IBM Lotus Forms Server 3.5.1 with workflow and IBM Lotus Forms Designer 3.5.1 with workflow automates processes with built-in, feature rich, easy-to-use workflow

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Overview

IBM® Lotus® Forms Server 3.5.1 with workflow and IBM Lotus Forms Designer 3.5.1 with workflow make it easier than ever for users of all skill sets to automate processes, eliminate paper, and become green.

IBM Lotus Forms Server 3.5.1 provides the following benefits:

Ease of use

- Provides point and click, wizard driven workflow and workflow reporting design
- Attaches simple or complex workflow rules for electronic forms
- Requires no formal IT training or custom coding to create simple or complex workflow

Flexibility

- Routes electronic forms to and from content management systems such as IBM Lotus Quickr™
- Concurrently runs multiple workflow tasks

Integration

- Integrates seamlessly with existing infrastructure
- Writes information from electronic forms to databases and reads information from a database to an electronic form
- Provides real-time reports of electronic form and workflow data

Productivity

- Helps improve productivity with reduced manual labor, lost action items, and forms processing time
- Helps reduce operational costs and corporate carbon footprint

Refer to Software Announcement 209-268, dated August 18, 2009.

Planned availability date

September 28, 2010: Electronic software delivery

October 22, 2010: Media and documentation

Description

A workflow is a sequence of connected steps or operations, declared as work of a person, a group of persons, or an organization. For example, consider a support request process. The end user fills out a form and submits a support request. This goes to a reviewer who assigns the request to a person on the development team. Once the team addresses the issue, the request status is updated and the submitter is notified. These series of steps is a workflow.

IBM Lotus Forms 3.5.1 includes workflow runtime and tooling, and can:

- Apply business logic rules to electronic forms
- Route electronic forms data between users
- Provide out-of-the-box workflow monitoring and statistics with visual representation of eform data
- Manage and monitor on-going action items from IBM WebSphere® Portal
- Receive real-time action item notifications via email, SMS, or system notification
- Concurrently execute multiple workflow tasks
- Utilize an infinite level of nested conditions to help implement business rules
- Apply digital signatures to electronic forms for approval cycles
- Support Web 2.0 for portlet refresh without server roundtrip for easier workflow management via IBM WebSphere Portal
- Get enhanced support for submitting web services from a workflow
- Have users programmatically initiate workflows, check action items, and run reports with API enhancements
- Commence sub-workflows from primary workflows with data manipulation to and from the primary workflow
- Print electronic forms automatically through workflows

Section 508 of the U.S. Rehabilitation Act

IBM Lotus Forms Server is capable as of October 22, 2010, when used in accordance with IBM's associated documentation, of satisfying the applicable requirements of Section 508 of the Rehabilitation Act, provided that any assistive technology used with the product properly interoperates with it. A U.S. Section 508 Voluntary Product Accessibility Template (VPAT), containing details on the products accessibility compliance, can be requested on the following Web site

http://www.ibm.com/able/product_accessibility/index.html

Statement of direction

It is IBM's current intent that we will continue to integrate IBM Lotus Forms with other IBM products to provide end-to-end process automation to customers.

All statements regarding IBM's plans, directions, and intent are subject to change or withdrawal without notice.

Availability of national languages

Product description	Language	GA date
Forms Designer with Workflow V3.5.1	Multilingual (Portuguese, French, Danish, Russian, Hebrew, Arabic, Korean, Chinese - Simplified, Spanish, Norwegian Bokmal, Portuguese-Brazilian, Croatian, German, Swedish, Japanese, Chinese - Traditional, Hungarian, Norwegian Nynorsk, English, Romanian, Slovenian, Greek, Turkish, Dutch, Czech, Slovakian, Italian, Finnish, Polish)	October 22, 2010
Forms Server with Workflow V3.5.1	Multilingual (Portuguese, French, Danish, Russian, Hebrew, Arabic, Korean, Chinese - Simplified, Spanish, Norwegian Bokmal, Portuguese-Brazilian, Croatian, German, Swedish, Japanese, Chinese - Traditional, Hungarian, Norwegian Nynorsk, English, Romanian, Slovenian, Greek, Turkish, Dutch, Czech, Slovakian, Italian, Finnish, Polish)	October 22, 2010

Program number

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Program      VRM                          Program name
number

5724-N09     3.5.1                        IBM Lotus Forms Designer
5724-N08     3.5.1                        IBM Lotus Forms Server
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Education support

IBM training provides education to support many IBM offerings. Descriptions of courses for IT professionals and managers are on the IBM training web site

http://www.ibm.com/services/learning/

Call IBM training at 800-IBM-TEACH (426-8322) for catalogs, schedules, and enrollments.

IBM Software Services for Lotus Education provides education to support many Lotus offerings. For a complete list of offerings visit the Web site at

http://www.ibm.com/software/lotus/training

Technical Skills Software Workshop

No-fee technical skills training workshops (English only) for this product are offered to customers and business partners to gain hands-on skills for installing, configuring, operating, and supporting this product. The workshops are ideal for customers and business partners who are in the process of evaluating, or have already purchased it. Workshops are modeled to be 50% to 70% hands-on labs and are continually updated to current product release.

Workshops are delivered in multiple formats, traditional classroom, self-paced (self-study) and instructor led e-learning, all formats have the same content.

Traditional classroom workshops are scheduled and delivered in-person worldwide at IBM and non-IBM locations throughout the year.

Self-paced/self-study workshops enable the student to view the workshop presentations and execute the labs on their own schedule with no travel required. The presentations have speaker notes and allow the student full control to navigate the information. Students reserve a one week period to run the labs on a remote, supported, live environment. Support is provided through a monitored forum.

Note: A fast Internet connection is required.

For more details on current workshop content, schedules, and to register for any workshop format, visit

https://www-304.ibm.com/jct01005c/isv/spc/events/index.jsp

Offering Information

Product information is available via the Offering Information Web site

http://www.ibm.com/common/ssi

Also, visit the Passport Advantage® Web site

http://www.ibm.com/software/passportadvantage

Publications

No publications are shipped with these products.

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http://www.ibm.com/shop/publications/order

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

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Ordering information

This product is only available via Passport Advantage. It is not available as shrinkwrap.

Product information

Licensed function title	Product group	Product category
IBM Lotus Forms Designer with Workflow	Lotus Forms	Lotus Forms
IBM Lotus Forms Server with Workflow	Lotus Forms	Lotus Forms

Program name	PID number	Charge unit description
IBM Lotus Forms Designer with Workflow	5724-N09	Per Authorized User
IBM Lotus Forms Server with Workflow	5724-N08	Per Processor Value Unit (PVU)
IBM Lotus Forms Server with Workflow	5724-N08	Per 20 Authorized Users

Charge metrics definitions

Processor Value Unit (PVU)

PVU is the unit of measure by which this program is licensed. PVU entitlements are based on processor families (vendors and brands). A Proof of Entitlement (PoE) must be obtained for the appropriate number of PVUs based on the level or tier of all processor cores activated and available for use by the program on the

server. Some programs allow licensing to less than the full capacity of the server's activated processor cores, sometimes referred to as sub-capacity licensing. For programs which offer sub-capacity licensing, if a server is partitioned utilizing eligible partitioning technologies, then a PoE must be obtained for the appropriate number of PVUs based on all activated processor cores available for use in each partition where the program runs or is managed by the program. Refer to the International Passport Advantage Agreement Attachment for Sub-Capacity Terms or the program's License Information to determine applicable sub-capacity terms. The PVU entitlements are specific to the program and may not be exchanged, interchanged, or aggregated with PVU entitlements of another program.

For general overview of PVUs for processor families (vendors and brands), go to

http://www-306.ibm.com/software/lotus/passportadvantage/pvu_licensing_for_customers.html

To calculate the exact PVU entitlements required for the program, go to

https://www-112.ibm.com/software/howtobuy/passportadvantage/valueunitcalculator/vucalc.wss

Authorized User

Authorized User is the unit of measure by which this program is licensed. An Authorized User is an individual (named or unnamed) within or outside of your enterprise. The program may be installed on one or more computers or servers and accessed by the number of users authorized by the Proof of Entitlement (PoE). You must have an entitlement for each Authorized User accessing the program or any program component in any manner directly or indirectly (for example, via a multiplexing program, device, or application server) through any means.

Passport Advantage program licenses

IBM Lotus Forms Designer

Part description	Part number
IBM Lotus Forms Designer with Workflow	
IBM Lotus Forms Designer with Workflow Auth User SW S&S Reinstate 12 Mo	D0G6QLL
IBM Lotus Forms Designer with Workflow Authorized User Annual SW S&S Rnwl	E0AHFLL
IBM Lotus Forms Designer with Workflow Authorized User Lic + SW S&S 12 Mo	D0G6PLL

IBM Lotus Forms Server

Part description	Part number
IBM Lotus Forms Server with Workflow	
IBM Lotus Forms Server with Workflow 20 Authorized Users Annual SW S&S Rnwl	E0AHKLL
IBM Lotus Forms Server with Workflow 20 Authorized Users Lic + SW S&S 12 Mo	D0G6ZLL
IBM Lotus Forms Server with Workflow 20 Authorized Users SW S&S Reinst 12Mo	D0G70LL
IBM Lotus Forms Server with Workflow Proc Value Unit Annual SW S&S Rnwl	E0AHNLL
IBM Lotus Forms Server with Workflow Proc Value Unit Lic + SW S&S 12 Mo	D0G75LL
IBM Lotus Forms Server with Workflow Proc Value Unit SW S&S Reinstate 12 Mo	D0G76LL

Passport Advantage trade-up licenses

IBM Lotus Forms Designer

Precursor product	Trade-up product	Part number
IBM Lotus Forms Designer with Workflow		
IBM Lotus Forms Designer	Lotus Forms Designer w/Workflow AU fr Forms Designer TU Lic+SW S&S 12Mo	D0GDXLL

IBM Lotus Forms Server

Precursor product	Trade-up product	Part number
IBM Lotus Forms Server with Workflow		
IBM Business Process Accelerator	Lotus Forms Server w/Workflow 20AU fr Bus Proc Accltr TU Lic+SW S&S 12Mo	D0GDWLL
IBM Lotus Forms Server	Lotus Forms Server w/Workflow PVU fr Lotus Forms Server TU Lic+SW S&S 12Mo	D0GDVLL

Passport Advantage supply

Program name/description	Part number
Forms Designer with Workflow V3.5.1	
IBM Lotus Forms Designer with Workflow V3.5.1 MP Multilingual Media Pack	BU06LML
Forms Server with Workflow V3.5.1	
IBM Lotus Forms Server with Workflow V3.5.1 MP Multilingual Media Pack	BU06MML

Passport Advantage customer: Media pack entitlement details

Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

Forms Designer with Workflow V3.5.1

Entitled maintenance offerings description	Media packs description	Part number
IBM Lotus Forms Designer with Workflow Authorized User	IBM Lotus Forms Designer with Workflow V3.5.1 MP Multilingual Media Pack	BU06LML

Forms Server with Workflow V3.5.1

Entitled maintenance offerings description	Media packs description	Part number
IBM Lotus Forms Server with Workflow 20 Authorized Users	IBM Lotus Forms Server with Workflow V3.5.1 MP Multilingual Media Pack	BU06MML
IBM Lotus Forms Server with Workflow Processor Value Unit	IBM Lotus Forms Server with Workflow V3.5.1 MP Multilingual Media Pack	BU06MML

Terms and conditions

The terms and conditions for IBM Lotus Forms 3.5.1 as previously announced in Software Announcement 209-268, dated August 18, 2009.

Program technical support

Technical support of a program product will be available for a minimum of five years from the general availability date, as long as your Software Maintenance is in effect. This technical support allows you to obtain assistance (via telephone or electronic means) from IBM for product-specific, task-oriented questions regarding the installation and operation of the program product. Software Maintenance also provides you with access to updates, releases, and versions of the program. You will be notified, via announcement letter, of discontinuance of support with 12 months' notice. If you require additional technical support from IBM, including an extension of support beyond the discontinuance date, contact your IBM representative or IBM Business Partner. This extension may be available for a fee.

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The charges are unchanged by this announcement.

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