);
```

To specify optional handling of expired object versions, use an ExpirationControl object. Supply the setIncludeIfOwner method with a boolean indicating whether or not to include expired versions owned by the user making the search request. Provide the setIncludeNullExpired method with a boolean indicating whether or not to include versions with no defined expiration date. Supply the setStarting and setEnding methods with a Calendar object defining a cutoff date to include expired versions newer or older than the specified date.

Use the setExpirationControl operation to assign the ExpirationControl object to the InitialSearch object. Note that the service currently also supports assigning the

ExpirationControl object to the Structured object, but this behavior is deprecated in favor of using the InitialSearch object.

For a free-form query, create a FreeFormQueryItem object and assign the query string to it using the setValue method. Add the query item to the Structured object using the setFreeFormQueryItem method. The following sample searches for resources created within a specified range.

```
Structured structured = new Structured();
FreeFormQueryItem queryItem = new FreeFormQueryItem();
queryItem.setValue("'$frepository/version_created_date_field_name'
    BETWEEN '2007-10-16' AND '2007-11-01'");
structured.setFreeFormQueryItem(queryItem);

InitialSearch initialSearch = new InitialSearch();
initialSearch.setStructured(structured);
SearchRequest request = new SearchRequest();
request.setInitialSearch(initialSearch);
PageResult results = stub.search25(request);
```

#### **SOAP** request example

Client invocation of the search2.5 operation generates a SOAP request message that is sent to the server for processing. An example of such a message follows.

#### **SOAP** response example

The server responds to a search2.5 operation call by sending a SOAP response message containing the results. An example of such a message follows.

```
</ns1:cell>
                               <ns1:value><display xmlns="">E01_FindDuplicates.str</display></ns1:value>
                          </ns1:cell>
                          <ns1:childRow rowNumber="1"
                               uri="spsscr://pes_server:80/?id=0a0a4aac00072ffb0000010ca13be58780f4#m.0:2006-07-24%2011:13:25.109">
                               cns1:cell>

cns1:value><display xmlns="">Production</display></ns1:value>

cns1:value><display xmlns="">Production</display></ns1:value>

cns1:value>
cls1
                               <ns1:cell>
                                    cns1:value><display xmlns="">admin</display></ns1:value>
<ns1:value><display xmlns="">admin</display></ns1:value>
                               </ns1:cell>
                               "">2006-07-24 11:13:25.109</display></ns1:value>
<ns1:value><display xmlns="">2006-07-24 11:13:25.109</display></ns1:value>
</ns1:cell>
                               <ns1:cell>
                                    <ns1:value><display xmlns="">Production</display></ns1:value>
<ns1:value><display xmlns="">Production</display></ns1:value>
                                </ns1:cell>
                               <ns1:cell>
                                    <ns1:value><display xmlns="">admin</display></ns1:value>
<ns1:value><display xmlns="">admin</display></ns1:value>
                               </ns1:cell>
                               "">2006-07-24 11:13:25.109</display></ns1:value>
<ns1:value><display xmlns="">2006-07-24 11:13:25.109</display></ns1:value>
</ns1:cell>
                          </ns1:childRow>
                     </ns1:row>
                     <ns1:row rowNumber="2"
                          uri="spsscr://pes_server:80/?id=0a0a4aac00072ffb0000010ca13be58781d3">
                          <ns1:cell>
                         <\ns1:value><display xmlns="">Brian Magee</display></ns1:value>
</ns1:cell>
<ns1:cell>
                              <ns1:value><display xmlns="">modeling</display></ns1:value>
<ns1:value><display xmlns="">evaluation</display></ns1:value>
                          </ns1:cell>
                               <ns1:value><display xmlns="">admin</display></ns1:value>
                          </ns1:cell>
                          <ns1:cell>
                               <ns1:value><display xmlns="">M06_Matching.str</display></ns1:value>
                              uri="spsscr://pes_server:80/?id=0a0a4aac00072ffb0000010ca13be58781d3#m.0:2006-07-24%2011:14:27.453">
<ns1:cell>
                          <ns1:childRow rowNumber="1"</pre>
                                    <ns1:value><display xmlns="">Production</display></ns1:value>
<ns1:value><display xmlns="">Production</display></ns1:value>
                               </ns1:cell> <ns1:cell>
                              ------
<ns1:value><display xmlns="">admin</display></ns1:value>
<ns1:value><display xmlns="">admin</display></ns1:value>
</ns1:cell>
                              </ns1:cell>
                               <ns1:cell>
<ns1:value><display xmlns="">Production</display></ns1:value>
<ns1:value><display xmlns="">Production</display></ns1:value>
                               </ns1:cell>
                                 "sist.cell"

                              \text{\colored}
\text{\co
                          </ns1:cell> </ns1:childRow>
                     </ns1.row>
                     <ns1:navigator>
                         </soapenv:Envelope>
```

# **Chapter 5. JAX-WS clients**

Java developers can create custom web service clients by using JAX-WS.

The discussion here assumes the use of Java 6. In general, the process for accessing IBM SPSS Collaboration and Deployment Services web services involves the following steps:

- 1. Generate a web service client using wsimport
- 2. Package the client
- 3. Programmatically configure the client
- 4. Exercise the web service

## **Generating a JAX-WS client**

To generate a JAX-WS client, open a command prompt and execute the Java 6 wsimport command.

The wsimport command creates JAX-WS service classes and JAXB classes that represent the WSDL schema. For example, the following command executes wsimport for the Scoring. HttpV2 service, storing the output in the current directory:

```
"c:\Program Files\IBM\Java60\bin\wsimport.exe" http://localhost:7001/scoring/services/Scoring.HttpV2?wsdl
```

In this example, the command obtained the WSDL from the server by using the endpoint name followed by ?wsdl. The wsimport command requires access to the WSDL in order to generate the files. JAX-WS also requires access to the WSDL file during runtime, so this example hard codes the value provided to wsimport in the Java code. The generated client fetches the WSDL from that same location unless otherwise specified. An alternative is to store the WSDL locally and refer to the local copy rather than downloading the WSDL from the server.

## Packaging a JAX-WS client

A JAX-WS client must be packaged as a jar file.

The following example command creates a jar file named scoring.jar:

```
"c:\Program Files\IBM\Java60\bin\jar.exe" -cvf scoring.jar *
```

This command assumes the command prompt is in the same location in which the client was generated.

If you store the WSDL locally, include the WSDL and XSD files in the jar file. Place the files in the \META-INF\wsdl directory within the file. Refer to that directory programmatically when configuring the client.

## **Configuring a JAX-WS client**

JAX-WS clients can obtain the WSDL file remotely from the server or locally from within the jar file.

The following example demonstrates obtaining the WSDL from the server:

```
com.spss.scoring.ws.jaxws.ScoringServices service =
  new com.spss.scoring.ws.jaxws.ScoringServices(
    new URL("http://localhost:7001/scoring/services/Scoring.HttpV2?wsdl"),
    new QName("http://xml.spss.com/scoring/wsdl", "ScoringServices"));
```

The URL includes the host and port for your server.

The following example demonstrates obtaining the WSDL from the within the jar file:

```
com.spss.scoring.ws.jaxws.ScoringServices service =
new com.spss.scoring.ws.jaxws.ScoringServices(
```

```
DemoClass.class.getResource("/META-INF/wsdl/scoring.wsdl"),
new QName("http://xml.spss.com/scoring/wsdl", "ScoringServices"));
```

In order to include the required SOAP security headers, create an object that implements SOAPHandler<SOAPMessageContext>. See "SOAPHandler example" on page 22 for an example handler object. The following example shows how this object is used:

```
service.setHandlerResolver(new HandlerResolver()
{
    @Override
    public List<Handler> getHandlerChain(PortInfo portInfo)
    {
        List<Handler> handlerChain = new ArrayList<Handler>();
        handlerChain.add(new SecurityHandler("user", "password", "en-US;q=1.0, en;q=0.8"));
        return handlerChain;
    }
});
```

Next, access the service endpoint:

```
ScoringV2 serviceEndpoint = service.getHttpV2();
```

After obtaining the service endpoint, set the JAX-WS standard endpoint address property, which specifies the URL at which to access the endpoint.

```
Map<String, Object> requestContext = ((BindingProvider)serviceEndpoint).getRequestContext();
requestContext.put(BindingProvider.ENDPOINT_ADDRESS_PROPERTY,
    "http://localhost:7001/scoring/services/Scoring.HttpV2");
```

#### **SOAPHandler** example

JAX-WS clients must include an object that implements SOAPHandler<SOAPMessageContext>.

The following code provides an example of this object.

```
\star This value should be formatted according to the HTTP specification regarding \star the Accept-Language HTTP header (e.g. en-US;q=1.0, en;q=0.8) \star If the value is null, the language header will not be added.
public SecurityHandler(String username, String password, String acceptLanguage)
      i_username = username;
i_password = password;
      i_acceptLanguage = acceptLanguage;
@Override
public boolean handleMessage(SOAPMessageContext context)
{
      // Apply this handler to only outbound traffic if((Boolean)context.get(SOAPMessageContext.MESSAGE_OUTBOUND_PROPERTY))
            // get the message
SOAPMessage message = context.getMessage();
            try
                  // get the message header
SOAPEnvelope envelope = message.getSOAPPart().getEnvelope();
SOAPHeader header = envelope.getHeader();
if (header == null)
                        header = envelope.addHeader();
                  7
                  // add the UsernameToken header
header.addChildElement(createUsernameTokenSecurityHeader());
// assuming the language was provided, apply the custom language header
if(i_acceptLanguage != null)
                        header.addChildElement(createLanguageHeader()):
            catch (Exception e)
                  e.printStackTrace();
            3
      }
// allow any other handler to execute
return true;
7-
 * This method creates a custom language header, which allows the scoring service * to use the given language if possible.

* @return A custom language header
  * @throws Exception
private SOAPElement createLanguageHeader() throws Exception
      SOAPFactory factory = SOAPFactory.newInstance();
      // create a custom language header
SOAPElement languageHeader =
  factory.createElement(CLIENT_ACCEPT_LANGUAGE_HEADER,SPSS_PREFIX,SPSS_HEADER_NAMESPACE);
      // include the language text
languageHeader.addTextNode(i_acceptLanguage);
      return languageHeader;
7-
  \star Creates the WS-Security SOAP header for UsernameToken as SOAPElement.
    Oreturn the WS-Security SOAP header for UsernameToken
    Othrows Exception as appropriate
private SOAPElement createUsernameTokenSecurityHeader() throws Exception
      SOAPFactory factory = SOAPFactory.newInstance();
       // create a UsernameToken element
      SOAPElement usernameToken = factory.createElement(USERNAME_TOKEN, WSSE_PREFIX, WS_SECURITY_NAMESPACE);
           add the username element
      SOAPElement usernameElement =
  factory.createElement(USERNAME, WSSE_PREFIX, WS_SECURITY_NAMESPACE);
usernameElement.addTextNode(i_username);
      usernameToken.addChildElement(usernameElement);
      // add the password element
SOAPElement passwordElement =
  factory.createElement(PASSWORD, WSSE_PREFIX, WS_SECURITY_NAMESPACE);
passwordElement.addTextNode(i_password);
usernameToken.addChildElement(passwordElement);
      // create the Security Header
SOAPElement securityHeader =
factory.createElement(SECURITY, WSSE_PREFIX, WS_SECURITY_NAMESPACE);
securityHeader.addChildElement(usernameToken);
      return securityHeader;
7
public boolean handleFault(SOAPMessageContext context)
      // allow any other handler to execute
      return true;
public void close(MessageContext context)
```

```
{
    // do nothing
}
@Override
public Set<QName> getHeaders()
{
    return Collections.emptySet();
}
```

# **Exercising web services from JAX-WS clients**

Once properly configured, a JAX-WS client can make calls to IBM SPSS Collaboration and Deployment Services web services.

For example, the following code calls the getConfigurations operation of the Scoring Service:

serviceEndpoint.getConfigurations();

# Chapter 6. Microsoft® .NET Framework-based clients

In order to use the web services from a Microsoft Windows Communication Foundation (WCF) client, you will need Visual Studio 2008 or later. The discussion here assumes the use of Visual Studio 2008. In general, the process for accessing IBM SPSS Collaboration and Deployment Services web services involves the following steps:

- 1. Add a Service Reference. See the topic "Adding a service reference" on page 25 for more information.
- 2. Configure the web service endpoint. See the topic "Configuring the web service endpoint" on page 26 for more information.
- 3. Programmatically configure the necessary endpoint behaviors. See the topic "Configuring endpoint behaviors" on page 27 for more information.
- 4. Exercise the web service. See the topic "Exercising the service" on page 27 for more information.

## Adding a service reference

The first step in using a WCF client to access IBM SPSS Collaboration and Deployment Services web services is to make the service available to the Visual Studio project by adding it as a Service Reference.

- 1. In Visual Studio, right-click the folder's References folder and select Add Service Reference.
- 2. Type the URL of the service WSDL location in the **Address** field, and click **Go**. The value corresponds to the service endpoint appended with ?wsdl.
- 3. Specify the namespace in the Namespace field.
- 4. Click OK.

Visual Studio adds a new service reference to the Service Reference directory for the project. The name of the reference corresponds to the specified namespace.

**Important:** If you have a .NET client created by using a version of IBM SPSS Collaboration and Deployment Services before 6.0, you must regenerate your service references from the current WSDL files to allow successful communication between your application and the current server. If you do not regenerate your service references, you may experience a variety of errors that may include incorrect namespace assignments, NullPointerExceptions in the web services being invoked, and data type assignment errors.

#### Service reference modifications

Due to known compatibility issues between Microsoft tooling and some WSDL files, you need to manually modify some service references before they can be used successfully. For information about the specific issues, see articles 891386 and 326790 on the Microsoft Support site.

To modify a service reference:

- 1. In Visual Studio, select the project and click **Show All Files** from the Project menu.
- 2. Expand the service reference that needs to be modified.
- 3. Expand the **Reference.svcmap** node.
- 4. Open the Reference.cs file.
- 5. Make the required modifications.
- 6. Save the file.

For the Content Repository Service, Content Repository URI Service, and Process Management Service, you need to make the following changes to the RowType class:

- private value[][] cellField should be changed to private value[] cellField
- public value[][] cell should be changed to public value[] cell

For the Scoring Service, you need to make the following changes:

- in the returnedDPDOutputTable class, private returnedDPDOutputValue[][] returnedDPDOutputrowField should be changed to private returnedDPDOutputValue[] returnedDPDOutputrowField
- in the returnedDPDOutputTable class, private returnedDPDOutputValue[][] returnedDPDOutputRow should be changed to private returnedDPDOutputValue[] returnedDPDOutputRow
- in the returnedRequestInputTable class, private returnedRequestInputValue[][] returnedRequestInputRow should be changed to private returnedRequestInputValue[] returnedRequestInputRow
- in the returnedRequestInputTable class, private returnedRequestInputValue[][] returnedRequestInputRowField should be changed to private returnedRequestInputValue[] returnedRequestInputRowField
- in the requestInputTable class, private input1[][] requestInputRowField should be changed to private input1[] requestInputRowField
- in the requestInputTable class, private input1[][] requestInputRow should be changed to private input1[] requestInputRow

For the PevServices Service, you need to make the following changes:

- in the avTableConflict class, private avColumnMeta[][] avColumnConflictField should be changed to private avColumnMeta[] avColumnConflictField
- in the avTableConflict class, private avColumnMeta[][] avColumnConflict should be changed to private avColumnMeta[] avColumnConflict
- in the evTableConflict class, private evColumnMeta[][] evColumnConflictField should be changed to private evColumnMeta[] evColumnConflictField
- in the evTableConflict class, private evColumnMeta[][] evColumnConflict should be changed to private evColumnMeta[] evColumnConflict

## **Configuring the web service endpoint**

In WCF, you can configure a service endpoint either declaratively using an *app.config* file, or programmatically using the WCF APIs. The following steps describe the creation of a basic configuration within an *app.config* file.

- 1. In Visual Studio, double-click the *app.config* file for the application (or *web.config* for a webapplication).
- 2. Find the system.serviceModel element. Create it if it does not already exist.
- 3. Find the client element. Create it if it does not already exist.
- 4. Create a new endpoint element as a child of the client element.
- 5. Specify the appropriate service endpoint URL as the value of the address attribute.
- 6. Specify basicHttpBinding as the value of the binding attribute.
- 7. Specify the appropriate service contract as the value of the *contract* attribute. The service contract is the value of the service reference namespace appended with the service name.
- 8. Optionally specify a value for the *name* attribute that identifies a name for the endpoint configuration. If the *name* is blank, the configuration is used as the default for the service.

The resulting *app.config* file should be similar to the following example:

## **Configuring endpoint behaviors**

The following two issues complicate the use of IBM SPSS Collaboration and Deployment Services web services by WCF clients:

- WCF does not allow the username and password to be transmitted over HTTP
- WCF does not correctly understand the SOAP Fault format returned by the services

To address these problems, a sample Visual Studio project is available that contains classes adding endpoint behaviors that resolve both issues. The IBM SPSS Collaboration and Deployment Services installation media includes this project.

To use these classes, ensure that the *IBM.SPSS.WCF.Utilities* project containing these classes has been compiled and added as a referenced DLL to the Visual Studio project that exercises the web services. When constructing a new service client instance, ensure that the behaviors are added as follows:

This adds two message inspectors to the behaviors for the endpoint. The first allows message headers to be injected, permitting a UsernameToken security header containing the username and password to be transmitted over HTTP. The second message inspector intercepts SOAP Faults, ensuring that they are formatted for proper WCF processing.

## **Exercising the service**

After adding the service reference to the project, configuring the endpoint, and adding the necessary endpoint behaviors, the WCF-based web service client is ready. Add the .NET source code to the project to exercise the web service as needed.

There may be instances in which the .NET client proxies are generated incorrectly, leading to unexpected missing results at runtime. If a web service call returns no results when results are expected, the generated .NET types associated with the request and response should be examined. Specifically, members of the types may have two .NET attributes assigned. The first,

MessageBodyMemberAttribute, will often include the proper namespace for the member type. The second, XmlElementAttribute, should have the same namespace as

MessageBodyMemberAttribute. If this is not the case, add the namespace to

XmlElementAttribute. Moreover, the addition of XML serialization attributes, such as System.XML.Serialization.XmlElementAttribute, may be necessary to correctly name the expected namespace or element. For example, the following generated client code would need to be modified:

```
public partial class getUsersResponse {
   System.ServiceModel.MessageBodyMemberAttribute(Namespace =
        "http://xml.spss.com/pes/userPref/remote", Order = 0)]
   public IBM.SPSS.ManagerUserPref.usersResponse usersResponse;
```

The corrected code is as follows:

```
public partial class getUsersResponse {
   [System.ServiceModel.MessageBodyMemberAttribute(Namespace =
        "http://xml.spss.com/pes/userPref/remote", Order = 0)]
   [System.Xml.Serialization.XmlElementAttribute(ElementName="usersRequestResponse")]
   public IBM.SPSS.ManagerUserPref.usersResponse usersResponse;
```

## Single sign-on authentication

You can use single sign-on authentication for web service calls by obtaining a service ticket that you include in your SOAP requests.

The general process of using single sign-on authentication for WCF clients includes the following steps:

- 1. Obtain a ticket-grating ticket (TGT) using .NET or WCF code.
- 2. Send the TGT to the IBM SPSS Collaboration and Deployment Services Repository server using the SSO Authentication Service getToken operation to obtain a service ticket. This ensures that single sign-on authentication occurs on the repository server.
- 3. Send the service ticket in the SOAP header for all subsequent web services calls from your client application.

# Chapter 7. Message header reference

The headers for the transport and packaging layers contain vital information for processing a web service call.

For IBM SPSS Collaboration and Deployment Services, the SOAP headers contain the security information under which the web service call is processed. In addition, the HTTP headers contain information about the client that initiated the web service request.

## **Security headers**

Most IBM SPSS Collaboration and Deployment Services web service calls require security information in the request message.

In general, the structure of this content follows the WS-Security extension to the SOAP 1.1 standard. This documentation provides details on the XML elements and attributes that are recognized by IBM SPSS Collaboration and Deployment Services. Some of the elements and attributes are required, some are optional, and some are ignored. Refer to the following official specifications for details, but IBM SPSS Collaboration and Deployment Services requires some special values not referenced in the official specifications.

- http://docs.oasis-open.org/wss/v1.1/wss-v1.1-spec-os-SOAPMessageSecurity.pdf
- http://docs.oasis-open.org/wss/v1.1/wss-v1.1-spec-os-UsernameTokenProfile.pdf
- http://docs.oasis-open.org/wss/v1.1/wss-v1.1-spec-os-KerberosTokenProfile.pdf

The following table defines the values of namespaces that are used for the SOAP header elements.

Table 11. SOAP header namespaces	
Namespace prefix	Namespace value
wsse	http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-1.0.xsd
wsu	http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-utility-1.0.xsd
soapenv	http://schemas.xmlsoap.org/soap/envelope/
spsssec	http://xml.spss.com/security

## **Security element**

The wsse:Security element is the main security header element included in a soapenv:Header element.

Table 12. Attributes of wsse:Security		
Attribute	Description	Example
soapenv:actor	Targets a given endpoint along the message path. This value is ignored.	http://schemas.xmlsoap.org/ soap/actor/next
soapenv:mustUnderstand	Clients can specify if the server must process this element. This value is ignored.	0

#### UsernameToken element

Use the wsse: UsernameToken element when a traditional user and password combination is required.

Table 13. Attributes of wsse: UsernameToken	
Attribute	Description
wsu:Id	An optional string label for the security token. This value is ignored.

Table 14. Child elements of wsse: UsernameToken		
Attribute	Description	Example
wsse:Username	The xml value represents the identity of the user.	a_user
wsse:Password	The attribute Type specifies the type of password. PasswordText is currently the only supported type.	myPassword [{AES}KrY+KLlOYo4O6545tgGsYQ==]
	The xml value can handle plain text passwords and encrypted data.	
wsse:Nonce	The xml value represents a cryptographically random nonce encoded as base64 data. This is currently ignored.	RUx1ugQo0o3g0Xyl+sUEsA==
wsu:Created	The xml value represents the creation time as a timestamp conforming to wsu:Timestamp. This is currently ignored.	2013-10-08T02:09:20Z

## BinarySecurityToken and BinarySecuritySSOToken elements

Binary security tokens may be used when IBM SPSS Collaboration and Deployment Services communicates with itself or when single sign-on (SSO) is used. Customer usage of these token types is limited to SSO.

The wsse:BinarySecurityToken and wsse:BinarySecuritySSOToken elements have the same format, but only wsse:BinarySecurityToken is recognized in the official WS-Security standard. The element wsse:BinarySecuritySSOToken was added as a nonstandard element when used in SSO.

Of these two elements, you should use wsse:BinarySecurityToken and you must supply the correct attributes for proper handling. The most critical attribute is the wsu:Id value which is used during web service request processing to handle the security token correctly.

Table 15. Attributes of wsse:BinarySecurityToken		
Attribute	Description	Example
ValueType	Indicates the type of the security token. IBM SPSS Collaboration and Deployment Services always writes these values when creating its own XML, but this value is currently ignored during processing. You should use spsssec:BinarySecuritySSO Token.	spsssec:BinarySecurityToken spsssec:BinarySecuritySSOToken

Table 15. Attributes of wsse:BinarySecurityToken (continued)		
Attribute	Description	Example
EncodingType	Indicates the encoding type for the token. The only currently supported type is base64, so this value should always be wsse: Base64Binary. IBM SPSS Collaboration and Deployment Services always writes these values when creating its own XML, but this value is currently ignored during processing.	wsse:Base64Binary
wsu:Id	An identifier for the token. This value must be correctly provided. You should always provide spssSSOToken. The only valid case for using spssToken is for internal web service calls, which use an internal token format.	spssToken spssSSOToken
anyAttribute	An extension mechanism to allow any arbitrary attribute in other namespaces. These extensions are ignored.	

The XML value for wsse:BinarySecurityToken and wsse:BinarySecuritySSOToken is string data in base64 format.

## The client-accept-language element

This element restricts the set of natural languages that are preferred as a response to the request.

This element is inserted into a soapenv: Header element and is not related to WS-Security in any way. This is the same value found in the HTTP header named Accept-Language as defined in RFC2068. The xml value for this element might look like the following:

```
en-US;q=1.0, en;q=0.8
```

The namespace for this element could be any allowed value, such as ns1, which has an associated value of http://xml.spss.com/ws/headers.

### **HTTP** headers

In addition to SOAP headers, it is possible to apply HTTP headers as well. None of the HTTP headers is required.

Table 16. HTTP headers	
HTTP header	Description
Accept-Language	The accept language header value, as defined in RFC2068 (e.g. en-US;q=1.0, en;q=0.8). If not supplied the server language setting is used as a default.
CLIENT_ADDR	The client IP address that ultimately initiated the request.
CLIENT_HOSTNAME	The client host name that ultimately initiated the request.

Table 16. HTTP headers (continued)	
HTTP header	Description
X-FORWARDED-FOR	The client IP address that ultimately initiated the request. This is standard for determining the originating IP address.

The CLIENT\_ADDR, CLIENT\_HOSTNAME, and X-FORWARDED-FOR values are useful when a client application makes a call through an HTTP proxy, load balancer, or when IBM SPSS Collaboration and Deployment Services components make internal calls. The CLIENT\_ADDR and CLIENT\_HOSTNAME entries are specific HTTP headers that can be set by IBM SPSS Collaboration and Deployment Services itself. The X-FORWARDED-FOR header is a standard that some load balancers understand. These headers are used to make a best-effort attempt in determining the originating client for a given call, allowing information to be used for auditing purposes. The headers may not work as intended, but IBM SPSS Collaboration and Deployment Services will fall back to reasonable defaults in those situations.

# **Appendix A. Deprecated features**

If you are migrating from an earlier release of IBM SPSS Collaboration and Deployment Services, you should be aware of the various features that have been deprecated since the last version.

If a feature is deprecated, IBM Corp. might remove this capability in a subsequent release of the product. Future investment will be focused on the strategic function listed under the recommended migration action. Typically, a feature is not deprecated unless an equivalent alternative is provided.

**No features have been deprecated in this release.** For reference purposes, the following table indicates features that were deprecated in recent previous versions of the product. Where possible, the table also indicates the recommended migration action.

Table 17. Features deprecated in previous versions			
Deprecation	Recommended migration action		
Security Provider: Active Directory with local override, which supports extended groups and allowed users	Use the standard Active Directory security provider with any necessary groups added		
IBM SPSS Collaboration and Deployment Services Enterprise View	Use the Analytic Data View feature		
IBM SPSS Collaboration and Deployment Services Enterprise View Driver	Use the Analytic Data View feature		
Scenario files	Scenario files (.scn) are no longer supported. Enterprise View source nodes cannot be modified in Deployment Manager. Old scenario files can be modified in IBM SPSS Modeler client and resaved as stream files. Also, scoring configurations that used a scenario file must be deleted and recreated based on a stream file.		
Web Install for IBM SPSS Deployment Manager	Use the standalone installer		
BIRT Report Designer for IBM SPSS	None		
BIRT Report Designer for IBM SPSS viewer	None		
IBM SPSS Collaboration and Deployment Services Portlet	Use the IBM SPSS Collaboration and Deployment Services Deployment Portal directly, or use the web services APIs		
IBM SPSS Collaboration and Deployment Services Web Part	Use the IBM SPSS Collaboration and Deployment Services Deployment Portal directly, or use the web services APIs		
Scoring Service V1 API	Scoring Service V2 API		
Scheduling Server Service	None		
Reporting Service	None		
Authentication Service login operation	Authentication Service doLogin operation		
Search Service search operation	Search Service search2.5 operation		
SPSS AXIS/Castor web services client jar	Use the tools provided with the Java Runtime Environment, Integrated Development Environment, or Eclipse Web Tools Platform (WTP)		

Table 17. Features deprecated in previous versions (continued)		
Deprecation	Recommended migration action	
clemrtl_setLogFile() API function	None	

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# **Glossary**

This glossary includes terms and definitions for IBM SPSS Collaboration and Deployment Services.

The following cross-references are used in this glossary:

- See refers you from a term to a preferred synonym, or from an acronym or abbreviation to the defined full form.
- See also refers you to a related or contrasting term.

To view glossaries for other IBM products, go to <a href="www.ibm.com/software/globalization/terminology">www.ibm.com/software/globalization/terminology</a> (opens in new window).

## A

## access control list (ACL)

In computer security, a list associated with an object that identifies all the subjects that can access the object and their access rights.

#### ACL

See access control list.

## action

A permission for an aspect of system functionality. For example, the ability to set up notifications is defined as an action. Actions are grouped and assigned to users through roles. See also role.

## **Active Directory (AD)**

A hierarchical directory service that enables centralized, secure management of an entire network, which is a central component of the Microsoft Windows platform.

#### AD

See Active Directory.

#### allowed user

A subset of the users defined in a remote directory, such as SiteMinder or Windows Active Directory, that are allowed access to SPSS Predictive Enterprise Services. Allowed users are defined when only a few users in a remote directory need access to the application.

#### API

See application programming interface.

#### appender

A component that receives logging requests from a logger and writes log statements to a specified file or console. See also logger.

## application programming interface (API)

An interface that allows an application program that is written in a high-level language to use specific data or functions of the operating system or another program.

## B

## batch file

A file that contains instructions that are processed sequentially, as a unit.

#### binary large object (BLOB)

A data type whose value is a sequence of bytes that can range in size from 0 bytes to 2 gigabytes less 1 byte. This sequence does not have an associated code page and character set. BLOBs can contain, for example, image, audio, or video data.

#### **BLOB**

See binary large object.

## break group

A set of rows of returned data that are grouped according to a common column value. For example, in a column of states, the rows of data for each state are grouped together.

## burst report

A report that generates multiple output files during a single run by using multiple input parameters taken from break groups in the report.

## C

## cascading permission

A permission of a parent folder in the content repository that has been propagated to its child objects.

## character large object (CLOB)

A data type whose value is a sequence of characters (single byte, multibyte, or both) that can range in size from 0 bytes to 2 gigabytes less 1 byte. In general, the CLOB data type is used whenever a character string might exceed the limits of the VARCHAR data type.

## **CLOB**

See character large object.

## common warehouse metamodel (CWM)

A metamodel written to be a common standard by the Object Management Group (OMG).

## content repository

A centralized location for storing analytical assets, such as models and data. Content repository includes facilities for security and access control, content management, and process automation.

#### context data

Input data that is passed with a scoring request in real time. For example, when a score is requested for a customer based on credit rating and geocode, the credit score and geocode will be the context data for the request.

#### credential

Information acquired during authentication that describes a user, group associations, or other security-related identity attributes, and that is used to perform services such as authorization, auditing, or delegation. For example, a user ID and password are credentials that allow access to network and system resources.

#### **CWM**

See common warehouse metamodel.

# D

## data warehouse

A subject-oriented collection of data that is used to support strategic decision making. The warehouse is the central point of data integration for business intelligence. It is the source of data for data marts within an enterprise and delivers a common view of enterprise data.

## distinguished name (DN)

The name that uniquely identifies an entry in a directory. A distinguished name is made up of attribute:value pairs, separated by commas. For example, CN=person name and C=country or region.

#### DN

See distinguished name.

## **Document Object Model (DOM)**

A system in which a structured document, for example an XML file, is viewed as a tree of objects that can be programmatically accessed and updated. See also Simple API for XML.

## document type definition (DTD)

The rules that specify the structure for a particular class of SGML or XML documents. The DTD defines the structure with elements, attributes, and notations, and it establishes constraints for how each element, attribute, and notation can be used within the particular class of documents.

#### **DOM**

See Document Object Model.

#### dormant schedule

A schedule associated with a deleted or unlabeled version of a job. A dormant schedule cannot be used until it is associated with a valid labeled job version.

#### **DTD**

See document type definition.

## E

#### **EAR**

See enterprise archive.

## enterprise archive (EAR)

A specialized type of JAR file, defined by the Java EE standard, used to deploy Java EE applications to Java EE application servers. An EAR file contains EJB components, a deployment descriptor, and web archive (WAR) files for individual web applications. See also Java archive, web archive.

## execution server

A server that enables analytical processing of resources stored in the repository. For example, to execute an IBM SPSS Statistics syntax in an IBM SPSS Collaboration and Deployment Services job, an IBM SPSS Statistics execution server must be designated.

### export

The process of storing objects and metadata from the content repository to an external file.

## extended group

A locally-defined group of remote users. Extended groups are defined when groups in the remote directory are not fine-grained enough.

## Extensible Markup Language (XML)

A standard metalanguage for defining markup languages that is based on Standard Generalized Markup Language (SGML).

## **Extensible Stylesheet Language (XSL)**

A language for specifying style sheets for XML documents. Extensible Stylesheet Language Transformation (XSLT) is used with XSL to describe how an XML document is transformed into another document.

#### F

## field content assist

A feature that provides predefined system and variable values for entry fields.

## G

## general job step

A method for running native operating system commands and executable programs on a host or a remote process server. General jobs have access to files stored within the repository and on the file system and can be used to control the input/output of analytical processing.

## Ι

## import

The process of adding objects and metadata defined in an external file generated by export, to the content repository.

## iterative consumer reporting job step

A job step that is passed a set of input values generated by a preceding iterative producer reporting job step. The report in iterative consumer job step is executed for each tuple in the received data set.

## iterative producer reporting job step

A job step that generates a set of values passed as input parameters to a following iterative consumer job step.

## J

#### **JAAS**

See Java Authentication and Authorization Service.

#### **JAR**

See Java archive.

## Java archive (JAR)

A compressed file format for storing all of the resources that are required to install and run a Java program in a single file. See also enterprise archive, web archive.

## **Java Authentication and Authorization Service (JAAS)**

In Java EE technology, a standard API for performing security-based operations. Through JAAS, services can authenticate and authorize users while enabling the applications to remain independent from underlying technologies.

## **Java Generic Security Services (JGSS)**

A specification that provides Java programs access to the services that include the signing and sealing of messages and a generic authentication mechanism.

## **Java Naming and Directory Interface (JNDI)**

An extension to the Java platform that provides a standard interface for heterogeneous naming and directory services.

#### **JGSS**

See Java Generic Security Services.

#### JNDI

See Java Naming and Directory Interface.

### iob

A mechanism for automating analytical processing. A job consists of job steps, executed sequentially or conditionally. Input parameters can be defined for a job. A job can be run on demand or triggered by time-based or message-based schedules, with records of job execution stored as job history.

## iob step

A discrete unit of processing in a job. Depending on the type, job steps can be run on the content repository host or specially defined execution or remote process servers. Objects stored in the repository or the file system can provide input for a job step, and job step output can be stored in the repository or written to the file system.

# K

## **KDC**

See key distribution center.

## **Kerberos**

A network authentication protocol that is based on symmetric key cryptography. Kerberos assigns a unique key, called a ticket, to each user who logs on to the network. The ticket is embedded in messages that are sent over the network. The receiver of a message uses the ticket to authenticate the sender.

## key distribution center (KDC)

A network service that provides tickets and temporary session keys. The KDC maintains a database of principals (users and services) and their associated secret keys. It is composed of the authentication server and the ticket granting ticket server.

#### keystore

In security, a file or a hardware cryptographic card where identities and private keys are stored, for authentication and encryption purposes. Some keystores also contain trusted or public keys.

#### **LDAP**

See Lightweight Directory Access Protocol.

## **Lightweight Directory Access Protocol (LDAP)**

An open protocol that uses TCP/IP to provide access to directories that support an X.500 model and that does not incur the resource requirements of the more complex X.500 Directory Access Protocol (DAP). For example, LDAP can be used to locate people, organizations, and other resources in an Internet or intranet directory.

### lock

The process by which integrity of data is ensured by preventing more than one user from accessing or changing the same data or object at the same time.

## logger

A component that prepares log statements to be written to console or log file. See also appender.

## Μ

## message-based schedule

A schedule that is used to trigger job execution by an event signalled by a Java Messaging Service (JMS) message. For example, when a job relies on the input from a third-party application, the application must send a JMS message when the input file is ready for processing.

#### metamodel

A model that defines the language for expressing a model.

## meta-object

An instance of an XMI class as defined in the metamodel.

## meta-object facility (MOF)

A generalized facility and repository for storing abstract information about concrete object systems; dealing mostly with construction, standardized by the Object Management Group (OMG).

#### **MIME**

See Multipurpose Internet Mail Extensions.

#### **MOF**

See meta-object facility.

## **Multipurpose Internet Mail Extensions (MIME)**

An Internet standard that allows different forms of data, including video, audio, or binary data, to be attached to email without requiring translation into ASCII text.

## N

#### notification

A mechanism that is used to generate email messages informing users of specific types of system events, such as changes to content repository objects and processing success and failure. Unlike subscriptions, notifications can be set up to send email to multiple users.

# 0

## **Object Management Group (OMG)**

A non-profit consortium whose purpose is to promote object-oriented technology and the standardization of that technology. The Object Management Group was formed to help reduce the complexity, lower the costs, and hasten the introduction of new software applications.

## **ODS**

See Output Delivery System.

#### **OMG**

See Object Management Group.

## **Output Delivery System (ODS)**

A method of controlling the destination for output within SAS. ODS can route SAS output to a SAS data file, a text listing file, HTML files, and files optimized for high-resolution printing.

## P

## package

An installable unit of a software product. Software product packages are separately installable units that can operate independently from other packages of that software product.

## principal

An entity that can communicate securely with another entity. A principal is identified by its associated security context, which defines its access rights.

## R

## remote process server

A remote system that is designated for running native operating system commands and executable programs.

## repository content adapter

An optional software package that enables storing and processing content from other IBM SPSS applications, such as Statistics, Modeler, and Data Collection, as well as third parties.

## repository database

A relational database that is used for storing content repository objects and metadata.

#### resource

A content repository object.

#### resource definition

A subset of content repository resources used to enable analytical processing, such as definitions of data sources, credentials, execution servers, and JMS message domains.

## role

A set of permissions or access rights. See also action.

# S

## SAX

See Simple API for XML.

#### schedule

A content repository object that triggers job execution.

#### scoring configuration

A configuration that defines model-specific settings for generating real-time scores, such as input data, processing rules, outputs, logging, etc.

## security provider

A system that performs user authentication. Users and groups can be defined locally (in which case, IBM SPSS Collaboration and Deployment Services itself is the security provider) or derived from a remote directory, such as Windows Active Directory or OpenLDAP.

## service provider interface (SPI)

An API that supports replaceable components and can be implemented or extended by a third party.

## **SGML**

See Standard Generalized Markup Language.

### shell script

A program, or script, that is interpreted by the shell of an operating system.

### Simple API for XML (SAX)

An event-driven, serial-access protocol for accessing XML documents, used. A Java-only API, SAX is used by most servlets and network programs to transmit and receive XML documents. See also Document Object Model.

## single sign-on (SSO)

An authentication process in which a user can access more than one system or application by entering a single user ID and password.

#### **SOAP**

A lightweight, XML-based protocol for exchanging information in a decentralized, distributed environment. SOAP can be used to query and return information and invoke services across the Internet.

## SPI

See service provider interface.

#### SSO

See single sign-on.

## Standard Generalized Markup Language (SGML)

A standard metalanguage for defining markup languages that is based on the ISO 8879 standard. SGML focuses on structuring information rather than presenting information; it separates the structure and content from the presentation. It also facilitates the interchange of documents across an electronic medium.

## stop word

A word that is commonly used, such as "the," "an," or "and," that is ignored by a search application.

## subscription

Email notices and Really Simple Syndication (RSS) feeds that repository users create to receive when the state of an asset changes.

## Т

## **TGT**

See ticket-granting ticket.

## ticket-granting ticket (TGT)

A ticket that allows access to the ticket granting service on the key distribution center (KDC). Ticket granting tickets are passed to the principal by the KDC after the principal has completed a successful request. In a Windows 2000 environment, a user logs on to the network and the KDC will verify the principal's name and encrypted password and then send a ticket granting ticket to the user.

## time-based schedule

A schedule that triggers job execution at a specified time or date. For example, a time-based schedule may run a job at 5:00 pm every Thursday.

# U

#### **Universally Unique Identifier (UUID)**

The 128-bit numeric identifier that is used to ensure that two components do not have the same identifier.

#### **UUID**

See Universally Unique Identifier.

# V

## Velocity

A Java-based template engine that provides a simple and powerful template language to reference objects defined in Java code. Velocity is an open source package directed by the Apache Project.

#### **W3C**

See World Wide Web Consortium.

## WAR

See web archive.

## web archive (WAR)

A compressed file format, defined by the Java EE standard, for storing all the resources required to install and run a web application in a single file. See also enterprise archive, Java archive.

## Web Services Description Language (WSDL)

An XML-based specification for describing networked services as a set of endpoints operating on messages containing either document-oriented or procedure-oriented information.

## World Wide Web Consortium (W3C)

An international industry consortium set up to develop common protocols to promote evolution and interoperability of the World Wide Web.

#### **WSDL**

See Web Services Description Language.



## **XMI**

See XML Metadata Interchange.

## **XML**

See Extensible Markup Language.

## XML Metadata Interchange (XMI)

A model-driven XML integration framework for defining, interchanging, manipulating, and integrating XML data and objects. XMI-based standards are in use for integrating tools, repositories, applications, and data warehouses.

## XSL

See Extensible Stylesheet Language.

# Index

Special Characters	highlighting in search results 9
.NET framework $\underline{25}$ .NET proxies $\underline{5}$	hits <u>13</u> Holder classes
A	in JAX-WS <u>5</u> HTTP <u>2</u> HTTP headers
accessing the Search Service 7 app.config files WCF clients 26	for SOAP messages <u>31</u> HTTPS <u>2</u>
voi diono <u>zo</u>	J
В	
BinarySecuritySSOToken element in SOAP headers 30	Java clients <u>21</u> , <u>22</u> , <u>24</u> Java proxies <u>5</u> JAX-WS <u>5</u> , <u>21</u> , <u>22</u> , <u>24</u>
BinarySecurityToken element	
in SOAP headers <u>30</u> bindings	L
in WSDL files 4	languages
body elements in SOAP messages 2	filtering by 9 List collections in JAX-WS 5
C	
calling Coarch Cornice operations 7	M
calling Search Service operations 7 child columns	MessageBodyMemberAttribute
in page results <u>13</u> child rows	for WCF clients <u>27</u> messages
in page results <u>13</u>	in WSDL files <u>4</u>
client-accept-language element	MIME types
in SOAP headers <u>31</u> columns	filtering by <u>9</u>
in page results 13	NI.
component types 9	N
Content Repository service	namespaces
WCF clients <u>25</u> Content Repository URI service	for SOAP security elements 29
WCF clients 25	navigators
Created element	in page results <u>13</u> Nonce element
in SOAP headers <u>30</u>	in SOAP headers 30
E	
_	0
expired objects <u>13</u>	overview of Search Service 7
G	P
getServerTimeZone operation <u>15</u>	page results 13
getVersion operation <u>15</u>	Password element
glossary 39	in SOAP headers 30
н	PevServices service WCF clients <u>25</u>
header elements	port types in WSDL files 4
in SOAP messages 2, 29	Process Management service
SOAP security elements 29	WCF clients 25

protocols in web services 2	stubs <i>(continued)</i> Search Service <u>7</u>
proxies .NET <u>5</u> Java <u>5</u>	T
R	time zones <u>15</u> types in WSDL files 3
relevancy of returned items <u>11</u> requests <u>9</u> results	U
page <u>13</u> search <u>13</u> return fields <u>11</u> rows	Username element in SOAP headers <u>30</u> UsernameToken element in SOAP headers <u>30</u>
in page results <u>13</u>	V
S	Visual Studio <u>25</u>
Scoring service WCF clients 25	W
search operation 16 search results 13 Search Service     accessing 7     calling operations 7     expired objects 13     overview 7     page results 13     return fields 11     search criteria 9     search requests 9     search results 13     stubs 7 search2.5 operation 16 searches     expired objects 13     languages 9     MIME type filters 9     object filters 9     requests 9     return fields 11     search criteria 9 Security element     in SOAP headers 29	endpoint behaviors 27 endpoint configuration 26 limitations 25 service reference 25 single sign-on 25 web services introduction to web services 1 protocol stack 2 system architecture 1 what are web services? 1 web.config files WCF clients 26 Windows Communication Foundation 25 WSDL files bindings 4 messages 4 port types 4 services 5 types 3 wsdl.exe 5 wsdl2java 5 wsimport 5, 21
services in WSDL files <u>5</u>	X
single sign-on for WCF clients 28 WCF clients 25 SOAP 2 SOAPHandler 22 sorting search results 9 SSO, See single sign-on string searches 9 structured searches date filters 10 path filters 10 query items 10	XmlElementAttribute for WCF clients <u>27</u>
time filters <u>10</u> stubs	

#