



IBM Planning Analytics Local V2.0 and IBM Planning Analytics Express V2.0 add enhanced interface for improved planning, faster analysis, and more accurate forecasting

Table of contents

1	Overview	3	Publications
2	Key prerequisites	4	Technical information
2	Planned availability date	4	Ordering information
2	Description	13	Terms and conditions
2	Statement of general direction	17	Prices
3	Program number	17	Order now

Overview

IBM^(R) Planning Analytics is a fast, easy, flexible, and complete planning and analytics solution that helps you drive efficiency, deliver foresight, and steer business performance. This software solution enables organizations of all sizes to help optimize performance through advanced planning, analytics, modeling, and reporting.

IBM Planning Analytics Local V2.0

IBM Planning Analytics Local V2.0, formerly known as IBM Cognos^(R) TM1^(R), offers a single planning and analysis solution that can be deployed locally. Version 2.0 brings an interface for improved speed, agility, and foresight: IBM Planning Analytics Workspace.

IBM Planning Analytics Workspace interface

Planning Analytics Workspace delivers a self-service web authoring to all users. Through the Planning Analytics Workspace interface, authors have access to many visual options designed to help improve financial input templates and reports. Planning Analytics Workspace benefits include:

- Free-form canvas dashboard design
- Data entry and analysis efficiency and convenience features
- Capability to combine cube views, websheets, text, images, videos, and charts
- Synchronized navigation for guiding consumers through an analytical story
- Browser and mobile operation
- Capability to export to PowerPoint or PDF

IBM Planning Analytics for MicrosoftTM Excel interface

Planning Analytics includes Planning Analytics for Microsoft Excel. The Analytics for Microsoft Excel interface optimizes Microsoft Excel-based interaction for writeback, analysis, and reporting that combines Microsoft Excel's powerful data layout and formatting benefits with the robust TM1 data engine of Planning Analytics. Planning Analytics for Microsoft Excel benefits include:

- Connection to remote servers without the need for Citrix or Microsoft Remote Desktop

- Slice, dice, and pivot multidimensional analysis capabilities
- Data analysis and reporting dynamic to changes in your organization
- Financial layout report design for use in Microsoft Excel or web browser

Hierarchies

Dimensional analysis is further optimised through the following features of Hierarchies:

- Dimensions can be reorganized by using same-named consolidation points in named hierarchies.
- Dimension attributes, such as characteristics of customers and products, can be represented in multidimensional analysis as virtual dimensions.
- Multiple attributes of the same dimension can be combined into your analysis; stack rows, columns, or place them in context.
- New attribute data can be discovered after the cube structure has been defined.
- Ad hoc hierarchies can be created, then immediately introduced into Microsoft Excel, web, or mobile analysis for deeper insights.

IBM Planning Analytics Express^(R) V2.0

IBM Planning Analytics Express V2.0, formerly known as IBM Cognos Express, is an offering that consists of IBM Cognos Analytics and Planning Analytics, but at a lower price point for clients that have 50 or less Planning Analytics users or 100 or less Cognos Analytics users. Planning Analytics Express affords small and midsized clients, as well as departmental groups within larger enterprises, the opportunity to acquire and operate all capabilities of Planning Analytics. Clients can choose individual connectors to Cognos Analytics or Planning Analytics, or a combined offering of both solutions. Planning Analytics Express clients have access to all interim fixes, refreshes, and fix packs that are supplied to enterprise clients.

Planning Analytics Express includes the latest release of IBM Planning Analytics Local V2.0, and IBM Cognos Analytics V11.

Key prerequisites

Refer to the [Software requirements](#) section.

Planned availability date

December 14, 2016

Refer to the [Availability of national languages](#) section for national language availability.

Description

Accessibility by people with disabilities

A US Section 508 Voluntary Product Accessibility Template (VPAT) containing details on accessibility compliance can be found on the [IBM Accessibility](#) website.

Statement of general direction

IBM Planning Analytics Workspace and IBM Planning Analytics for Microsoft Excel represent IBM's strategic user interface direction for Planning Analytics. Existing TM1

user interfaces will be deprecated as comparable functionality becomes available. More information can be found at the [Strategic User Interface](#) website.

IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion. Information regarding potential future products is intended to outline our general product direction and it should not be relied on in making a purchasing decision. The information mentioned regarding potential future products is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. Information about potential future products may not be incorporated into any contract. The development, release, and timing of any future features or functionality described for our products remain at our sole discretion.

Availability of national languages

Some components may not be translated into the languages listed below.

Description	Availability date	Language
IBM Planning Analytics Local V2.0 and IBM Planning Analytics Express V2.0	December 14, 2016	English, German, Spanish, French, Italian, Japanese, Korean, Polish, Brazilian Portuguese, Russian, Simplified Chinese, Traditional Chinese, Danish, Finnish, Norwegian (Bokmal), Swedish, Turkish, Croatian, Czech, Hungarian, Romanian, Kazakh, Dutch, Slovak, Slovenian, and Thai

Translation information, if available, can be found at the [Translation Reports](#) website.

Program number

Program number	VRM	Program name
5737-B03	2.0	IBM Planning Analytics Local (formerly known as IBM Cognos TM1)
5724-Y13	2.0	IBM Planning Analytics Express (formerly known as IBM Cognos Express)

Offering Information

Product information is available on the [IBM Offering Information](#) website.

More information is also available on the [Passport Advantage^{\(R\)}](#) and [Passport Advantage Express](#) website.

Publications

No publications are shipped with these programs.

IBM Planning Analytics documentation is published in [IBM Knowledge Center](#).

Services

Software Services

IBM Software Services has the breadth, depth, and reach to manage your services needs. You can leverage the deep technical skills of our lab-based, software services team and the business consulting, project management, and infrastructure expertise of our IBM Global Services team. Also, we extend our IBM Software Services reach through IBM Business Partners to provide an extensive portfolio of capabilities. Together, we provide the global reach, intellectual capital, industry insight, and technology leadership to support a wide range of critical business needs.

To learn more about IBM Software Services, contact your Lab Services Sales or Delivery Leader.

Technical information

Specified operating environment

Software requirements

Access to IBM Planning Analytics Local V2.0 and IBM Analytics Express V2.0 software environments are available.

- [Planning Analytics Local V2.0](#)
- [Planning Analytics Express V2.0](#)

Planning information

With the release of IBM Planning Analytics V2, for both Cloud and Local deployments, IBM is discontinuing support for TM1 Mobile Contributor. The release will continue support for TM1 Applications, accessible via Cognos Insight or a Web Browser. IBM Planning Analytics Workspace, providing interactive dashboards for data input, visual analysis, and reporting of data from multiple TM1 Databases, can be consumed through iOS and Android mobile tablets.

With the release of IBM Planning Analytics V2 Local, IBM is discontinuing support for the TM1 Pattern.

Packaging

This offering is delivered through the internet. There is no physical media.

This program, when downloaded from a website, contains the applicable IBM license agreement and License Information, if appropriate, and will be presented for acceptance at the time of installation of the program. For future reference, the license and License Information will be stored in a directory such as LICENSE.TXT.

Ordering information

This product is only available through Passport Advantage. It is not available as shrinkwrap.

These products may only be sold directly by IBM or by authorized IBM Business Partners for Software Value Plus.

More information can be found on the [IBM Software Value Plus](#) website.

To locate IBM Business Partners for Software Value Plus in your geography for a specific Software Value Plus portfolio, go to the [Find a Business Partner](#) page.

Product Group: Planning Analytics

Product:

- IBM Planning Analytics Local (5737-B03)
- IBM Planning Analytics Express (5724-Y13)

Product Category: Planning Analytics

Note: Name changes for IBM Planning Analytics Local and IBM Planning Analytics Express are as follows.

New name	Previous name
IBM Planning Analytics Local	
IBM Planning Analytics Local	IBM Cognos TM1
IBM Planning Analytics Local TM1 Server	IBM Cognos Analytic Server
IBM Planning Analytics Local TM1 Server for Non-Production Environment	IBM Cognos Analytic Server for Non-Production Environment
IBM Planning Analytics Local Modeler	IBM Cognos Performance Management Modeler
IBM Planning Analytics Express	
IBM Planning Analytics Express	IBM Cognos Express
IBM Planning Analytics Express Administrator	IBM Cognos Express Administrator
IBM Planning Analytics Express Connector for TM1	IBM Cognos Express Connector for Performance Management
IBM Planning Analytics Express Cognos Analytics User	IBM Cognos Express Business Intelligence User
IBM Planning Analytics Express Connector for Cognos Analytics	IBM Cognos Express Connector for Business Intelligence
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment	IBM Cognos Express Connector for BI for Non-Production Environment
IBM Planning Analytics Express Connector	IBM Cognos Express Connector
IBM Planning Analytics Express Connector for Non-Production Environment	IBM Cognos Express Connector for Non-Production Environment
IBM Planning Analytics Express Cognos Analytics Consumer User	IBM Cognos Express Consumer User

Passport Advantage

IBM Planning Analytics Local (5737-B03)

Part description	Part number
IBM Planning Analytics Local Enterprise User per Authorized User License + SW Subscription & Support 12 Months	D1R9SLL
IBM Planning Analytics Local Enterprise User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R9TLL
IBM Planning Analytics Local Enterprise User per Authorized User Monthly License	D1RAGLL
IBM Planning Analytics Local Enterprise User per Authorized User Annual SW Subscription & Support Renewal	E0N8SLL
IBM Planning Analytics Local Enterprise User Linux™ on z Systems™ per Authorized User License + SW Subscription & Support 12 Months	D1R9ULL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R9VLL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User Monthly License	D1RAHLL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N8TLL

Part description	Part number
IBM Planning Analytics Local Explorer per Authorized User License + SW Subscription & Support 12 Months	D1RA0LL
IBM Planning Analytics Local Explorer per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA1LL
IBM Planning Analytics Local Explorer per Authorized User Monthly License	D1RAKLL
IBM Planning Analytics Local Explorer per Authorized User Annual SW Subscription & Support Renewal	E0N8WLL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D1RA2LL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA3LL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User Monthly License	D1RAMLL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N8XLL
IBM Planning Analytics Local User per Authorized User License + SW Subscription & Support 12 Months	D1RA8LL
IBM Planning Analytics Local User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA9LL
IBM Planning Analytics Local User per Authorized User Monthly License	D1RASLL
IBM Planning Analytics Local User per Authorized User Annual SW Subscription & Support Renewal	E0N90LL
IBM Planning Analytics Local User Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D1RAALL
IBM Planning Analytics Local User Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RABLL
IBM Planning Analytics Local User Linux on z Systems per Authorized User Monthly License	D1RATLL
IBM Planning Analytics Local User Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N91LL
IBM Planning Analytics Local Modeler per Authorized User License + SW Subscription & Support 12 Months	D0762LL
IBM Planning Analytics Local Modeler per Authorized User SW Subscription & Support Reinstatement 12 Months	D0763LL
IBM Planning Analytics Local Modeler per Authorized User Monthly License	D17LLLL
IBM Planning Analytics Local Modeler per Authorized User Annual SW Subscription & Support Renewal	E064GLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D0NXDLL

Part description	Part number
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D0NXELL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User Monthly License	D17NBLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0DJ0LL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D076ELL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D076FLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) Monthly License	D17LNLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E064KLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0NXPLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D0NXQLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) Monthly License	D17NDLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E0DJ2LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0C12LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D0C13LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) Monthly License	D17MELL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E08BCLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0NXSLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor	D0NXTLL

Part description	Part number
Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) Monthly License	D17NELL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E0DJ3LL

IBM Planning Analytics Express (5724-Y13)

Part description	Part number
IBM Planning Analytics Express TM1 User per Authorized User License + SW Subscription & Support 12 Months	D1R8KLL
IBM Planning Analytics Express TM1 User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R8LLL
IBM Planning Analytics Express TM1 User per Authorized User Monthly License	D1R8MLL
IBM Planning Analytics Express TM1 User per Authorized User Annual SW Subscription & Support Renewal	E0N8ILL
IBM Planning Analytics Express User per Authorized User License + SW Subscription & Support 12 Months	D1R8FLL
IBM Planning Analytics Express User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R8GLL
IBM Planning Analytics Express User per Authorized User Monthly License	D1R8HLL
IBM Planning Analytics Express User per Authorized User Annual SW Subscription & Support Renewal	E0N8GLL
IBM Planning Analytics Express Administrator per Authorized User License + SW Subscription & Support 12 Months	D0AVMLL
IBM Planning Analytics Express Administrator per Authorized User SW Subscription & Support Reinstatement 12 Months	D0AVNLL
IBM Planning Analytics Express Administrator per Authorized User Monthly License	D17MALL
IBM Planning Analytics Express Administrator per Authorized User Annual SW Subscription & Support Renewal	E07PQLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User License + SW Subscription & Support 12 Months	D0AVFLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User SW Subscription & Support Reinstatement 12 Months	D0AVGLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User Monthly License	D17M8LL
IBM Planning Analytics Express Cognos Analytics User per Authorized User Annual SW Subscription & Support Renewal	E07PLLL
IBM Planning Analytics Express Connector for TM1 per Install License + SW Subscription & Support 12 Months	D0AVHLL

Part description	Part number
IBM Planning Analytics Express Connector for TM1 per Install SW Subscription & Support Reinstatement 12 Months	D0AVILL
IBM Planning Analytics Express Connector for TM1 per Install Monthly License	D17M9LL
IBM Planning Analytics Express Connector for TM1 per Install Annual SW Subscription & Support Renewal	E07PMLL
IBM Planning Analytics Express Connector for Cognos Analytics per Install License + SW Subscription & Support 12 Months	D0AVDLL
IBM Planning Analytics Express Connector for Cognos Analytics per Install SW Subscription & Support Reinstatement 12 Months	D0AVELL
IBM Planning Analytics Express Connector for Cognos Analytics per Install Monthly License	D17M7LL
IBM Planning Analytics Express Connector for Cognos Analytics per Install Annual SW Subscription & Support Renewal	E07PKLL
IBM Planning Analytics Express Connector per Install License + SW Subscription & Support 12 Months	D0ESULL
IBM Planning Analytics Express Connector per Install SW Subscription & Support Reinstatement 12 Months	D0ET8LL
IBM Planning Analytics Express Connector per Install Monthly License	D17MPLL
IBM Planning Analytics Express Connector per Install Annual SW Subscription & Support Renewal	E09T0LL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User License + SW Subscription & Support 12 Months	D0ESWLL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User SW Subscription & Support Reinstatement 12 Months	D0ETALL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User Monthly License	D17MRLL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User Annual SW Subscription & Support Renewal	E09T2LL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ESXLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETBLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Monthly License	D17MSLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T3LL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ESZLL

Part description	Part number
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETDLL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Monthly License	D17MTLL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T5LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ET1LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETFLL
IBM Planning Analytics Express Connector for Non-Production Environment per Install Monthly License	D17MULL
IBM Planning Analytics Express Connector for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T7LL

Passport Advantage trade-up

You must have previously acquired licenses for the following precursor products to be eligible to acquire equivalent licenses of the trade-up products.

Part description/precursor part	Part number
IBM Planning Analytics Express Connector for Non-Production Environment per Install from Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Trade Up License + SW Subscription & Support 12 Months	D1RL8LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install from Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Trade Up License + SW Subscription & Support 12 Months	D1RL9LL
IBM Planning Analytics Express Connector per Install from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLALL
IBM Planning Analytics Express Connector per Install from Planning Analytics Express Connector for Cognos Analytics per Install Trade Up License + SW Subscription & Support 12 Months	D1RLBLL
IBM Planning Analytics Express User per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLCLL
IBM Planning Analytics Express User per Authorized User from Planning Analytics Express Cognos Analytics Use per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLDLL
IBM Planning Analytics Local User per Authorized User from Planning Analytics Local Explorer per Authorized User Trade	D1RLELL

Part description/precursor part	Part number
Up License + SW Subscription & Support 12 Months	
IBM Planning Analytics Local User per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLFLL
IBM Planning Analytics Local User for Linux on z Systems per Authorized User from Planning Analytics Local Explorer per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLGLL
IBM Planning Analytics Local User for Linux on z Systems per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLHLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express Cognos Analytics User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLILL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLJLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLKLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Local User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLLLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express Cognos Analytics User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLMLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLNLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLPLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Local User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLQLL
IBM Planning Analytics Local Modeler per Authorized User from Planning Analytics Express Administrator per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLRLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized	D1RLSLL

Part description/precursor part	Part number
User from Planning Analytics Express Administrator per Authorized User Trade Up License + SW Subscription & Support 12 Months	
IBM Planning Analytics Local TM1 Server per Processor Value Unit from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLTLL
IBM Planning Analytics Local TM1 Server per Processor Value Unit from Planning Analytics Express Connector per Install Trade Up License + SW Subscription & Support 12 Months	D1RLULL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLVLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit from Planning Analytics Express Connector per Install Trade Up License + SW Subscription & Support 12 Months	D1RLWLL

Customers must have current active Software Subscription and Support in place for all of the licenses that will be given up by the use of the trade-up parts. Those customers with lapsed support need to reinstate their S&S contracts to be eligible for trade-ups.

Consult your IBM representative if you have any questions.

Charge metric

Program name	PID number	Charge metric
IBM Planning Analytics Local	5737-B03	Authorized User/PVU
IBM Planning Analytics Express	5724-Y13	Authorized User/Install

Authorized User

Authorized User is a unit of measure by which the Program can be licensed. An Authorized User is a unique person who is given access to the Program. The Program may be installed on any number of computers or servers and each Authorized User may have simultaneous access to any number of instances of the Program at one time. Licensee must obtain separate, dedicated entitlements for each Authorized User given access to the Program in any manner directly or indirectly (for example, through a multiplexing program, device, or application server) through any means. An entitlement for an Authorized User is unique to that Authorized User and may not be shared, nor may it be reassigned other than for the permanent transfer of the Authorized User entitlement to another person.

Note: Some programs may be licensed where devices are considered users. In that case the following applies. Any computing device that requests the execution of or receives for execution a set of commands, procedures or applications from the Program or that is otherwise managed by the Program is considered a separate User of the Program and requires an entitlement as if that device were a person.

Processor Value Unit (PVU)

Processor Value Unit (PVU) is a unit of measure by which the Program can be licensed. The number of PVU entitlements required is based on the processor technology (defined within the [Processor Value Unit \(PVU\) licensing for Distributed Software](#) website) and the number of processors made available to the Program. IBM continues to define a processor, for the purpose of PVU-based licensing, to be

each processor core on a chip. A dual-core processor chip, for example, has two processor cores.

Licensee can deploy the Program using either full capacity licensing or virtualization capacity (sub-capacity) licensing according to the Passport Advantage Sub-Capacity Licensing Terms (see web page below). If using full capacity licensing, Licensee must obtain PVU entitlements sufficient to cover all activated processor cores¹ in the physical hardware environment made available to or managed by the Program, except for those servers from which the Program has been permanently removed. If using virtualization capacity licensing, Licensee must obtain entitlements sufficient to cover all activated processor cores made available to or managed by the Program, as defined according to the [Virtualization Capacity License Counting Rules](#) website.

¹ An Activated processor core is a processor core that is available for use in a physical or virtual server, regardless of whether the capacity of the processor core can be or is limited through virtualization technologies, operating system commands, BIOS settings, or similar restrictions.

Notes:

- Some programs may require licenses for the Program **and** what is being managed. In that case, the following applies. In addition to the entitlements required for the Program directly, Licensee must obtain PVU entitlements for this Program sufficient to cover the processor cores for the systems on which the resources managed or processed by the Program reside.
- Some programs may be licensed on a managed basis **only**. In that case, the following applies. Instead of the entitlements required for the Program directly, Licensee must obtain PVU entitlements for this Program sufficient to cover the processor cores for the systems on which the resources managed or processed by the Program reside.
- A few programs on an exception basis may be licensed on a referenced basis. In that case, the following applies. Rather than obtaining entitlements for the activated processor cores available to the Program, Licensee must obtain PVU entitlements for this Program sufficient to cover the environment made available to the Referenced Program as if the Program itself were executing everywhere the Referenced Program was executing, independent of the basis on which the Referenced Program is licensed.

Install

Install is a unit of measure by which the Program can be licensed. An Install is an installed copy of the Program on a physical or virtual disk made available to be executed on a computer. Licensee must obtain an entitlement for each Install of the Program.

Terms and conditions

The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

This product is only available through Passport Advantage.

Licensing

IBM International Program License Agreement including the License Information document and Proof of Entitlement (PoE) govern your use of the program. PoEs are required for all authorized use. Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

This software license includes Software Subscription and Support (also referred to as Software Maintenance).

Agreement for Acquisition of Software Maintenance

These programs are licensed under the IBM Program License Agreement (IPLA) and the associated Agreement for Acquisition of Software Maintenance, which provide for support with ongoing access to releases and versions of the program. IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with the initial license acquisition of each program acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available. These programs have a one-time license charge for use of the program and an annual renewable charge for the enhanced support that includes telephone assistance (voice support for defects during normal business hours), as well as access to updates, releases, and versions of the program as long as support is in effect.

License Information number

Program number	Description	License document number
5737-B03	IBM Planning Analytics Local	
5737-B03	IBM Planning Analytics Local TM1 Server V2.0	L-LCOE-ADTQ3Y
5737-B03	IBM Planning Analytics Local Modeler V2.0	L-LCOE-ADTQ2D
5737-B03	IBM Planning Analytics Local User V2.0	L-LCOE-AF3RDC
5737-B03	IBM Planning Analytics Local Explorer V2.0	L-LCOE-AF3RQS
5737-B03	IBM Planning Analytics Local Enterprise User V2.0	L-LCOE-AF3S5W
5737-B03	IBM Planning Analytics Workspace V2.0	L-LCOE-AEVLTT
5737-B03	IBM Planning Analytics for Microsoft Excel V2.0	L-LCOE-ADTQKJ
5724-Y13	IBM Planning Analytics Express	
5724-Y13	IBM Planning Analytics Express Connector V2.0	L-LCOE-AFGNVA
5724-Y13	IBM Planning Analytics Express Administrator V2.0	L-LCOE-ADTQNY
5724-Y13	IBM Planning Analytics Express User 2V.0	L-LCOE-AFGPXE
5724-Y13	IBM Planning Analytics Express Connector for TM1 V2.0	L-LCOE-AFGPQL
5724-Y13	IBM Planning Analytics Express TM1 User V2.0	L-LCOE-AFGTYD
5724-Y13	IBM Planning Analytics Express Connector for Cognos Analytics V2.0	L-LCOE-AFGPJ3
5724-Y13	IBM Planning Analytics Express Cognos Analytics User V2.0	L-LCOE-AFGUEC
5724-Y13	IBM Planning Analytics Express Cognos Analytics Consumer User V2.0	L-LCOE-AFGUPR

The program's License Information will be available for review on the [IBM Software License Agreement](#) website.

Limited warranty applies

Yes

Limited warranty

IBM warrants that when the program is used in the specified operating environment, it will conform to its specifications. The warranty applies only to the unmodified portion of the program. IBM does not warrant uninterrupted or error-free operation of the program or that IBM will correct all program defects. You are responsible for the results obtained from the use of the program.

IBM provides you with access to IBM databases containing information on known program defects, defect corrections, restrictions, and bypasses at no additional charge. For further information, see the [IBM Software Support Handbook](#).

IBM will maintain this information for at least one year after the original licensee acquires the program (warranty period).

Program technical support

Technical support of a program product version or release will be available for a minimum of three years from the general availability date, as long as your Software Subscription and Support (also referred to as Software Maintenance) is in effect.

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For additional information on the IBM Software Support Lifecycle Policy, see the [IBM Software Support Lifecycle Policy](#) website.

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Volume orders (IVO)

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System i Software Maintenance applies

No

Variable charges apply

No

Educational allowance available

Not applicable.

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