

z/OS
Version 2 Release 3

*IBM Knowledge Center for z/OS
Configuration and User Guide*



Note

Before using this information and the product it supports, read the information in [“Notices” on page 39.](#)

This edition applies to Version 2 Release 3 of z/OS (5650-ZOS) and to all subsequent releases and modifications until otherwise indicated in new editions.

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About this document

This document provides information for configuring IBM® Knowledge Center for z/OS®. It also provides information related to using IBM Knowledge Center for z/OS.

Where to find more information

For an overview of the information associated with z/OS, see [z/OS Information Roadmap](#).

IBM z/OS Basic Skills Education

IBM z/OS Basic Skills Education is a web-based information resource intended to help users learn the basic concepts of z/OS, the operating system that runs most of the IBM mainframe computers in use today. It is designed to introduce a new generation of Information Technology professionals to basic concepts and help them prepare for a career as a z/OS professional, such as a z/OS system programmer.

Specifically, IBM z/OS Basic Skills Education is intended to achieve the following objectives:

- Provide basic education and information about z/OS without charge
- Shorten the time it takes for people to become productive on the mainframe
- Make it easier for new people to learn z/OS.

To access IBM z/OS Basic Skills Education, open your web browser to the following web site, which is available to all users (no login required): [z/OS Basic Skills in IBM Knowledge Center \(www.ibm.com/support/knowledgecenter/zosbasics/com.ibm.zos.zbasics/homepage.html\)](http://www.ibm.com/support/knowledgecenter/zosbasics/com.ibm.zos.zbasics/homepage.html).

How to send your comments to IBM

We invite you to submit comments about the z/OS product documentation. Your valuable feedback helps to ensure accurate and high-quality information.

Important: If your comment regards a technical question or problem, see instead [“If you have a technical problem”](#) on page vii.

Submit your feedback by using the appropriate method for your type of comment or question:

Feedback on z/OS function

If your comment or question is about z/OS itself, submit a request through the [IBM RFE Community](#) (www.ibm.com/developerworks/rfe/).

Feedback on IBM Knowledge Center function

If your comment or question is about the IBM Knowledge Center functionality, for example search capabilities or how to arrange the browser view, send a detailed email to IBM Knowledge Center Support at ibmkc@us.ibm.com.

Feedback on the z/OS product documentation and content

If your comment is about the information that is provided in the z/OS product documentation library, send a detailed email to mhvrcfs@us.ibm.com. We welcome any feedback that you have, including comments on the clarity, accuracy, or completeness of the information.

To help us better process your submission, include the following information:

- Your name, company/university/institution name, and email address
- The following deliverable title and order number: IBM Knowledge Center for z/OS Configuration and User Guide, SC27-6805-30
- The section title of the specific information to which your comment relates
- The text of your comment.

When you send comments to IBM, you grant IBM a nonexclusive right to use or distribute the comments in any way appropriate without incurring any obligation to you.

IBM or any other organizations use the personal information that you supply to contact you only about the issues that you submit.

If you have a technical problem

If you have a technical problem or question, do not use the feedback methods that are provided for sending documentation comments. Instead, take one or more of the following actions:

- Go to the [IBM Support Portal](http://support.ibm.com) (support.ibm.com).
- Contact your IBM service representative.
- Call IBM technical support.

Chapter 1. Overview of Knowledge Center for z/OS

Knowledge Center for z/OS is a web application that provides IBM product publication content to web browser clients from the z/OS server system.

The information in this publication (SC27-6805-30) applies to Version 1.1 of Knowledge Center for z/OS (KC4z 1.1) in z/OS V2R3. Information related to Version 1.0 of Knowledge Center for z/OS (KC4z 1.0) in z/OS V2R2 can be found in publication (SC27-6805-00).

Knowledge Center is IBM's strategic platform for delivering technical content. There are two types of Knowledge Center applications:

Knowledge Center - Hosted (KC-hosted)

The outward-facing server of IBM content running on the IBM web site. This Knowledge Center can be found by pointing your web browser to [IBM Knowledge Center \(www.ibm.com/support/knowledgecenter\)](http://www.ibm.com/support/knowledgecenter).

Knowledge Center - Customer Installable (KC-CI)

A customer installable version of Knowledge Center packaged for product use.

IBM Knowledge Center for z/OS (KC4z) is an SMP/E packaging of KC-CI Version 1.5, with some additional function added. It is a Java™ web application deployed by the WebSphere Liberty base element of z/OS. Knowledge Center for z/OS is a base element of z/OS. All z/OS customers have access to it as part of the base operating system.

Knowledge Center for z/OS provides the ability to display, navigate and search content in a manner similar to Knowledge Center hosted on the IBM web site. You can manually add content to Knowledge Center for z/OS by copying it to your z/OS directories in Unix System Services. A shell script, `receive.sh`, and a z/OSMF workflow are provided to assist with acquiring and updating z/OS base element content. By adding content, you can make Knowledge Center for z/OS serve product publications for many different IBM and vendor products.

Liberty provides an application server runtime environment for Knowledge Center for z/OS.

What's new in Knowledge Center for z/OS V2R3?

Following are the key enhancements to Knowledge Center for z/OS that are introduced in V2R3 (KC4z 1.1):

Updated With APAR PH11363:

- Softcopy Librarian has been replaced as the method of managing documentation content for KC4z.
- A manual method, a sample shell script and a sample z/OSMF workflow are provided as models for using the new documentation distribution web site.

Included with V2R3 General Availability:

- Configuration scripts and defaults have been enhanced to support configuring Knowledge Center for z/OS within a sysplex environment. With this support, a single copy of Knowledge Center product content and properties files may be shared across all systems in a sysplex that exploit shared file system support.
- The latest available version of the KC Customer Installable (KC-CI) WAR file and an updated KC Taxonomy ditamap file have been packaged with this release, to improve search granularity, topic navigation and product stability.
- A new LookAt web application has been added with this release to provide a Knowledge Center-based replacement to the legacy BookManager-based LookAt function for performing message lookup functions. This LookAt function has both an End User (browser interface) component and a RESTful API component.

- With APAR PH20682, NEW TECHNIQUES FOR PROVISIONING PDFS FOR KC4Z ARE NEEDED, support for the repackaging of z/OS Documentation to separate Japanese Content and add PDF files is introduced.
- With APAR PH24310, ENHANCE RECEIVE COMMAND LINE AND GETJAR WORKFLOW SCRIPTS TO SUPPORT HTTPS WHEN FTP IS NOT CONFIGURED, the HTTPS protocol is supported by the content provisioning tools to provide a file transfer method which meets security policies and firewall configurations supporting those policies.

Software delivery options for Knowledge Center for z/OS

Knowledge Center for z/OS is available for installation through the ServerPac order delivery process or as a Custom-Built Product Delivery Option (CBPDO) software delivery package. How your installation sets up Knowledge Center for z/OS — the procedures you use and the instructions that you follow—depends in part on the software delivery option that you use.

These differences are explained as follows:

ServerPac users:

- If you select the full system replacement installation type, a default instance of Knowledge Center for z/OS is set up for you. Here, a base Knowledge Center for z/OS configuration is created through a ServerPac post-installation job, using IBM-supplied defaults.
- If you select the software upgrade installation type, you require the planning and configuration information in this document to create a Knowledge Center for z/OS configuration. Your system programmer can use the provided shell scripts to set up Knowledge Center for z/OS on your system, and add content plug-ins to it.

ServerPac provides customization guidance for configuring Knowledge Center for z/OS. See the copy of *ServerPac: Installing Your Order* that is supplied with your order.

CBPDO users:

If you receive Knowledge Center for z/OS in a Custom-Built Product Delivery Option (CBPDO) software delivery package, you require the planning and configuration information in this document. Your installation's system programmer must set up Knowledge Center for z/OS through shell scripts that are provided with the product.

Software prerequisites

Determine on which z/OS operating system image you want to run this product. Knowledge Center for z/OS V2R3 must be run on z/OS Version 2 Release 3.

Ensure that the following product is installed and operational on your system:

IBM 64-bit SDK for z/OS, Java Technology Edition, Version 8 (program number 5655-DGG). For the required PTF's, see *z/OS Program Directory* in the z/OS Internet library (www.ibm.com/servers/resourcelink/svc00100.nsf/pages/zosInternetLibrary) (GI11-9848-02).

Liberty (the version which is a base element of z/OS). By default, the Knowledge Center for z/OS server started task (HKCSVR1) specifies `/usr/lpp/liberty_zos/current` as the root directory of Liberty's installation tree. Note that there are multiple service levels of Liberty installed under the `/usr/lpp/liberty_zos` directory (for example, `17.0.0.1/` and `17.0.0.2/`) and that `current/` is a symbolic link that points to the latest (i.e. most current) such level.

This set-up must be done before you run the Knowledge Center for z/OS configuration scripts. By default, the Java SDK resides in the directory `/usr/lpp/java/J8.0_64/` on your system. If you installed it in another location, be sure to configure the `JAVA_HOME` variable in the `server.env` file before running your shell session.

For ServerPac users, use the jobs and documentation supplied with your ServerPac order to create an initial instance of Knowledge Center for z/OS. During the ServerPac process, you will need sections of this

document to complete certain actions. Thereafter, you can refer to this document for information about performing various post-configuration actions.

Installations that install Knowledge Center for z/OS from a Custom-Built Product Delivery Option (CBPDO) software delivery package, or from a ServerPac order using the software upgrade method of installation, should plan to manually run the configuration script procedures described in this document. In contrast, installations that install Knowledge Center for z/OS as part of a ServerPac full system replacement will have these scripts run automatically during the ServerPac post-installation process.

The following web browsers are supported by Knowledge Center for z/OS, and are recommended for best results:

- Microsoft Internet Explorer Version 9 or later
- Mozilla Firefox Version 17 or later
- Google Chrome Version 20 or later
- Apple Safari Version 5 or later

What setup is needed for Knowledge Center for z/OS?

Configuring Knowledge Center for z/OS on your system requires certain z/OS resources to be set up, shell scripts to be run, and security set up to be performed for your security management product, such as RACF (or equivalent).

Using Knowledge Center for z/OS requires sufficient authority in z/OS. Specifically, on the z/OS system to be managed, the resources to be accessed on behalf of Knowledge Center for z/OS users (data sets, operator commands, and so on) are secured through the security management product at your installation; for example, Resource Access Control Facility (RACF®). Your installation's security administrator must create the authorizations in your security management product. Knowledge Center for z/OS provides scripts and the information in this document to assist your security administrator.

Receiving service updates for Knowledge Center for z/OS

As with other IBM software products, IBM ships service for Knowledge Center for z/OS in the form of program temporary fixes (PTFs).

When planning for service updates, consider that all Knowledge Center for z/OS functions are provided together as one functional modification identifier (FMID): HKCZ110.

For the most current information on APAR fixes and service updates, review the product Preventive Service Planning (PSP) bucket, as referenced in *z/OS Program Directory* in the *z/OS Internet library* (www.ibm.com/servers/resourcelink/svc00100.nsf/pages/zosInternetLibrary) (GI11-9848-02). You can also use the [IBM Support Portal](http://support.ibm.com) (support.ibm.com) or the [IBM Link](http://www.ibm.com/ibmlink) (www.ibm.com/ibmlink) web site. For a list of fix category (FIXCAT) values and descriptions, go to [IBM Fix Category Values and Descriptions](http://www.ibm.com/systems/z/os/zos/features/smpe/fix-category.html) (www.ibm.com/systems/z/os/zos/features/smpe/fix-category.html).

When working with service updates, check the PTF ++HOLD action for specific instructions for deploying the updated code, such as whether you must restart the Knowledge Center for z/OS server to have the updates take effect.

Chapter 2. Configuring Knowledge Center for z/OS

It is strongly recommended that you review all of these steps before performing the configuration.

The configuration process

The shell scripts and configuration files that are provided with Knowledge Center for z/OS are run in the z/OS UNIX System Services environment for proper execution. The scripts and configuration files are installed into default installation directory `/usr/lpp/kc4z/samples`. If the default installation and runtime directories are used, the scripts, configuration files and sample JCL can be used without modification. If either the default installation or runtime directories are customized, you must also modify copies of the scripts, configuration files and sample JCL before running them.

In Knowledge Center for z/OS V2R3, the default installation directory is `/usr/lpp/kc4z`, and the default configuration directory is `/etc/kc4z`. If either of these locations is different on your system, you will need to replace the default value with the customized value in the scripts, configuration files and sample JCL before using them.

The `/global/kc4z/data` directory is the default for KC product content, and associated properties, data repository. If you wish to override this default value, the customized value must be substituted in copies of the scripts and configuration files that refer to `/global/kc4z/data`. Note that in z/OS V2R3, a `/global` directory is always present, either in the sysplex root of a sysplex, or in the root filesystem of a single system not in a sysplex. Refer to [“Sharing content within a sysplex” on page 29](#) for information about how using the `/global` directory enables sharing a single copy of KC product content and properties across multiple systems within a shared sysplex environment.

The `/var/kc4z/runtime` directory is the default for the server runtime files. If you wish to override this default value, the customized value must be substituted in copies of the scripts and configuration files that refer to `/var/kc4z/runtime`.

The `/var/kc4z/logs` directory is the default for both Knowledge Center and Liberty log files, as specified by the `LOG_DIR` and `WLP_OUTPUT_DIR` parameters in `server.env`. To override this default value, copies of both the `server.env` file and the scripts and configuration files that refer to `/var/kc4z/logs` must be modified to substitute the customized value.

The configuration process occurs in several stages, and in the following order:

- Creating space for runtime files, data repository, and logs
- Performing and verifying initial configuration
- Performing additional configuration

This sequence is critical to a successful configuration. Earlier steps create resources, such as directories, that later steps must act upon, such as changing ownership of the directories. This document assumes that you will carry out the steps in the order in which they are presented.

Creating space for runtime, data, and logging

Before continuing with the Knowledge Center for z/OS configuration process, ensure that the following work is done.

Creating mount point directories

Before configuring Knowledge Center for z/OS, you must create mount point directories for the data, runtime and log file systems. You can choose to use the default mount point directories, or you can customize them.

The default mount point directories are `/global/kc4z/data` for content-related data, `/var/kc4z/runtime` for runtime data, and `/var/kc4z/logs` for log data. If choosing to customize these mount

point defaults, do so in another copy of `/usr/lpp/kc4z/samples/makemountpoints.cmd` created in a writable directory. Note that the names of the subdirectories that subsequently get created under these mount points should not be changed.

Using a privileged or UID 0 userid, run the `/usr/lpp/kc4z/samples/makemountpoints.cmd` script to create the mount points.

Important: Customizing `makemountpoints.cmd` will necessitate corresponding changes to several of the process steps and associated files used in the configuration process.

Creating and mounting the runtime, data and log filesystems

Using a privileged or UID 0 user ID (required for the mount step in each job), copy, customize and submit the three sample jobs that define, format, and temporarily mount the three zFS linear sequential VSAM cluster filesystems. These sample jobs are installed in `SYS1.SAMPLIB`.

The three JCL sample job files are:

- HKCRUNFZ
- HKCDATGZ
- HKCLOGFZ

Each of these jobs calls the HKCMNTFS REXX exec in the mount step.

Important: If not using the default mount point directories, the `PATHPREF=` value in the mount step for each of these jobs will also need to be modified with the correct customized directory names.



Attention: Although both HFS and zFS filesystems are supported by Knowledge Center, the sample JCL file is provided only for zFS filesystems.

Adding ipl-time mount commands for the newly created filesystems

Add the mount commands for the three zFS filesystem datasets to the `BPXPRMxx` member of your system parmlib. Use the `HKCMOUGZ` sample mount commands included in `SYS1.SAMPLIB` as a model.

Important: If not using the default mount point directories, the value of the `MOUNTPOINT()` arguments will need to be modified to specify customized directory names.

Configuring initial setup

The configuration process for the initial default IBM Knowledge Center for z/OS setup involves configuring RACF (or equivalent security management product), creating target subdirectories under the mount points, copying default configuration files to the configuration target subdirectory, verifying installation, and setting up the Knowledge Center server started task.

Configuring RACF

You configure RACF for your IBM Knowledge Center for z/OS system by creating the user id and group id to own the subdirectories and run the Knowledge Center server started task `HKCSVR1`.

Procedure

1. Run the `/usr/lpp/kc4z/samples/defracf1.cmd` script.

The script runs the **ADDGROUP** and **ADDUSER RACF** commands for a user id to be assigned to the `HKCSVR1` started task.

If you are using the default configuration settings:

Run the `defracf1.cmd` script using a user id with `RACF SPECIAL` authority. The script will establish the following values assigned to the `HKCSVR1` started task:

- User id: `hkcsvr`
- Group id: `hkadmin`

- OMVS home: /u/hkcsvr

If you do not want to use the provided defaults:

Before making your desired modifications to the `defracf1.cmd` script, make a backup copy in a writable directory. You can specify a customized user id, group id or OMVS home directory. In addition, if the **AUTOUID** and **AUTOGID** RACF features are not supported, you will need to specify an existing user id using the **UID()** parameter, as well as an existing group id using the **GID()** parameter, instead of the **AUTOUID** and **AUTOGID** defaults specified in `defracf1.cmd`.

2. After running the `defracf1.cmd` script, if the specified OMVS home directory (/u/hkcsvr by default) does not already exist, create it (using the **mkdir** command) with 755 permissions, and assign it the specified user id (hkcsvr, by default) and group id (hkadmin, by default) using the **chown** and **chgrp** commands, respectively.
3. If the TCPIP profile name has an HLQ other than "SYS1" or "TCPIP", then a **RACF PERMIT ACCESS (READ)** is needed for the hkcsvr user id to the TCPIP profile name.

Creating target subdirectories

You must create target subdirectories under the mount points for the three execution time file systems that you have mounted. You also need to enable the HKCSVR1 started task to use these subdirectories.

If the filesystems are mounted on the default mount points, then you can use a privileged or UID 0 user id to run the `/usr/lpp/kc4z/samples/maketargetdirs.cmd` script to create the following target subdirectories, and enable the HKCSVR1 started task to use them:

- /etc/kc4z/servers/kc4zServer
- /global/kc4z/data/conf
- /global/kc4z/data/content
- /var/kc4z/data/runtime
- /var/kc4z/data/runtime/index
- /var/kc4z/data/runtime/diskcache
- /var/kc4z/data/runtime/datacache
- /var/kc4z/logs/kc4zServer

If you have customized the default user id or group id, or if the filesystems are not mounted on the default mount points, make a backup copy of `maketargetdirs.cmd` to a writable directory before modifying the appropriate values with your changes and running the script.

Copying Knowledge Center configuration files

You must copy the default configuration files from the Knowledge Center installation directory to the execution time configuration directory.

If you are using the default installation directory and default execution time configuration directory, you can run the `/usr/lpp/kc4z/samples/copycfg.cmd` script to copy the configuration files to the execution time configuration directory. Using a privileged or UID 0 user id, run the script to copy the following files from the `/usr/lpp/kc4z/samples` source directory to the `/etc/kc4z/servers/kc4zServer` target directory:

- server.xml
- server.env
- kc.properties
- lookat.properties
- bootstrap.properties
- jvm.options
- jvm.security.override.properties
- hkc.properties

If not using the default `/etc/kc4z/servers/kc4zServer` directory as your execution time configuration directory, you can specify your customized execution time configuration directory on the command line as demonstrated in this example: `/usr/lpp/kc4z/samples/copycfg.cmd /MYCONFIG/kc4z/servers/kc4zServer`, with no trailing slash.

If not using the default `hkcsvr` user id or `hkadmin` group id for authorizing the `HKCSVR1` started task, make a copy of the `copycfg.cmd` script in a writable directory before making your customized changes. If you will be running your modified copy of `copycfg.cmd` from a directory other than the directory in which it was originally installed, you must also modify the "sourceDir=" setting in `copycfg.cmd` to point to the original installation directory. This is because `copycfg.cmd` otherwise assumes the files it copies reside in the same directory in which the running script resides.

Verifying the installation

After having performed the space creation and initial configuration, you can verify that IBM Knowledge Center for z/OS has been successfully installed and configured, and is ready for Knowledge Center product content deployment.

Before you begin

Restriction: This procedure assumes that you have used the default settings up to this point. If not, the default settings in the configuration files copied in the previous step will first need to be overridden.



Attention: By default, the Java SDK resides in the directory `/usr/lpp/java/J8.0_64/` on your system. If you installed it in another location, be sure to configure the `JAVA_HOME` variable in the `server.env` file before verifying the installation.

Note: There are several references to the `SYS1.PROCLIB` dataset in this publication, however, in practice a different `PROCLIB` dataset may apply in your case. Specifically, IBM supplies the `KC for z/OS` cataloged procedure (`HKCSVR1`) in your order, as follows:

ServerPac orders

For a ServerPac order, IBM supplies the cataloged procedures in `SYS1.IBM.PROCLIB`. You can rename this data set through the installation dialog if you choose to do so.

CBPDO orders

For a CBPDO order, the procedure is installed in the `SMP/E` defined `PROCLIB`. IBM recommends using `SYS1.PROCLIB`. You can rename this data set and set it up as such in your `DDDEF` for `PROCLIB`. During installation, you can optionally catalog the data set, or you can defer doing so.

Procedure

To verify installation and configuration:

1. Start the `HKCSVR1` started task that is included in `SYS1.PROCLIB`.

For example, run the following command on the Command Input line of the SDSF "ST" function:

```
/s hkcsvr1
```

If the installation has succeeded, the resulting Job Log for the started task should include the following message near the beginning of the log:

```
CWWKF0011I: The server kc4zServer is ready to run a smarter planet.
```

In addition, assuming default http port 9080 is used, the resulting `console.log` file in `/var/kc4z/logs/` should include the following message:

```
CWWKT0016I: Web application available (default_host): http://yourHostName:9080/zos/knowledgecenter/
```

2. Load the URL from the end of this `CWWKT0016I` message in a web browser.

The framed display of the IBM Knowledge Center welcome page should load in the browser with an entry for the IBM Knowledge Center product (i.e. this product content) listed in the table of contents frame, as sample product content. When that product link is clicked, it should expand, and navigation to topics under that product tree should be possible, if the configuration was successful.

Configuring the Knowledge Center server started task to run with system IPL

HKCSVR1 is the started task that drives Liberty to launch the IBM Knowledge Center for z/OS web application. The installed copy of HKCSVR1 in SYS1.PROCLIB contains a **USERDIR** parameter whose value is the prefix of the default configuration directory (/etc/kc4z), and a **ROOT** parameter whose value is the prefix of the default Liberty location (/usr/lpp/liberty_zos/current).

Remember: The default **ROOT** value in the HKCSVR1 started task is indicative that IBM Knowledge Center for z/OS uses the Liberty that is a base element of z/OS.

If you are not using the default configuration directory or default Liberty location, copy SYS1.PROCLIB(HKCSVR1) to USER.PROCLIB(HKCSVR1), and customize the new copy with the appropriate values.

Add a start directive for HKCSVR1 to the COMMANDxx member of your system parmlib so that the Knowledge Center server starts with each system IPL. For example, add the following line to SYS1.PARMLIB(COMMNDxx):

```
COM='S HKCSVR1'
```

Configuring additional setup and default overrides

You can configure additional administrators for IBM Knowledge Center for z/OS and override the default settings.

SSL Support and KC4z

IBM Knowledge Center for z/OS is capable of using SSL encryption to protect communication with the browser.

SSL concepts

In this document, the term "SSL" will be used generically to refer to both the original Secure Sockets Layer and its successor, Transport Layer Security, TLS. "SSL" will be used synonymously with "SSL/TLS" which is sometimes used to be precise about the history and similarity of the two protocols..

The https web protocol uses SSL to provide secure data transmission.

SSL provides two distinct functions to establish trusted communication. SSL can provide both encrypted data transport and a guarantee of URL owner identity.

Self-signed certificates only support encrypted data transport, they do not guarantee URL owner identity. Browsers will allow encrypted communication without the identity guarantee if the user "adds an exception" to accept a self-signed certificate as trustworthy.

Certificate authorities are third party companies which issue certificates which guarantee URL ownership identity, as well as containing an encryption key. The Certificate Authority (CA) also issues a root certificate and an intermediate certificate for itself. Browsers indicate with an icon or a red background that an https URL with a self-signed certificate is less trustworthy than an https URL with a certificate authority signed certificate.

The browser and the server both need copies of the CA root and intermediate certificates. Browser vendors keep their list of CA certificates current with browser updates. We will need to add the CA root and intermediate certificates to the server as well as our server's URL certificate which the CA will issue to us (for a fee).

The browser manufacturers trust the Certificate Authority, and the Certificate Authority verifies that your URL belongs to you. Thus your ownership of the URL and the trustworthiness of your website can be determined by the browser.

SSL support with KC4z

SSL certificates can be stored in either a Java Key Store file or a RACF Key Ring. Two disjoint sets of commands create and maintain a JKS in contrast to a RACF Key Ring KC4z supplies sample execs for both choices of certificate storage.

PTFs UI57513 (z/OS 2.2) and UI57376 (z/OS 2.3) shipped samples to support using certificates with a JKS..

PTF UI61914 for z/OS 2.3 shipped samples to support using certificates with a RACF Key Ring.. At this time, z/OS 2.2 support for a RACF key ring is not planned.

Controlling and disabling http and https port numbers to configure NO SSL or SSL Only

Within bootstrap.properties, the SSL port is configured with the variable: `hkc.httpsPort=9443` You may choose to disable SSL support by setting the value: `hkc.httpsPort=-1`. With the `-1` value, KC4z is configured with no SSL support

Similarly, Variable `hkc.httpPort` specifies the port used for client HTTP requests (non-SSL). Use the setting `hkc.httpPort=-1` to disable the non-SSL http port will enforce an SSL only policy.

SSL and Your Browser

Your browser will access KC4z using SSL with the HTTPS URL. The pattern for the HTTPS URL is **https://<your.server.url>:<hkc.httpsPort>/zos/knowledgecenter**. You may observe the actual value of the URL(s) for your KC4z in `console.log` or `messages.log`.

The default HTTPS port number is 443. As with the default HTTP port, 80, the browser will not display 443 as the port number but will use it implicitly.

SSL with Java Key Store

IBM Knowledge Center for z/OS can be configured to use SSL certificates stored in a Java Key Store.

SSL support using a Java Key Store (JKS)

Using a JKS, four Levels of SSL support are possible

1. no support
2. Automatic Self-signed certificate
3. Customized Self-signed certificate
4. Certificate Authority (CA) Signed certificate

Disable the HTTPS port number to configure NO SSL support

As described in the previous topic: variables: `hkc.httpsPort=9443` and `hkc.httpPort=9080` can be set to value `"-1"` to disable the use of the respective protocol.

Automatic self-signed certificates

Automatic self-signed certificate support is present without additional configuration or service. Websphere Liberty includes automatic self-signed certificates primarily for developers and not for production environments.

KC4z PTFs UI57513 (z/OS 2.2) and UI57376 (z/OS 2.3) shipped service to support using Certificate Authority certificates with Java Key Stores.. Before this service for SSL support, when an SSL port was configured Websphere Liberty would automatically generate and use a default file `"key.jks"` containing a self-signed certificate in a default directory,

After the shipped SSL support service is in use, KC4z will use the file name `"kc4zKeyStore.jks"`. Automatic self-signed SSL support will now generate and use a file named `"kc4zKeyStore.jks"` instead of `"key.jks"`. For z/OS 2.2: `/sharedapps/kc4z/servers/kc4zServer/kc4zKeyStore.jks` is used instead of `/var/kc4z/logs/`

kc4zServer/resources/security/key.jks. For z/OS 2.3 and above: /etc/kc4z/servers/kc4zServer/kc4zKeyStore.jks is used instead of /var/kc4z/logs/kc4zServer/resources/security/key.jks.

Customized Self-signed certificates

Generating a customized self-signed certificate is a necessary step in the procedure to obtain a CA signed certificate. A Certificate Signing Request (CSR) file is generated from the customized self-signed certificate. The CA will use the CSR as an input to generate your CA signed Certificate. If you do not require a CA signed certificate, you would choose to use customized support over automatic support in order to control the distinguished name fields, the expiration, or the algorithm or key size for your self-signed certificate.

To generate (and use) a customized self-signed certificate support, copy, modify, and run "genKC4zKeystore.cmd" to create or replace the kc4zKeyStore.jks file. Please refer to the instructions and notes included in /usr/lpp/kc4z/samples/genKC4zKeystore.cmd. The hkcsvr1 started task must be restarted to pick up the changes made to kc4zKeyStore.jks by genKC4zKeystore.cmd.

Certificate Authority (CA) Signed certificates

To achieve Certificate Authority (CA) SSL support you must replace the self-signed certificate in kc4zKeyStore.jks with your CA Certificate.

To accomplish this, typically a certificate for your URL is purchased from an Certificate Authority (CA) agency such as Digi-Cert. An output from genKC4zKeystore.cmd, the binary Certificate Signing Request (CSR) file must be forwarded/uploaded to the CA.

Once you have received the CA certificate back from your CA, and also the CA's root and intermediate certificate files, you will use the sample importCert.cmd to invoke the keytool commands to replace the self signed certificate with the CA certificate. If the CA is registered in the Trust Store for your browser, the chain of trust from the CA to your server is established and the warning and adding your URL as exception in the browser will be suppressed.

To use CA signed certificate support, copy, modify, and run importCert.cmd Please refer to the instructions and notes included in /usr/lpp/kc4z/samples/importCert.cmd. The hkcsvr1 started task must be restarted to pick up the changes made to kc4zKeyStore.jks by importCert.cmd

KeySore and certificate Passwords

You may choose to periodically change the password for the keystore and the certificate. The password for kc4zKeyStore.jks does not expire, but your company policies might require password changes.

The password for kc4zKeyStore.jks must be synchronized with the password saved in bootstrap.properties. The sample updatePWD.cmd can be used to maintain this synchronization. To avoid disaster, either use the root userid, IBMUSER, or the permissions and ownership of kc4zKeyStore.jks and bootstrap.properties MUST be synchronized prior to running. Please refer to instructions and notes included in updatePWD.cmd

Certificate Expiration:

SSL certificates expire. Browser response to an expired certificate will not be good, access might be prevented..

Automatically generated self-signed certificates have a one year validity period. To respond to an expired automatic self-signed certificate, delete kc4zKeystore.jks and restart the hkcsvr1 started task.

The expiration of a customized self-signed certificate will follow the number of days specified in the keytool -validity parameter coded in genKC4zKeystore.cmd. The default is 9999 days. When 9999 days have passed, you will need to re-run genKC4zKeystore.cmd and restart hkcsvr1.

The expiration of a CA certificate will be determined by the CA certificate process. The CA will most likely have a "RENEW" process which may require the original CSR as input and produce a fresh .CRT CA signed certificate file. Having received that file, you will need to re-do importCert.cmd with the fresh .CRT file from the CA to have a certificate with an un-expired validity period.

To pro-actively monitor certificate expiration date use the keytool command

```
keytool -list -v -keystore kc4zKeyStore.jks
```

from a telnet or omvs command prompt.

SSL Support with RACF Key Ring

IBM Knowledge Center for z/OS can be configured to use SSL certificates stored in a RACF Key Ring.

SSL support with a RACF Key Ring

Many options are available using a RACF key ring to store certificates.

Preserving a previously configured Java Key Store

RACF key ring support shipped with PTF UI61914 in March 2019. JKS support shipped with PTF UI57376 in July 2018.

Customers who wish to continue to use a JKS following UI57376 need to take care to follow the caution of the ++HOLD action for UI57376 in order to preserve the bootstrap.properties value for the JKS password as they blend the new sample bootstrap.properties into the configuration directory copy.

The audience for the instructions below will be users who wish to introduce SSL support for KC4z using a RACF Key Ring. Customers who wish to migrate from a previously configured Java Keystore support to a RACF Key Ring will optionally be required to find and follow a procedure for migrating a Certificate from a JKS into a Key Ring

Configure KC4z to use RACF instead of a JKS

Within bootstrap.properties, the default sample values support using the JKS key store file. Commented lines are provided as examples for using a RACF Key Ring.

1. UNCOMMENT the following lines to use a RACF Key Ring:

```
#hkc.kc4zKeylocation="safkeyring://HKCSVR/HKCKeyping"  
#hkc.kc4zKeyStorePWD=password  
#hkc.kc4zKeyStoreType=JCERACFKS  
#hkc.kc4zfileBased="false"
```

2. COMMENT the default lines which used the JKS key store:

```
hkc.kc4zKeylocation="kc4zKeyStore.jks"  
hkc.kc4zKeyStorePWD={aes}AD6Vg0r+KycwzZr87HHY5cA8Y0Eoe0ks9ruxf06rJS+  
hkc.kc4zKeyStoreType=JKS  
hkc.kc4zfileBased="true"
```

Create the RACF Key Ring and Self-signed Certificate:

Perform these steps to define a self signed certificate stored in the RACF Key Ring

1. Run the supplied sample command file /usr/lpp/kc4z/samples/defracfssl.cmd

Note that this command must be run with a user id which has authority to execute RACF commands.

The value "safkeyring://HKCSVR/HKCKeyping" in bootstrap.properties refers to the key ring owner and name created by running "defracfssl.cmd"

2. Restart the KC4z server started task.
 - a. STOP HKCSVR1
 - b. START HKCSVR1.
3. Test RACF SSL support using self-signed KC4z certificate
 - a. <https://<your.server.url>:<hkc.httpsPort>/zos/knowledgecenter>

enter the URL for your KC4z and it's HTTPS port in a browser URL field.

RACF Key Ring support provides additional options compared to using a JKS file.

The main benefit to using a RACF Key Ring over using a JKS will be the expertise and familiarity of using RACF Key rings. RACF and other products document the options and commands to exploit them.

You have achieved self-signed certificate support for KC4z by following the directions above.

The additional interesting RACF Key Ring options:

1. Using a CA certificate
2. Sharing a CA Certificates with other servers such as the HTTP server or z/OSMF
3. Sharing a Key Ring with other servers.

Here are some references to instructions with details to exploit the other options of RACF support for SSL certificates:

- To replace the self signed certificate with a CA Certificate in the Key Ring:

```
https://www.ibm.com/support/knowledgecenter/en/SSLTBW_2.3.0/com.ibm.zos.v2r3.icha700/supca.htm
https://www.ibm.com/support/knowledgecenter/en/SSLTBW_2.3.0/com.ibm.zos.v2r3.icha700/scen1.htm
```

- To share certificates with other servers

```
https://www.ibm.com/support/knowledgecenter/en/SSLTBW_2.3.0/com.ibm.zos.v2r3.icha700/scen7.htm
```

When interpreting and performing instructions to exploit other options of SSL support for KC4z, it may be necessary to further update the values within bootstrap.properties.

Connecting additional administrator users to the HKCADMIN group

Running the `/usr/lpp/kc4z/samples/defracf1.cmd` script created group id `hkadmin` and user id `hkcsvr`, by default, as a member of the HKCADMIN group. Other user id's that need access to server configuration data, content-related data, runtime data or log data in the Knowledge Center execution time directories (`/etc/kc4z`, `/global/kc4z` and `/var/kc4z`, by default) and owned by `hkcsvr` must also be included in the HKCADMIN group.

Procedure

To connect any additional administrator users to the HKCADMIN group:

1. Using a privileged user id with RACF SPECIAL authority, run the following RACF command on the TSO command line for another such administrative user. For example, for an administrator user named `adminuser`:

```
CONNECT ADMINUSER GROUP(HKCADMIN)
```

2. Verify that the user id is connected to the group by running the following RACF command on the TSO command line (using `adminuser` as an example):

```
LISTUSER ADMINUSER
```



Attention: If the default group id `hkadmin` was not used in the `defracf1.cmd` script, modify the **CONNECT** command with the appropriate value.

Configuration files reference

The configuration files copied into the configuration directory (`/etc/kc4z/servers/kc4zServer`, by default) by the `copycfg.cmd` script during initial configuration should be modified to reflect any customization of the default values made during the configuration process. The following list provides

some customization considerations for each configuration file. Using a privileged or UID 0 user id, modify the files in the configuration directory to override default values.

server.xml

This is the main Knowledge Center server configuration file. Generally, it should not be modified. It is designed so that the bootstrap.properties file may be used to specify values for the parameters within server.xml.

Modify the bootstrap.properties file to make changes to the default server configuration, if necessary.

server.env

This file specifies important environment variables to be used by Liberty when launching the Knowledge Center server. The /etc/kc4z and /var/kc4z default directory path prefixes should be modified if you specified values other than the default in the setup and configuration instructions. The **JAVA_HOME** setting needs to be modified if you choose to point to another Java installation directory (IBM Java SDK8 64-bit is supported by Knowledge Center, and is the configuration default).

The following environment variable values need to be updated with new path prefixes if you do not use the default values shown here:

```
KC_HOME=/etc/kc4z/servers/kc4zServer
LOG_DIR=/var/kc4z/logs
WLP_OUTPUT_DIR=/var/kc4z/logs
JAVA_HOME=/usr/lpp/java/J8.0_64
```

kc.properties

This file specifies important settings required by the Knowledge Center application. The /global/kc4z and /var/kc4z default directory path prefixes should be modified if you specified values other than the defaults in the setup and configuration instructions. Also, if Knowledge Center is installed in a customized *PathPrefix* directory other than the default root filesystem, then all /usr/lpp/kc4z occurrences should be changed to *PathPrefix*/usr/lpp/kc4z.

The following parameters need to be updated with new path prefixes if you do not use the default values shown here:

```
conf.path=/global/kc4z/data/conf,/usr/lpp/kc4z/kc4z.infocx/conf
taxonomy.path=/usr/lpp/kc4z/samples/KC_taxonomy.ditamap
diskcache.path=/var/kc4z/data/runtime/diskcache
ditacache.path=/var/kc4z/data/runtime/ditacache
index.path=/var/kc4z/data/runtime/index
```

Important: The conf.path value is a list of comma-delimited directories within which Knowledge Center monitors product properties files. These properties files are normally deployed with product content by the Softcopy Librarian tool. If Softcopy Librarian is configured to deploy product properties files to directories other than, or in addition to, the default /global/kc4z/data/conf path specified in conf.path, those directories need to be appended to the list.

lookat.properties

This file specifies important settings required by the LookAt application.

The following keyword needs to be updated with the settings applicable to your installation. Following are the keyword values and a description of their possible settings:

msgReleases

A json structure of products, and the releases within each product, available for scoping the LookAt message search function. For the LookAt EUI component, these are the products, and product releases, presented to the end user for selection. For the LookAt RESTful API component, this is the json structure of available products and product releases returned via the msgReleases RESTful API call. The default setting for this keyword is for release V2R3 of the z/OS product only, as follows:

```
msgReleases= { "count": "1", "products":[{"product":"z/OS", "releases":
[{"title":"z/OS V2R3", "key":"SSLTBW_2.3.0"}] } }
```

The lookat.properties file also has a commented out msgReleases keyword that demonstrates how to specify multiple releases for multiple products. Specifically it shows how to specify releases V2R2 and V2R1 for z/OS, releases V6.3 and V6.2 of z/VM and releases V6.1 and V5.3 of z/VSE as follows:

```
msgReleases= { "count": "3", "products":[{"product":"z/OS", "releases":
[{"title":"z/OS V2R2", "key":"SSLTBW_2.2.0"}, {"title":"z/OS
V2R1", "key":"SSLTBW_2.1.0"}]}, {"product":"z/VM", "releases":[{"title":"z/VM
6.3", "key":"SSB27U_6.3.0"}, {"title":"z/VM 6.2", "key":"SSB27U_6.2.0"}]},
{"product":"z/VSE", "releases":[{"title":"z/VSE 6.1", "key":"SSB27H_6.1.0"},
{"title":"z/VSE 5.3", "key":"SSB27H_5.3.0"}]} }
```

searchAPIurl

The URL prefix to be used by the LookAt message search function in both the EUI and the RESTful API components. The default setting for this keyword, as appears in the sample lookat.properties file, is:

```
searchAPIurl=/zos/knowledgecenter/api/search
```

which targets the LookAt message search to the Knowledge Center for z/OS (KC4z) running on the same host as LookAt.

If targeting the LookAt message search to a KC4z running on a different host than LookAt, the setting for this keyword should be as follows:

```
searchAPIurl=http://my.kc4z.host.com:9080/zos/knowledgecenter/api/search
```

where my.kc4z.host.com is the host on which KC4z is running, and 9080 is the corresponding server port.

If targeting the LookAt message search to the Knowledge Center hosted on www.ibm.com, the setting for this keyword, which appears as a comment line in the sample lookat.properties file, should be as follows:

```
searchAPIurl=http://www.ibm.com/support/knowledgecenter/v1/search
```

bootstrap.properties

This file contains Knowledge Center configuration settings that are used by the server.xml configuration file. The /var/kc4z default directory path prefixes should be modified if you specified values other than that default in the setup and configuration instructions. Also, if Knowledge Center is installed in a customized *PathPrefix* directory other than the default root filesystem, then all /usr/lpp/kc4z occurrences should be changed to *PathPrefix*/usr/lpp/kc4z. There are other settings such as host, port numbers, context root, ssl information, and trace settings that may be customized, as necessary.

The following parameters need to be updated with new path prefixes or with other settings if you do not use the default values shown here:

hkc.ssl.client.auth.supported

Choose whether an ssl port is enabled. The default value is true.

com.ibm.ws.logging.trace.specification

Trace settings string. The default value is *=warning.

com.ibm.ws.logging.log.directory and hkc.log.dir

The names of directories to contain logs. The default values are:

```
com.ibm.ws.logging.log.directory=/var/kc4z/logs
hkc.log.dir=/var/kc4z/logs/
```

hkc.install.dir

The parent directory of the kc.war file. The default value is /usr/lpp/kc4z/.

hkc.context.root

The Knowledge Center URL prefix. The default value is zos/knowledgecenter.

hkc.httpHost, hkc.httpPort, and hkc.httpsPort

The *httpEndpoint* variables. The default values are as follow, but care should be taken to ensure the specified values do not conflict with those specified for another server, such as z/OSMF:

```
hkc.httpHost=*  
hkc.httpPort=9080  
hkc.httpsPort=9443
```

Note that the value -1 can be used to disable a port access.

hkc.unauthenticated.user

This is the guest RACF userid. The default value is HKCGUEST.

jvm.options

This file specifies the Java options that are used by the Knowledge Center JVM. The /etc/kc4z default directory path prefix specified should be modified if another path prefix has been specified in the setup and configuration instructions. Other option settings may be overridden or added, as required, but you should consult the Java documentation before making changes to these values.

The following parameter needs to be updated with the new path prefix or with other settings if you do not use the default value shown here:

```
-Djava.security.properties=/etc/kc4z/servers/kc4zServer/jvm.security.override.properties
```

jvm.security.override.properties

This file contains Java security property information and should not be modified.

hkc.properties

This file contains Knowledge Center product identifiers and should not be modified.

Chapter 3. Managing product documentation content in Knowledge Center for z/OS

The Knowledge Center for z/OS `kc.properties` configuration file designates a list of directories as the Knowledge Center `conf.path`. Product properties files (`*.properties`) within the `conf.path` directories connect product content to the Knowledge Center taxonomy (`KC_taxonomy.ditamap`) which is used to form the Knowledge Center table of contents. The Knowledge Center for z/OS server monitors the `conf.path` directories for new or changed product properties files, and when detected, updates the Knowledge Center table of contents and search index for the corresponding products.

About this task

To add content packaged by IBM for Knowledge Center for z/OS, the procedures described in the following subtopics (“Managing IBM KC4z packaged content manually” on page 19, “Command Line Interface Option to copy KC4z content” on page 21, “z/OSMF Workflow Option to copy KC4z content” on page 22 supersede both the previously provided options (Softcopy Librarian and the `readme.text` and `receive.sh` provided at <https://public.dhe.ibm.com/systems/z/zos/sftp/kc/>).

Adding content from other sources and other products manually to Knowledge Center for z/OS is possible if you copy product plugins to a content directory yourself, build and add your own product properties file to a `conf.path` directory, and register (if necessary) the product id with the Knowledge Center taxonomy file. The details for **manually** provisioning content are detailed in the following procedure:

Procedure

1. Copy a product's plugins to a subdirectory of the content directory.
The default location for the content directory is `/global/kc4z/data/content`. If your content subdirectory is named `example`, then you place your content in `/global/kc4z/data/content/example`.
2. Create a `product.properties` file, in ASCII format, in a directory specified by the `conf.path` property within your `kc.properties` configuration file. For example, if the product id for your content is `SSBLLD`, then your product properties file should be named `SSBLLD.properties`.
The following is an example of the contents of a properties file for a product with id `SSBLLD` and a content subdirectory named `example`:

```
product=SSBLLD
path=/global/kc4z/data/content/example
toc=com.ibm.zos.v2r4.isp_isp.ditamap
```

The `toc` property defines the name of the product's master ditamap file within the `path` directory. The master ditamap defines the table of contents structure for the product.

Important: The `conf.path` property is specified in the `kc.properties` file located in `/etc/kc4z/servers/kc4zServer/`, by default. You can specify one directory for the value of `conf.path`, or multiple directories delimited by commas. The default `conf.path` value is `/global/kc4z/data/conf`.

3. Register the product in the Knowledge Center taxonomy file if it has not been registered already.
The `kc.properties` file contains a configuration parameter called `taxonomy.path`. The value for this parameter is the fully qualified name of the `KC_taxonomy.ditamap` file. By default:

```
taxonomy.path=/usr/lpp/kc4z/samples/KC_taxonomy.ditamap
```

You edit the `KC_taxonomy.ditamap` file to register your content with Knowledge Center. For example, to add a product named **ISPF for z/OS Version 1.9.0** with a product id of **SSBLLD**, you might add the following line to the `KC_taxonomy.ditamap` file:

```
<subjectdef type="CT701" class="- map/topicref subjectScheme/subjectdef "
  id="SSBLLD" keys="SSBLLD" navtitle="ISPF for z/OS 1.9.0"
  toc="no" processing-role="resource-only" product="product"/>
```

4. After modifying `KC_taxonomy.ditamap`, stop and restart the HKCSVR1 Knowledge Center Server started task in order to pick up the taxonomy changes.

Configuring content locations

The Knowledge Center for z/OS `kc.properties` configuration file designates a list of directories as the Knowledge Center `conf.path`. Product properties files (`*.properties`) within the `conf.path` directories connect product content to the Knowledge Center taxonomy (`KC_taxonomy.ditamap`) which is used to form the Knowledge Center table of contents. The Knowledge Center for z/OS server (with default settings) monitors the `conf.path` directories for new or changed product properties files, and when detected, updates the Knowledge Center table of contents and search index for the corresponding products.

By convention, IBM uses the Taxonomy Product ID (example `SSLTBW_2.4.0`) as the filename for the product properties file and for the content subdirectory names.

```
/global/kc4z/data/conf/SSLTBW_2.4.0.properties
```

```
/global/kc4z/data/content/SSLTBW_2.4.0/
```

If choosing to override or supplement the default content location and `conf.path` values, you should follow the subdirectory naming conventions. Sub directories named "conf" and "content" should be peers. The convention of the "conf" and "content" directories is followed within the `.jar` files which IBM distributes as the package for product documentation in Knowledge Center for z/OS compatible format. As described in the following topics, the tools and instructions to install the content as supplied by IBM assume this convention is followed.

Managing Space in the Content Location

The space allocated by HKCDATGZ as described in [“Creating and mounting the runtime, data and log filesystems” on page 6](#) is sufficient to receive and extract one release of the z/OS content collection. To install additional product content or the content for an additional release of z/OS, it may be necessary to either increase the size of the file system created by HKCDATGZ, or to create and mount additional file systems.

About this task

To decide whether to use a larger filesystem or several smaller filesystem should weigh the cost of DASD against the cost of time. Historically when DASD was considered expensive, it made sense to intensively manage it. If DASD is cheap, increase by tenfold the primary and secondary cylinder allocations in HKCDATGZ, documented in [“Creating and mounting the runtime, data and log filesystems” on page 6](#)

If DASD warrants more intensive managing:

Procedure

1. create product ID content mount point sub-directories under the `/global/kc4z/content` directory;

Example: `/global/kc4z/content/SSLTBW_2.3.0/`

Use the `mkdir` command OR modify a copy of `/usr/lpp/kc4z/samples/makemountpoints.cmd` as described in [“Creating mount point directories” on page 5](#) to achieve this step.

2. Modify and execute a copy of HKCDATGZ documented in [“Creating and mounting the runtime, data and log filesystems”](#) on page 6 to specify a new filesystem name and the mount point created in step 1 above.
3. Add an ipl-time mount command for the new file system and mount point similar to the procedure followed in [“Adding ipl-time mount commands for the newly created filesystems”](#) on page 6
4. Use one of the three methods of adding content described in the following topics.
5. Monitor the amount of space consumed by the content relative to the space you defined in your file system by using the command:

```
df -kPv /global/kc4z/content/SSLTBW_2.3.0/
```

for example.

Managing IBM KC4z packaged content manually

The command line and z/OSMF workflow methods described in subsequent topics rely on an internet connection to perform an anonymous FTP file get. When there is not a connection from your z/OS host to the internet which can perform the FTP transfer, you may have to follow a short manual procedure to acquire and extract the content you wish to serve with your Knowledge Center for z/OS .

About this task

When your server is isolated in an intranet with no internet connection this procedure can be followed to provide content.

Procedure

1. Using a workstation or laptop down load a content packaged jar file using either

```
ftp://public.dhe.ibm.com/systems/z/zos/sftp/kc/
```

or

```
https://public.dhe.ibm.com/systems/z/zos/sftp/kc/
```

to a local directory.

Note: Use binary file transfer.

2. Using the tools/methods available to you upload the packaged content jar file to the content parent directory

Note: Default upload target directory: /global/kc4z/data/

Note: Use binary file transfer.

3. Extract content from the packaged content jar file

At a telnet or **OMVS** command prompt:

```
cd /global/kc4z/data
```

```
jar -xf <productID>.jar
```

Note: The packaged content jar file contains two sub directories: "conf" and "content". The "content" subdirectory contains a subdirectory named "<product Id>" wherein the content files are contained. The "conf" subdirectory will contain one or more ".properties" files. When extracted, the sub-directories will be created if they do not exist. The files extracted will overlay any existing files in the case of doing the extract again, or in the case of extracting an updated packaged content jar file.

4. To force a re-index for the <product Id> content, use the Unix Systems Services "touch" command to updated the time stamp for the ".properties" files associated with the <productID>.

z/OS Documentation in PDF format

Knowledge Center for z/OS can provide access to PDF files. Place the z/OS collection PDF files correctly in the directory tree of Knowledge Center content to enable Knowledge Center for z/OS to respond to URLs which call for the PDF files to be served to the browser or downloaded.

About this task

Follow this procedure to add optional PDF files and update references to the PDF files so that the links refer to the same server.

The <product ID> for z/OS 2.3 is SSLTBW_2.3.0. The z/OS 2.3 PDF files are provided in SSLTBW_2.3.0.pdf.jar at <https://public.dhe.ibm.com/systems/z/zos/sftp/kc/>

Procedure

1. After following the procedure described in [“Managing IBM KC4z packaged content manually”](#) on page 19 substituting "SSLTBW_2.3.0" for <productID> to copy the required English Knowledge Center content to your machine, repeat the procedure substituting "SSLTBW_2.3.0.pdf" for <productID>.
2. [“Accessing z/OS PDF files with Knowledge Center for z/OS ”](#) on page 27 discusses two options which provide end user access to PDF files.

z/OS Documentation Translated to Japanese

End users can display Japanese translated content.

About this task

Follow this procedure to add the z/OS content which has been translated to Japanese to the z/OS English content.

Procedure

1. After following the procedure described in [“Managing IBM KC4z packaged content manually”](#) on page 19, substituting "SSLTBW_2.3.0" for <productID> to copy the required English z/OS Knowledge Center content to your machine, repeat the procedure substituting "SSLTBW_2.3.0.jpn" for <product ID> to copy the additional Japanese translations of the z/OS collection content.
2. End users can access the Japanese content by selecting Japanese as the language on the Knowledge Center user interface. Both the Knowledge Center user interface and the content will be presented in Japanese. Only a subset of the content is translated. When content is not translated, the English version will be presented.

z/OS Japanese Documentation in PDF format

End users may use Knowledge Center for z/OS to access Japanese PDF files.

About this task

When English PDF files and Japanese content have been added to the z/OS content, translated PDF files may be subsequently added. If Japanese PDF files are not added, the links to the PDF files on the Japanese translated pages will be links to the English versions of the PDF files on the IBM web site.

Procedure

1. After following the procedure described in [“Managing IBM KC4z packaged content manually”](#) on page 19 substituting "SSLTBW_2.3.0" for <productID> to copy the required z/OS English Knowledge Center content to your machine and repeating the procedure twice as described in [“z/OS Documentation in PDF format”](#) on page 20 and [“z/OS Documentation Translated to Japanese”](#) on page 20 and repeat the procedure one more time, substituting "SSLTBW_2.3.0.jpn.pdf" for <product ID> in order to copy the translated Japanese PDF files to your machine.

2. Referring to “[Accessing z/OS PDF files with Knowledge Center for z/OS](#)” on page 27 the links to local PDF files on the product “landing” pages will be automatically resolved to the Japanese copy of the PDF when Japanese has been selected as the end user's language. An alternate URL provides access to the index HTML file which provides access to the translated Japanese PDF files :

`http://your.host.name:9080/zos/knowledgecenter/api/content/nl/ja/SSLTBW_2.4.0/nl/ja/pdf/index.html`

Command Line Interface Option to copy KC4z content

The shell script file `receive.sh` shipped in the `samples` directory provides a command line interface to transfer and extract the packaged content jar files which IBM distributes.

About this task

Note: With PH24310, May 2020, the HTTPS protocol can be used instead of FTP when required to meet security policy or firewall setup concerns.

Note: With minimum setup, `receive.sh` automates the commands described in “[Managing IBM KC4z packaged content manually](#)” on page 19

Procedure

Optionally, copy `receive.sh`

1. `cd /global/kc4z/data`
2. `cp /usr/lpp/kc4z/samples/receive.sh .`
3. To use HTTPS, skip this step. To use FTP, create OR update `$HOME/.netrc`

Sample `.netrc` line entry for content download::

```
machine public.dhe.ibm.com login anonymous password email@yourcompany.com
update "email@yourcompany.com" appropriately.
```

Using `$HOME/.netrc` will allow different users to use the same copy of `receive.sh`. Each user must create an appropriate `$HOME/.netrc`

Note: Earlier versions of `receive.sh` supplied at <https://public.dhe.ibm.com/systems/z/zos/sftp/kc/> used the login and password coded inline. To use the later version with `.netrc` and Ftp or HTTPS, replace obsoleted copies of `receive.sh`.

4. To use HTTPS, `httpsCopy.jar` must be either in `/usr/lpp/kc4z/samples/` or in a directory included in the `PATH` environment variable.
5. If you have previously configured `$HOME/.netrc` and wish to use HTTPS, remove the line for `public.dhe.ibm.com` in `$HOME/.netrc`. If there is only one line, `.netrc` may be removed. Without this FTP configuration, HTTPS will be used.

Using receive.sh to acquire content

Once setup, using a user ID with sufficient privileges, invoke `receive.sh` as follows:

Procedure

1. `cd /global/kc4z/data`
2. `./receive.sh <productID>`

z/OS content and PDF files

For z/OS 2.3 and 2.4 PDF file format of the documentation is provided separately. The translated Japanese content and Japanese PDF files are also provided separately.

Use the receive.sh shell script to receive and extract English Knowledge Center content and PDF files.

The KC4z sample receive.sh shell script provides the download and extract function:

Example:

```
/global/kc4z/data->receive.sh SSLTBW_2.3.0
```

```
/global/kc4z/data->receive.sh SSLTBW_2.3.0.pdf
```

The first receive.sh removes /global/kc4z/data/content/SSLTBW_2.3.0 and extracts the English KC content back into that directory. The second, optional, receive.sh adds PDF files to /global/kc4z/data/content/SSLTBW_2.3.0/pdf. In addition, it overlays any .htm files which link to those PDF files on IBM's web site with links to the local copies.

Optionally, use the receive.sh shell script to receive and extract Japanese Knowledge Center content and PDF files.

Example:

```
/global/kc4z/data->receive.sh SSLTBW_2.3.0.jpn
```

```
/global/kc4z/data->receive.sh SSLTBW_2.3.0.jpn.pdf
```

The third receive.sh adds nl/ja subdirectories for the KC content under the directories in /global/kc4z/data/content/SSLTBW_2.3.0

The fourth receive.sh adds PDF files to /global/kc4z/data/content/SSLTBW_2.3.0/pdf/nl/ja. In addition, it overlays any Japanese .htm files which link to those files on IBM's web site with links to the local copies.

z/OSMF Workflow Option to copy KC4z content

Sample files to define a z/OSMF Workflow can be used to provide a web interface to automate transferring and extracting the content package jar files which IBM distributes.

With these steps, the workflow sample files can be installed to provide a web interface which performs the tasks required to install the additional content provided by IBM.

1. As with [“Command Line Interface Option to copy KC4z content”](#) on page 21, To use FTP: create OR update \$HOME/.netrc Sample .netrc line entry for KC4z content download::

```
machine public.dhe.ibm.com login anonymous password email@yourcompany.com
```

```
update "email@yourcompany.com" appropriately. Using $HOME/.netrc will allow different users to use the same workflow without modification. ( Each user must create an appropriate $HOME/.netrc.) To use HTTPS as the file transfer protocol, do not configure $HOME/.netrc, or remove the .netrc configuration if it has been done for a previous version of receive.sh or the workflow.
```

2. Run the `copyworkflow.cmd` command file from samples directory to copy the workflow files to default target directory `“/etc/kc4z/workflows”`. The admin can choose the different target by giving target in command line options or by editing the value of `“targetdir”` in `copyworkflow.cmd`.
3. This will copy the workflow definition file, workflow property file, receive content script and extract content script to target directory.

Having copied the Workflow files to an editable and usable location, you may proceed with [“Setting up the z/OSMF workflow ”](#) on page 23

Setting up the z/OSMF workflow

Copy the workflow sample files. Customize the properties.

About this task

Use a sample exec to copy the files which comprise the workflow to the default usage directory and customize to prepare the workflow to be used..

Procedure

1. run `/usr/lpp/kc4z/samples/copyworkflow.cmd`
copyworkflow.cmdcopies the sample workflow definition file, workflow property file, receive content script and extract content script to `etc/kc4z/workflow` where they will be modified and used.. (default utilization location).
2. If the default content location `/global/kc4z/data` has been overridden, update the `contentParentDirectory` value in `/etc/kc4z/workflows/workflow_getjar.property`.
3. Logon to z/OSMF and select the Workflow TAB
4. Select Action ->Create WorkFlow

Create Workflow

Type or select a workflow definition file to use for creating a new workflow.
For a z/OS data set, specify a fully qualified name, with no quotes.

* Workflow definition file:

Type or select a variable input file to populate the new workflow. For a z/OS data set, specify a fully qualified name, with no quotes.

Workflow variable input file:

* System:

`/etc/kc4z/workflows/receiveContentjc1.xml`

would be the default value for "Workflow definition file"

`/etc/kc4z/workflows/workflow_getjar.property`would be the default value for "Workflow variable input file".

5. Give the system name under system
6. Click "Next"

Vendor: IBM Version: 1.0 Is Callable: Cannot be called by another workflow

* Workflow name:

* Owner user ID: System: LOCAL.CTFMVS01 (CTFMVS01)

Comments: * Access([Learn More](#)):

Open workflow on finish Assign all steps to owner user ID

- a. Give the workflow name, owner ID and access according to your preferences.
- b. Check the checkbox, "assign all steps to owner user ID".

7. Click "Finish"

Properties for Workflow Step 1. Get the KC content by running the shell script in jcl

General Details Dependencies Notes **Perform** Status Input Variables Feedback

Input Variables
 Started
 Review Instructions
 Create JOB statement
 Review JCL
 Submit and Save JCL

Input Variables - Started
Enter the variable values for this input category.

* Mail ID: - mailId :

* contentName: - content name :

* contentParentDirectory: - contentParentDirectory:

* ftpSite: - ftpSite :

* FtpPort: - port :

8. Having successfully defined the z/OSMF workflow, you may proceed with ["Using the z/OSMF workflow"](#) on page 24

Using the z/OSMF workflow

Using the z/OSMF workflow to retrieve and extract content packaged for KC4z.

About this task

Executing the two step workflow will transfer and extract content that IBM packages and distributes for KC4z.

Procedure

1. logon to z/OSMF with the userid which owns the workflow
2. click "Workflows"

3. click "<Workflow title>" as assigned.

Workflows > Receive and Extract content and PDF jar files

Receive and Extract content and PDF jar files

Description: FTP get and extract the KC content jar file
 Percent complete: 100%

Owner: jimod
 Steps complete: 4 of 4

System: LOCAL.CTFMVS01 (CTFMVS01_003)
 Status: Complete

Is Callable: Cannot be called by another workflow
 Access(Learn More): Public

Contains Parallel Steps: No

Notes | History

Workflow Steps

Actions * Search

No filter applied

State Filter	No. Filter	Title Filter	CalledWorkflow Filter	Automated Filter	Owner Filter	Skill Category Filter	Assignees Filter
<input type="checkbox"/>							
<input checked="" type="checkbox"/>	1	Get the KC content by running the shell script in jcl		No	jimod	System Programmer	jimod
<input checked="" type="checkbox"/>	2	Extract the KC content by running the shell extract jar script		No	jimod	System Programmer	jimod
<input checked="" type="checkbox"/>	3	Get the Japanese KC content by running the shell script in jcl		No	jimod	System Programmer	jimod
<input checked="" type="checkbox"/>	4	Extract the Japanese KC content by running the shell extract jar script		No	jimod	System Programmer	jimod

4. Right Click on the first step (Get the KC content....)

5. select "Perform"

6. To perform a workflow step in "Complete" status, first select the step(s) and use "Actions->Override Complete",

Workflows

Workflows > Receive and Extract content jar file may Jim > 1. Get the KC content by running the shell script in jcl

Properties for Workflow Step 1. Get the KC content by running the shell script in jcl

General | Details | Dependencies | Notes | **Perform** | Status | Input Variables | Feedback

Input Variables

Started

Review Instructions

Create JOB statement

Review JCL

Submit and Save JCL

Input Variables - Started

Enter the variable values for this input category.

* Product ID equal to jar file prefix.: - content product ID and ./content subdirectory name :
 SSLTBW_2.4.0

Include PDF Jar: - Include Jar file for Local PDF access :

* content Parent Directory: - Get target directory:
 /global/kc4z/data

* Download Site: - Download Site URL:
 public.dhe.ibm.com

* Download Source Path: - Download Subdirectory Path :
 systems/z/zos/sftp/kc

< Back | Next > | Save | Finish | Cancel

Close

- Update the content name (product ID) to the prefix of one of the available KC4z content package jar files.
- Selecting "Include PDF" is valid for product Ids SSLTBW_2.3.0 and SSLTBW_2.4.0 (z/OS 2.3 and 2.4). When selected, both the z/OS Knowledge Center content and the PDF file versions of the documentation will be transferred and extracted. Transferring both will require additional free space (about 1G) in the /global/kc4z/data filesystem compared to using the manual or command line options which transfer and extract the files one at a time.

7. Click "Next" on each of the "Input Variables", "Review Instructions", "Create Job Statement", "Review JCL", "Submit and Save JCL" panels.

8. Review the completion of the Submitted Job.

You have completed the first of two steps. At this time, you should have, for example, /global/kc4z/data/SSLTBW_2.3.0.jar and optionally, /global/kc4z/data/SSLTBW_2.3.0.pdf.jar

The next workflow step will extract the content from the jar file(s) and delete it(them).

9. Perform the second workflow step (Extract the KC content) .

The screenshot shows a web-based interface for configuring a workflow step. The title bar reads 'Workflows'. The breadcrumb navigation is 'Workflows > Receive and Extract content and PDF jar files > 2. Extract the KC content by running the shell extract jar script'. The main heading is 'Properties for Workflow Step 2. Extract the KC content by running the shell extract jar script'. Below this are several tabs: 'General', 'Details', 'Dependencies', 'Notes', 'Perform', 'Status', 'Input Variables', and 'Feedback'. The 'Input Variables' tab is active, showing a 'Started' status with a green checkmark and a yellow arrow. A list of actions is provided: 'Review Instructions', 'Create JOB statement', 'Review JCL', and 'Submit and Save JCL'. The main content area is titled 'Input Variables - Started' and contains the instruction 'Enter the variable values for this input category.' There are three input fields: 1. '* Product ID equal to .jar file prefix.: - content product ID and ./content subdirectory name :' with the value 'SSLTBW_2.4.0'. 2. A checked checkbox for '* Include PDF Jar.: - Include Jar file for Local PDF access :'. 3. '* content Parent Directory.: - FTP Get target directory:' with the value '/global/kc4z/data'. At the bottom of the form are buttons for '< Back', 'Next >', 'Save', 'Finish', and 'Cancel'. A 'Close' button is located at the bottom left of the window.

10. Click "Next" on each of the "Input Variables", "Review Instructions", "Create Job Statement", "Review JCL", "Submit and Save JCL" panels.
11. Review the completion of the submitted Job

You have completed the second of the steps. At this time, you should find subdirectory:

/global/kc4z/data/content/SSLTBW_2.3.0 <Parent Directory Path>/content/<content name>
and file /global/kc4z/data/conf/SSLTBW_2.3.0.properties (<Parent Directory Path>/conf/<content name>.properties) with recent update indication.

When KC4z detects that SSLTBW_2.3.0.properties has been modified, indexing and caching processes will be initiated, resulting in the ability to display and search the content you have added. This process can take considerable time, as much as 20 minutes has been measured.

12. Use a browser to display your KC4z URL. Use the table of contents to navigate to the newly added or updated content.
13. Optionally Perform Step three to retrieve the translated Japanese content (and optionally Japanese PDF files).
14. Optionally Perform Step four to extract the Japanese files which you have retrieved in step three.

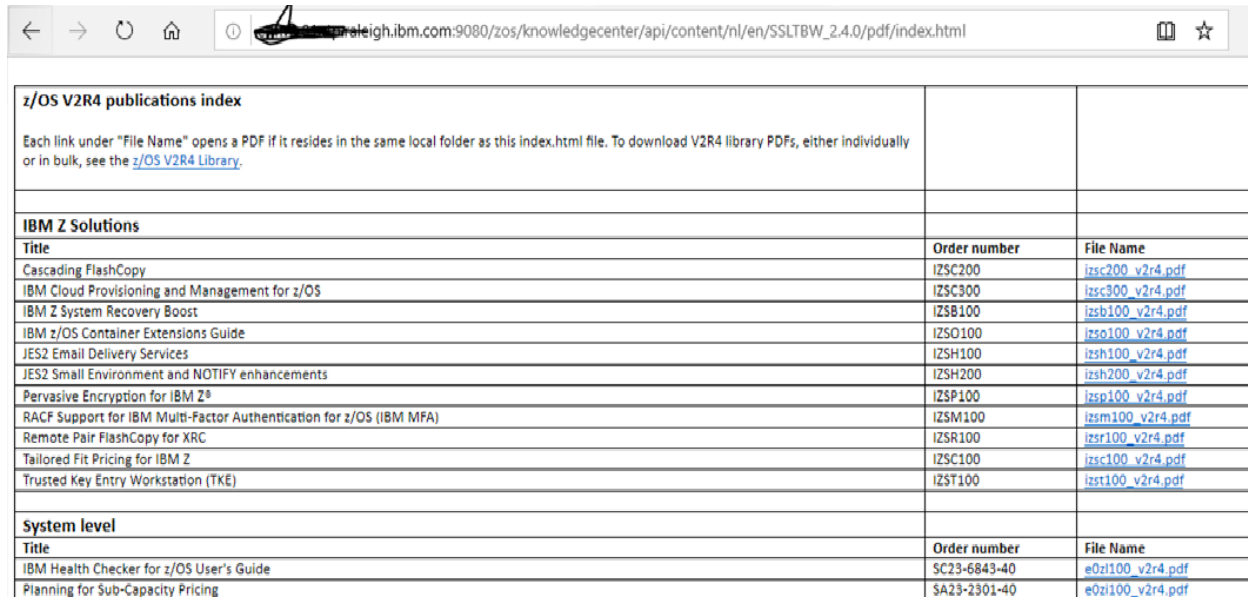
Accessing z/OS PDF files with Knowledge Center for z/OS

Once installed in the content sub-directory tree by one of the three previous methods, there are two methods which end users can use to access the PDF files.

Links to the PDF files are provided on an `index.html` page and on the product "landing pages".

- `index.html`

Included with the PDF files and displayed using the same URL prefix which provides access to the PDF files.



z/OS V2R4 publications index		
Each link under "File Name" opens a PDF if it resides in the same local folder as this index.html file. To download V2R4 library PDFs, either individually or in bulk, see the z/OS V2R4 Library .		
IBM Z Solutions		
Title	Order number	File Name
Cascading FlashCopy	IZSC200	izsc200_v2r4.pdf
IBM Cloud Provisioning and Management for z/OS	IZSC300	izsc300_v2r4.pdf
IBM Z System Recovery Boost	IZSB100	izsb100_v2r4.pdf
IBM z/OS Container Extensions Guide	IZSO100	izso100_v2r4.pdf
JES2 Email Delivery Services	IZSH100	izsh100_v2r4.pdf
JES2 Small Environment and NOTIFY enhancements	IZSH200	izsh200_v2r4.pdf
Pervasive Encryption for IBM Z [®]	IZSP100	izsp100_v2r4.pdf
RACF Support for IBM Multi-Factor Authentication for z/OS (IBM MFA)	IZSM100	izsm100_v2r4.pdf
Remote Pair FlashCopy for XRC	IZSR100	izsr100_v2r4.pdf
Tailored Fit Pricing for IBM Z	IZSC100	izsc100_v2r4.pdf
Trusted Key Entry Workstation (TKE)	IZST100	izst100_v2r4.pdf
System level		
Title	Order number	File Name
IBM Health Checker for z/OS User's Guide	SC23-6843-40	e0zi100_v2r4.pdf
Planning for Sub-Capacity Pricing	SA23-2301-40	e0zi100_v2r4.pdf

Figure 1. http://yourhost.com:9080/zos/knowledgecenter/api/content/nl/en/SSLTBW_2.4.0/pdf/index.html

- Product "Landing" Pages

Each z/OS product in the collection provides a documentation summary page. The version of these summary pages shipped with the PDF files includes updates which replace the links to the PDF files on the IBM web site with links to the files on the same "local" server. The ISPF landing page serves as an example.

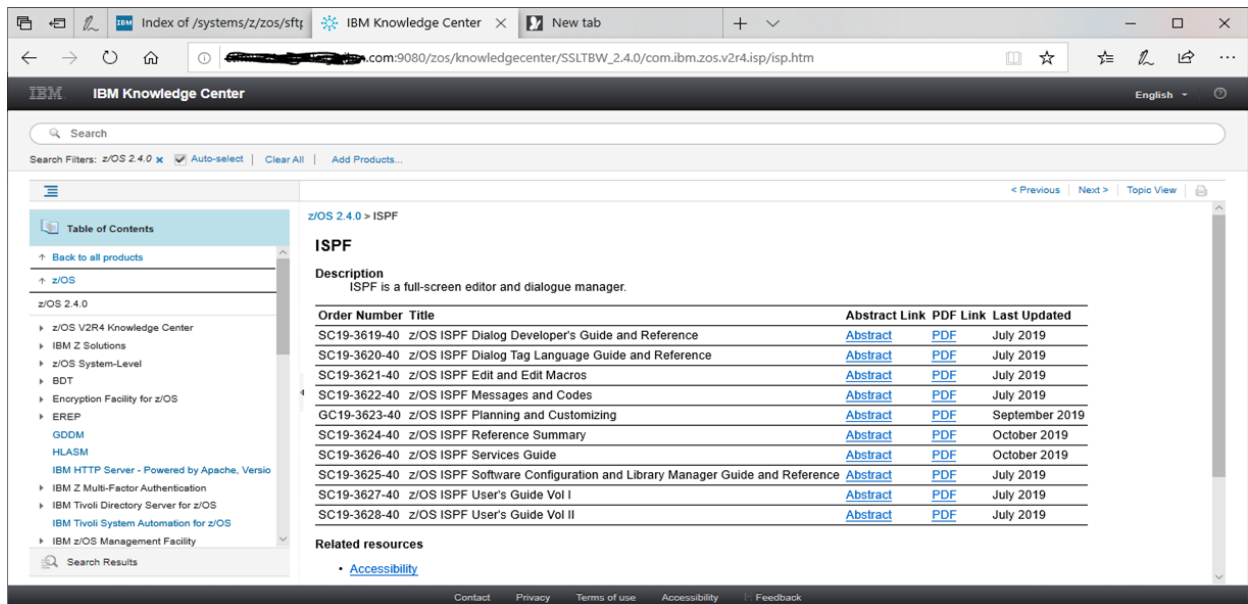


Figure 2. http://your.host.name:9080/zos/knowledgecenter/SSLTBW_2.4.0/com.ibm.zos.v2r4.isp/isp.htm

Content examples

A product's content is stored in a content directory indicated by the path keyword within its corresponding `<product>.properties` file. This file is located in one of the directories specified by the `conf.path` keyword within the `kc.properties` file. The product's content directory contains all of the product plugins, as well as the product's master ditamap file, which defines the product table of contents. Plugins can be stored as directories or as `.jar` files.

Important: Your product's `product.properties` file must also identify your table of contents master ditamap file (relative to the path value) via the `toc` keyword. In these examples, the "demo" `product.properties` file might look like this:

```
product=SSBLDD
path=/global/kc4z/data/content/demo/
toc=com.ibm.zos.v2r4.isp_isp.ditamap
```

Directory style plugin example

If your product content plugins are "directory style", each plugin directory is placed under the product content directory along with the product table of contents master ditamap file. In the following example, the "demo" product content directory has three content plugin directories, a root plugin directory, and the table of contents master ditamap file:

```
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54em00/
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54pd00/
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54u200/
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.isp/
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.isp_isp.ditamap
```

.jar file style plugin example

If your product content plugins are ".jar style", each plugin `.jar` file is placed under the product content directory along with the product table of contents master ditamap file. In the following example, the "demo" product content directory has three content plugin `.jar` files, a root plugin `.jar` file, and the table of contents master ditamap file:

```
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54sg00.jar
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54u200.jar
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.f54ug00.jar
```

```
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.isp.jar  
/global/kc4z/data/content/demo/com.ibm.zos.v2r4.isp_isp.ditamap
```

Sharing content within a sysplex

By exploiting the new `/global` directory (introduced in z/OS V2R3) in a shared sysplex environment, a single copy of Knowledge Center product content and properties files can be shared by multiple IBM Knowledge Center for z/OS server instances in the sysplex.

In a z/OS V2R3 sysplex, if the Data file system is mounted at the default `/global/kc4z/data` directory in the sysplex root, it is shareable by all IBM Knowledge Center for z/OS (KC4z) server instances in the sysplex running on systems that exploit shared file system support. Since KC4z 1.1 (z/OS V2R3) servers, by default, are pre-configured to read data from the Data file system mounted at `/global/kc4z/data/`, such a KC4z 1.1 (z/OS V3R3) server would automatically use the shared copy of the data content and properties in the sysplex root.

Any older KC4z 1.0 (z/OS V2R2) servers in the sysplex that exploit shared file system support can also be made to read the same data from the shared Data file system mounted at `/global/kc4z/data/` in the sysplex root by editing their `/sharedapps/kc4z/servers/kc4zServer/kc.properties` file to replace the `conf.path` keyword value of `"/sharedapps/kc4z/data/conf"` with `"/global/kc4z/data/conf"`.

If you wish to migrate KC product content and configuration data previously provisioned to a KC4z 1.0 (z/OS V2R2) server to a KC4z 1.1 (z/OS V2R3) server(s), whether in a sysplex or single system environment, please refer to [z/OS Migration](#) (GA32-0889-30) for complete migration instructions.

Chapter 4. Using Knowledge Center

Knowledge Center for z/OS is a central location for finding and organizing information about your products. You can use advanced search tools to sort and filter your search. From either the search results or Table of Contents pane, you can browse through product or solution sets of information.

Accessing Knowledge Center for z/OS in a web browser

To access Knowledge Center content, point your web browser to your Knowledge Center for z/OS landing page, such as:

```
http://yourHostName:9080/zos/knowledgecenter/
```

The actual URL for your Knowledge Center for z/OS landing page is logged by the Knowledge Center for z/OS server started task (HKCSVR1) in the `/var/kc4z/logs/console.log` file. For example:

```
CWWKT0016I: Web application available (default_host):  
http://yourHostName:9080/zos/knowledgecenter/
```

Accessibility

Accessibility features help users who have a disability, such as restricted mobility or limited vision, to use information technology products successfully. Documentation is provided in HTML so that it is easily accessible through assistive technology.

With the accessibility features of Knowledge Center for z/OS, you can do the following tasks:

- Use screen-reader software and digital speech synthesizers to hear what is displayed on the screen. Consult the product documentation of the assistive technology for details on using assistive technologies with HTML-based information.
- Use screen magnifiers to magnify what is displayed on the screen.
- Operate specific or equivalent features by using only the keyboard.

Keys help:

- To move through the user interface controls, links, and subject areas, press the Tab key. To return to the previous control, link, or subject area, press Shift+Tab. Control keys vary, depending on the browser or operating system. For example, the operating system on recent Macintosh machines uses Ctrl+Opt instead of Shift+Alt and Chrome browsers use Alt instead of Shift+Alt.
- To go directly to the content area, press Shift+Alt+V.
- To go directly to the search field, press Shift+Alt+X.
- To go to the navigation area, press Shift+Alt+Z.
- To go directly to the Table of Contents tab, press Shift+Alt+T.
- To go directly to the Search Results tab, press Shift+Alt+S.
- To print the content that is in focus, press Shift+Alt+P.

Finding information by searching Knowledge Center

To search for information in Knowledge Center, enter your search terms into the search field. Knowledge Center returns a list of pages, ordered by relevance, that match your search terms. By default, only the topics that contain all the terms are returned.

Each search result shows which product and version that page is from. You can use operators to refine your searches.

OR

To search for pages that have one of two or more terms, include **OR** (capitalized) between the terms. Without **OR**, only pages that have all the terms in the specified search string are returned in the search results.

Each search displays a maximum of 500 results in ranked order. To see more than the first 20 search results, click **Next 20 results** to show 40 results. Click again to see 60 results in a single list, and so on.

Narrowing search results by selecting products

If a general search provides too many results, reduce the scope of the search to one or more products. You specify your product search scope by using the dialog presented when clicking **Add Products...** under the search field. Click **Done** to apply your search scope. Only results from the version, product, or products that you selected are returned. The products you selected are shown on the search bar.

Knowledge Center for z/OS tracks products as you browse content and follow links. This is called auto-select. To turn it off so that product filters are not added as you browse, clear the **Auto-select** check box. Auto-select does not add a product if you come to a topic through search; however, if you click a topic in the navigation tree after a search, the context is set to the product that contains that topic.

To broaden the scope of your search, click **Add Products...**, select another version or product, and click **Done**. Click **Clear All** to remove all the selected products from the search scope.

The product filters remain active until you select another option.

Refining search results by specifying category attributes

To find information more quickly, you can limit your search results by specifying attributes in the categories appearing beneath Search Results in the Navigation pane.

You can refine your search results by selecting attributes within any or all of the following categories:

Date Range

See only topics added or changed in the last week, month, or year, or define your own range of dates.

Tasks

Limit results to specific task types, such as installing, migrating, or troubleshooting. Only topics that are defined as that task type are included in search results. Results might be incomplete if some topics have not been assigned task types.

Operating System

You can limit search results to specific operating systems and versions.

Your specified search result refinements within categories can be removed by clicking any or all of **Any Time**, **Any Task** or **Any Operating System** in the corresponding category, as desired.

Browsing content

To browse content, click **Table of Contents**, then select a product, version, and topic. Expand the contents tree to see more content. When you select a version of a product, the Table of Contents scope adjusts to show the contents of the product that you have chosen. You can move back up the tree by clicking the link in the contents tree that has an up-arrow.

You can also browse content from any topic. For example, you can browse content from search results. When you click a search result, the topic opens and the Table of Contents shows the content structure for the product in which that topic appears. In the Table of Contents, you can then find related topics in that product.

Viewing content in your own language

By default, Knowledge Center shows content in the language that is specified in the Languages setting for your browser. For example, if your browser is set to French, then French content is shown if it exists. If content does not exist in your preferred language, that content is shown in English. You can also set your language preference in Knowledge Center by selecting a language from the **Language** list.

Chapter 5. Configuring and Using the LookAt Function of Knowledge Center for z/OS

The LookAt message lookup function in Knowledge Center for z/OS is a Knowledge Center based replacement for the legacy BookManager based version of LookAt. This new LookAt function has both an end user component and a RESTful API component. This chapter describes how to configure LookAt, and how to use both components.

Configuring the LookAt Function

Configuration for the LookAt function is performed by setting the **msgReleases** and **searchAPIurl** values in the lookat.properties file.

For the EUI component the specified **msgReleases** value dictates which products and product releases are presented to the end user as radio button selections for scoping the message search to a particular product release. For the RESTful API component, the specified JSON string value is what is returned by the **msgReleases** API call for as the product release to search in a subsequent **msgURLs** call.

The **searchAPIurl** value is used by both the EUI and RESTful API components of LookAt to indicate where to target the message search, either to a local Knowledge Center for z/OS (KC4z) server, or to the Knowledge Center hosted via the support portal on ibm.com.

See "lookat.properties" in topic ["Configuration files reference"](#) on page 13 for details.

Using the End User Component of the LookAt Function

The LookAt EUI component is invoked by launching the **http://my.kc4z.host.com:9080/zos/LookAT** URL in a web browser, where my.kc4z.host is the domain of the host running your IBM Knowledge Center for z/OS server.

The LookAt dialog presented to the end user has a **Message ID** field in which the message to be searched must be specified. For example, "arc0506i" without the quotes. Then after clicking one of the product release radio buttons presented in the dialog (e.g. **z/OS 2.3**), clicking the **Retrieve Message Topic** button triggers the search. The following information is returned for a successful message search:

- The content for the topic whose topic title identifies the requested **Message ID**. Typically this content contains an explanation of the message, the system action, programmer response, source of the message and a link to the parent topic of this topic.
- The URL for the topic whose content is presented
- The URL that was submitted for the message search
- A JSON structure containing information about all the topics that were returned from the search. Note that the content for only the topic which best identifies the **Message ID** description is displayed in the content frame

If a suitable topic for the requested **Message ID** couldn't be found, an error message and associated information is returned.

Using the RESTful API Component of the LookAt Function

The Knowledge Center for z/OS message lookup function, LookAt, exposes three RESTful application programming interfaces:

- **msgReleases**

Give me a JSON structure containing all the LookAt-configured releases on the server (as per lookat.properties)

- **msgURLs**

For the specified message number and specified product release (one of the product releases returned from the LookAt "msgReleases" RESTful API call), give me a JSON structure containing the topic title, the complete KC api URL and the complete KC web URL for the topic of the specified message number

- **msgContent**

For the specified KC api URL (one of those returned from the LookAt "msgURLs" REST API call), return me the content for the message number in the specified format

The output from msgReleases serves as input for msgURLs and the output from msgURLs serves as input for msgContent. Output from msgContent is meant to be presented to end users, and can be included programmatically in the EUI of other applications.

The apiDiscovery feature of Liberty presents these APIs, documentation for them, and a user interface to demonstrate the API in action. The apiDiscovery feature is similar to swagger which is a popular tool for RESTful API documentation.

To use the apiDiscovery for learning about the LookAt RESTful APIs included with Knowledge Center for z/OS, point your browser to your host with a URL suffix of "ibm/api/explorer/". For example, as so:
"https://my.kc4z.host.com:9443/ibm/api/explorer/"

Note that "http://my.kc4z.host.com:9080/ibm/api/explorer/" will be redirected to "https://my.kc4z.host.com:9443/ibm/api/explorer/"

Accept the self signed certificate and then login with "user" as your userid and "pwd" as your password. Future changes to apiDiscovery may rescind the requirement for authentication and SSL.

Chapter 6. When things go horribly wrong

Common problems such as permissions and out of space can be identified and resolved by reading the log files.

About this task

There are four sources of information for self-assistance to interpret when KC4z is not working as expected.

Note: The default location for console.log and messages.log is /var/kc4z/logs

Procedure

1. console.log - this file is EBCDIC. Transfer as text.
2. messages.log - this file is ASCII. Transfer as binary or use the ASCII option of the ISHELL View / Edit functions..
3. Job log for HKCSVR1.
4. Console log for RACF permission violations.
5. Permission and ownership issues in the index and cache directories may prevent HKCZSVR1 from running successfully. The procedure documented in [“When KC4z Runs but does not display or search as expected.”](#) on page 37 can resolve these issues.

When KC4z Runs but does not display or search as expected.

Forcing KC4z to rebuild the index and cache files can resolve KC4z issues.

About this task

By removing the KC4z cache and index files, which may be damaged or created with improper permissions, you can restore KC4z to a well working condition.

Note: Be careful not to remove a subdirectory which serves as a mount point.

Procedure

1. Stop HKCSVR1
2. Remove the /var/kc4z/runtime/index subdirectory..
3. Remove the /var/kc4z/runtime/diskcache subdirectory..
4. Remove the /var/kc4z/runtime/ditacache subdirectory..
5. Start HKCSVR1
6. KC4z will detect the missing runtime files and create them . Wait for the index and cache files to be built.

Sending diagnostic data to to IBM support

When the Log files and messages do not reveal a course of action which solves the problem.....

About this task

When you open a case to seek IBM's help with a KC4z problem or defect, please send the following diagnostic information.

Note: Avoid tersing files.

Procedure

1. console.log - this file is EBCDIC. Transfer as text.
2. messages.log - this file is ASCII. Transfer as binary.
3. bootstrap.properties - this file is EBCDIC. Transfer as text.
4. Paste interesting messages from the job log or console in the case text.

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Glossary of terms and abbreviations

This glossary defines technical terms and abbreviations used in Knowledge Center for z/OS help information. The following cross-references are used in this glossary:

- **Contrast with:** This refers to a term that has an opposed or substantively different meaning.
- **See:** This refers the reader to (a) a related term, (b) a term that is the expanded form of an abbreviation or acronym, or (c) a synonym or more preferred term.
- **Synonym for:** This indicates that the term has the same meaning as a preferred term, which is defined in its proper place in the glossary.
- **Synonymous with:** This is a reference from a defined term to all other terms that have the same meaning.
- **Obsolete term for:** This indicates that the term should not be used and refers the reader to the preferred term.

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C

client

A system or process that is dependent on another system or process (usually called the server) to provide it with access to data, services, programs, or resources. Contrast with *server*.

component ID

Alphanumeric identifier that uniquely identifies the z/OS component.

content area

In a web page that is based on a page template, the editable region of the page.

Area of the Knowledge Center for z/OS browser interface (the central pane) in which data for the active task is displayed.

Custom-built Product Delivery Option (CBPDO)

A software delivery package consisting of uninstalled products and unintegrated service. Installation requires the use of SMP/E. CBPDO is one of the two entitled methods for installing z/OS; the other method is ServerPac.

D

deploy

To install software into an operational environment.

I

IBM Support Center

The IBM organization responsible for software service.

installation

A particular computing system, including the work it does and the people who manage it, operate it, apply it to problems, service it, and use the results it produces.

J

JCL

See *job control language*.

job control language (JCL)

A command language that identifies a job to an operating system and describes the job's requirements.

P

plugin

In Knowledge Center for z/OS, a collection of a product's content. A plugin can be added or updated to Knowledge Center for z/OS.

PMR

See *problem management record*.

problem management record (PMR)

The number in the IBM support mechanism that represents a service incident with a customer.

A record of the activities performed during the course of resolving a customer reported problem. Customers with access to IBMLink can view their PMRs.

R

RACF

See *Resource Access Control Facility*.

Remote Technical Assistance and Information Network (RETAIN)

Database used by IBM Support Centers to record all known problems with IBM licensed programs.

Resource Access Control Facility (RACF)

A component of z/OS Security Server that provides access control by identifying and verifying the users to the system, authorizing access to protected resources, logging detected unauthorized attempts to enter the system, logging unauthorized attempts to enter the system, and logging detected accesses to protected resources.

RETAIN

See *Remote Technical Assistance and Information Network*.

S

server

In a network, hardware or software that provides facilities to clients. Examples of a server are a file server, a printer server, or a mail server.

A computer that contains programs, data, or provides the facilities that other computers on the network can access.

The party that receives remote procedure calls. Contrast with *client*.

ServerPac

A software-delivery package consisting of products and service for which IBM has performed the System Modification Program/Extended (SMP/E) installation steps and some of the post-SMP/E installation steps.

software deployment

Process of making software available to be used on a system by users and other programs.

software instance

For z/OS platform software, the SMP/E target and distribution zones associated with a product set and the target and distribution libraries described by those zones.

Collection of one or more SMP/E target and distribution zone pairs defined under a single global zone, the related libraries, and any additional data sets associated with a product set.

Deployable unit of SMP/E installed software.

Z

z/OS

An IBM mainframe operating system that uses 64-bit real storage.

z/OS host system

The system on which Knowledge Center for z/OS is running.

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